

October 8, 2018

STATE OF TENNESSEE

COUNTY OF WILLIAMSON

The Williamson County Commission, the Legislative Body of Williamson County, was called to order by Chairman Pro Temp, Steve Smith, on October 8, 2018, at 7:00 p.m. at the Administrative Complex, Franklin, Tennessee.

The invocation was given by Commissioner Webb.

The Pledge of Allegiance was led by Commissioner Williams.

ROLL CALL

Deputy County Clerk Jeff Whidby announced 21 'present', with 3 'absent' as follows:

<u>PRESENT</u>	<u>PRESENT</u>	<u>PRESENT</u>	<u>ABSENT</u>
Sean Aiello	Dwight Jones	Jerry Rainey	Keith Hudson
Dana Ausbrooks	David Landrum	Steve Smith	Ricky Jones
Robbie Beal	Gregg Lawrence	Chad Story	Thomas Little
Brian Beathard	Beth Lothers	Barb Sturgeon	
Bert Chalfant	Jennifer Mason	Tom Tunncliffe	
Judy Herbert	Chas Morton	Paul Webb	
Betsy Hester	Erin Nations	Matt Williams	

APPROVAL OF MINUTES

Commissioner Chalfant moved to approve the minutes of the regular September 10, 2018, meeting of the Williamson County Commission, the Legislative Body of Williamson County. Seconded by Commissioner Dwight Jones. Motion passed by unanimous voice vote.

CITIZENS' COMMUNICATION

Chairman Pro Temp Smith explained the rules for Citizens Communication. One individual signed up to address the Commission.

Mary Beth Antunes, 4215 Long Lane, Franklin, stated that she is with a group of 4-H students in the audience and thanked the Commission for allowing the students to observe the meeting.

Chairman Pro Temp Smith stated that 4-H is a great organization and thanked the students for attending the meeting.

COMMUNICATIONS and MESSAGES

Commissioner Chalfant made a motion to move the date of the November County Commission meeting until Tuesday November 13, 2018, due to Veterans Day being observed on November 12, 2018. Commissioner Williams seconded the motion.

The motion passed by unanimous voice vote.

Chairman Pro Temp Smith asked if there were any objections to moving Resolution No. 10-18-16, Resolution Authorizing the Williamson County Mayor to Execute an Agreement to Purchase Unimproved Property Located at 4684 Bethesda Road, Thompson's Station, Tennessee, for the Future Construction of a Community Center, forward on the Agenda. There were no objections. Chairman Pro Temp Smith stated that Resolution No. 10-18-16 would be heard as the first Resolution in the Appropriations section of the Agenda.

REPORTS

COUNTY MAYOR

Mayor Anderson asked Nena Graham, Budget Director, to give the financial report.

Ms. Graham stated that the August Budget Report shows that everything is on track for the start of the current fiscal year. She stated that the County has collected approximately \$22.8 million in Education Impact Fees to date. Ms. Graham stated that the Cool Springs Marriot Conference Center report for July shows negative collections

for the County and she stated that the County had positive collections for August. She stated that the Privilege Tax Report for August shows collections of \$1.2 million.

Ms. Graham stated that the Commission received a memo regarding the upcoming bond resolutions (Resolution No. 10-18-22 and Resolution No. 10-18-23). She stated that the memo discusses the items covered by the resolutions and includes the County's total outstanding debt and total outstanding net debt. (Copy of memo on file in the Clerk's office).

Commissioner Lawrence asked Ms. Graham about the County only using \$6.6 million from the Education Impact Fee collections instead of the total collections of approximately \$22.8 million.

Ms. Graham stated that the County is only using the funds from the calendar year 2017 that have been collected without protest.

Commissioner Lawrence asked for an update on the lawsuit involving the Education Impact Fee.

County Attorney Bobby Cook stated that the lawsuit is ongoing and he anticipates that it will be a long process.

Mayor Anderson thanked Sheriff Long for the active shooter training that preceded the Commission meeting.

SCHOOLS

Dr. Mike Looney, Director of Schools, stated that the School System currently has 40,452 students enrolled. He stated that the School System lacks a couple of key positions that need to be filled due to the difficulty of hiring highly qualified teachers.

Commissioner Hudson joined the meeting at 7:15 p.m.

Chairman Pro Temp Smith asked Ellie Westman Chin, CEO of the Williamson County Convention and Visitor's Bureau, to address the Commission.

Ms. Chin stated that the County had approximately 1.51 million visitors in 2017 with an economic impact of approximately \$452 million. She stated that the County retained its ranking of 6th in the state for tourism spending. Ms. Chin stated that tourism last year allowed a savings on taxes of \$516.45 per household on State and Local taxes and generated about 3,630 jobs. She stated that the Williamson County Convention and Visitor's Bureau has made an effort to increase the traffic to its website in an effort to increase the number of trips to the County.

Commissioner Sturgeon asked Ms. Chin to explain the \$452 million in economic impact.

Ms. Chin stated that the economic impact is an estimate from the State regarding the total money being spent by visitors to the County.

ELECTIONS AND APPOINTMENTS

AGRICULTURE COMMITTEE

Two Year Term – Expiring 1/20
Commissioner Position

Term Expiring
Vacancy

Nomination
Matt Williams

Commissioner Landrum moved to accept Matt Williams to fill the vacancy on the Agriculture Committee. Seconded by Commissioner Ausbrooks. Passed by unanimous voice vote.

Chairman Pro Temp Smith presented the following Steering Committee recommendations for 2018-2019.

STEERING COMMITTEE RECOMMENDATIONS FOR 2018-19 COMMITTEES

INVESTMENT COMMITTEE

Rogers Anderson, Chair
Keith Hudson
Gregg Lawrence
Chas Morton
Karen Paris, Trustee

Commissioner Ausbrooks moved to accept the Steering Committee's recommendations for the 2018-19 Investment Committee. Seconded by Commissioner Beathard. Passed by unanimous voice vote.

AUDIT COMMITTEE

Sean Aiello
Judy Herbert
Tommy Little

Commissioner Lothers moved to accept the Steering Committee's recommendations for the 2018-19 Audit Committee. Seconded by Commissioner Williams. Passed by unanimous voice vote.

LAW ENFORCEMENT/PUBLIC SAFETY COMMITTEE

Ricky Jones, Previous VC
Sean Aiello
Robbie Beal
Bert Chalfant
Judy Herbert
Erin Nations
Jerry Rainey

Commissioner Lawrence moved to accept the Steering Committee's recommendations for the 2018-19 Law Enforcement/Public Safety Committee. Seconded by Commissioner Ausbrooks. Passed by unanimous voice vote.

PROPERTY COMMITTEE

Dwight Jones, Previous VC
Sean Aiello
David Landrum
Chas Morton
Chad Story
Tom Tunnicliffe
Paul Webb

Commissioner Sturgeon moved to accept the Steering Committee's recommendations for the 2018-19 Property Committee. Seconded by Commissioner Williams.

Commissioner Landrum moved to amend the list by replacing his nomination with Commissioner Beal. Seconded by Commissioner Dwight Jones.

The amendment passed by unanimous voice vote.

The list of names for the 2018-19 Property Committee, as amended, passed by unanimous recorded vote.

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EDUCATION COMMITTEE

Robbie Beal
Brian Beathard
Betsy Hester
Dwight Jones
Erin Nations
Chad Story
Tom Tunncliffe

Commissioner Sturgeon moved to accept the Steering Committee's recommendations for the 2018-19 Education Committee. Seconded by Commissioner Hester. Passed by unanimous voice vote.

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TAX STUDY COMMITTEE

Barb Sturgeon, Previous VC
Brian Beathard
Keith Hudson
David Landrum
Gregg Lawrence

Commissioner Story moved to accept the Steering Committee's recommendations for the 2018-19 Tax Study Committee. Seconded by Commissioner Sturgeon. Passed by unanimous voice vote.

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PUBLIC HEALTH COMMITTEE

Robbie Beal
Bert Chalfant
Betsy Hester
Ricky Jones
Gregg Lawrence
Barb Sturgeon
Paul Webb

Commissioner Sturgeon moved to accept the Steering Committee's recommendations for the 2018-19 Public Health Committee. Seconded by Commissioner Williams.

Commissioner Beal moved to amend the list by replacing his nomination with Commissioner Landrum. Seconded by Commissioner Ausbrooks.

The amendment passed by unanimous voice vote.

The list of names for the 2018-19 Public Health Committee, as amended, passed by unanimous recorded vote.

CONSENT AGENDA

The following items were placed on the Consent Agenda:

NOTARIES

NEW

ARMSTRONG, LEAH SADLER
ATTACHOT, WEERAPAT
BALES, AMY DENISE
BARNARD, AMANDA MARIE
BILLINGSLEY, VIRGINIA MAE
BRAMLETT, PATRICIA BLAIR
BYRAM, AMBER JENNETTE
CERVANTES, ALLY
CONNALLY, VIKKI RENEE
DUNCAN, JUSTIN
FERGUSON, CONNIE LYNN
FUENTAS, MARIA MATA
GATTIS, MICHELLE CHRISTINE
HAAS, DANA LYN
HANSON, KEVIN B.
HARRISON, THERESA G.
HOFMEISTER, DANIEL VERTAY
HUGHES, JUSTYNE
JOHNSON, D. NICOLE
KING, ELIZABETH LAUREN
KONUMA, NAGISA
MEDLEY, JONATHAN RYAN
NETTERVILLE, LAURA D.
O'NEAL, CECILIA CONSTANCE
ODEN, JEREMY
REID, ERIN K.
RUSSELL, JULIE SILVEY
SHOOLE, ROMAN
SHUFORD, ANNA J.
STEWART, KELLY BRADLEY
SULLIVAN, WANDA S.
THOMPSON, STACI ANN
VAN GORDER, ABBE ALESSANDRA
VARGAS, PRISCILLA ALEXIS
WYNN, DEBORA L.
YARBROUGH, STEPHANIE REED

RENEWALS

BARNES, P.H.
BEEBE, NANETTE J.
BELL, LINDSEY
BOOKER, JAMIELEE

RENEWALS

BOWEN, SLOAN
BROWN, SHIRLEY P.
CERVANTES, RAFAEL
CONKLIN, MARLENA
CONNER, RITA S.
CONWAY, MICHELLE A.
CURRY, BONNIE J.
DAVENPORT, CAROLYN SUE
DELLANINI, FELICIA
ECKERT, DEBRA B.
FERGUSON, JENIE
FRANK, JENNIFER M.
GLOGER, PEGGY A.
HANLON, JANET L.
HAWTHORNE, DAVID
HENDERSON, BRENDA W.
HOOPER, RONALD D.
HORRELL, ANA MARIA
JOHNSON, ANDY
JOHNSON, JESSICA
KELLY, DONNA L.
KENDRICK, PHILIP W.
KING, JAN
KOON, KATHLEEN D.
LANE, LYNDA
LANIER, HEATHER G.
LARSEN, ERIC M.
LYTLE, TRACY LYNN
MAGLI, BOYCE C.
MAZANO, MARILYN
McAFEE, BRENDA
McALLESTER, SAM J., III
McCOOL, DAPHNE SMITH
MOORE, CAROL
NINER, VENUS
NORMAN, JANET R.
NORRIS, JOHN
O'BRIEN, MOLLY C.
OLSON, ERIC
OWENS, JENNY
PAINTER-ROSE, JUDY
PARHAM, BEVERLY

RENEWALS

PATERNITI, MIRANDA
PATTON, KERIS
PAYNE, BRIAN
PEARCE, LESA L.
POWER, TRACY FELBER
RALEY, VERONICA L.
ROBINSON, JAMES L., JR.
RUTLAND, TODD
SANDERS, BRENT M.
SANDERS, PAULA M.

SCHROEDER, BELINDA M.
SPIVEY, MARGY J.
STREET, KATHY R.
TAYLOR, MELISSA
VAUGHT, ROBERT W.
WEST, KAITLYN
WILKINS, TIFFANY
WILLIAMS, DENA K.
WILSON-WEAVER, LAURIE
WRIGHT, D.
WRIGHT, LISA M.

RENEWALS

Commissioner Williams moved to accept the complete Consent Agenda, seconded by Commissioner Herbert.

The Consent Agenda passed by unanimous voice vote.

APPROPRIATIONS

RESOLUTION NO. 10-18-16

Commissioner Webb moved to accept Resolution No. 10-18-16, seconded by Commissioner Chalfant.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO APPROVE ASSIGNMENT OF THE JOINT CONFERENCE CENTER OPERATING AGREEMENT, CATERING, AND RECIPROCAL EASEMENT USE AGREEMENT BETWEEN CH REALTY VI/H FRANKLIN COOL SPRINGS, L.L.C. AND CHARTWELL HOSPITALITY, LLC

WHEREAS, the Conference Center of Cool Springs (“Conference Center”) is jointly owned by the City of Franklin and Williamson County, Tennessee; and

WHEREAS, the Board of Commissioners of Williamson County passed a resolution on July 8, 1996, authorizing the execution of the original Joint Conference Center Development Agreement, Operating Agreement, Catering, and Reciprocal Easement Use Agreement for the Conference Center of Cool Springs; and

WHEREAS, on September 11, 2006, the Board of Commissioners authorized the Williamson County Mayor to execute assignment and assumption of the rights of the Operating Agreement, Catering Agreement and Reciprocal Easement Use Agreement to Franklin Realco, LLC; and

WHEREAS, on July 14, 2014, the Board of Commissioners authorized the Williamson County mayor to approve an assignment and assumption of the rights and obligations of the Operating Agreement, Catering Agreement, and Reciprocal Easement Use Agreement to CH Realty VI/H Franklin Cool Springs, LLC; and

WHEREAS, Chartwell Hospitality, LLC is in the process of purchasing the Marriott Franklin Cool Springs hotel including operation of the Conference Center of Cool Springs and has approached both the City of Franklin and

Williamson County for approval to assume the rights and obligations under the Operating Agreement, Catering Agreement, and Reciprocal Easement Use Agreement concerning the Conference Center; and

WHEREAS, the operation of the Conference Center of Cool Springs has been an occasional source of revenue for both Williamson County and the City of Franklin; and

WHEREAS, Chartwell Hospitality, LLC has represented it possesses the experience and resources to develop and operate the Conference Center:

NOW, THEREFORE, BE IT RESOLVED, that the Board of Commissioners of Williamson County, meeting in regular session this 8th day of October, 2018, hereby authorizes the Williamson County Mayor to execute all documents required to approve the assignment and assumption of the rights of the Operating Agreement, Catering Agreement, and the Reciprocal Easement Use Agreement to CH Realty VI/H Franklin Cool Springs, L.L.C, and authorizes the Mayor to execute an Estoppel Certificate concerning the Conference Center of Cool Springs.

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Property Committee	For: <u>4</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-16 passed by unanimous recorded vote, 22 'Yes' and 0

'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-1

Commissioner Beathard moved to accept Resolution No. 10-18-1, seconded by Commissioner Story.

RESOLUTION AMENDING GENERAL PURPOSE SCHOOL THE 2018-2019 BUDGET \$56,209 FOR AN ADDITIONAL NURSE FOR CENTENNIAL HIGH SCHOOL FROM FUND BALANCE

WHEREAS, Centennial High School has many students requiring medical services during the school day and there is a need for an additional nurse to meet this need; and

WHEREAS, this was not anticipated, and we will use fund balance to meet this need;

NOW, THEREFORE BE IT RESOLVED, that the Williamson County Board of County Commissioners meeting in regular session on October 8, 2018 approve and amend the 2018-2019 General Purpose School Fund budget in the following manner:

REVENUE:

141.39000 Unappropriated Fund Balance **\$56,209**

EXPENDITURES:

141.72120.513105 Medical Personnel \$40,486
 141.72120.529900 Benefits \$15,723
\$56,209

/s/ Thomas Little
 County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

School Board	For: <u>12</u>	Against: <u>0</u>
Education Committee	For: <u>4</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-1 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

* Typo Correction: The minutes are corrected to reflect that the amount in the expenditure line 141.72120.513105 (Medical Personnel), \$40,576, provided in Resolution No. 10-18-1 was a typo and is herein corrected to reflect the correct total of \$40,486.

RESOLUTION NO. 10-18-2

Commissioner Beathard moved to accept Resolution No. 10-18-2, seconded by Commissioner Dwight Jones.

RESOLUTION AMENDING GENERAL PURPOSE SCHOOL THE 2018-2019 BUDGET \$38,802 FOR AN ADDITIONAL SECRETARY FOR FRANKLIN HIGH SCHOOL FROM FUND BALANCE

WHEREAS, Franklin High School opened an annex building which houses 400 students and will soon have our Entrepreneur Center and there is a need for an additional secretary to be in this building; and

WHEREAS, this was not anticipated, and we will use fund balance to meet this need;

NOW, THEREFORE BE IT RESOLVED, that the Williamson County Board of County Commissioners meeting in regular session on October 8, 2018 approve and amend the 2018-2019 General Purpose School Fund budget in the following manner:

REVENUE:

141.39000 Unappropriated Fund Balance **\$38,802**

EXPENDITURES:

141.72410.516100 Secretary \$29,000
 141.72410.529900 Benefits \$ 9,802
\$38,802

/s/ Thomas Little
 County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

School Board For: 12 Against: 0
 Education Committee For: 4 Against: 0
 Budget Committee For: 4 Against: 0

Resolution No. 10-18-2 passed by unanimous recorded vote, 22 ‘Yes’ and 0 ‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-3

Commissioner Beathard moved to accept Resolution No. 10-18-3, seconded by Commissioner Dwight Jones.

RESOLUTION AMENDING GENERAL PURPOSE SCHOOL THE 2018-2019 BUDGET \$121,274 FOR AN ADMINISTRATOR FOR THE ENTREPRENEURIAL INNOVATION CENTER FROM FUND BALANCE

WHEREAS, the Board desires to initiate an Entrepreneur Innovation Program and in order to proceed with this new program, there is a need to hire an administrator to be tasked with the management of this program ; and

WHEREAS, this was not anticipated, and we will use fund balance to meet this need;

NOW, THEREFORE BE IT RESOLVED, that the Williamson County Board of County Commissioners meeting in regular session on October 8, 2018 approve and amend the 2018-2019 General Purpose School Fund budget in the following manner:

REVENUE

141.39000	Unappropriated Fund Balance	\$121,274
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EXPENDITURES:

141.72210.510500	EIC Administrator	\$ 95,600
141.72210.529900	Benefits	<u>\$ 25,674</u>
		\$121,274

/s/ Thomas Little
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

School Board	For: <u>12</u>	Against: <u>0</u>	
Education Committee	For: <u>4</u>	Against: <u>0</u>	
Budget Committee	For: <u>4*</u>	Against: <u>0</u>	*Defer to Nov. Meeting

Commissioner Lawrence asked about the Budget Committee's motion to defer the Resolution until the November 13, 2018, County Commission meeting.

Commissioner Mason stated that she made the motion to defer the Resolution in the Budget Committee meeting because she wanted to know the additional costs that would be associated with the Entrepreneurial Innovation Center. She stated that she believes the project will be great for the County but stated that she would like a better understanding of the future costs associated with it.

Commissioner Story asked about transportation needs that will be associated with the Entrepreneurial Innovation Center.

Dr. Looney stated that the School System needs to hire a director in order to get everything moving forward. He stated that the current plan is to have students provide their own transportation from the high schools in the County and to also use the current buses and drivers to run a second route after the first route has been completed.

Commissioner Story asked if there will be any fees associated with the Entrepreneurial Innovation Center.

Dr. Looney stated that there will not be any fees associated with classes during the day but classes offered after school hours could potentially have fees. He stated that it is important for the County to expand the Career Technical Education program. Dr. Looney stated that the School System will use federal Career Technical Education

money to fund the basic equipment and he stated that a panel of 18 local entrepreneurs has committed to provide \$2 million to help furnish the facility.

Commissioner Aiello asked if other Career Technical Education programs have similar directors or if this will be a new infrastructure for the program.

Dr. Looney stated that the other Career Technical Education programs do not have directors. He stated that the current schools and programs have principals that perform the duties. Dr. Looney stated that he anticipates the Entrepreneurial Innovation Center to serve up to 1,000 students and he stated that there needs to be an administrator in place that has a skill set in both the academic world and as an entrepreneur.

Commissioner Landrum asked about the time frame needed to hire a director after the Resolution is passed.

Dr. Looney stated that the average process would have a 60 day timeline but he stated that this position requires someone with a unique skill set and that could cause the process to take longer.

Commissioner Dwight Jones asked about the operating costs on the project.

Dr. Looney stated that he believes the operating costs will be about the same as Renaissance High School which serves approximately 150 students.

Commissioner Williams stated that he will support the Resolution if it is deferred until the November meeting. He stated that the Commission would like to be able to see a more complete figure in terms of the total cost of the project.

Commissioner Story stated that the position is posted and asked if there has been any interest in the position.

Dr. Looney stated that the School System has received interest in the position but has not conducted interviews for the position.

Commissioner Mason moved to defer Resolution No. 10-18-3 until the November 13, 2018, County Commission meeting. Seconded by Commissioner Dwight Jones.

Motion to defer Resolution No. 10-18-3 until the November 13, 2018, County Commission meeting passed by recorded vote, 18 'Yes' and 4 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>NO</u>
Sean Aiello	Keith Hudson	Chas Morton	Brian Beathard
Dana Ausbrooks	Dwight Jones	Erin Nations	Steve Smith
Robbie Beal	David Landrum	Jerry Rainey	Tom Tunncliffe
Bert Chalfant	Gregg Lawrence	Chad Story	Paul Webb
Judy Herbert	Beth Lothers	Barb Sturgeon	
Betsy Hester	Jennifer Mason	Matt Williams	

RESOLUTION NO. 10-18-4

Commissioner Beathard moved to accept Resolution No. 10-18-4, seconded by Commissioner Ausbrooks.

RESOLUTION OF THE WILLIAMSON COUNTY BOARD OF COUNTY COMMISSIONERS' APPROVAL OF AN INTENT TO FUND OF UP TO \$14,000,000 FOR CONSTRUCTION AND EQUIPPING OF A CENTRAL EAST ELEMENTARY SCHOOL

WHEREAS, the Williamson County Board of Education approved in November their capital outlay needs for 5 years; and

WHEREAS, in March we obtain the Commission's approval for an initial amount of \$15,000,000 for a new elementary school in the central part of the county; and

WHEREAS, there is a need to get the remaining amount needed to finish the school by the end of June for an opening date for next fiscal year, with a request for **\$14,000,000** being made now; and

WHEREAS, this resolution's purpose is to obtain the Commission's understanding for the need and consent on this project so that work can begin with future intent to funds to be requested based on actual cash flow needs, with an **estimated** total cost for this project of \$29,000,000;

NOW THEREFORE BE IT RESOLVED, that the Williamson County Board of County Commissioners meeting in regular session on October 8, 2018 approve funding of an amount not to exceed **\$14,000,000** for the design and initial construction work for this facility and take the appropriate actions as necessary to provide funding; and

BE IT ALSO FURTHER RESOLVED, that the County may fund the above noted project in anticipation of the issuance of tax exempt bonds, with the expectation that the County will reimburse itself for any funding with the proceeds of the tax-exempt bond issues; and that this resolution shall be placed in the minutes of the Williamson County Board of County Commissioners and made available for inspection by the general public at the office thereof; and that this resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

/s/ Thomas Little
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

School Board	For: <u>12</u>	Against: <u>0</u>
Education Committee	For: <u>5</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-4 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-5

Commissioner Beathard moved to accept Resolution No. 10-18-5, seconded by Commissioner Ausbrooks.

RESOLUTION OF THE WILLIAMSON COUNTY BOARD OF COUNTY COMMISSIONERS ' APPROVAL OF AN INTENT TO FUND OF \$7,324,000 FOR IMPROVEMENTS, NEW CONSTRUCTION and EQUIPPING AN ADDITION FOR INDEPENDENCE HIGH SCHOOL

WHEREAS, the Williamson County Board of Education approved in November their capital outlay needs for 5 years; and

WHEREAS, in March the Commission approved an intent to fund of \$1,000,000 for the design and initial work to increase capacity at Independence High School to address the growth and relieve overcrowding; and

WHEREAS, we anticipate needing to use this facility in the next school year and therefore request an additional **\$7,324,000** to complete the addition: and

WHEREAS, this resolution's purpose is to obtain the Commission's understanding for the need and consent on this project so that work can begin and future intent to funds to be requested based on actual cash flow needs, with an estimated total cost for this project of \$8,324,000;

NOW THEREFORE BE IT RESOLVED, that the Williamson County Board of County Commissioners meeting in regular session on October 8, 2018 approve funding of an amount not to exceed **\$7,324,000** for the completion of an addition at Independence High School and take the appropriate actions as necessary to provide funding; and

BE IT ALSO FURTHER RESOLVED, that the County may fund the above noted project in anticipation of the issuance of tax exempt bonds, with the expectation that the County will reimburse itself for any funding with the proceeds of the tax-exempt bond issues; and that this resolution shall be placed in the minutes of the Williamson County Board of County Commissioners and made available for inspection by the general public at the office thereof; and that this resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

/s/ Thomas Little

County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

School Board	For: <u>12</u>	Against: <u>0</u>
Education Committee	For: <u>4</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-5 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-6

Commissioner Beathard moved to accept Resolution No. 10-18-6, seconded by Commissioner Dwight Jones.

RESOLUTION REQUESTING AN INTENT TO FUND IN THE AMOUNT UP TO \$7,300,000 FOR THE WILLIAMSON COUNTY BOARD OF EDUCATION FOR THE PURPOSE OF FUNDING PHASE 2 of AN ESCO AGREEMENT FOR REPLACEMENT OF CERTAIN ASSETS

WHEREAS, the Board of Education performed a RFQ and contracted with a company (Trane) to provide a district wide energy savings program to create efficiencies in the operations of our buildings; and

WHEREAS, the company conducted investment grade audits to ensure that the projects provide a payback, sufficient enough to pay off any debt incurred for these projects; and

WHEREAS, this resolution's purpose is to obtain the Commissions' approval of the aforementioned project so that work can begin and funding for these needs being requested based on actual cash flow needs, not to exceed **\$7,300,000**, this being the second of a three-phase project; and

WHEREAS, the company provides a guarantee of the savings sufficient to fund the debt, and if not, they pay the deficiency, which in turn will be used to fund the debt;

NOW, THEREFORE BE IT SO RESOLVED, that the Williamson County Board of County Commissioners' meeting in regular session on October 8, 2018 approve up to **\$7,300,000** for this second phase of ESCO initiative and take the appropriate actions that are necessary to fund this amount.

BE IT ALSO FURTHER RESOLVED, that the County may fund the \$7,300,000 in anticipation of the issuance of tax exempt bonds, with the expectation that the

County will reimburse itself for any funding with the proceeds of the tax-exempt bond issues; and that this resolution shall be placed in the minutes of the Williamson County Board of County Commissioners and made available for inspection by the general public at the office thereof; and that this resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

/s/ Thomas Little
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

School Board	For: <u>12</u>	Against: <u>0</u>
Education Committee	For: <u>4</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Commissioner Story stated the savings that the County has realized have been greater than the costs of the program.

Commissioner Sturgeon stated that money saved on the utilities will be used to pay the debt service of the issue and if the money saved is not adequate to pay the debt service, then Trane will pay the remainder of the balance.

Resolution No. 10-18-6 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-8

Commissioner Beal moved to accept Resolution No. 10-18-8, seconded by Commissioner Dwight Jones.

RESOLUTION APPROPRIATING AND AMENDING THE 2018-19 COUNTY GENERAL BUDGET BY \$350,276 FOR START UP OPERATING, SALARY AND BENEFITS COSTS FOR THE MERGER OF THE CITY OF SPRING HILL EMERGENCY COMMUNICATIONS DEPARTMENT- REVENUES TO COME FROM UNAPPROPRIATED COUNTY GENERAL FUNDS AND CONTRIBUTIONS FROM THE EMERGENCY COMMUNICATIONS DISTRICT

WHEREAS, the Williamson County Board of Commissioners approved an inter-local agreement with the City of Spring Hill, Tennessee, to merge their emergency communications services with the Williamson County Emergency Communications Department; and,

WHEREAS, this inter-local agreement with the City of Spring Hill will become effective January 2, 2019 and will cover 12 payrolls remaining within the fiscal year to include ten (10) dispatcher positions transferring from the City of Spring Hill; and,

WHEREAS, an additional supervisory position will be required, as well as 2 additional dispatchers, which are part of a multi-year effort to allow all supervisors off the console to allow for full-time supervision of the on-staff dispatchers;

WHEREAS, the Emergency Communications District will reimburse the county for some of these expenses, none of which are included in the current fiscal year budget;

NOW, THEREFORE, BE IT RESOLVED, that the 2018-19 County General budget be amended as follows:

REVENUES:

Unappropriated County General Funds	\$ 22,876
101.00000.390000.00000.00.00.00	
Civil Defense Reimbursement (ECD)	<u>327,400</u>
101.00000.472200.00000.00.00.00.G0002	\$350,276

EXPENDITURES:

Office of Public Safety

Dispatcher/Radio Operators (101.54900.514800.00000.00.00.00)	\$229,385
Communications (101.54900.530700.00000.00.00.00)	530
Dues & Memberships (101.54900.532000.00000.00.00.00)	350
Evaluations & Testing (101.54900.532200.00000.00.00.00)	6,000
Uniforms (101.54900.545100.00000.00.00.00)	12,900
In-Service/Staff Development (101.54900.552400.00000.00.00.00)	<u>3,096</u>
	\$252,261

Employee Benefits

Social Security (101.58600.520100.00000.00.00.00)	14,222
State Retirement (101.58600.520400.00000.00.00.00)	11,125
Life Insurance (101.58600.520600.00000.00.00.00)	390
Medical Insurance (101.58600.520700.00000.00.00.00)	68,952
Employer Medicare (101.58600.521200.00000.00.00.00)	<u>3,326</u>
	\$ 98,015
	\$350,276

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Human Resources Committee	For: <u>4</u>	Against: <u>0</u>
Law Enforcement/Public Safety Committee	For: <u>4</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-8 passed by unanimous recorded vote, 22 'Yes' and 0 'No'

as follows:

YES	YES	YES	YES
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb

Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-9

Commissioner Beal moved to accept Resolution No. 10-18-9, seconded by Commissioner Dwight Jones.

RESOLUTION APPROPRIATING AND AMENDING THE 2018-2019 WILLIAMSON COUNTY GENERAL SESSIONS DUI COURT BUDGET BY \$388,004.00 FOR THE DUI COURT SUBSTANCE ABUSE AND MENTAL HEALTH SERVICES GRANT – REVENUES TO COME FROM FEDERAL GRANT FUNDS

WHEREAS, the Williamson County General Sessions Court operates a DUI Court whose mission is to enhance public safety through the reduction of reoffending DUI offenses; and

WHEREAS, the DUI Court applied for and received grant funding for multiple years' contingent on the availability of funds beginning in 2018-2019 fiscal year; and

WHEREAS, the federal grant is awarded through the Substance Abuse and Mental Health Services Administration ("SAMHSA") in the amount of \$388,004.00 for the 2018-2019 fiscal year, \$399,031.00 for the 2019-2020 fiscal year, \$400,000 for the fiscal years 2020-2021, \$400,000 for the fiscal years 2021-2022, and \$400,000 for the 2022-2023 fiscal year, subject to the availability of federal funds; and

WHEREAS, should the grant funds received from SAMHSA pay for a new employee position in the DUI Court, it is understood that should the grant funds not be appropriated in subsequent years for the position or if the grant funds are fully expended, the grant position will cease to exist; and

WHEREAS, the Williamson County Board of Commissioners finds it in the interest of the citizens of Williamson County to authorize the Williamson County Mayor to accept the SAMSHA grant on behalf of the DUI Court:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October 2018, hereby authorizes the Williamson County Mayor to accept the grant notice subject to the terms and conditions of the Substance Abuse and Mental Health Services Administration to be used for the Williamson County General Sessions DUI Court;

AND BE IT FURTHER RESOLVED, that the 2018-19 General Sessions DUI Court Budget be amended as follows:

REVENUES:

Other Direct Federal Revenue	\$388,004.00
101.00000.479900.00000.00.00.00.G0029	

EXPENDITURES:

Contracts Gov't. Agencies **\$388,004.00**
 101.53300.530903.00000.00.00.00

/s/ Steve Smith
 County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0
 Budget Committee For: 4 Against: 0

Resolution No. 10-18-9 passed by unanimous recorded vote, 22 'Yes' and 0 'No'
 as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-10

Commissioner Beal moved to accept Resolution No. 10-18-10, seconded by
 Commissioner Dwight Jones.

**RESOLUTION APPROPRIATING AND AMENDING THE 2018-2019 WILLIAMSON
 COUNTY SHERIFF'S OFFICE BUDGET BY \$6,433.01 – REVENUES
 TO COME FROM UNAPPROPRIATED COUNTY GENERAL FUNDS**

WHEREAS, Tennessee Code Annotated, Section 5-8-101, provides that a county government may accept donations of money, intangible personal property, tangible personal property, and real property that are subject to conditional or restrictive terms if the county legislative body accepts them by majority vote; and

WHEREAS, Gunner's Guardians is a project established by members of the 2015 Leadership Franklin class to provide protective vests for active K-9 officers, and food and long term care for retired K-9 officers; and

WHEREAS, of the original donations totaling \$8,065.00, a year-end balance of \$6,433.01 remains unexpended; and

WHEREAS, the Williamson County Board of Commissioners finds it in the best interest of the citizens of Williamson County to bring forward the unexpended balance of \$6,433.01 to be utilized in the 2018-2019 Sheriff's Office budget.

NOW, THEREFORE, BE IT RESOLVED, that the 2018-19 Williamson County Sheriff's Office budget be amended as follows:

REVENUES:

County General Fund Balance **\$6,433.01**
 (101.00000.390000.00000.00.00.00)

EXPENDITURES:
 Sheriff's Office – Other Supplies **\$6,433.01**
 (101.54110.549901.00000.00.00.00)

/s/ Steve Smith
 County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0
 Budget Committee For: 4 Against: 0

Resolution No. 10-18-10 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

YES	YES	YES	YES
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-11

Commissioner Beal moved to accept Resolution No. 10-18-11, seconded by Commissioner Dwight Jones.

RESOLUTION APPROPRIATING AND AMENDING THE 2018-19 WILLIAMSON COUNTY SHERIFF'S OFFICE BUDGET BY \$64,052-REVENUES FROM SEIZED FUNDS RESULTING FROM A JOINT DRUG INVESTIGATION WITH MAURY COUNTY, TENNESSEE

WHEREAS, the Williamson County Sheriff's Office and the Maury County Sheriff's Office conducted a joint drug investigation; and

WHEREAS, as a result of the joint drug investigation, suspects were arrested and money was seized; and

WHEREAS, pursuant to Tennessee Code Annotated, Section 39-17-420, funds derived from drug seizures may be obtained and used in accordance with the restrictions provided in the code section; and

WHEREAS, a Court Order was granted directing the seized funds be distributed; and

WHEREAS, Maury County has delivered to the Williamson County Sheriff's Office a check in the amount of \$64,052.00 for Williamson County's portion of the seized funds; and

WHEREAS, because the court order did not specifically designate the seized funds to be awarded to Williamson County, a resolution is needed:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October 2018, hereby authorizes the Williamson County Mayor to accept a portion of seized funds in the amount of \$64,052.00 from Maury County to be designated to Williamson County’s drug fund and used as authorized by law;

AND BE IT FURTHER RESOLVED, that the 2018-19 Drug Fund be amended as follows:

REVENUES:

Drug Fund Reserve
#122.00000.429101.00000.23.00.00 **\$64,052**

EXPENDITURES:

Drug Fund Non-Recurring
#122.54150.579900.00000.00.00.00 **\$64,052**

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0
Budget Committee For: 4 Against: 0

Resolution No. 10-18-11 passed by unanimous recorded vote, 22 ‘Yes’ and 0

‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-15

Commissioner Beal moved to accept Resolution No. 10-18-15, seconded by Commissioner Dwight Jones.

RESOLUTION APPROPRIATING AND AMENDING THE 2018-2019 WILLIAMSON COUNTY SHERIFF’S OFFICE BUDGET BY \$9,408.22 – REVENUES FROM THE SALE OF A CONFISCATED VEHICLE IN ACCORDANCE WITH THE FINAL ORDER

WHEREAS, the Williamson County Sheriff’s Office conducted a drug investigation which resulted in a vehicle being confiscated in accordance with Tennessee Code Annotated, Section 53-11-201; and

WHEREAS, the Appeals Division, Tennessee Department of Safety granted a Final Order of Delegation and Forfeiture (“Order”) subject to a lien interest held by TitleMax; and

WHEREAS, the vehicle was sold and TitleMax was paid to release its lien interest leaving \$9,408.22 from the sale; and

WHEREAS, Williamson County received a check in the amount of \$9,408.22 for the remaining proceeds received from the sale of the confiscated vehicle; and

WHEREAS, because the Order did not specifically designate the funds to be awarded to Williamson County Drug Fund, this resolution is authorizing the transfer of the funds into the drug fund:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October 2018, directs that the 2018-19 Drug Fund be amended as follows:

REVENUES:

Drug Fund Reserve
#122.00000.429101.00000.23.00.00 **\$9,408.22**

EXPENDITURES:

Drug Fund Non-Recurring
#122.54150.579900.00000.00.00.00 **\$9,408.22**

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0
Budget Committee For: 4 Against: 0

Resolution No. 10-18-15 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-20

Commissioner Williams moved to accept Resolution No. 10-18-20, seconded by Commissioner Dwight Jones.

RESOLUTION APPROPRIATING AND AMENDING THE 2018-19 ELECTION COMMISSION BUDGET BY \$124,000 – REVENUES TO COME FROM COUNTY GENERAL FUND BALANCE

WHEREAS, Williamson County Election Commission submitted an operating budget for the 2018-19 fiscal year, reflecting the guidelines for operational increases; and

WHEREAS, the expenses for the November 8, 2018 Federal, State and Municipal Elections were not included in the budget process since they are a one-time expense; and

WHEREAS, the operating budget will need to be amended to cover the cost;

NOW, THEREFORE, BE IT RESOLVED, that the 2018-19 Election Commission budget be amended as follows:

REVENUES

County General Fund Balance **\$124,000**
 (101.00000.390000.00000.00.00.00)

EXPENDITURES:

Temporary Personnel	
\$30,000	
(101.51500.516800.00000.00.00.00)	
Overtime	\$ 10,000
(101.51500.518700.00000.00.00.00)	
Election Workers	\$ 40,000
(101.51500.519300.00000.00.00.00)	
Advertising	\$ 6,000
(101.51500.530200.00000.00.00.00)	
Freight Expenses	\$ 7,000
(101.51500.532700.00000.00.00.00)	
Maintenance & Repair – Voting Equipment	\$ 12,000
(101.51500.533600.00000.00.00.00)	
Maintenance & Repair – Office Equipment	\$ 6,000
(101.51500.533700.00000.00.00.00)	
Printing, Stationary, & Forms	\$ 6,000
(101.51500.534900.00000.00.00.00)	
Office Supplies	\$ 7,000
(101.51500.543500.00000.00.00.00)	
	\$124,000

/s/ Steve Smith _____
 County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Budget Committee For: 4 Against: 0

Resolution No. 10-18-20 passed by unanimous recorded vote, 22 ‘Yes’ and 0

‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-21

Commissioner Williams moved to accept Resolution No. 10-18-21, seconded by Commissioner Dwight Jones.

**RESOLUTION APPROPRIATING AND AMENDING THE 2018-2019
LIBRARY BUDGET BY \$ 37,473.03 - REVENUES
TO COME FROM DONATIONS, CONTRIBUTIONS AND FINES**

WHEREAS, *Tennessee Code Annotated, Section 5-8-101*, provides that a county government may accept donations of money, intangible personal property, tangible personal property and real property that are subject to conditional or restrictive terms if the county legislative body accepts them by majority vote; and

WHEREAS, the Williamson County Public Library has received donations from individuals and organizations, contributions from municipalities, and revenues from fines, some which were not anticipated during the preparation of the current operating budget;

WHEREAS, some of these funds were not spent at the end of the fiscal year, and are now available to appropriate in the 2018-2019 budget.

NOW, THEREFORE, BE IT RESOLVED, that the 2018 - 2019 Library Budget be amended, as follows:

REVENUES

Donations/Friends	101-00000-486103-00000-00-00-00	\$10,000.00
Donations/Memorials	101-00000-486101-00000-00-00-00	\$ 1,752.36
Reserve/Library Donations	101-00000-351210-00000-00-00-00	\$15,720.67
Reserve/Library Fines	101-00000-351210-00000-00-00-00	\$10,000.00
		\$37,473.03

EXPENDITURES:

Data Processing/Internet	101-56500-541101-00000-00-00-00	\$5,000.00
Library Books/Media	101-56500-543201-00000-00-00-00	\$12,721.03
Other Supplies/Foundation	101-56500-549902-00000-00-00-00	\$9,250.00
Other Supplies/Gifts	101-56500-549901-00000-00-00-00	\$10,502.00
		\$37,473.03

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Library Board	For: <u> 5 </u>	Against: <u> 0 </u>
Budget Committee	For: <u> 4 </u>	Against: <u> 0 </u>

Resolution No. 10-18-21 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-22

Commissioner Williams moved to accept Resolution No. 10-18-22, seconded by Commissioner Dwight Jones.

RESOLUTION AUTHORIZING THE ISSUANCE, SALE AND PAYMENT OF NOT TO EXCEED \$49,000,000 OF COUNTY DISTRICT SCHOOL BONDS OF WILLIAMSON COUNTY, TENNESSEE, PROVIDING FOR THE LEVY OF TAXES FOR THE PAYMENT OF DEBT SERVICE ON THE BONDS, AND ALLOCATING EDUCATIONAL IMPACT FEE COLLECTIONS TO DEFRAID PUBLIC IMPROVEMENT EXPENSES

WHEREAS, pursuant to Sections 49-3-1001, et seq., Tennessee Code Annotated (the “Act”), counties in Tennessee are authorized through their respective governing bodies to issue and sell their bonds to finance school projects; and

WHEREAS, the Board of County Commissioners (the “Governing Body”) of Williamson County, Tennessee (the “County”) hereby determines that it is necessary and desirable to issue county district school bonds of the County to provide funds for the (i) acquisition, design, construction, improvement, renovation and equipping of County K-8 school facilities; (ii) improving, upgrading, modifying and equipping County K-8 school buildings and facilities for the purpose of energy conservation; (iii) acquisition of property real and personal appurtenant to the foregoing; (iv) payment of engineering, architectural, legal, fiscal and administrative costs incident to the foregoing (collectively, the “Projects”); (v) reimbursement to the appropriate fund of the County for prior expenditures for the foregoing costs; and (vi) payment of costs incident to the issuance and sale of such bonds; and

WHEREAS, the Governing Body wishes to allocate Educational Impact Fee collections to certain costs of the Projects; and

WHEREAS, it is the intention of the Governing Body to adopt this Resolution for the purpose of authorizing the issuance, sale and payment of not to exceed \$49,000,000 in aggregate principal amount of its county district school bonds; providing for the levy of a tax for the payment of debt service on such bonds; and allocating Educational Impact Fee collections to certain costs of the Projects.

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Williamson County, Tennessee, as follows:

Section 1. Authority. The bonds authorized by this resolution are issued pursuant to the Act and other applicable provisions of law.

Section 2. Definitions. The following terms shall have the following meanings in this resolution unless the text expressly or by necessary implication requires otherwise:

(a) "Bonds" means not to exceed \$49,000,000 in aggregate principal amount of County District School Bonds of the County, to be dated their date of delivery, with such series designation and such other dated date as the County Mayor shall determine pursuant to Section 8 hereof;

(b) "Book-Entry Form" or "Book-Entry System" means a form or system, as applicable, under which physical bond certificates in fully registered form are issued to a Depository, or to its nominee as Registered Owner, with the certificate of bonds being held by and "immobilized" in the custody of such Depository, and under which records maintained by persons, other than the County or the Registration Agent, constitute the written record that identifies, and records the transfer of, the beneficial "book-entry" interests in those bonds;

(c) "Code" shall mean the Internal Revenue Code of 1986, as amended, and all regulations promulgated thereunder;

(d) "County" shall mean Williamson County, Tennessee;

(e) "Debt Management Policy" means the Debt Management Policy adopted by the Governing Body as required by the State Funding Board of the State of Tennessee;

(f) "Depository" means any securities depository that is a clearing agency under federal laws operating and maintaining, with its participants or otherwise, a Book-Entry System, including, but not limited to, DTC;

(g) "DTC" means the Depository Trust Company, a limited purpose company organized under the laws of the State of New York, and its successors and assigns;

(h) "DTC Participant(s)" means securities brokers and dealers, banks, trust companies and clearing corporations that have access to the DTC System;

(i) "Energy Conservation Projects" means that portion of the Projects related to improving, upgrading, modifying and equipping County K-8 school buildings and facilities for the purpose of energy conservation;

(j) "Financial Advisor" means Stephens Inc., Nashville, Tennessee;

(k) "Governing Body" means the Board of County Commissioners of the County;

(l) "Impact Fees" shall mean Educational Impact Fees imposed and collected by the County in the manner and at the time specified in Resolutions No. 11-16-6 and 11-16-7, adopted November 14, 2016;

(m) "Memorandum of Understanding" means that certain memorandum of understanding between the County and the County's Board of Education described in Section 14;

(n) "Projects" shall have the meaning ascribed to it in the preamble hereto;
and

(o) "Registration Agent" means the registration and paying agent for the Bonds appointed by the County Mayor pursuant to Section 4 hereof.

Section 3. Findings of the Governing Body; Compliance with Debt Management Policy. The Governing Body hereby finds that the issuance and sale of the Bonds, as proposed herein, is consistent with the County's Debt Management Policy. The estimated debt service costs and costs of issuance of the Bonds are set forth in Sections 4 and 9 below. The Projects include capital improvements with varying estimated useful lives. In accordance with the terms of the Debt Management Policy, the following table identifies an estimated breakdown of the Projects by cost and useful life. The Governing Body acknowledges that all Projects will be amortized pro rata with the amortization of the Bonds, as projected in Section 4 below. As required by the Debt Management Policy, the weighted average maturity of the Bonds will be shorter than the weighted average useful life of the Projects.

<u>Project Component</u>	<u>Estimated Cost</u>	<u>Estimated Useful Life (Years)</u>
School Construction	\$37,800,000	40
School - Renovations and Repairs	7,302,220	20
School Equipment, Transportation and Technology	1,447,400	20
School Asphalt and Paving	1,009,890	20
School Energy Conservation	4,947,636	20
General Government – Equipment and Repairs	2,923,834	5

Section 4. Authorization and Terms of the Bonds.

(a) For the purpose of providing funds to (i) finance the costs of the Projects, (ii) reimburse the County for funds previously expended for such costs (if applicable); and (iii) pay the costs incident to the issuance and sale of the Bonds, as more fully set forth in Section 9 hereof, there are hereby authorized to be issued bonds of the County in an aggregate principal amount not to exceed \$49,000,000. The Bonds shall be issued in fully registered, book-entry only form, without coupons, shall be issued in one or more series, shall be known as "County District School Bonds" and shall have such series designation and dated date as shall be determined by the County Mayor pursuant to Section 8 hereof. The aggregate true interest rate on the Bonds shall not exceed the maximum interest rate permitted by applicable law at the time of the sale of the Bonds, or any series thereof. Interest on the Bonds shall be payable semi-annually on April 1 and October 1 in each year, commencing April 1, 2019. The Bonds shall be issued initially in \$5,000 denominations or integral multiples thereof, as shall be requested by the original purchaser.

(b) Subject to modifications permitted in Section 8 hereof, the Bonds shall mature on April 1 of each year, subject to prior optional redemption as hereinafter provided, either serially or through mandatory redemption, in the years and amounts provided in the table below. The interest amounts set forth below are estimates and are included herein solely for purpose of presenting estimated debt service costs as contemplated by the County's debt management policies. Actual principal and interest payments will depend upon market conditions on the date on which the Bonds are competitively bid and the structure of the winning bid, as described in Section 8.

Date	Principal	Interest	Total P+I
06/30/2019	-	770,729.17	770,729.17
06/30/2020	170,000.00	1,837,500.00	2,007,500.00
06/30/2021	180,000.00	1,831,125.00	2,011,125.00
06/30/2022	1,940,000.00	1,824,375.00	3,764,375.00
06/30/2023	2,015,000.00	1,751,625.00	3,766,625.00
06/30/2024	2,090,000.00	1,676,062.50	3,766,062.50
06/30/2025	2,170,000.00	1,597,687.50	3,767,687.50
06/30/2026	2,250,000.00	1,516,312.50	3,766,312.50
06/30/2027	2,330,000.00	1,431,937.50	3,761,937.50
06/30/2028	2,420,000.00	1,344,562.50	3,764,562.50
06/30/2029	2,515,000.00	1,253,812.50	3,768,812.50
06/30/2030	2,605,000.00	1,159,500.00	3,764,500.00
06/30/2031	2,705,000.00	1,061,812.50	3,766,812.50
06/30/2032	2,805,000.00	960,375.00	3,765,375.00
06/30/2033	2,910,000.00	855,187.50	3,765,187.50
06/30/2034	3,020,000.00	746,062.50	3,766,062.50
06/30/2035	3,130,000.00	632,812.50	3,762,812.50
06/30/2036	3,250,000.00	515,437.50	3,765,437.50
06/30/2037	3,370,000.00	393,562.50	3,763,562.50
06/30/2038	3,495,000.00	267,187.50	3,762,187.50
06/30/2039	3,630,000.00	136,125.00	3,766,125.00
Total	\$49,000,000.00	\$23,563,791.67	\$72,563,791.67

(c) Subject to the adjustments permitted pursuant to Section 8 hereof, Bonds maturing on or before April 1, 2028 shall mature without option of prior redemption and Bonds maturing April 1, 2029 and thereafter, shall be subject to redemption prior to maturity at the option of the County on April 1, 2028 and thereafter, as a whole or in part at any time at the redemption price of par plus accrued interest to the redemption date. If less than all of the Bonds within a single maturity shall be called for redemption, the interests within the maturity to be redeemed shall be selected as follows:

(i) if the Bonds are being held under a Book-Entry System by DTC, or a successor Depository, the Bonds to be redeemed shall be determined by DTC, or such successor Depository, by lot or such other manner as DTC, or such successor Depository, shall determine; or

(ii) if the Bonds are not being held under a Book-Entry System by DTC, or a successor Depository, the Bonds within the maturity to be redeemed shall be selected by the Registration Agent by lot or such other random manner as the Registration Agent in its discretion shall determine.

(d) Pursuant to Section 8 hereof, the County Mayor is authorized to sell the Bonds, or any maturities thereof, as term bonds with mandatory redemption requirements corresponding to the maturities set forth herein or as determined by the County Mayor. In the event any or all the Bonds are sold as term bonds, the County shall redeem term bonds on redemption dates corresponding to the maturity dates set forth herein, in aggregate principal amounts equal to the maturity amounts established pursuant to Section 8 hereof for each redemption date, as such maturity amounts may be adjusted pursuant to Section 8 hereof, at a price of par plus accrued interest thereon to the date of redemption. The term bonds to be redeemed within a single maturity shall be selected in the manner described in subsection (b) above.

At its option, to be exercised on or before the forty-fifth (45th) day next preceding any such mandatory redemption date, the County may (i) deliver to the Registration Agent for cancellation Bonds to be redeemed, in any aggregate principal amount desired, and/or (ii) receive a credit in respect of its redemption obligation under this mandatory redemption provision for any Bonds of the maturity to be redeemed which prior to said date have been purchased or redeemed (otherwise than through the

operation of this mandatory sinking fund redemption provision) and canceled by the Registration Agent and not theretofore applied as a credit against any redemption obligation under this mandatory sinking fund provision. Each Bond so delivered or previously purchased or redeemed shall be credited by the Registration Agent at 100% of the principal amount thereof on the obligation of the County on such payment date and any excess shall be credited on future redemption obligations in chronological order, and the principal amount of Bonds to be redeemed by operation of this mandatory sinking fund provision shall be accordingly reduced. The County shall on or before the forty-fifth (45th) day next preceding each payment date furnish the Registration Agent with its certificate indicating whether or not and to what extent the provisions of clauses (i) and (ii) of this subsection are to be availed of with respect to such payment and confirm that funds for the balance of the next succeeding prescribed payment will be paid on or before the next succeeding payment date.

(e) Notice of call for redemption, whether optional or mandatory, shall be given by the Registration Agent on behalf of the County not less than thirty (30) nor more than sixty (60) days prior to the date fixed for redemption by sending an appropriate notice to the registered owners of the Bonds to be redeemed by first-class mail, postage prepaid, at the addresses shown on the Bond registration records of the Registration Agent as of the date of the notice; but neither failure to mail such notice nor any defect in any such notice so mailed shall affect the sufficiency of the proceedings for redemption of any of the Bonds for which proper notice was given. The notice may state that it is conditioned upon the deposit of moneys in an amount equal to the amount necessary to effect the redemption with the Registration Agent no later than the redemption date ("Conditional Redemption"). As long as DTC, or a successor Depository, is the registered owner of the Bonds, all redemption notices shall be mailed by the Registration Agent to DTC, or such successor Depository, as the registered owner of the Bonds, as and when above provided, and neither the County nor the Registration Agent shall be responsible for mailing notices of redemption to DTC Participants or Beneficial Owners. Failure of DTC, or any successor Depository, to provide notice to any DTC Participant or Beneficial Owner will not affect the validity of such redemption. The Registration Agent shall mail said notices as and when directed by the County pursuant to written instructions from an authorized representative of the County (other than for a mandatory sinking fund redemption, notices of which shall be given on the dates provided herein) given at least forty-five (45) days prior to the redemption date (unless a shorter notice period shall be satisfactory to the Registration Agent). From and after the redemption date, all Bonds called for redemption shall cease to bear interest if funds are available at the office of the Registration Agent for the payment thereof and if notice has been duly provided as set forth herein. In the case of a Conditional Redemption, the failure of the County to make funds available in part or in whole on or before the redemption date shall not constitute an event of default, and the Registration Agent shall give immediate notice to the Depository or the affected Bondholders that the redemption did not occur and that the Bonds called for redemption and not so paid remain outstanding.

(f) The County Mayor is hereby authorized and directed to appoint the Registration Agent for the Bonds and the Registration Agent so appointed is authorized and directed to maintain Bond registration records with respect to the Bonds, to authenticate and deliver the Bonds as provided herein, either at original issuance or upon transfer, to effect transfers of the Bonds, to give all notices of redemption as required herein, to make all payments of principal and interest with respect to the Bonds as provided herein, to cancel and destroy Bonds which have been paid at maturity or upon earlier redemption or submitted for exchange or transfer, to furnish the County at least annually a certificate of destruction with respect to Bonds canceled and destroyed, and to furnish the County at least annually an audit confirmation of Bonds paid, Bonds outstanding and payments made with respect to interest on the Bonds. The County Mayor is hereby authorized to execute and the County Clerk is hereby authorized to

attest such written agreement between the County and the Registration Agent as they shall deem necessary and proper with respect to the obligations, duties and rights of the Registration Agent. The payment of all reasonable fees and expenses of the Registration Agent for the discharge of its duties and obligations hereunder or under any such agreement is hereby authorized and directed.

(g) The Bonds shall be payable, both principal and interest, in lawful money of the United States of America at the main office of the Registration Agent. The Registration Agent shall make all interest payments with respect to the Bonds by check or draft on each interest payment date directly to the registered owners as shown on the Bond registration records maintained by the Registration Agent as of the close of business on the fifteenth day of the month next preceding the interest payment date (the "Regular Record Date") by depositing said payment in the United States mail, postage prepaid, addressed to such owners at their addresses shown on said Bond registration records, without, except for final payment, the presentation or surrender of such registered Bonds, and all such payments shall discharge the obligations of the County in respect of such Bonds to the extent of the payments so made. Payment of principal of and premium, if any, on the Bonds shall be made upon presentation and surrender of such Bonds to the Registration Agent as the same shall become due and payable. All rates of interest specified herein shall be computed on the basis of a three hundred sixty (360) day year composed of twelve (12) months of thirty (30) days each. In the event the Bonds are no longer registered in the name of DTC, or a successor Depository, if requested by the Owner of at least \$1,000,000 in aggregate principal amount of the Bonds, payment of interest on such Bonds shall be paid by wire transfer to a bank within the continental United States or deposited to a designated account if such account is maintained with the Registration Agent and written notice of any such election and designated account is given to the Registration Agent prior to the record date.

(h) Any interest on any Bond that is payable but is not punctually paid or duly provided for on any interest payment date (hereinafter "Defaulted Interest") shall forthwith cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such Defaulted Interest shall be paid by the County to the persons in whose names the Bonds are registered at the close of business on a date (the "Special Record Date") for the payment of such Defaulted Interest, which shall be fixed in the following manner: the County shall notify the Registration Agent in writing of the amount of Defaulted Interest proposed to be paid on each Bond and the date of the proposed payment, and at the same time the County shall deposit with the Registration Agent an amount of money equal to the aggregate amount proposed to be paid in respect of such Defaulted Interest or shall make arrangements satisfactory to the Registration Agent for such deposit prior to the date of the proposed payment, such money when deposited to be held in trust for the benefit of the persons entitled to such Defaulted Interest as in this Section provided. Thereupon, not less than ten (10) days after the receipt by the Registration Agent of the notice of the proposed payment, the Registration Agent shall fix a Special Record Date for the payment of such Defaulted Interest which Date shall be not more than fifteen (15) nor less than ten (10) days prior to the date of the proposed payment to the registered owners. The Registration Agent shall promptly notify the County of such Special Record Date and, in the name and at the expense of the County, not less than ten (10) days prior to such Special Record Date, shall cause notice of the proposed payment of such Defaulted Interest and the Special Record Date therefor to be mailed, first class postage prepaid, to each registered owner at the address thereof as it appears in the Bond registration records maintained by the Registration Agent as of the date of such notice. Nothing contained in this Section or in the Bonds shall impair any statutory or other rights in law or in equity of any registered owner arising as a result of the failure of the County to punctually pay or duly provide for the payment of principal of, premium, if any, and interest on the Bonds when due.

(i) The Bonds are transferable only by presentation to the Registration Agent by the registered owner, or his legal representative duly authorized in writing, of the registered Bond(s) to be transferred with the form of assignment on the reverse side thereof completed in full and signed with the name of the registered owner as it appears upon the face of the Bond(s) accompanied by appropriate documentation necessary to prove the legal capacity of any legal representative of the registered owner. Upon receipt of the Bond(s) in such form and with such documentation, if any, the Registration Agent shall issue a new Bond or the Bond to the assignee(s) in \$5,000 denominations, or integral multiples thereof, as requested by the registered owner requesting transfer. The Registration Agent shall not be required to transfer or exchange any Bond during the period commencing on a Regular or Special Record Date and ending on the corresponding interest payment date of such Bond, nor to transfer or exchange any Bond after the publication of notice calling such Bond for redemption has been made, nor to transfer or exchange any Bond during the period following the receipt of instructions from the County to call such Bond for redemption; provided, the Registration Agent, at its option, may make transfers after any of said dates. No charge shall be made to any registered owner for the privilege of transferring any Bond, provided that any transfer tax relating to such transaction shall be paid by the registered owner requesting transfer. The person in whose name any Bond shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the Bonds shall be overdue. The Bonds, upon surrender to the Registration Agent, may, at the option of the registered owner, be exchanged for an equal aggregate principal amount of the Bonds of the same maturity in any authorized denomination or denominations.

(j) The Bonds shall be executed in such manner as may be prescribed by applicable law, in the name, and on behalf, of the County with the manual or facsimile signature of the County Mayor and with the official seal, or a facsimile thereof, of the County impressed or imprinted thereon and attested by the manual or facsimile signature of the County Clerk.

(k) Except as otherwise provided in this resolution, the Bonds shall be registered in the name of Cede & Co., as nominee of DTC, which will act as securities depository for the Bonds. References in this Section to a Bond or the Bonds shall be construed to mean the Bond or the Bonds that are held under the Book-Entry System. One Bond for each maturity shall be issued to DTC and immobilized in its custody. A Book-Entry System shall be employed, evidencing ownership of the Bonds in authorized denominations, with transfers of beneficial ownership effected on the records of DTC and the DTC Participants pursuant to rules and procedures established by DTC.

Each DTC Participant shall be credited in the records of DTC with the amount of such DTC Participant's interest in the Bonds. Beneficial ownership interests in the Bonds may be purchased by or through DTC Participants. The holders of these beneficial ownership interests are hereinafter referred to as the "Beneficial Owners." The Beneficial Owners shall not receive the Bonds representing their beneficial ownership interests. The ownership interests of each Beneficial Owner shall be recorded through the records of the DTC Participant from which such Beneficial Owner purchased its Bonds. Transfers of ownership interests in the Bonds shall be accomplished by book entries made by DTC and, in turn, by DTC Participants acting on behalf of Beneficial Owners. SO LONG AS CEDE & CO., AS NOMINEE FOR DTC, IS THE REGISTERED OWNER OF THE BONDS, THE REGISTRATION AGENT SHALL TREAT CEDE & CO., AS THE ONLY HOLDER OF THE BONDS FOR ALL PURPOSES UNDER THIS RESOLUTION, INCLUDING RECEIPT OF ALL PRINCIPAL OF, PREMIUM, IF ANY, AND INTEREST ON THE BONDS, RECEIPT OF NOTICES, VOTING AND REQUESTING OR DIRECTING THE REGISTRATION AGENT TO

TAKE OR NOT TO TAKE, OR CONSENTING TO, CERTAIN ACTIONS UNDER THIS RESOLUTION.

Payments of principal, interest, and redemption premium, if any, with respect to the Bonds, so long as DTC is the only owner of the Bonds, shall be paid by the Registration Agent directly to DTC or its nominee, Cede & Co. as provided in the Letter of Representation relating to the Bonds from the County and the Registration Agent to DTC (the "Letter of Representation"). DTC shall remit such payments to DTC Participants, and such payments thereafter shall be paid by DTC Participants to the Beneficial Owners. The County and the Registration Agent shall not be responsible or liable for payment by DTC or DTC Participants, for sending transaction statements or for maintaining, supervising or reviewing records maintained by DTC or DTC Participants.

In the event that (1) DTC determines not to continue to act as securities depository for the Bonds or (2) the County determines that the continuation of the Book-Entry System of evidence and transfer of ownership of the Bonds would adversely affect their interests or the interests of the Beneficial Owners of the Bonds, the County shall discontinue the Book-Entry System with DTC. If the County fails to identify another qualified securities depository to replace DTC, the County shall cause the Registration Agent to authenticate and deliver replacement Bonds in the form of fully registered Bonds to each Beneficial Owner. If the purchaser of the Bonds, or any series thereof, does not intend to reoffer the Bonds to the public, then the County Mayor and the purchaser may agree that the Bonds be issued in the form of fully-registered certificated Bonds and not utilize the Book-Entry System.

THE COUNTY AND THE REGISTRATION AGENT SHALL NOT HAVE ANY RESPONSIBILITY OR OBLIGATIONS TO ANY DTC PARTICIPANT OR ANY BENEFICIAL OWNER WITH RESPECT TO (i) THE BONDS; (ii) THE ACCURACY OF ANY RECORDS MAINTAINED BY DTC OR ANY DTC PARTICIPANT; (iii) THE PAYMENT BY DTC OR ANY DTC PARTICIPANT OF ANY AMOUNT DUE TO ANY BENEFICIAL OWNER IN RESPECT OF THE PRINCIPAL OF AND INTEREST ON THE BONDS; (iv) THE DELIVERY OR TIMELINESS OF DELIVERY BY DTC OR ANY DTC PARTICIPANT OF ANY NOTICE DUE TO ANY BENEFICIAL OWNER THAT IS REQUIRED OR PERMITTED UNDER THE TERMS OF THIS RESOLUTION TO BE GIVEN TO BENEFICIAL OWNERS, (v) THE SELECTION OF BENEFICIAL OWNERS TO RECEIVE PAYMENTS IN THE EVENT OF ANY PARTIAL REDEMPTION OF THE BONDS; OR (vi) ANY CONSENT GIVEN OR OTHER ACTION TAKEN BY DTC, OR ITS NOMINEE, CEDE & CO., AS OWNER.

(l) The Registration Agent is hereby authorized to take such action as may be necessary from time to time to qualify and maintain the Bonds for deposit with DTC, including but not limited to, wire transfers of interest and principal payments with respect to the Bonds, utilization of electronic book entry data received from DTC in place of actual delivery of Bonds and provision of notices with respect to Bonds registered by DTC (or any of its designees identified to the Registration Agent) by overnight delivery, courier service, telegram, telecopy or other similar means of communication. No such arrangements with DTC may adversely affect the interest of any of the owners of the Bonds, provided, however, that the Registration Agent shall not be liable with respect to any such arrangements it may make pursuant to this section.

(m) The Registration Agent is hereby authorized to authenticate and deliver the Bonds to the original purchaser, upon receipt by the County of the proceeds of the sale thereof and to authenticate and deliver Bonds in exchange for Bonds of the same principal amount delivered for transfer upon receipt of the Bond(s) to be transferred in proper form with proper documentation as hereinabove described. The Bonds shall not

be valid for any purpose unless authenticated by the Registration Agent by the manual signature of an officer thereof on the certificate set forth herein on the Bond form.

(n) In case any Bond shall become mutilated, or be lost, stolen, or destroyed, the County, in its discretion, shall issue, and the Registration Agent, upon written direction from the County, shall authenticate and deliver, a new Bond of like tenor, amount, maturity and date, in exchange and substitution for, and upon the cancellation of, the mutilated Bond, or in lieu of and in substitution for such lost, stolen or destroyed Bond, or if any such Bond shall have matured or shall be about to mature, instead of issuing a substituted Bond the County may pay or authorize payment of such Bond without surrender thereof. In every case the applicant shall furnish evidence satisfactory to the County and the Registration Agent of the destruction, theft or loss of such Bond, and indemnity satisfactory to the County and the Registration Agent; and the County may charge the applicant for the issue of such new Bond an amount sufficient to reimburse the County for the expense incurred by it in the issue thereof.

Section 5. Source of Payment. The Bonds shall be payable from unlimited ad valorem taxes to be levied on all taxable property within that portion of the County lying outside the territorial boundaries of the Franklin Special School District. For the prompt payment of the debt service on the Bonds, and subject to the limitation set forth in the preceding sentence, the full faith and credit of the County are hereby irrevocably pledged.

Section 6. Form of Bonds. The Bonds shall be in substantially the following form, the omissions to be appropriately completed when the Bonds are prepared and delivered:

(Form of Face of Bond)

REGISTERED
Number _____

REGISTERED
\$ _____

UNITED STATES OF AMERICA
STATE OF TENNESSEE
COUNTY OF WILLIAMSON
COUNTY DISTRICT SCHOOL BOND, SERIES _____

Interest Rate:
CUSIP No.:

Maturity Date:

Date of Bond:

Registered Owner: CEDE & CO.

Principal Amount:

FOR VALUE RECEIVED, Williamson County, Tennessee (the "County") hereby promises to pay to the registered owner hereof, hereinabove named, or registered assigns, in the manner hereinafter provided, the principal amount hereinabove set forth on the maturity date hereinabove set forth (or upon earlier redemption as set forth herein), and to pay interest (computed on the basis of a 360-day year of twelve 30-day months) on said principal amount at the annual rate of interest hereinabove set forth from the date hereof until said maturity date or redemption date, said interest being payable on April 1, 2019, and semi-annually thereafter on the first day of April and October in each year until this Bond matures or is redeemed. Both principal hereof and interest hereon are payable in lawful money of the United States of America by check or draft at the principal corporate trust office of _____, as registration agent and paying agent (the

“Registration Agent”). The Registration Agent shall make all interest payments with respect to this Bond on each interest payment date directly to the registered owner hereof shown on the Bond registration records maintained by the Registration Agent as of the close of business on the fifteenth day of the month next preceding the interest payment date (the “Regular Record Date”) by check or draft mailed to such owner at such owner's address shown on said Bond registration records, without, except for final payment, the presentation or surrender of this Bond, and all such payments shall discharge the obligations of the County to the extent of the payments so made. Any such interest not so punctually paid or duly provided for on any interest payment date shall forthwith cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such defaulted interest shall be payable to the person in whose name this Bond is registered at the close of business on the date (the “Special Record Date”) for payment of such defaulted interest to be fixed by the Registration Agent, notice of which shall be given to the owners of the Bonds of the issue of which this Bond is one not less than ten (10) days prior to such Special Record Date. Payment of principal of this Bond shall be made when due upon presentation and surrender of this Bond to the Registration Agent.

Except as otherwise provided herein or in the Resolution, as hereinafter defined, this Bond shall be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York (“DTC”), which will act as securities depository for the Bonds of the series of which this Bond is one. One Bond for each maturity of the Bonds shall be issued to DTC and immobilized in its custody. A book-entry system shall be employed, evidencing ownership of the Bonds in \$5,000 denominations, or multiples thereof, with transfers of beneficial ownership effected on the records of DTC and the DTC Participants, as defined in the Resolution, pursuant to rules and procedures established by DTC. So long as Cede & Co., as nominee for DTC, is the registered owner of the Bonds, the County and the Registration Agent shall treat Cede & Co., as the only owner of the Bonds for all purposes under the Resolution, including receipt of all principal of and interest on the Bonds, receipt of notices, voting and requesting or taking or not taking, or consenting to, certain actions hereunder. Payments of principal and interest with respect to the Bonds, so long as DTC is the only owner of the Bonds, shall be paid directly to DTC or its nominee, Cede & Co. DTC shall remit such payments to DTC Participants, and such payments thereafter shall be paid by DTC Participants to the Beneficial Owners, as defined in the Resolution. Neither the County nor the Registration Agent shall be responsible or liable for payment by DTC or DTC Participants, for sending transaction statements or for maintaining, supervising or reviewing records maintained by DTC or DTC Participants. In the event that (1) DTC determines not to continue to act as securities depository for the Bonds or (2) the County determines that the continuation of the book-entry system of evidence and transfer of ownership of the Bonds would adversely affect its interests or the interests of the Beneficial Owners of the Bonds, the County may discontinue the book-entry system with DTC. If the County fails to identify another qualified securities depository to replace DTC, the County shall cause the Registration Agent to authenticate and deliver replacement Bonds in the form of fully registered Bonds to each Beneficial Owner. Neither the County nor the Registration Agent shall have any responsibility or obligations to any DTC Participant or any Beneficial Owner with respect to (i) the Bonds; (ii) the accuracy of any records maintained by DTC or any DTC Participant; (iii) the payment by DTC or any DTC Participant of any amount due to any Beneficial Owner in respect of the principal or maturity amounts of and interest on the Bonds; (iv) the delivery or timeliness of delivery by DTC or any DTC Participant of any notice due to any Beneficial Owner that is required or permitted under the terms of the Resolution to be given to Beneficial Owners, (v) the selection of Beneficial Owners to receive payments in the event of any partial redemption of the Bonds; or (vi) any consent given or other action taken by DTC, or its nominee, Cede & Co., as owner.

Bonds of the issue of which this Bond is one maturing on or before April 1, 2028, shall mature without option of prior redemption and Bonds maturing April 1, 2029 and thereafter, shall be subject to redemption prior to maturity at the option of the County on April 1, 2028 and thereafter, as a whole or in part at any time at the redemption price of par plus accrued interest to the redemption date.

If less than all the Bonds shall be called for redemption, the maturities to be redeemed shall be designated by the Board of County Commissioners of the County, in its discretion. If less than all the principal amount of the Bonds of a maturity shall be called for redemption, the interests within the maturity to be redeemed shall be selected as follows:

(i) if the Bonds are being held under a Book-Entry System by DTC, or a successor Depository, the amount of the interest of each DTC Participant in the Bonds to be redeemed shall be determined by DTC, or such successor Depository, by lot or such other manner as DTC, or such successor Depository, shall determine; or

(ii) if the Bonds are not being held under a Book-Entry System by DTC, or a successor Depository, the Bonds within the maturity to be redeemed shall be selected by the Registration Agent by lot or such other random manner as the Registration Agent in its discretion shall determine.

[Subject to the credit hereinafter provided, the County shall redeem Bonds maturing _____ on the redemption dates set forth below opposite the maturity dates, in aggregate principal amounts equal to the respective dollar amounts set forth below opposite the respective redemption dates at a price of par plus accrued interest thereon to the date of redemption. DTC, as securities depository for the series of Bonds of which this Bond is one, or such Person as shall then be serving as the securities depository for the Bonds, shall determine the interest of each Participant in the Bonds to be redeemed using its procedures generally in use at that time. If DTC, or another securities depository is no longer serving as securities depository for the Bonds, the Bonds to be redeemed within a maturity shall be selected by the Registration Agent by lot or such other random manner as the Registration Agent in its discretion shall select. The dates of redemption and principal amount of Bonds to be redeemed on said dates are as follows:

<u>Final</u> <u>Maturity</u>	<u>Redemption</u> <u>Date</u>	<u>Principal Amount</u> <u>of Bonds</u> <u>Redeemed</u>
---------------------------------	----------------------------------	---

*Final Maturity

At its option, to be exercised on or before the forty-fifth (45th) day next preceding any such redemption date, the County may (i) deliver to the Registration Agent for cancellation Bonds to be redeemed, in any aggregate principal amount desired, and/or (ii) receive a credit in respect of its redemption obligation under this mandatory redemption provision for any Bonds of the maturity to be redeemed which prior to said date have been purchased or redeemed (otherwise than through the operation of this mandatory sinking fund redemption provision) and canceled by the Registration Agent and not theretofore applied as a credit against any redemption obligation under this

mandatory sinking fund provision. Each Bond so delivered or previously purchased or redeemed shall be credited by the Registration Agent at 100% of the principal amount thereof on the obligation of the County on such payment date and any excess shall be credited on future redemption obligations in chronological order, and the principal amount of Bonds to be redeemed by operation of this mandatory sinking fund provision shall be accordingly reduced. The County shall on or before the forty-fifth (45th) day next preceding each payment date furnish the Registration Agent with its certificate indicating whether or not and to what extent the provisions of clauses (i) and (ii) of this subsection are to be availed of with respect to such payment and confirm that funds for the balance of the next succeeding prescribed payment will be paid on or before the next succeeding payment date.]

Notice of call for redemption[, whether optional or mandatory,] shall be given by the Registration Agent not less than thirty (30) nor more than sixty (60) days prior to the date fixed for redemption by sending an appropriate notice to the registered owners of the Bonds to be redeemed by first-class mail, postage prepaid, at the addresses shown on the Bond registration records of the Registration Agent as of the date of the notice; but neither failure to mail such notice nor any defect in any such notice so mailed shall affect the sufficiency of the proceedings for the redemption of any of the Bonds for which proper notice was given. The notice may state that it is conditioned upon the deposit of moneys in an amount equal to the amount necessary to effect the redemption with the Registration Agent no later than the redemption date ("Conditional Redemption"). As long as DTC, or a successor Depository, is the registered owner of the Bonds, all redemption notices shall be mailed by the Registration Agent to DTC, or such successor Depository, as the registered owner of the Bonds, as and when above provided, and neither the County nor the Registration Agent shall be responsible for mailing notices of redemption to DTC Participants or Beneficial Owners. Failure of DTC, or any successor Depository, to provide notice to any DTC Participant will not affect the validity of such redemption. From and after any redemption date, all Bonds called for redemption shall cease to bear interest if funds are available at the office of the Registration Agent for the payment thereof and if notice has been duly provided as set forth in the Resolution, as hereafter defined.]

This Bond is transferable by the registered owner hereof in person or by such owner's attorney duly authorized in writing at the principal corporate trust office of the Registration Agent set forth on the front side hereof, but only in the manner, subject to limitations and upon payment of the charges provided in the Resolution, as hereafter defined, and upon surrender and cancellation of this Bond. Upon such transfer a new Bond or Bonds of authorized denominations of the same maturity and interest rate for the same aggregate principal amount will be issued to the transferee in exchange therefor. The person in whose name this Bond is registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the Bond shall be overdue. Bonds, upon surrender to the Registration Agent, may, at the option of the registered owner thereof, be exchanged for an equal aggregate principal amount of the Bonds of the same maturity in authorized denomination or denominations, upon the terms set forth in the Resolution. The Registration Agent shall not be required to transfer or exchange any Bond during the period commencing on a Regular Record Date or Special Record Date and ending on the corresponding interest payment date of such Bond[, nor to transfer or exchange any Bond after the notice calling such Bond for redemption has been made, nor during a period following the receipt of instructions from the County to call such Bond for redemption].

This Bond is one of a total authorized issue aggregating \$_____ and issued by the County for the purpose of providing funds to finance County K-8 school projects and payment of costs of issuing the Bonds, under and in full compliance with

the constitution and statutes of the State of Tennessee, including Sections 49-3-1001 et seq., Tennessee Code Annotated and pursuant to a resolution duly adopted by the Board of County Commissioners of the County on October 8, 2018 (the "Resolution").

This Bond shall be payable from unlimited ad valorem taxes to be levied on all taxable property within that portion of the County lying outside the territorial boundaries of the Franklin Special School District. For the prompt payment of the debt service on the Bonds, and subject to the limitation set forth in the preceding sentence, the full faith and credit of the County are hereby irrevocably pledged.

This Bond and the income therefrom are exempt from all present state, county and municipal taxes in Tennessee except (a) Tennessee excise taxes on interest on the Bond during the period the Bond is held or beneficially owned by any organization or entity, other than a sole proprietorship or general partnership, doing business in the State of Tennessee, and (b) Tennessee franchise taxes by reason of the inclusion of the book value of the Bond in the Tennessee franchise tax base of any organization or entity, other than a sole proprietorship or general partnership, doing business in the State of Tennessee.

It is hereby certified, recited, and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Bond exist, have happened and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other indebtedness of the County, does not exceed any limitation prescribed by the constitution and statutes of the State of Tennessee.

IN WITNESS WHEREOF, the County has caused this Bond to be signed by its County Mayor and attested by its County Clerk under the corporate seal of the County, all as of the date hereinabove set forth.

WILLIAMSON COUNTY

BY: _____
County Mayor

(SEAL)

ATTESTED:

County Clerk

Transferable and payable at the principal corporate trust office of: _____

Date of Registration: _____

This Bond is one of the issue of Bonds issued pursuant to the Resolution hereinabove described.

Registration Agent

By: _____
Authorized Officer

(FORM OF ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned sells, assigns, and transfers unto _____, whose address is _____ (Please insert Federal Identification or Social Security Number of Assignee _____), the within Bond of Williamson County, Tennessee, and does hereby irrevocably constitute and appoint _____, attorney, to transfer the said Bond on the records kept for registration thereof with full power of substitution in the premises.

Dated: _____

NOTICE: The signature to this assignment must correspond with the name of the registered owner as it appears on the face of the within Bond in every particular, without alteration or enlargement or any change whatsoever.

Signature guaranteed:

NOTICE: Signature(s) must be guaranteed by a member firm of a Medallion Program acceptable to the Registration Agent.

Section 7. Levy of Tax. The County, through its Governing Body, shall annually levy and collect a tax upon all taxable property within that portion of the County lying outside the territorial boundaries of the Franklin Special School District, in addition to all other taxes authorized by law, sufficient to pay the debt service on the Bonds when due, and for that purpose there is hereby levied a direct annual tax in such amount as may be found necessary each year to pay debt service coming due on the Bonds in said year. Principal and interest falling due at any time when there are insufficient funds from this tax levy on hand shall be paid from the current funds of the County and reimbursement therefor shall be made out of the taxes hereby provided to be levied when the same shall have been collected. The tax herein provided may be reduced to the extent of any direct appropriations from other funds, taxes and revenues of the County to the payment of debt service on the Bonds.

Section 8. Sale of Bonds.

(a) The Bonds shall be offered for public sale, in one or more series, as required by law at a price of not less than ninety-nine percent (99%) of par, and accrued interest, if any, as a whole or in part, from time to time, as shall be determined by the County Mayor in consultation with the Financial Advisor. The Bonds shall be sold at public sale by physical delivery of bids or by electronic bidding by means of an Internet bidding service as shall be determined by the County Mayor in consultation with the Financial Advisor. The County Mayor is authorized to award the Bonds to the bidder whose bid results in the lowest true interest cost to the County, provided the rate or rates on none of the Bonds exceeds the maximum interest rate permitted by applicable law at the time of the sale of the Bonds or any series thereof. The award of the Bonds by the County Mayor to the lowest bidder shall be binding on the County, and no further action of the Governing Body with respect thereto shall be required.

(b) The County Mayor is further authorized with respect to Bonds, or any series thereof:

(1) change the dated date of the Bonds, to a date other than the date of issuance of the Bonds;

(2) to designate the Bonds, or any series thereof, to a designation other than "County District School Bonds" and to specify the series designation of the Bonds, or any series thereof;

(3) change the first interest payment date on the Bonds or any series thereof to a date other than April 1, 2019, provided that such date is not later than twelve months from the dated date of such series of Bonds;

(4) adjust the principal and interest payment dates and the maturity amounts of the Bonds, or any series thereof, provided that (A) the total principal amount of all series of the Bonds does not exceed the total amount of Bonds authorized herein; (B) the final maturity date of each series shall not exceed the 21st fiscal year following the fiscal year of such series; (C) the principal payment dates and amounts of any series of Bonds shall be structured so that the resulting debt service on such series of Bonds is consistent with the provisions of Section 4 hereof.

(5) adjust (by duration and/or price) or remove the County's right to optionally redeem the Bonds;

(6) sell the Bonds, or any series thereof, or any maturities thereof as Term Bonds with mandatory redemption requirements corresponding to the maturities set forth herein or as otherwise determined by the County Mayor, as he shall deem most advantageous to the County; and

(7) to cause all or a portion of the Bonds to be insured by a bond insurance policy issued by a nationally recognized bond insurance company if such insurance (a) is determined to be advantageous to the County and such premium to be paid by the County or (b) is requested and paid for by the winning bidder of the Bonds, or any series thereof, and to enter into an agreement with such bond insurance company with respect to such bond insurance on terms not inconsistent with the provisions of this resolution.

(c) The County Mayor is authorized to sell the Bonds, or any series thereof, simultaneously with any other bonds or notes authorized by resolution or resolutions of the Governing Body. The County Mayor is further authorized to sell the Bonds, or any series thereof, as a single issue of bonds with any other bonds with substantially similar terms authorized by resolution or resolutions of the Governing Body, in one or more series as he shall deem to be advantageous to the County and in doing so, the County Mayor is authorized to change the designation of the Bonds to a designation other than "County District School Bonds"; provided, however, that the total aggregate principal amount of combined bonds to be sold does not exceed the total aggregate principal amount of Bonds authorized by this resolution or bonds authorized by any other resolution or resolutions adopted by the Governing Body.

(d) The form of the Bond set forth in Section 6 hereof, shall be conformed to reflect any changes made pursuant to this Section 8 hereof.

(e) The County Mayor and County Clerk are authorized to cause the Bonds, in book-entry form (except as otherwise permitted herein), to be authenticated and delivered by the Registration Agent to the successful bidder and to execute, publish, and deliver all certificates and documents, including an official statement and closing

certificates, as they shall deem necessary in connection with the sale and delivery of the Bonds. The County Mayor is hereby authorized to enter into a contract with the Financial Advisor, for financial advisory services in connection with the sale of the Bonds and to enter into a contract with Bass, Berry & Sims PLC to serve as bond counsel in connection with the Bonds, in forms approved by the County Mayor as evidenced by his execution thereof.

Section 9. Disposition of Bond Proceeds.

(a) The proceeds of the sale of each series of the Bonds shall be paid to the County Trustee to be deposited with a financial institution regulated by the Federal Deposit Insurance Corporation or similar or successor federal agency in a special fund known as the County District School Construction Fund (the "Construction Fund"), or such other designation as shall be determined by the County Mayor to be kept separate and apart from all other funds of the County. The funds in the Construction Fund shall be disbursed solely to (i) pay costs of the Projects or reimburse the County for the prior payment thereof and (ii) pay costs of issuance of the Bonds. Moneys in the Construction Fund shall be invested as directed by the County Trustee in such investments as shall be permitted by applicable law and the earnings thereon shall be retained in the Construction Fund and applied to the purposes described above. Any funds remaining in the Construction Fund following completion of the Projects shall be deposited to the applicable County Debt Service Fund to be used to pay debt service on the Bonds, subject to any modifications by the Governing Body.

(b) In accordance with state law, the various department heads responsible for the fund or funds receiving and disbursing funds are hereby authorized to amend the budget of the proper fund or funds for the receipt of proceeds from the issuance of the Bonds, including bond proceeds, accrued interest, reoffering premium, Impact Fees allocated pursuant to Section 13 hereof, and other receipts from this transaction. The department heads responsible for the fund or funds are further authorized to amend the proper budgets to reflect the appropriations and expenditures of the receipts authorized by this resolution.

(c) The following is an estimate of the non-underwriting costs of issuance of the Bonds:

Financial Advisor		\$35,000
Bond Counsel		\$40,000
Bond Rating		\$28,500
Paying Agent		\$500
Electronic OS and Bidding Platform		\$1,500
Miscellaneous		\$4,500
Total		<u>\$110,000</u>

Section 10. Official Statement; Continuing Disclosure Agreement.

(a) The officers of the County are hereby authorized and directed to provide for the preparation and distribution of a Preliminary Official Statement and Official Statement describing the Bonds in accordance with the requirements of Rule 15c-12(e)(3) of the Securities and Exchange Commission (the "Rule"). The officers of the County are authorized, on behalf of the County, to deem the Preliminary Official Statement and the Official Statement in final form, each to be final as of its date within the meaning of the Rule. Notwithstanding the foregoing, no Official Statement is required to be prepared if the Rule does not require it.

(b) The County hereby covenants and agrees that it will provide annual financial information and material event notices if and as required by the Rule. The County Mayor is authorized to execute at the Closing of the sale of the Bonds a

continuing disclosure agreement satisfying the requirements of the Rule. Failure of the County to comply with the continuing disclosure agreement shall not be a default hereunder, but any such failure shall entitle the owner or owners of any of the Bonds to take such actions and to initiate such proceedings as shall be necessary and appropriate to cause the County to comply with the agreement, including the remedies of mandamus and specific performance.

Section 11. Federal Tax Matters.

(a) The Bonds will be issued as federally tax-exempt obligations. The County hereby covenants that it will not use, or permit the use of, any proceeds of the Bonds in a manner that would cause the Bonds to be subjected to treatment under Section 148 of the Code, and applicable regulations thereunder, as an "arbitrage bond". To that end, the County shall comply with applicable regulations adopted under said Section 148. The County further covenants with the registered owners from time to time of the Bonds that it will, throughout the term of the Bonds and through the date that the final rebate, if any, must be made to the United States in accordance with Section 148 of the Code, comply with the provisions of Sections 103 and 141 through 150 of the Code and all regulations proposed and promulgated thereunder that must be satisfied in order that interest on the Bonds shall be and continue to be excluded from gross income for federal income tax purposes under Section 103 of the Code.

(b) The appropriate officers of the County are authorized and directed, on behalf of the County, to execute and deliver all such certificates and documents that may be required of the County in order to comply with the provisions of this Section related to the issuance of the Bonds.

(c) It is reasonably expected that the County will reimburse itself for certain expenditures made by it in connection with the Projects by issuing the Bonds. This resolution shall be placed in the minutes of the Governing Body and shall be made available for inspection by the general public at the office of the Governing Body. This resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

Section 12. Discharge and Satisfaction of Bonds. If the County shall pay and discharge the indebtedness evidenced by any of the Bonds in any one or more of the following ways, to wit:

(a) By paying or causing to be paid, by deposit of sufficient funds as and when required with the Registration Agent, the principal of and interest on such Bonds as and when the same become due and payable;

(b) By depositing or causing to be deposited with any trust company or financial institution whose deposits are insured by the Federal Deposit Insurance Corporation or similar federal agency and which has trust powers ("an Agent"; which Agent may be the Registration Agent) in trust or escrow, on or before the date of maturity or redemption, sufficient money or Federal Obligations, as hereafter defined, the principal of and interest on which, when due and payable, will provide sufficient moneys to pay or redeem such Bonds and to pay interest thereon when due until the maturity or redemption date (provided, if such Bonds are to be redeemed prior to maturity thereof, proper notice of such redemption shall have been given or adequate provision shall have been made for the giving of such notice);

(c) By delivering such Bonds to the Registration Agent, for cancellation by it;

and if the County shall also pay or cause to be paid all other sums payable hereunder by the County with respect to such Bonds, or make adequate provision therefor, and by resolution of the Governing Body instruct any such Agent to pay amounts when and as

required to the Registration Agent for the payment of principal of and interest on such Bonds when due, then and in that case the indebtedness evidenced by such Bonds shall be discharged and satisfied and all covenants, agreements and obligations of the County to the holders of such Bonds shall be fully discharged and satisfied and shall thereupon cease, terminate and become void.

If the County shall pay and discharge the indebtedness evidenced by any of the Bonds in the manner provided in either clause (a) or clause (b) above, then the registered owners thereof shall thereafter be entitled only to payment out of the money or Federal Obligations deposited as aforesaid.

Except as otherwise provided in this Section, neither Federal Obligations nor moneys deposited with the Registration Agent pursuant to this Section nor principal or interest payments on any such Federal Obligations shall be withdrawn or used for any purpose other than, and shall be held in trust for, the payment of the principal and interest on said Bonds; provided that any cash received from such principal or interest payments on such Federal Obligations deposited with the Registration Agent, (A) to the extent such cash will not be required at any time for such purpose, shall be paid over to the County as received by the Registration Agent and (B) to the extent such cash will be required for such purpose at a later date, shall, to the extent practicable, be reinvested in Federal Obligations maturing at times and in amounts sufficient to pay when due the principal and interest to become due on said Bonds on or prior to such redemption date or maturity date thereof, as the case may be, and interest earned from such reinvestments shall be paid over to the County, as received by the Registration Agent. For the purposes of this Section, Federal Obligations shall mean direct obligations of, or obligations, the principal of and interest on which are guaranteed by, the United States of America, which bonds or other obligations shall not be subject to redemption prior to their maturity other than at the option of the registered owner thereof.

Section 13. Allocation of Impact Fees to Public Improvement Expenses. The Governing Body hereby determines to defray the costs of the Projects listed below by allocating and appropriating Impact Fees thereto:

<u>Project Identification</u>	<u>Project Expense</u>	<u>Portion of Expense to be Defrayed by Impact Fees</u>
Grassland Auditorium	Capital improvement costs	\$1,700,000.00
Sunset Auditorium	Capital improvement costs	\$1,700,000.00
Central East Elementary	Capital improvement costs	\$3,168,669.30

Impact Fees which have been allocated for the purpose of defraying capital acquisition, construction and improvements costs of a Project will be applied to the payment of such capital costs prior to the application of Bond proceeds to such capital costs. The County's finance and school officials are authorized and directed to maintain records detailing the allocation of all Impact Fees to the Project Expenses described above.

Section 14. Authorization of Memorandum of Understanding. The Governing Body hereby authorizes the County Mayor to enter into a Memorandum of Understanding with the County's Board of Education, providing that any energy savings resulting from the Energy Conservation Projects shall be paid to the County as needed to pay debt service on the portion of Bonds allocable to the Energy Conservation Projects.

Section 15. Resolution a Contract. The provisions of this resolution shall constitute a contract between the County and the registered owners of the Bonds, and after the issuance of the Bonds, no change, variation or alteration of any kind in the

provisions of this resolution shall be made in any manner until such time as the Bonds and interest due thereon shall have been paid in full.

Section 16. Authorization of Additional Actions. The officers of the County are hereby authorized and directed to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to consummate the issuance, sale and delivery of the Bonds and otherwise to effectuate the purposes of and intent of this Resolution.

Section 17. Separability. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 18. Repeal of Conflicting Resolutions and Effective Date. All other resolutions and orders, or parts thereof, in conflict with the provisions of this resolution are, to the extent of such conflict, hereby repealed and this resolution shall be in immediate effect from and after its adoption.

Adopted and approved this 8th day of October, 2018.

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Education Committee	For: <u>5</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-22 passed by recorded vote, 21 'Yes', 0 'No' and 1 'Out' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Tom Tunnicliffe
Dana Ausbrooks	Keith Hudson	Chas Morton	Paul Webb
Robbie Beal	Dwight Jones	Jerry Rainey	Matt Williams
Brian Beathard	David Landrum	Steve Smith	
Bert Chalfant	Gregg Lawrence	Chad Story	<u>OUT</u>
Judy Herbert	Beth Lothers	Barb Sturgeon	Erin Nations

RESOLUTION NO. 10-18-23

Commissioner Williams moved to accept Resolution No. 10-18-20, seconded by Commissioner Ausbrooks.

RESOLUTION AUTHORIZING THE ISSUANCE, SALE AND PAYMENT OF NOT TO EXCEED \$92,350,000 OF GENERAL OBLIGATION PUBLIC IMPROVEMENT AND SCHOOL BONDS OF WILLIAMSON COUNTY, TENNESSEE, PROVIDING FOR THE LEVY OF TAXES FOR THE PAYMENT OF DEBT SERVICE ON THE BONDS, AUTHORIZING AN INTERLOCAL AGREEMENT BETWEEN THE COUNTY AND THE WILLIAMSON MEDICAL CENTER TO PROVIDE FOR THE PAYMENT BY THE WILLIAMSON MEDICAL CENTER OF A PORTION OF THE BONDS, AND ALLOCATING EDUCATIONAL IMPACT FEE COLLECTIONS TO

DEFRAY PUBLIC IMPROVEMENT EXPENSES

WHEREAS, pursuant to Section 9-21-101, et seq., Tennessee Code Annotated and Sections 49-3-1001, et seq., Tennessee Code Annotated (the “Acts”), counties in Tennessee are authorized through their respective governing bodies to issue and sell their bonds to finance public works projects and school projects; and

WHEREAS, the Board of County Commissioners (the “Governing Body”) of Williamson County, Tennessee (the “County”) hereby determines that it is necessary and desirable to issue general obligation bonds of the County to provide funds for the (i) acquisition, design, construction, improvement, renovation and equipping of public buildings and facilities for the County, including but not limited to (A) County high schools, (B) improvements to the Ag Expo Park, (C) acquisition of equipment for the Election Commission, (D) information technology installations and upgrades for County facilities, (E) acquisition of land for and improvements to parks and recreation facilities, (F) various acquisitions of and improvements to County facilities, including the purchase of property to house ambulance facilities and Election Commission offices, and also including Animal Center master plan improvements, (G) acquisition of land for, improvements to and equipping of Public Safety facilities, (H) purchase and installation of equipment and facilities for the Sheriff, (I) purchase and installation of equipment and facilities for Solid Waste Management, and (J) improvements to the Williamson County Hospital District, d/b/a Williamson Medical Center; (ii) improving, upgrading, modifying and equipping County high school buildings and facilities for the purpose of energy conservation; (iii) payment of engineering, legal, fiscal and administrative costs incident to the foregoing (collectively, the “Projects”); (iv) reimbursement to the appropriate fund of the County for prior expenditures for the foregoing costs; and (v) payment of costs incident to the issuance and sale of such bonds; and

WHEREAS, the issuance of general obligation bonds to finance public works projects other than school projects must be preceded by the adoption and publication of an initial resolution and the statutory notice required by Section 9-21-206, Tennessee Code Annotated; and

WHEREAS, the Governing Body has heretofore adopted an initial resolution proposing the issuance of not to exceed \$76,650,000 in aggregate principal amount of general obligation bonds to finance the Projects other than those related to County high schools, which initial resolution has been published as required by law, together with the statutory notice required by Section 9-21-206, Tennessee Code Annotated, and no protest thereof has been made by the voters of the County; and

WHEREAS, the Governing Body wishes to allocate Educational Impact Fee collections to certain costs of the Projects; and

WHEREAS, it is the intention of the Governing Body to adopt this Resolution for the purpose of authorizing the issuance, sale and payment of not to exceed \$92,350,000 in aggregate principal amount of its general obligation public improvement and school bonds; providing for the levy of a tax for the payment of debt service on such bonds; authorizing an interlocal agreement between the County and the Williamson Medical Center to provide for the payment by the Williamson Medical Center of a portion of

the bonds; and allocating Educational Impact Fee collections to certain costs of the Projects.

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Williamson County, Tennessee, as follows:

Section 1. Authority. The bonds authorized by this resolution are issued pursuant to the Acts and other applicable provisions of law.

Section 2. Definitions. The following terms shall have the following meanings in this resolution unless the text expressly or by necessary implication requires otherwise:

(a) "Bonds" means not to exceed \$92,350,000 in aggregate principal amount of General Obligation Public Improvement and School Bonds of the County, to be dated their date of delivery, with such series designation and such other dated date as the County Mayor shall determine pursuant to Section 8 hereof;

(b) "Book-Entry Form" or "Book-Entry System" means a form or system, as applicable, under which physical bond certificates in fully registered form are issued to a Depository, or to its nominee as Registered Owner, with the certificate of bonds being held by and "immobilized" in the custody of such Depository, and under which records maintained by persons, other than the County or the Registration Agent, constitute the written record that identifies, and records the transfer of, the beneficial "book-entry" interests in those bonds;

(c) "Code" shall mean the Internal Revenue Code of 1986, as amended, and all regulations promulgated thereunder;

(d) "County" shall mean Williamson County, Tennessee;

(e) "Debt Management Policy" means the Debt Management Policy adopted by the Governing Body as required by the State Funding Board of the State of Tennessee;

(f) "Depository" means any securities depository that is a clearing agency under federal laws operating and maintaining, with its participants or otherwise, a Book-Entry System, including, but not limited to, DTC;

(g) "DTC" means the Depository Trust Company, a limited purpose company organized under the laws of the State of New York, and its successors and assigns;

(h) "DTC Participant(s)" means securities brokers and dealers, banks, trust companies and clearing corporations that have access to the DTC System;

(i) "Energy Conservation Projects" means that portion of the Projects related to improving, upgrading, modifying and equipping County high school buildings and facilities for the purpose of energy conservation;

(j) "Financial Advisor" means Stephens Inc., Nashville, Tennessee;

(j) "Governing Body" means the Board of County Commissioners of the County;

(k) "Hospital" means the Williamson County Hospital District, d/b/a Williamson Medical Center;

(l) “Impact Fees” shall mean Educational Impact Fees imposed and collected by the County in the manner and at the time specified in Resolutions No. 11-16-6 and 11-16-7, adopted November 14, 2016;

(m) “Interlocal Agreement” means the agreement between the County and the Hospital authorized in Section 13 hereof;

(n) “Memorandum of Understanding” means that certain memorandum of understanding between the County and the County’s Board of Education described in Section 15;

(o) “Projects” shall have the meaning ascribed to it in the preamble hereto; and

(p) “Registration Agent” means the registration and paying agent for the Bonds appointed by the County Mayor pursuant to Section 4 hereof.

Section 3. Findings of the Governing Body; Compliance with Debt Management Policy. The Governing Body hereby finds that the issuance and sale of the Bonds, as proposed herein, is consistent with the County’s Debt Management Policy. The estimated debt service costs and costs of issuance of the Bonds are set forth in Sections 4 and 9 below. The Projects include capital improvements with varying estimated useful lives. In accordance with the terms of the Debt Management Policy, the following table identifies an estimated breakdown of the Projects by cost and useful life. The Governing Body acknowledges that all Projects will be amortized pro rata with the amortization of the Bonds, as projected in Section 4 below. As required by the Debt Management Policy, the weighted average maturity of the Bonds will be shorter than the weighted average useful life of the Projects.

<u>Project Component</u>	<u>Estimated Cost</u>	<u>Estimated Useful Life (Years)</u>
Hospital Expansion	\$45,000,000	40
School Construction	8,324,000	40
General Government – Construction, Equipment, Improvements	9,435,000	40
School– Construction, Equipment, Improvements	1,651,810	20
School Energy Conservation	2,350,957	20
County– Construction, Equipment, Improvements	8,485,000	20
School Asphalt and Paving	1,055,110	20
General Government – Equipment and Repairs	8,315,000	15
School Equipment, Transportation and Technology	40,000	10
School Equipment, Transportation and Technology	3,064,232	5
County Equipment, Transportation and Technology	4,430,595	5

Section 4. Authorization and Terms of the Bonds.

(c) For the purpose of providing funds to (i) finance the costs of the Projects, (ii) reimburse the County for funds previously expended for such costs (if applicable); and (iii) pay the costs incident to the issuance and sale of the Bonds, as more fully set forth in Section 9 hereof, there are hereby authorized to be issued bonds of the County in an aggregate principal amount not to exceed \$92,350,000. The Bonds shall be issued in fully registered, book-entry only form, without coupons, shall be issued in one or more series, shall be known as “General Obligation Public Improvement and School Bonds” and shall have such series designation and dated date as shall be determined by the County Mayor pursuant to Section 8 hereof. The aggregate true interest rate on the Bonds shall not exceed the maximum interest rate permitted by applicable law at the time of the sale of the Bonds, or any series thereof. Interest on the Bonds shall be payable semi-annually on April 1 and October 1 in each year, commencing April 1, 2019. The Bonds shall be issued initially in \$5,000 denominations or integral multiples thereof, as shall be requested by the original purchaser.

Subject to modifications permitted in Section 8 hereof, the Bonds shall mature on April 1 of each year, subject to prior optional redemption as hereinafter provided, either

serially or through mandatory redemption, in the years and amounts provided in the table below. The interest amounts set forth below are estimates and are included herein solely for purpose of presenting estimated debt service costs as contemplated by the County's debt management policies. Actual principal and interest payments will depend upon market conditions on the date on which the Bonds are competitively bid and the structure of the winning bid, as described in Section 8.

Date	Principal	Interest	Total P+I
06/30/2019	-	1,452,588.54	1,452,588.54
06/30/2020	1,635,000.00	3,463,125.00	5,098,125.00
06/30/2021	1,700,000.00	3,401,812.50	5,101,812.50
06/30/2022	3,555,000.00	3,338,062.50	6,893,062.50
06/30/2023	3,685,000.00	3,204,750.00	6,889,750.00
06/30/2024	3,820,000.00	3,066,562.50	6,886,562.50
06/30/2025	3,970,000.00	2,923,312.50	6,893,312.50
06/30/2026	4,110,000.00	2,774,437.50	6,884,437.50
06/30/2027	4,265,000.00	2,620,312.50	6,885,312.50
06/30/2028	4,430,000.00	2,460,375.00	6,890,375.00
06/30/2029	4,595,000.00	2,294,250.00	6,889,250.00
06/30/2030	4,765,000.00	2,121,937.50	6,886,937.50
06/30/2031	4,945,000.00	1,943,250.00	6,888,250.00
06/30/2032	5,135,000.00	1,757,812.50	6,892,812.50
06/30/2033	5,325,000.00	1,565,250.00	6,890,250.00
06/30/2034	5,525,000.00	1,365,562.50	6,890,562.50
06/30/2035	5,730,000.00	1,158,375.00	6,888,375.00
06/30/2036	5,945,000.00	943,500.00	6,888,500.00
06/30/2037	6,170,000.00	720,562.50	6,890,562.50
06/30/2038	6,400,000.00	489,187.50	6,889,187.50
06/30/2039	6,645,000.00	249,187.50	6,894,187.50
Total	\$92,350,000.00	\$43,314,213.54	\$135,664,213.54

(c) Subject to the adjustments permitted pursuant to Section 8 hereof, Bonds maturing on or before April 1, 2028 shall mature without option of prior redemption and Bonds maturing April 1, 2029 and thereafter, shall be subject to redemption prior to maturity at the option of the County on April 1, 2028 and thereafter, as a whole or in part at any time at the redemption price of par plus accrued interest to the redemption date. If less than all of the Bonds within a single maturity shall be called for redemption, the interests within the maturity to be redeemed shall be selected as follows:

(i) if the Bonds are being held under a Book-Entry System by DTC, or a successor Depository, the Bonds to be redeemed shall be determined by DTC, or such successor Depository, by lot or such other manner as DTC, or such successor Depository, shall determine; or

(ii) if the Bonds are not being held under a Book-Entry System by DTC, or a successor Depository, the Bonds within the maturity to be redeemed shall be selected by the Registration Agent by lot or such other random manner as the Registration Agent in its discretion shall determine.

(d) Pursuant to Section 8 hereof, the County Mayor is authorized to sell the Bonds, or any maturities thereof, as term bonds with mandatory redemption requirements corresponding to the maturities set forth herein or as determined by the County Mayor. In the event any or all the Bonds are sold as term bonds, the County shall redeem term bonds on redemption dates corresponding to the maturity dates set forth herein, in aggregate principal amounts equal to the maturity amounts established pursuant to Section 8 hereof for each redemption date, as such maturity amounts may be adjusted pursuant to Section 8 hereof, at a price of par plus accrued interest thereon to the date of redemption. The term bonds to be redeemed within a single maturity shall be selected in the manner described in subsection (b) above.

At its option, to be exercised on or before the forty-fifth (45th) day next preceding any such mandatory redemption date, the County may (i) deliver to the Registration Agent for cancellation Bonds to be redeemed, in any aggregate principal amount desired, and/or (ii) receive a credit in respect of its redemption obligation under this mandatory redemption provision for any Bonds of the maturity to be redeemed which prior to said date have been purchased or redeemed (otherwise than through the operation of this mandatory sinking fund redemption provision) and canceled by the Registration Agent and not theretofore applied as a credit against any redemption obligation under this mandatory sinking fund provision. Each Bond so delivered or previously purchased or redeemed shall be credited by the Registration Agent at 100% of the principal amount thereof on the obligation of the County on such payment date and any excess shall be credited on future redemption obligations in chronological order, and the principal amount of Bonds to be redeemed by operation of this mandatory sinking fund provision shall be accordingly reduced. The County shall on or before the forty-fifth (45th) day next preceding each payment date furnish the Registration Agent with its certificate indicating whether or not and to what extent the provisions of clauses (i) and (ii) of this subsection are to be availed of with respect to such payment and confirm that funds for the balance of the next succeeding prescribed payment will be paid on or before the next succeeding payment date.

(e) Notice of call for redemption, whether optional or mandatory, shall be given by the Registration Agent on behalf of the County not less than thirty (30) nor more than sixty (60) days prior to the date fixed for redemption by sending an appropriate notice to the registered owners of the Bonds to be redeemed by first-class mail, postage prepaid, at the addresses shown on the Bond registration records of the Registration Agent as of the date of the notice; but neither failure to mail such notice nor any defect in any such notice so mailed shall affect the sufficiency of the proceedings for redemption of any of the Bonds for which proper notice was given. The notice may state that it is conditioned upon the deposit of moneys in an amount equal to the amount necessary to effect the redemption with the Registration Agent no later than the redemption date ("Conditional Redemption"). As long as DTC, or a successor Depository, is the registered owner of the Bonds, all redemption notices shall be mailed by the Registration Agent to DTC, or such successor Depository, as the registered owner of the Bonds, as and when above provided, and neither the County nor the Registration Agent shall be responsible for mailing notices of redemption to DTC Participants or Beneficial Owners. Failure of DTC, or any successor Depository, to provide notice to any DTC Participant or Beneficial Owner will not affect the validity of such redemption. The Registration Agent shall mail said notices as and when directed by the County pursuant to written instructions from an authorized representative of the County (other than for a mandatory sinking fund redemption, notices of which shall be given on the dates provided herein) given at least forty-five (45) days prior to the redemption date (unless a shorter notice period shall be satisfactory to the Registration Agent). From and after the redemption date, all Bonds called for redemption shall cease to bear interest if funds are available at the office of the Registration Agent for the payment thereof and if notice has been duly provided as set forth herein. In the case of a Conditional Redemption, the failure of the County to make funds available in part or in whole on or before the redemption date shall not constitute an event of default, and the Registration Agent shall give immediate notice to the Depository or the affected Bondholders that the redemption did not occur and that the Bonds called for redemption and not so paid remain outstanding.

(f) The County Mayor is hereby authorized and directed to appoint the Registration Agent for the Bonds and the Registration Agent so appointed is authorized and directed to maintain Bond registration records with respect to the Bonds, to authenticate and deliver the Bonds as provided herein, either at original issuance or upon transfer, to effect transfers of the Bonds, to give all notices of redemption as required herein, to make all payments of principal and interest with respect to the Bonds

as provided herein, to cancel and destroy Bonds which have been paid at maturity or upon earlier redemption or submitted for exchange or transfer, to furnish the County at least annually a certificate of destruction with respect to Bonds canceled and destroyed, and to furnish the County at least annually an audit confirmation of Bonds paid, Bonds outstanding and payments made with respect to interest on the Bonds. The County Mayor is hereby authorized to execute and the County Clerk is hereby authorized to attest such written agreement between the County and the Registration Agent as they shall deem necessary and proper with respect to the obligations, duties and rights of the Registration Agent. The payment of all reasonable fees and expenses of the Registration Agent for the discharge of its duties and obligations hereunder or under any such agreement is hereby authorized and directed.

(g) The Bonds shall be payable, both principal and interest, in lawful money of the United States of America at the main office of the Registration Agent. The Registration Agent shall make all interest payments with respect to the Bonds by check or draft on each interest payment date directly to the registered owners as shown on the Bond registration records maintained by the Registration Agent as of the close of business on the fifteenth day of the month next preceding the interest payment date (the "Regular Record Date") by depositing said payment in the United States mail, postage prepaid, addressed to such owners at their addresses shown on said Bond registration records, without, except for final payment, the presentation or surrender of such registered Bonds, and all such payments shall discharge the obligations of the County in respect of such Bonds to the extent of the payments so made. Payment of principal of and premium, if any, on the Bonds shall be made upon presentation and surrender of such Bonds to the Registration Agent as the same shall become due and payable. All rates of interest specified herein shall be computed on the basis of a three hundred sixty (360) day year composed of twelve (12) months of thirty (30) days each. In the event the Bonds are no longer registered in the name of DTC, or a successor Depository, if requested by the Owner of at least \$1,000,000 in aggregate principal amount of the Bonds, payment of interest on such Bonds shall be paid by wire transfer to a bank within the continental United States or deposited to a designated account if such account is maintained with the Registration Agent and written notice of any such election and designated account is given to the Registration Agent prior to the record date.

(h) Any interest on any Bond that is payable but is not punctually paid or duly provided for on any interest payment date (hereinafter "Defaulted Interest") shall forthwith cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such Defaulted Interest shall be paid by the County to the persons in whose names the Bonds are registered at the close of business on a date (the "Special Record Date") for the payment of such Defaulted Interest, which shall be fixed in the following manner: the County shall notify the Registration Agent in writing of the amount of Defaulted Interest proposed to be paid on each Bond and the date of the proposed payment, and at the same time the County shall deposit with the Registration Agent an amount of money equal to the aggregate amount proposed to be paid in respect of such Defaulted Interest or shall make arrangements satisfactory to the Registration Agent for such deposit prior to the date of the proposed payment, such money when deposited to be held in trust for the benefit of the persons entitled to such Defaulted Interest as in this Section provided. Thereupon, not less than ten (10) days after the receipt by the Registration Agent of the notice of the proposed payment, the Registration Agent shall fix a Special Record Date for the payment of such Defaulted Interest which Date shall be not more than fifteen (15) nor less than ten (10) days prior to the date of the proposed payment to the registered owners. The Registration Agent shall promptly notify the County of such Special Record Date and, in the name and at the expense of the County, not less than ten (10) days prior to such Special Record Date, shall cause notice of the proposed payment of such Defaulted Interest and the Special Record Date therefor to be mailed, first class postage prepaid, to each

registered owner at the address thereof as it appears in the Bond registration records maintained by the Registration Agent as of the date of such notice. Nothing contained in this Section or in the Bonds shall impair any statutory or other rights in law or in equity of any registered owner arising as a result of the failure of the County to punctually pay or duly provide for the payment of principal of, premium, if any, and interest on the Bonds when due.

(i) The Bonds are transferable only by presentation to the Registration Agent by the registered owner, or his legal representative duly authorized in writing, of the registered Bond(s) to be transferred with the form of assignment on the reverse side thereof completed in full and signed with the name of the registered owner as it appears upon the face of the Bond(s) accompanied by appropriate documentation necessary to prove the legal capacity of any legal representative of the registered owner. Upon receipt of the Bond(s) in such form and with such documentation, if any, the Registration Agent shall issue a new Bond or the Bond to the assignee(s) in \$5,000 denominations, or integral multiples thereof, as requested by the registered owner requesting transfer. The Registration Agent shall not be required to transfer or exchange any Bond during the period commencing on a Regular or Special Record Date and ending on the corresponding interest payment date of such Bond, nor to transfer or exchange any Bond after the publication of notice calling such Bond for redemption has been made, nor to transfer or exchange any Bond during the period following the receipt of instructions from the County to call such Bond for redemption; provided, the Registration Agent, at its option, may make transfers after any of said dates. No charge shall be made to any registered owner for the privilege of transferring any Bond, provided that any transfer tax relating to such transaction shall be paid by the registered owner requesting transfer. The person in whose name any Bond shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the Bonds shall be overdue. The Bonds, upon surrender to the Registration Agent, may, at the option of the registered owner, be exchanged for an equal aggregate principal amount of the Bonds of the same maturity in any authorized denomination or denominations.

(j) The Bonds shall be executed in such manner as may be prescribed by applicable law, in the name, and on behalf, of the County with the manual or facsimile signature of the County Mayor and with the official seal, or a facsimile thereof, of the County impressed or imprinted thereon and attested by the manual or facsimile signature of the County Clerk.

(k) Except as otherwise provided in this resolution, the Bonds shall be registered in the name of Cede & Co., as nominee of DTC, which will act as securities depository for the Bonds. References in this Section to a Bond or the Bonds shall be construed to mean the Bond or the Bonds that are held under the Book-Entry System. One Bond for each maturity shall be issued to DTC and immobilized in its custody. A Book-Entry System shall be employed, evidencing ownership of the Bonds in authorized denominations, with transfers of beneficial ownership effected on the records of DTC and the DTC Participants pursuant to rules and procedures established by DTC.

Each DTC Participant shall be credited in the records of DTC with the amount of such DTC Participant's interest in the Bonds. Beneficial ownership interests in the Bonds may be purchased by or through DTC Participants. The holders of these beneficial ownership interests are hereinafter referred to as the "Beneficial Owners." The Beneficial Owners shall not receive the Bonds representing their beneficial ownership interests. The ownership interests of each Beneficial Owner shall be recorded through the records of the DTC Participant from which such Beneficial Owner purchased its Bonds. Transfers of ownership interests in the Bonds shall be accomplished by book entries made by DTC and, in turn, by DTC Participants acting on

behalf of Beneficial Owners. SO LONG AS CEDE & CO., AS NOMINEE FOR DTC, IS THE REGISTERED OWNER OF THE BONDS, THE REGISTRATION AGENT SHALL TREAT CEDE & CO., AS THE ONLY HOLDER OF THE BONDS FOR ALL PURPOSES UNDER THIS RESOLUTION, INCLUDING RECEIPT OF ALL PRINCIPAL OF, PREMIUM, IF ANY, AND INTEREST ON THE BONDS, RECEIPT OF NOTICES, VOTING AND REQUESTING OR DIRECTING THE REGISTRATION AGENT TO TAKE OR NOT TO TAKE, OR CONSENTING TO, CERTAIN ACTIONS UNDER THIS RESOLUTION.

Payments of principal, interest, and redemption premium, if any, with respect to the Bonds, so long as DTC is the only owner of the Bonds, shall be paid by the Registration Agent directly to DTC or its nominee, Cede & Co. as provided in the Letter of Representation relating to the Bonds from the County and the Registration Agent to DTC (the "Letter of Representation"). DTC shall remit such payments to DTC Participants, and such payments thereafter shall be paid by DTC Participants to the Beneficial Owners. The County and the Registration Agent shall not be responsible or liable for payment by DTC or DTC Participants, for sending transaction statements or for maintaining, supervising or reviewing records maintained by DTC or DTC Participants.

In the event that (1) DTC determines not to continue to act as securities depository for the Bonds or (2) the County determines that the continuation of the Book-Entry System of evidence and transfer of ownership of the Bonds would adversely affect their interests or the interests of the Beneficial Owners of the Bonds, the County shall discontinue the Book-Entry System with DTC. If the County fails to identify another qualified securities depository to replace DTC, the County shall cause the Registration Agent to authenticate and deliver replacement Bonds in the form of fully registered Bonds to each Beneficial Owner. If the purchaser of the Bonds, or any series thereof, does not intend to reoffer the Bonds to the public, then the County Mayor and the purchaser may agree that the Bonds be issued in the form of fully-registered certificated Bonds and not utilize the Book-Entry System.

THE COUNTY AND THE REGISTRATION AGENT SHALL NOT HAVE ANY RESPONSIBILITY OR OBLIGATIONS TO ANY DTC PARTICIPANT OR ANY BENEFICIAL OWNER WITH RESPECT TO (i) THE BONDS; (ii) THE ACCURACY OF ANY RECORDS MAINTAINED BY DTC OR ANY DTC PARTICIPANT; (iii) THE PAYMENT BY DTC OR ANY DTC PARTICIPANT OF ANY AMOUNT DUE TO ANY BENEFICIAL OWNER IN RESPECT OF THE PRINCIPAL OF AND INTEREST ON THE BONDS; (iv) THE DELIVERY OR TIMELINESS OF DELIVERY BY DTC OR ANY DTC PARTICIPANT OF ANY NOTICE DUE TO ANY BENEFICIAL OWNER THAT IS REQUIRED OR PERMITTED UNDER THE TERMS OF THIS RESOLUTION TO BE GIVEN TO BENEFICIAL OWNERS, (v) THE SELECTION OF BENEFICIAL OWNERS TO RECEIVE PAYMENTS IN THE EVENT OF ANY PARTIAL REDEMPTION OF THE BONDS; OR (vi) ANY CONSENT GIVEN OR OTHER ACTION TAKEN BY DTC, OR ITS NOMINEE, CEDE & CO., AS OWNER.

(l) The Registration Agent is hereby authorized to take such action as may be necessary from time to time to qualify and maintain the Bonds for deposit with DTC, including but not limited to, wire transfers of interest and principal payments with respect to the Bonds, utilization of electronic book entry data received from DTC in place of actual delivery of Bonds and provision of notices with respect to Bonds registered by DTC (or any of its designees identified to the Registration Agent) by overnight delivery, courier service, telegram, telecopy or other similar means of communication. No such arrangements with DTC may adversely affect the interest of any of the owners of the Bonds, provided, however, that the Registration Agent shall not be liable with respect to any such arrangements it may make pursuant to this section.

(m) The Registration Agent is hereby authorized to authenticate and deliver the Bonds to the original purchaser, upon receipt by the County of the proceeds of the sale thereof and to authenticate and deliver Bonds in exchange for Bonds of the same principal amount delivered for transfer upon receipt of the Bond(s) to be transferred in proper form with proper documentation as hereinabove described. The Bonds shall not be valid for any purpose unless authenticated by the Registration Agent by the manual signature of an officer thereof on the certificate set forth herein on the Bond form.

(n) In case any Bond shall become mutilated, or be lost, stolen, or destroyed, the County, in its discretion, shall issue, and the Registration Agent, upon written direction from the County, shall authenticate and deliver, a new Bond of like tenor, amount, maturity and date, in exchange and substitution for, and upon the cancellation of, the mutilated Bond, or in lieu of and in substitution for such lost, stolen or destroyed Bond, or if any such Bond shall have matured or shall be about to mature, instead of issuing a substituted Bond the County may pay or authorize payment of such Bond without surrender thereof. In every case the applicant shall furnish evidence satisfactory to the County and the Registration Agent of the destruction, theft or loss of such Bond, and indemnity satisfactory to the County and the Registration Agent; and the County may charge the applicant for the issue of such new Bond an amount sufficient to reimburse the County for the expense incurred by it in the issue thereof.

Section 5. Source of Payment. The Bonds shall be payable from unlimited ad valorem taxes to be levied on all taxable property within the County. For the prompt payment of the debt service on the Bonds, the full faith and credit of the County are hereby irrevocably pledged. Any portion of the Bonds attributable to the costs of improvements to the Hospital and costs associated thereto, are additionally payable from, although not secured by, revenues received by the County from the Hospital pursuant to the Interlocal Agreement.

Section 6. Form of Bonds. The Bonds shall be in substantially the following form, the omissions to be appropriately completed when the Bonds are prepared and delivered:

(Form of Face of Bond)

REGISTERED
Number _____

REGISTERED
\$ _____

UNITED STATES OF AMERICA
STATE OF TENNESSEE
COUNTY OF WILLIAMSON
GENERAL OBLIGATION PUBLIC IMPROVEMENT AND SCHOOL BOND, SERIES

Interest Rate:
CUSIP No.:

Maturity Date:

Date of Bond:

Registered Owner: CEDE & CO.

Principal Amount:

FOR VALUE RECEIVED, Williamson County, Tennessee (the "County") hereby promises to pay to the registered owner hereof, hereinabove named, or registered assigns, in the manner hereinafter provided, the principal amount hereinabove set forth on the maturity date hereinabove set forth (or upon earlier redemption as set forth herein), and to pay interest (computed on the basis of a 360-day year of twelve 30-day

months) on said principal amount at the annual rate of interest hereinabove set forth from the date hereof until said maturity date or redemption date, said interest being payable on April 1, 2019, and semi-annually thereafter on the first day of [April] and [October] in each year until this Bond matures or is redeemed. Both principal hereof and interest hereon are payable in lawful money of the United States of America by check or draft at the principal corporate trust office of _____, as registration agent and paying agent (the "Registration Agent"). The Registration Agent shall make all interest payments with respect to this Bond on each interest payment date directly to the registered owner hereof shown on the Bond registration records maintained by the Registration Agent as of the close of business on the fifteenth day of the month next preceding the interest payment date (the "Regular Record Date") by check or draft mailed to such owner at such owner's address shown on said Bond registration records, without, except for final payment, the presentation or surrender of this Bond, and all such payments shall discharge the obligations of the County to the extent of the payments so made. Any such interest not so punctually paid or duly provided for on any interest payment date shall forthwith cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such defaulted interest shall be payable to the person in whose name this Bond is registered at the close of business on the date (the "Special Record Date") for payment of such defaulted interest to be fixed by the Registration Agent, notice of which shall be given to the owners of the Bonds of the issue of which this Bond is one not less than ten (10) days prior to such Special Record Date. Payment of principal of [and premium, if any, on] this Bond shall be made when due upon presentation and surrender of this Bond to the Registration Agent.

Except as otherwise provided herein or in the Resolution, as hereinafter defined, this Bond shall be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"), which will act as securities depository for the Bonds of the series of which this Bond is one. One Bond for each maturity of the Bonds shall be issued to DTC and immobilized in its custody. A book-entry system shall be employed, evidencing ownership of the Bonds in \$5,000 denominations, or multiples thereof, with transfers of beneficial ownership effected on the records of DTC and the DTC Participants, as defined in the Resolution, pursuant to rules and procedures established by DTC. So long as Cede & Co., as nominee for DTC, is the registered owner of the Bonds, the County and the Registration Agent shall treat Cede & Co., as the only owner of the Bonds for all purposes under the Resolution, including receipt of all principal of, [premium, if any,] and interest on the Bonds, receipt of notices, voting and requesting or taking or not taking, or consenting to, certain actions hereunder. Payments of principal and interest [and redemption premium, if any,] with respect to the Bonds, so long as DTC is the only owner of the Bonds, shall be paid directly to DTC or its nominee, Cede & Co. DTC shall remit such payments to DTC Participants, and such payments thereafter shall be paid by DTC Participants to the Beneficial Owners, as defined in the Resolution. Neither the County nor the Registration Agent shall be responsible or liable for payment by DTC or DTC Participants, for sending transaction statements or for maintaining, supervising or reviewing records maintained by DTC or DTC Participants. In the event that (1) DTC determines not to continue to act as securities depository for the Bonds or (2) the County determines that the continuation of the book-entry system of evidence and transfer of ownership of the Bonds would adversely affect its interests or the interests of the Beneficial Owners of the Bonds, the County may discontinue the book-entry system with DTC. If the County fails to identify another qualified securities depository to replace DTC, the County shall cause the Registration Agent to authenticate and deliver replacement Bonds in the form of fully registered Bonds to each Beneficial Owner. Neither the County nor the Registration Agent shall have any responsibility or obligations to any DTC Participant or any Beneficial Owner with respect to (i) the Bonds; (ii) the accuracy of any records maintained by DTC or any DTC Participant; (iii) the payment by DTC or any DTC Participant of any amount due to any Beneficial Owner in respect of the principal or

maturity amounts of and interest on the Bonds; (iv) the delivery or timeliness of delivery by DTC or any DTC Participant of any notice due to any Beneficial Owner that is required or permitted under the terms of the Resolution to be given to Beneficial Owners, (v) the selection of Beneficial Owners to receive payments in the event of any partial redemption of the Bonds; or (vi) any consent given or other action taken by DTC, or its nominee, Cede & Co., as owner.

Bonds of the issue of which this Bond is one maturing on or before April 1, 2028 shall mature without option of prior redemption and Bonds maturing April 1, 2029 and thereafter, shall be subject to redemption prior to maturity at the option of the County on April 1, 2028 and thereafter, as a whole or in part at any time at the redemption price of par plus accrued interest to the redemption date.

If less than all the Bonds shall be called for redemption, the maturities to be redeemed shall be designated by the Board of County Commissioners of the County, in its discretion. If less than all the principal amount of the Bonds of a maturity shall be called for redemption, the interests within the maturity to be redeemed shall be selected as follows:

(i) if the Bonds are being held under a Book-Entry System by DTC, or a successor Depository, the amount of the interest of each DTC Participant in the Bonds to be redeemed shall be determined by DTC, or such successor Depository, by lot or such other manner as DTC, or such successor Depository, shall determine; or

(ii) if the Bonds are not being held under a Book-Entry System by DTC, or a successor Depository, the Bonds within the maturity to be redeemed shall be selected by the Registration Agent by lot or such other random manner as the Registration Agent in its discretion shall determine.

[Subject to the credit hereinafter provided, the County shall redeem Bonds maturing _____ on the redemption dates set forth below opposite the maturity dates, in aggregate principal amounts equal to the respective dollar amounts set forth below opposite the respective redemption dates at a price of par plus accrued interest thereon to the date of redemption. DTC, as securities depository for the series of Bonds of which this Bond is one, or such Person as shall then be serving as the securities depository for the Bonds, shall determine the interest of each Participant in the Bonds to be redeemed using its procedures generally in use at that time. If DTC, or another securities depository is no longer serving as securities depository for the Bonds, the Bonds to be redeemed within a maturity shall be selected by the Registration Agent by lot or such other random manner as the Registration Agent in its discretion shall select. The dates of redemption and principal amount of Bonds to be redeemed on said dates are as follows:

<u>Final Maturity</u>	<u>Redemption Date</u>	<u>Principal Amount of Bonds Redeemed</u>
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*Final Maturity

At its option, to be exercised on or before the forty-fifth (45th) day next preceding any such redemption date, the County may (i) deliver to the Registration Agent for cancellation Bonds to be redeemed, in any aggregate principal amount desired, and/or (ii) receive a credit in respect of its redemption obligation under this mandatory redemption provision for any Bonds of the maturity to be redeemed which prior to said date have been purchased or redeemed (otherwise than through the operation of this mandatory sinking fund redemption provision) and canceled by the Registration Agent and not theretofore applied as a credit against any redemption obligation under this mandatory sinking fund provision. Each Bond so delivered or previously purchased or redeemed shall be credited by the Registration Agent at 100% of the principal amount thereof on the obligation of the County on such payment date and any excess shall be credited on future redemption obligations in chronological order, and the principal amount of Bonds to be redeemed by operation of this mandatory sinking fund provision shall be accordingly reduced. The County shall on or before the forty-fifth (45th) day next preceding each payment date furnish the Registration Agent with its certificate indicating whether or not and to what extent the provisions of clauses (i) and (ii) of this subsection are to be availed of with respect to such payment and confirm that funds for the balance of the next succeeding prescribed payment will be paid on or before the next succeeding payment date.]

Notice of call for redemption[, whether optional or mandatory,] shall be given by the Registration Agent not less than thirty (30) nor more than sixty (60) days prior to the date fixed for redemption by sending an appropriate notice to the registered owners of the Bonds to be redeemed by first-class mail, postage prepaid, at the addresses shown on the Bond registration records of the Registration Agent as of the date of the notice; but neither failure to mail such notice nor any defect in any such notice so mailed shall affect the sufficiency of the proceedings for the redemption of any of the Bonds for which proper notice was given. The notice may state that it is conditioned upon the deposit of moneys in an amount equal to the amount necessary to effect the redemption with the Registration Agent no later than the redemption date ("Conditional Redemption"). As long as DTC, or a successor Depository, is the registered owner of the Bonds, all redemption notices shall be mailed by the Registration Agent to DTC, or such successor Depository, as the registered owner of the Bonds, as and when above provided, and neither the County nor the Registration Agent shall be responsible for mailing notices of redemption to DTC Participants or Beneficial Owners. Failure of DTC, or any successor Depository, to provide notice to any DTC Participant will not affect the validity of such redemption. From and after any redemption date, all Bonds called for redemption shall cease to bear interest if funds are available at the office of the Registration Agent for the payment thereof and if notice has been duly provided as set forth in the Resolution, as hereafter defined.]

This Bond is transferable by the registered owner hereof in person or by such owner's attorney duly authorized in writing at the principal corporate trust office of the Registration Agent set forth on the front side hereof, but only in the manner, subject to limitations and upon payment of the charges provided in the Resolution, as hereafter defined, and upon surrender and cancellation of this Bond. Upon such transfer a new Bond or Bonds of authorized denominations of the same maturity and interest rate for the same aggregate principal amount will be issued to the transferee in exchange therefor. The person in whose name this Bond is registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the Bond shall be overdue. Bonds, upon surrender to the Registration Agent, may, at the option of the registered owner thereof, be exchanged for an equal aggregate principal amount of the Bonds of the same maturity in authorized denomination or denominations, upon the terms set forth in the Resolution. The Registration Agent shall not be required to transfer or exchange any Bond during the period commencing on a Regular Record Date or Special Record Date and ending on

the corresponding interest payment date of such Bond[, nor to transfer or exchange any Bond after the notice calling such Bond for redemption has been made, nor during a period following the receipt of instructions from the County to call such Bond for redemption].

This Bond is one of a total authorized issue aggregating \$_____ and issued by the County for the purpose of providing funds to (i) finance public works and public facilities improvements for the County, including without limitation improvements to the Williamson Medical Center (the "Hospital") and high school construction and improvement projects and (ii) pay costs of issuing the Bonds, under and in full compliance with the constitution and statutes of the State of Tennessee, including Sections 9-21-101 et seq., Tennessee Code Annotated and Sections 49-3-1001 et seq., Tennessee Code Annotated and pursuant to a resolution duly adopted by the Board of County Commissioners of the County on October 8, 2018 (the "Resolution").

This Bond is payable from unlimited ad valorem taxes to be levied on all taxable property located within the County. For the prompt payment of principal of and interest on this Bond, the full faith and credit of the County are irrevocably pledged. The County and the Hospital have entered into an interlocal agreement, which requires the Hospital to make annual payments to the County in amounts sufficient to pay debt service on the portion of the Bonds attributable to financing improvements and related costs to the Hospital. This portion of the Bonds is additionally payable from, although not secured by, amounts paid by the Hospital to the County pursuant to the Interlocal Agreement. For a more complete statement of the general covenants and provisions pursuant to which this Bond is issued, reference is hereby made to the Resolution.

This Bond and the income therefrom are exempt from all present state, county and municipal taxes in Tennessee except (a) Tennessee excise taxes on interest on the Bond during the period the Bond is held or beneficially owned by any organization or entity, other than a sole proprietorship or general partnership, doing business in the State of Tennessee, and (b) Tennessee franchise taxes by reason of the inclusion of the book value of the Bond in the Tennessee franchise tax base of any organization or entity, other than a sole proprietorship or general partnership, doing business in the State of Tennessee.

It is hereby certified, recited, and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Bond exist, have happened and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other indebtedness of the County, does not exceed any limitation prescribed by the constitution and statutes of the State of Tennessee.

IN WITNESS WHEREOF, the County has caused this Bond to be signed by its County Mayor and attested by its County Clerk under the corporate seal of the County, all as of the date hereinabove set forth.

WILLIAMSON COUNTY

BY: _____
County Mayor

(SEAL)

ATTESTED:

County Clerk

Transferable and payable at the principal corporate trust office of: _____

Date of Registration: _____

This Bond is one of the issue of Bonds issued pursuant to the Resolution hereinabove described.

Registration Agent

By: _____
Authorized Officer

(FORM OF ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned sells, assigns, and transfers unto _____, whose address is _____ (Please insert Federal Identification or Social Security Number of Assignee _____), the within Bond of Williamson County, Tennessee, and does hereby irrevocably constitute and appoint _____, attorney, to transfer the said Bond on the records kept for registration thereof with full power of substitution in the premises.

Dated: _____

NOTICE: The signature to this assignment must correspond with the name of the registered owner as it appears on the face of the within Bond in very particular, without alteration or enlargement or any change whatsoever.

Signature guaranteed:

NOTICE: Signature(s) must be guaranteed by a member firm of a Medallion Program acceptable to the Registration Agent.

Section 7. Levy of Tax. The County, through its Governing Body, shall annually levy and collect a tax upon all taxable property within the County, in addition to all other taxes authorized by law, sufficient to pay principal of and interest on the Bonds when due, and for that purpose there is hereby levied a direct annual tax in such amount as may be found necessary each year to pay principal and interest coming due on the Bonds in said year. Principal and interest falling due at any time when there are insufficient funds from this tax levy on hand shall be paid from the current funds of the County and reimbursement therefor shall be made out of the taxes hereby provided to be levied when the same shall have been collected. The tax herein provided may be reduced to the extent of any appropriations from other funds, taxes and revenues of the County to the payment of debt service on the Bonds.

Section 8. Sale of Bonds.

(d) The Bonds shall be offered for public sale, in one or more series, as required by law at a price of not less than ninety-nine percent (99%) of par exclusive of original issue discount, and accrued interest, if any, as a whole or in part, from time to time, as shall be determined by the County Mayor in consultation with the Financial Advisor. The Bonds shall be sold at public sale by physical delivery of bids or by electronic bidding by means of an Internet bidding service as shall be determined by the County Mayor in consultation with the Financial Advisor. The County Mayor is authorized to award the Bonds to the bidder whose bid results in the lowest true interest cost to the County, provided the rate or rates on none of the Bonds exceeds the maximum interest rate permitted by applicable law at the time of the sale of the Bonds or any series thereof. The award of the Bonds by the County Mayor to the lowest bidder shall be binding on the County, and no further action of the Governing Body with respect thereto shall be required.

(e) The County Mayor is further authorized with respect to Bonds, or any series thereof:

(1) change the dated date of the Bonds, to a date other than the date of issuance of the Bonds;

(2) to designate the Bonds, or any series thereof, to a designation other than "General Obligation Public Improvement and School Bonds" and to specify the series designation of the Bonds, or any series thereof;

(3) change the first interest payment date on the Bonds or any series thereof to a date other than April 1, 2019, provided that such date is not later than twelve months from the dated date of such series of Bonds;

(4) adjust the principal and interest payment dates and the maturity amounts of the Bonds, or any series thereof, provided that (A) the total principal amount of all series of the Bonds does not exceed the total amount of Bonds authorized herein; (B) the final maturity date of each series shall not exceed the 21st fiscal year following the fiscal year of such series; (C) the principal payment dates and amounts of any series of Bonds shall be structured so that the resulting debt service on such series of Bonds is consistent with the provisions of Section 4 hereof.

(5) adjust (by duration and/or price) or remove the County's right to optionally redeem the Bonds;

(6) sell the Bonds, or any series thereof, or any maturities thereof as Term Bonds with mandatory redemption requirements corresponding to the maturities set forth herein or as otherwise determined by the County Mayor, as he shall deem most advantageous to the County; and

(7) to cause all or a portion of the Bonds to be insured by a bond insurance policy issued by a nationally recognized bond insurance company if such insurance (a) is determined to be advantageous to the County and such premium to be paid by the County or (b) is requested and paid for by the winning bidder of the Bonds, or any series thereof, and to enter into an agreement with such bond insurance company with respect to such bond insurance on terms not inconsistent with the provisions of this resolution.

(f) The County Mayor is authorized to sell the Bonds, or any series thereof, simultaneously with any other bonds or notes authorized by resolution or resolutions of the Governing Body. The County Mayor is further authorized to sell the Bonds, or any series thereof, as a single issue of bonds with any other bonds with substantially similar

terms authorized by resolution or resolutions of the Governing Body, in one or more series as he shall deem to be advantageous to the County and in doing so, the County Mayor is authorized to change the designation of the Bonds to a designation other than "General Obligation Public Improvement and School Bonds"; provided, however, that the total aggregate principal amount of combined bonds to be sold does not exceed the total aggregate principal amount of Bonds authorized by this resolution or bonds authorized by any other resolution or resolutions adopted by the Governing Body.

(g) The form of the Bond set forth in Section 6 hereof, shall be conformed to reflect any changes made pursuant to this Section 8 hereof.

(h) The County Mayor and County Clerk are authorized to cause the Bonds, in book-entry form (except as otherwise permitted herein), to be authenticated and delivered by the Registration Agent to the successful bidder and to execute, publish, and deliver all certificates and documents, including an official statement and closing certificates, as they shall deem necessary in connection with the sale and delivery of the Bonds. The County Mayor is hereby authorized to enter into a contract with the Financial Advisor, for financial advisory services in connection with the sale of the Bonds and to enter into a contract with Bass, Berry & Sims PLC to serve as bond counsel in connection with the Bonds, in forms approved by the County Mayor as evidenced by his execution thereof.

Section 9. Disposition of Bond Proceeds. The proceeds of the sale of each series of the Bonds shall be applied by the County as follows:

(i) The proceeds of the sale of the Bonds shall be paid to the County Trustee to be deposited with a financial institution regulated by the Federal Deposit Insurance Corporation or similar or successor federal agency in a special fund known as the Public Improvement and School Construction Fund (the "Construction Fund"), or such other designation as shall be determined by the County Mayor to be kept separate and apart from all other funds of the County. The funds in the Construction Fund shall be disbursed solely to (i) pay costs of the Projects or reimburse the County for the prior payment thereof and (ii) pay costs of issuance of the Bonds. Moneys in the Construction Fund shall be invested as directed by the County Trustee in such investments as shall be permitted by applicable law and the earnings thereon shall be retained in the Construction Fund and applied to the purposes described above. Any funds remaining in the Construction Fund following completion of the Projects shall be deposited to the County's General Debt Service Fund to be used to pay debt service on the Bonds, subject to any modifications by the Governing Body.

(j) In accordance with state law, the various department heads responsible for the fund or funds receiving and disbursing funds are hereby authorized to amend the budget of the proper fund or funds for the receipt of proceeds from the issuance of the Bonds, including bond proceeds, accrued interest, reoffering premium, Impact Fees allocated pursuant to Section 14 hereof, and other receipts from this transaction. The department heads responsible for the fund or funds are further authorized to amend the proper budgets to reflect the appropriations and expenditures of the receipts authorized by this resolution.

(k) The following is an estimate of the non-underwriting costs of issuance of the Bonds:

Financial Advisor		\$70,000
Bond Counsel		\$75,000
Bond Rating		\$50,000
Paying Agent		\$500
Electronic OS and Bidding Platform		\$1,500
Miscellaneous		\$3,000
Total		\$200,000

Section 10. Official Statement; Continuing Disclosure Agreement.

(l) The officers of the County are hereby authorized and directed to provide for the preparation and distribution of a Preliminary Official Statement and Official Statement describing the Bonds in accordance with the requirements of Rule 15c2-12(e)(3) of the Securities and Exchange Commission (the "Rule"). The officers of the County are authorized, on behalf of the County, to deem the Preliminary Official Statement and the Official Statement in final form, each to be final as of its date within the meaning of the Rule. Notwithstanding the foregoing, no Official Statement is required to be prepared if the Rule does not require it.

(m) The County hereby covenants and agrees that it will provide annual financial information and material event notices if and as required by the Rule. The County Mayor is authorized to execute at the Closing of the sale of the Bonds a continuing disclosure agreement satisfying the requirements of the Rule. Failure of the County to comply with the continuing disclosure agreement shall not be a default hereunder, but any such failure shall entitle the owner or owners of any of the Bonds to take such actions and to initiate such proceedings as shall be necessary and appropriate to cause the County to comply with the agreement, including the remedies of mandamus and specific performance.

Section 11. Federal Tax Matters.

(n) The Bonds will be issued as federally tax-exempt obligations. The County hereby covenants that it will not use, or permit the use of, any proceeds of the Bonds in a manner that would cause the Bonds to be subjected to treatment under Section 148 of the Code, and applicable regulations thereunder, as an "arbitrage bond". To that end, the County shall comply with applicable regulations adopted under said Section 148. The County further covenants with the registered owners from time to time of the Bonds that it will, throughout the term of the Bonds and through the date that the final rebate, if any, must be made to the United States in accordance with Section 148 of the Code, comply with the provisions of Sections 103 and 141 through 150 of the Code and all regulations proposed and promulgated thereunder that must be satisfied in order that interest on the Bonds shall be and continue to be excluded from gross income for federal income tax purposes under Section 103 of the Code.

(o) The appropriate officers of the County are authorized and directed, on behalf of the County, to execute and deliver all such certificates and documents that may be required of the County in order to comply with the provisions of this Section related to the issuance of the Bonds.

(p) It is reasonably expected that the County will reimburse itself for certain expenditures made by it in connection with the Projects by issuing the Bonds. This resolution shall be placed in the minutes of the Governing Body and shall be made available for inspection by the general public at the office of the Governing Body. This resolution constitutes a declaration of official intent under Treas. Reg. §1.150-2.

Section 12. Discharge and Satisfaction of Bonds. If the County shall pay and discharge the indebtedness evidenced by any of the Bonds in any one or more of the following ways, to wit:

(a) By paying or causing to be paid, by deposit of sufficient funds as and when required with the Registration Agent, the principal of and interest on such Bonds as and when the same become due and payable;

(b) By depositing or causing to be deposited with any trust company or financial institution whose deposits are insured by the Federal Deposit Insurance Corporation or similar federal agency and which has trust powers ("an Agent"; which Agent may be the Registration Agent) in trust or escrow, on or before the date of maturity or redemption, sufficient money or Federal Obligations, as hereafter defined, the principal of and interest on which, when due and payable, will provide sufficient moneys to pay or redeem such Bonds and to pay interest thereon when due until the maturity or redemption date (provided, if such Bonds are to be redeemed prior to maturity thereof, proper notice of such redemption shall have been given or adequate provision shall have been made for the giving of such notice);

(c) By delivering such Bonds to the Registration Agent, for cancellation by it;

and if the County shall also pay or cause to be paid all other sums payable hereunder by the County with respect to such Bonds, or make adequate provision therefor, and by resolution of the Governing Body instruct any such Agent to pay amounts when and as required to the Registration Agent for the payment of principal of and interest on such Bonds when due, then and in that case the indebtedness evidenced by such Bonds shall be discharged and satisfied and all covenants, agreements and obligations of the County to the holders of such Bonds shall be fully discharged and satisfied and shall thereupon cease, terminate and become void.

If the County shall pay and discharge the indebtedness evidenced by any of the Bonds in the manner provided in either clause (a) or clause (b) above, then the registered owners thereof shall thereafter be entitled only to payment out of the money or Federal Obligations deposited as aforesaid.

Except as otherwise provided in this Section, neither Federal Obligations nor moneys deposited with the Registration Agent pursuant to this Section nor principal or interest payments on any such Federal Obligations shall be withdrawn or used for any purpose other than, and shall be held in trust for, the payment of the principal and interest on said Bonds; provided that any cash received from such principal or interest payments on such Federal Obligations deposited with the Registration Agent, (A) to the extent such cash will not be required at any time for such purpose, shall be paid over to the County as received by the Registration Agent and (B) to the extent such cash will be required for such purpose at a later date, shall, to the extent practicable, be reinvested in Federal Obligations maturing at times and in amounts sufficient to pay when due the principal and interest to become due on said Bonds on or prior to such redemption date or maturity date thereof, as the case may be, and interest earned from such reinvestments shall be paid over to the County, as received by the Registration Agent. For the purposes of this Section, Federal Obligations shall mean direct obligations of, or obligations, the principal of and interest on which are guaranteed by, the United States of America, which bonds or other obligations shall not be subject to redemption prior to their maturity other than at the option of the registered owner thereof.

Section 13. Authorization of Interlocal Agreement. For the purpose of providing for the grant of a portion of the proceeds of the Bonds to the Hospital to finance Hospital capital improvements and the payment of debt service on such Bonds by the Hospital, an Interlocal Agreement in substantially the form attached hereto as Exhibit A is hereby

approved. The County Mayor and County Clerk are hereby authorized to sign and attest the Interlocal Agreement on behalf of the County, with such changes as may be approved by the County Mayor. The County Mayor shall determine the amount of Bonds to be issued for the benefit of the Hospital, provided that the maximum amount of sale proceeds to be made available to the Hospital shall not exceed \$45,000,000. The principal of such Bonds shall amortize in a manner consistent with the amortization of the Bonds, generally.

Section 14. Allocation of Impact Fees to Public Improvement Expenses. The Governing Body hereby determines to defray the costs of the Projects listed below by allocating and appropriating Impact Fees thereto:

<u>Project Identification</u>	<u>Project Expense</u>	<u>Portion of Expense to be Defrayed by Impact Fees</u>
Expansion of Independence High School	Capital improvements costs	\$53,480.67

Impact Fees which have been allocated for the purpose of defraying capital acquisition, construction and improvements costs of a Project will be applied to the payment of such capital costs prior to the application of Bond proceeds to such capital costs. The County's finance and school officials are authorized and directed to maintain records detailing the allocation of all Impact Fees to the Project Expenses described above.

Section 15. Authorization of Memorandum of Understanding. The Governing Body hereby authorizes the County Mayor to enter into a Memorandum of Understanding with the County's Board of Education, providing that any energy savings resulting from the Energy Conservation Projects shall be paid to the County as needed to pay debt service on the portion of Bonds allocable to the Energy Conservation Projects.

Section 16. Resolution a Contract. The provisions of this resolution shall constitute a contract between the County and the registered owners of the Bonds, and after the issuance of the Bonds, no change, variation or alteration of any kind in the provisions of this resolution shall be made in any manner until such time as the Bonds and interest due thereon shall have been paid in full.

Section 17. Authorization of Additional Actions. The officers of the County are hereby authorized and directed to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to consummate the issuance, sale and delivery of the Bonds and otherwise to effectuate the purposes of and intent of this Resolution.

Section 18. Separability. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 19. Repeal of Conflicting Resolutions and Effective Date. All other resolutions and orders, or parts thereof, in conflict with the provisions of this resolution are, to the extent of such conflict, hereby repealed and this resolution shall be in immediate effect from and after its adoption.

Adopted and approved this 8th day of October, 2018.

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Education Committee For: 5 Against: 0
 Budget Committee For: 4 Against: 0

Resolution No. 10-18-23 passed by unanimous recorded vote, 22 ‘Yes’ and 0 ‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

OTHER

RESOLUTION NO. 10-18-7

Commissioner Beal moved to accept Resolution No. 10-18-7, seconded by Commissioner Ausbrooks.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO ENTER INTO AN INTER-LOCAL AGREEMENT WITH THE CITY OF SPRING HILL AND THE WILLIAMSON COUNTY EMERGENCY COMMUNICATIONS DISTRICT FOR THE MERGER OF EMERGENCY COMMUNICATIONS DISPATCH

WHEREAS, Williamson County (“County”), the City of Spring Hill (“City”), and the Williamson County Emergency Communications District (“ECD”) have the express authority, upon approval of their respective governing bodies, to enter into inter-local agreements in accordance with *Tennessee Code Annotated*, Section 12-9-104, to perform any governmental service, activity, or undertaking which the public agencies are authorized by law to perform; and

WHEREAS, the ECD Board manages the emergency communications system within the boundaries of Williamson County in accordance with the powers authorized by Tennessee Code Annotated, Section 7-86-101 et. seq.; and

WHEREAS, in 1998, the ECD and the County executed an inter-local agreement providing that the ECD would receive all 911 calls from the district with the use of County employees and the ECD reimburses the County for the costs of providing the employees; and

WHEREAS, the City operates and maintains a dispatch division through its emergency communication department that currently has ten employee positions; and

WHEREAS, the parties recognize the benefit in transferring and merging the City’s emergency communications dispatch division’s personnel with the County’s emergency communications dispatch division; and

WHEREAS, the City has agreed to pay to the ECD certain costs, including the cost of transferring and employing the employees for the first two years of the agreement; and in turn the ECD will reimburse the County for the costs as provided in the inter-local agreement; and

WHEREAS, at the conclusion of the two year period, the ECD has agreed to continue to reimburse the County for the cost of the employees; and

WHEREAS, the Williamson County Board of Commissioners finds that merging the City’s emergency communications dispatch with the County’s emergency communications dispatch will create a more efficient model for the provision of emergency communications dispatch services:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October, 2018, hereby authorizes the Williamson County Mayor to execute the attached inter-local agreement and all other documents with the City of Spring Hill and the Williamson County Emergency Communications District to transfer and merge the City of Spring Hill’s emergency communications dispatch with the Williamson County Emergency Communications dispatch.

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee	For: <u>4</u>	Against: <u>0</u>
Human Resources Committee	For: <u>4</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-7 passed by unanimous recorded vote, 22 ‘Yes’ and 0 ‘No’

as follows:

YES	YES	YES	YES
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-12

Commissioner Beal moved to accept Resolution No. 10-18-12, seconded by Commissioner Dwight Jones.

**RESOLUTION TO ADOPT THE AMENDED
WILLIAMSON COUNTY MULTI-HAZARD MITIGATION PLAN AND AUTHORIZE THE
COUNTY MAYOR TO SIGN THE LETTER AGREEMENT**

WHEREAS, the Williamson County Emergency Management Agency was created by the authority granted by the State of Tennessee through Tennessee Code Annotated Section 58-2-101, et. seq.; and

WHEREAS, the Williamson County Emergency Management Agency is responsible for establishing and coordinating mitigation, preparedness, response, and recovery activities for all emergency and disaster events; and

WHEREAS, in order to receive certain federal grants under the Robert T. Stafford Disaster Relief and Emergency Assistance, counties are required to adopt a Multi-Hazard Mitigation Plan which is required under 44 CFR § 201.6 to be updated every 5 years; and

WHEREAS, in 2007, with the cooperation and assistance of the municipalities, the Williamson County Board of Commissioners created, adopted, and submitted its Multi-Hazard Mitigation Plan to the Federal Emergency Management Agency, which was approved; and

WHEREAS, Williamson County Board of Commissioners adopted resolution 11-12-17 approving an amended Multi-Hazard Mitigation Plan; and

WHEREAS, finding that it is in the best interest of the citizens of Williamson County, the Williamson County Board of Commissioners approves the amended Williamson County Multi-Hazard Mitigation Plan and authorizes the County Mayor to sign all documentation needed to maintain compliance to be eligible for certain federal grants:

NOW THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October, 2018, hereby adopts the amended Williamson County Multi-Hazard Mitigation Plan and authorizes the Williamson County Mayor to sign all documents required to maintain compliance to be eligible for certain federal grants:

AND BE IT FURTHER RESOLVED, that the Williamson County Emergency Management Agency is directed to submit the adopted amended Multi-Hazard Mitigation Plan and accompanying documentation to the Federal Emergency Management Agency, and if required, to the Tennessee Emergency Management Agency.

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0
Budget Committee For: 4 Against: 0

Resolution No. 10-18-12 passed by unanimous recorded vote, 22 'Yes' and 0

'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-13

Commissioner Beal moved to accept Resolution No. 10-18-13, seconded by Commissioner Dwight Jones.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO ENTER INTO A LONG TERM GROUND LEASE AGREEMENT AND EASEMENT WITH KATHERINE JONES FOX FOR THE PLACEMENT OF A TELECOMMUNICATIONS TOWER

WHEREAS, a county may lease land from any person, corporation, partnership, or association for such consideration and upon such terms as in the judgment of the governing body are in the interests of the county; and

WHEREAS, Tennessee Code Annotated, Section 7-51-902 permits Williamson County to agree to a long term lease provided that the lease does not exceed forty years or the useful life of the improved property subject to satisfaction of the notice requirements defined in Tennessee Code Annotated, Section 7-51-904; and

WHEREAS, the Williamson County Office of Public Safety has been working to expand the County's emergency communications abilities; and

WHEREAS, Ms. Katherine Jones Fox owns property located along Hillsboro Road at the intersection of Sneed Road identified as Map 013.00, Parcel 05.08; and

WHEREAS, the Williamson County Office of Public Safety has determined that installation of a telecommunications tower on the property would be advantageous to Williamson County and its emergency communications system; and

WHEREAS, the Williamson County Board of Commissioners desires to grant the Williamson County Mayor the authority to enter into a long term ground lease agreement with Katherine Jones Fox to construct a telecommunications tower to house telecommunications antenna and related equipment for an initial term of twenty years with the ability to extend the lease for two additional ten year terms, not to exceed a total term of forty years; and

WHEREAS, pursuant to *Tennessee Code Annotated, Section 7-51-904*, notice of the meeting will be published in a newspaper of general circulation no later than seven days prior to the meeting identifying the real property, the term of the lease agreement, and contracting parties:

NOW, THEREFORE, BE IT RESOLVED, that the statutory notice has been given and that the Board of Commissioners, meeting in regular session this the 8th day of October, 2018, hereby authorizes the Williamson County Mayor to execute a long term ground lease agreement, and any future amendments and addendums, with Ms. Katherine Jones Fox for the placement of a telecommunications tower on property located along Hillsboro Road at the intersection of Sneed Road identified as Map 013.00, Parcel 05.08 for the operation of telecommunications antennas and related equipment.

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0

Budget Committee

For: 4 Against: 0

Resolution No. 10-18-13 passed by unanimous recorded vote, 22 ‘Yes’ and 0 ‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-14

Commissioner Beal moved to accept Resolution No. 10-18-14, seconded by Commissioner Dwight Jones.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO EXECUTE AN AGREEMENT, ON BEHALF OF THE WILLIAMSON COUNTY SHERIFF’S OFFICE, WITH THE UNITED STATES DEPARTMENT OF JUSTICE, DRUG ENFORCEMENT ADMINISTRATION (DEA) FOR THE TEMPORARY TRANSFER OF A LAW ENFORCEMENT/ DRUG TASK FORCE OFFICER

WHEREAS, Williamson County (“County”) is a governmental entity of the State of Tennessee and, as such, is authorized to enter into agreements with federal agencies for cooperation in the provision of law enforcement services; and

WHEREAS, pursuant to 21 U.S.C. § 873 the United States Department of Justice, Drug Enforcement Administration (“DEA”) is authorized to enter into cooperative agreements concerning the use and abuse of controlled substances; and

WHEREAS, the agreement states that the Williamson County Sheriff’s Office is to provide one experienced officer to be assigned to the Middle Tennessee Drug Enforcement Task Force for a period of two years to operate under the direct supervision and control of the DEA conditioned on the agreement being extended for a one year term; and

WHEREAS, the Sheriff’s Office law enforcement officer appointed in accordance with the agreement shall be deputized as a task force officer of the DEA pursuant to 21 U.S.C. § 878; and

WHEREAS, the agreement provides the DEA will, subject to availability of funds, reimburse Williamson County for any overtime payments made to the officer; and

WHEREAS, the Williamson County Board of Commissioners finds it in the interest of the citizens of Williamson County to authorize the Williamson County Mayor to enter into the agreement with the DEA:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session this the 8th day of October, 2018, authorizes the Williamson County Mayor to execute the agreement, on behalf of the

Sheriff's Office, with the United States Department of Justice, Drug Enforcement Administration as well as all other related documents authorizing the temporary transfer of a law enforcement officer to the Middle Tennessee Drug Task Force.

/s/ Steve Smith _____
 County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Law Enforcement/Public Safety Committee For: 4 Against: 0
 Budget Committee For: 4 Against: 0

Resolution No. 10-18-14 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-17

Commissioner Williams moved to accept Resolution No. 10-18-17, seconded by Commissioner Dwight Jones.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO EXECUTE A LICENSE AGREEMENT WITH THE GUIDANCE CENTER TO PROVIDE SPACE AT THE WILLIAMSON COUNTY HEALTH DEPARTMENT FACILITY LOCATED IN FAIRVIEW

WHEREAS, Williamson County, Tennessee ("County") is a governmental entity of the State of Tennessee and, as such, is authorized to enter into license agreements with state, local, and federal governmental agencies; and

WHEREAS, Williamson County owns real property commonly referenced as the Williamson County Health Department Fairview Clinic ("Fairview Clinic") located at 2629 Fairview Blvd., Fairview, Tennessee; and

WHEREAS, the Guidance Center provides outpatient mental health counseling services and has requested space at the Fairview Clinic to provide counseling services; and

WHEREAS, Williamson County will have no responsibility of scheduling or maintaining Guidance Center medical records; and

WHEREAS, the Williamson County Board of Commissioners finds it in the interest of the citizens of Williamson County to enter into a license agreement with the Guidance Center for use of a space in the Fairview Clinic:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session this the 8th day of October, 2018, authorizes the Williamson County Mayor to execute a license agreement with the

Guidance Center for space at the Williamson County Health Department Fairview Clinic located at 2629 Fairview Blvd., Fairview, Tennessee.

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Property Committee	For: <u>4</u>	Against: <u>0</u>
Public Health Committee	For: <u>5</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-17 passed by unanimous recorded vote, 22 'Yes' and 0 'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-18

Commissioner Williams moved to accept Resolution No. 10-18-18, seconded by Commissioner Herbert.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO EXECUTE AN AGREEMENT TO PURCHASE UNIMPROVED PROPERTY LOCATED AT 4684 BETHESDA ROAD, THOMPSONS STATION, TENNESSEE, FOR THE FUTURE CONSTRUCTION OF A COMMUNITY CENTER

WHEREAS, pursuant to Tennessee Code Annotated, Section 5-7-101, Williamson County may acquire and hold property for County purposes and make all contracts necessary to acquire interest in real property; and

WHEREAS, James H. Dodson and Myrtle F. Dodson own a twenty-five and fifty-nine hundredth (25.59) acres lot at 4684 Bethesda Road, Thompsons Station, Tennessee and described as Map 155, Parcel 007.03 ("Parcel"); and

WHEREAS, the parties have negotiated a sales price of \$895,650.00 which is compatible to the value of property in the area; and

WHEREAS, finding it to be in the interest of the citizens of Williamson County, the Williamson County Board of Commissioners authorizes the purchase of the interest James H. Dodson and Myrtle F. Dodson has in the Parcel to permit the County to enhance the services currently provided in the community:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this 8th day of October, 2018, hereby authorizes the purchase of the interest James H. Dodson and Myrtle F. Dodson have in the unimproved property located at 4684 Bethesda Road, Thompsons Station Tennessee, and described as Map 155, Parcel 007.03, and authorizes

the County Mayor to execute all documents needed to purchase the interest in Parcel for a price not to exceed \$895,650.00.

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Property Committee	For: <u>4</u>	Against: <u>0</u>
Parks & Recreation Committee	For: <u>6</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Commissioner Herbert moved to amend the Resolution as follows:

Amend to include authorization for the County Mayor to execute all documents needed to purchase additional property from James H. Dodson and Myrtle F. Dodson, consisting of approximately 18.5 acres; Map 155, Parcel 015 (the “parcel”) at a sales price of \$740,000.

Commissioner Dwight Jones seconded the motion to amend.

Mayor Anderson stated that the County has been searching for a site for a community center in Bethesda for over 10 years and stated that this land will be ideal.

Commissioner Hester stated that the community center will be ideal for the area.

Commissioner Sturgeon stated that she is concerned about increased costs that could be associated with the increased size of the property.

Gordon Hampton, Parks & Recreation Director, stated that the additional 18 acres will allow the center to provide more services to residents. He stated that the additional land will not greatly increase the cost of maintenance. Mr. Hampton stated that the land will allow for soccer fields in the south end of the County. He also stated that a well is located on the additional land and this can be used to irrigate the fields.

The amendment passed by recorded vote, 21 ‘Yes’ and 1 ‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Tom Tunnicliffe
Dana Ausbrooks	Keith Hudson	Chas Morton	Paul Webb
Robbie Beal	Dwight Jones	Erin Nations	Matt Williams
Brian Beathard	David Landrum	Jerry Rainey	
Bert Chalfant	Gregg Lawrence	Steve Smith	<u>NO</u>
Judy Herbert	Beth Lothers	Chad Story	Barb Sturgeon

Resolution No. 10-18-18, as amended, passed by unanimous recorded vote, 22 ‘Yes’ and 0 ‘No’ as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-19

Commissioner Lothers moved to accept Resolution No. 10-18-19, seconded by Commissioner Dwight Jones.

RESOLUTION OF THE GOVERNING BODY OF WILLIAMSON COUNTY, TENNESSEE TO IMPLEMENT A TRAP, NEUTER AND RETURN POLICY FOR WILLIAMSON COUNTY ANIMAL CONTROL AND ADOPTION CENTER

WHEREAS, the Williamson County Board of Commissioners (the "Commission") finds that free roaming cats threaten the health, safety, and welfare of the citizens of Williamson County;

WHEREAS, the Commission further finds that free-roaming cats increase the number of strays and contribute to animal overpopulation;

WHEREAS, the Commission seeks to reduce the feral and stray cat population by authorizing the implementation of a Free-Roaming Cat Program ("Program");

WHEREAS, Tennessee statute defines a "stray" as a non-livestock animal who is roaming with no physical restraint, without an identification tag, collar, or chip and that has no record of ownership;

WHEREAS, the Program would implement the Trap, Neuter, and Return ("TNR") method as a humane way to deal with cat overpopulation;

WHEREAS, a feral or stray cat would be spayed or neutered, microchipped, vaccinated, and ear tipped before being returned to the area where it was trapped;

WHEREAS, the feral and stray cats treated pursuant to the Program will not be held for any prescribed waiting period, as return to their natural habitat at the earliest possible time is crucial to the success of the Program; provided, however, that any cat that is known to have an owner shall be held pursuant to such waiting period;

WHEREAS, the Program will be administered by Williamson County Animal Control and Adoption Center ("WCAC"), which will collaborate with interested parties to develop rules for the Program; and

WHEREAS, WCAC shall report to Williamson County one year after the Program's inception on its functionality and success:

NOW, THEREFORE BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session this the 8th day of October, hereby approves and establishes a free roaming cat program in Williamson County to implement the trap,

neuter, and return method as an effective way to deal with stray and feral cats; said program to begin implementation effective upon the adoption of this resolution, the public welfare requiring it.

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Public Health Committee For: 5 Against: 0

Resolution No. 10-18-19 passed by unanimous recorded vote, 22 'Yes' and 0

'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-24

Commissioner Williams moved to accept Resolution No. 10-18-24, seconded by Commissioner Dwight Jones.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO ENTER INTO AN AMENDMENT TO THE INTER-LOCAL AGREEMENT WITH THE CITY OF FRANKLIN TO ADD THE FRANKLIN SPECIAL SCHOOL DISTRICT AS A PARTY, TO EXTEND THE TERM OF THE AGREEMENT, AND TO REDISTRIBUTE THE HALF OF THE ONE-HALF PERCENT SALES AND USE TAX INCREASE THAT IS NOT OTHERWISE ALLOCATED FOR SCHOOLS

WHEREAS, the City of Franklin ("City") is located within Williamson County, Tennessee and the Franklin Special School District, ("FSSD"), provides kindergarten through eighth grade schools within its special school district; and

WHEREAS, effective April 1, 2018 the local sales and use tax rate in Williamson County was raised to the maximum rate of Two and Three-Quarters Percent (2.75%) as a result of a successful referendum; and

WHEREAS, generally, revenue from sales and use tax is distributed with half of the proceeds going to schools and half of the proceeds returned to the jurisdiction in which the proceeds were collected; and

WHEREAS, Tennessee Code Annotated, Section 67-6-712 provides any county, city, or town, entitled to receive the proceeds from a local option sales and use tax has the power and authority, by resolution of the governing body thereof, to pledge such proceeds to the punctual payment of principal and interest on bonds, notes or other evidence of indebtedness issued for the purpose for which such proceeds are permitted to be spent; and

WHEREAS, the County and City entered into an inter-local agreement for a term of three (3) years to redistribute the half of the One-Half Percent (0.5%) sales and use tax increase received by the City back to the County to be used strictly for the punctual payment of principal of and interest on bonds, notes, or other evidence of indebtedness; and

WHEREAS, the proposed amendment to the inter-local agreement adds FSSD as a party to the inter-local agreement that provides that the One-Half Percent (0.5%) sales and use tax increase will be distributed between the County and FSSD based on the Average Daily Attendance and to account for the lesser amount received by the County based on the ADA distribution; and

WHEREAS, the inter-local agreement is extended from March 31, 2021 to October 31, 2021:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October, 2018, hereby authorizes the Williamson County Mayor to execute an inter-local agreement with the City of Franklin to add the Franklin Special School District as a party to the agreement, to redistribute the proceeds from the One-Half Percent (0.5%) sales and use tax increase and to extend the term from March 31, 2021 to October 31, 2021 and to grant the Mayor the authorization to sign all other documents needed to fulfill the intent of the parties.

/s/ Steve Smith _____
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Education Committee For: 5 Against: 0
Budget Committee For: 4 Against: 0

Resolution No. 10-18-24 passed by unanimous recorded vote, 22 'Yes' and 0

'No' as follows:

<u>YES</u>	<u>YES</u>	<u>YES</u>	<u>YES</u>
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunncliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

RESOLUTION NO. 10-18-25

Commissioner Williams moved to accept Resolution No. 10-18-25, seconded by Commissioner Ausbrooks.

RESOLUTION AUTHORIZING THE WILLIAMSON COUNTY MAYOR TO ENTER INTO A CONTRACT WITH THE REGIONAL TRANSPORTATION AUTHORITY CONCERNING THE PROVISION OF REGIONAL BUS SERVICES

WHEREAS, the Regional Transportation Authority ("RTA") was created by state statute in 1988 to plan and develop a regional transit system for the citizens of Middle Tennessee; and

WHEREAS, the Williamson County Board of Education has determined that it will improve, upgrade, modify, and equip certain K-8 school buildings for the purpose of energy conservation; and

WHEREAS, the Williamson County Board of Education has agreed that the savings will be used to pay debt service on the portion of the bonds that are allocable to the energy conservation projects; and

WHEREAS, the intent to fund resolution requires the Williamson County Board of Commissioners and the Williamson County Board of Education agree to negotiate in good faith a memorandum of understanding, providing that the utility cost savings realized from the energy savings program shall be used for the payment of debt services:

NOW, THEREFORE, BE IT RESOLVED, that the Williamson County Board of Commissioners, meeting in regular session, this the 8th day of October, 2018, hereby authorizes the Williamson County Mayor to execute the Memorandum of Understanding with the Williamson County Board of Education that the utility cost savings realized from the energy savings made to school facilities will be used to pay debt service on the portion of the bonds that are allocable to the energy conservation projects.

/s/ Steve Smith
County Commissioner

COMMITTEES REFERRED TO AND ACTION TAKEN:

Education Committee	For: <u>5</u>	Against: <u>0</u>
Budget Committee	For: <u>4</u>	Against: <u>0</u>

Resolution No. 10-18-26 passed by unanimous recorded vote, 22 'Yes' and 0

'No' as follows:

YES	YES	YES	YES
Sean Aiello	Betsy Hester	Jennifer Mason	Barb Sturgeon
Dana Ausbrooks	Keith Hudson	Chas Morton	Tom Tunnicliffe
Robbie Beal	Dwight Jones	Erin Nations	Paul Webb
Brian Beathard	David Landrum	Jerry Rainey	Matt Williams
Bert Chalfant	Gregg Lawrence	Steve Smith	
Judy Herbert	Beth Lothers	Chad Story	

Commissioner Webb moved to adjourn, seconded by Commissioner Dwight Jones. Motion passed by unanimous voice vote.

Meeting Adjourned - 8:50 p.m.