



Williamson County, Tennessee Annual Debt Review June 30, 2014

Debt Review Summary

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2014)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/14</u>		<u>Outstanding Amount As of 06/30/13</u>	
Education Bonds and Notes:				
General School Bonds	\$143,231,000		\$135,111,000	
Rural School (County District) Bonds	\$203,225,000		\$201,725,000	
Education Bonds and Notes Total	\$346,456,000	67.4%	\$336,836,000	72.9%
Public Works Bonds and Notes:				
Public Works Bonds	\$115,609,000		\$99,369,000	
Public Works Bonds and Notes Total	\$115,609,000	22.5%	\$99,369,000	21.5%
Other Self-Supporting/Enterprise Debt:				
Hospital Bonds	\$47,750,000		\$21,360,000	
City/County Partnerships	\$4,335,000		\$4,600,000	
Other Self-Supporting/Enterprise Debt:	\$52,085,000	10.1%	\$25,960,000	5.6%
Direct Debt of County	\$514,150,000	100.0%	\$462,165,000	100.0%
Less Other Self-Supporting/Enterprise Debt:	\$52,085,000		\$25,960,000	
Net Direct Debt of the County	\$462,065,000		\$436,205,000	
Estimated Appraised Property Value	\$31,008,233,194		\$29,426,842,204	
Direct Net Debt/Property Ratio %	1.49%		1.48%	

Direct Debt of County
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$185,170,000	36.0%
Bonds Retired within 10 Years	\$343,475,000	66.8%
Bonds Retired within 15 Years	\$452,710,000	88.1%

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

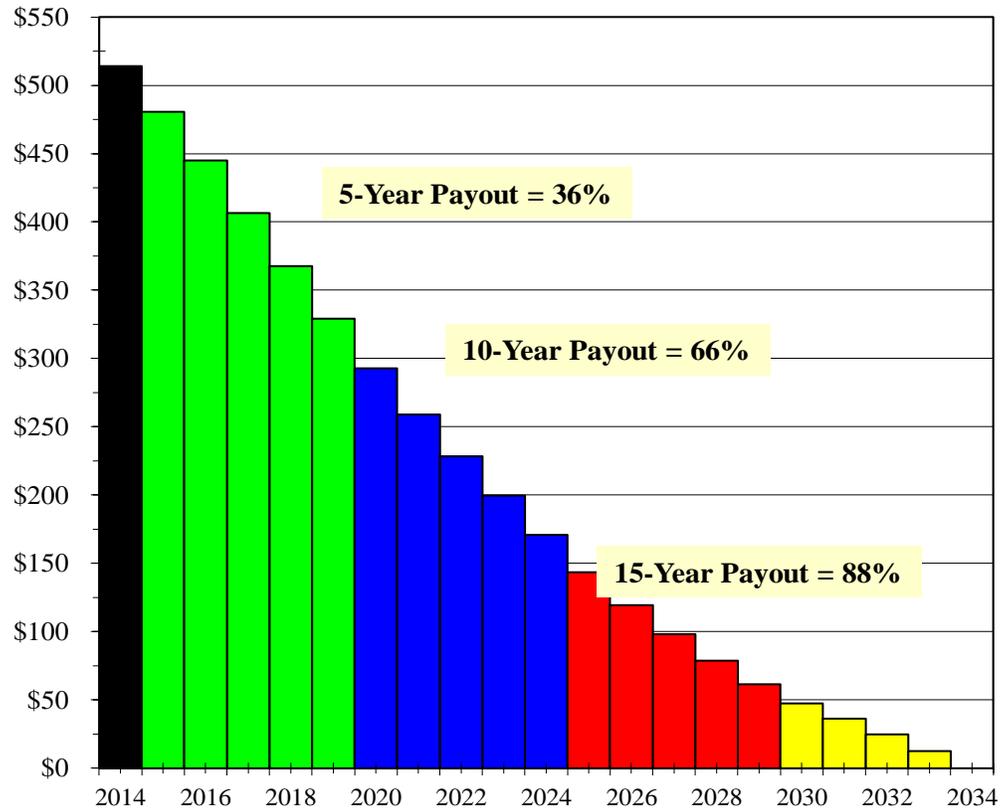
(As of June 30, 2014)

Total School Bonds and Notes	Amount	Final Maturity	Average Life (Years)
Total School Bonds			
1998 School Refunding Bonds	2,065,000	2014	0.169
2004 General Obligation Refunding Bonds (School Portion)	570,000	2018	2.297
2004A General Obligation Refunding Bonds (School Portion)	17,525,000	2021	3.948
2004B General Obligation Bonds (School Portion)	865,000	2015	0.836
2006 General Obligation Bonds (School Portion)	530,000	2016	1.262
2006 General Obligation Refunding Bonds (School Portion)	120,000	2022	4.336
2007 General Obligation Bonds (School Portion)	3,090,000	2027	7.285
2008 General Obligation Bonds (School Portion)	6,395,000	2028	7.977
2009A General Obligation Bonds (School Portion)	7,280,000	2029	8.525
2009B General Obligation School Bonds (Taxable BABs)	24,350,000	2034	12.172
2010 General Obligation Refunding Bonds (School Portion)	18,030,000	2026	5.953
2010 General Obligation School Bonds (Taxable BABs)	17,500,000	2030	9.577
2010A General Obligation Refunding Bonds (School Portion)	1,655,000	2019	2.537
2012 General Obligation Refunding Bonds, Series 2012B	18,161,000	2025	4.736
2013 General Obligation Bonds (School Portion)	25,095,000	2034	12.212
Total School Bonds	\$143,231,000		
Total Rural School Bonds			
1998 Rural School Refunding Bonds	990,000	2014	0.169
2004 Rural School Refunding Bonds	5,320,000	2018	2.318
2004B Rural School Bonds	1,000,000	2015	0.836
2006 Rural School Bonds	2,070,000	2016	1.260
2007 County District School Bonds	22,590,000	2027	7.146
2008 County District School Bonds	17,650,000	2028	8.122
2009A County District School Bonds	21,310,000	2029	8.548
2009B County District School Bonds (Taxable BABs)	38,650,000	2034	13.026
2010 County District School Refunding Bonds	37,160,000	2026	6.090
2010 County District School Bonds (Taxable BABs)	17,550,000	2030	10.478
2010A County District School Refunding Bonds	9,440,000	2019	2.727
2012 County District Refunding Bonds	11,395,000	2025	5.629
2013 County District School Bonds	18,100,000	2034	12.575
Total Rural School Bonds	\$203,225,000		
Total School Bonds and Notes	\$346,456,000		

Total Public Works Bonds and Notes	Amount	Final Maturity	Average Life (Years)
Total Public Works Bonds			
1998 Public Works Refunding Bonds	790,000	2014	0.169
2004 General Obligation Refunding Bonds (Public Works Portion)	2,110,000	2018	2.312
2004A General Obligation Refunding Bonds (Public Works Portion)	11,810,000	2021	3.947
2004A General Obligation Refunding Bonds (Landfill Portion)	700,000	2021	3.953
2004B General Obligation Bonds (Public Works Portion)	50,000	2015	0.836
2004B General Obligation Bonds (Sewer Portion)	85,000	2015	0.836
2006 General Obligation Bonds (Pub Works Portion)	1,310,000	2016	1.264
2006 General Obligation Bonds (Landfill Portion)	140,000	2016	1.253
2006 General Obligation Ref Bonds (Pub Works Portion)	3,100,000	2022	4.503
2006 General Obligation Ref Bonds (Landfill Portion)	365,000	2022	4.397
2006 General Obligation Ref Bonds (Hosp Project Portion)	10,365,000	2022	4.496
2007 General Obligation Bonds (Pub Works Portion)	1,650,000	2027	7.259
2008 General Obligation Bonds (Pub Works Portion)	3,105,000	2028	7.994
2009A General Obligation Bonds (Pub Works Portion)	15,470,000	2029	8.517
2010 General Obligation Refunding Bonds (Pub Works Portion)	9,850,000	2026	7.323
2010 General Obligation Refunding Bonds (Landfill Portion)	940,000	2026	7.577
2010 General Obligation Refunding Bonds (Sewer Portion)	845,000	2023	5.410
2010A General Obligation Refunding Bonds	12,720,000	2019	2.336
2012B General Obligation Refunding Bonds	9,812,000	2025	3.735
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	10.175
2013 General Obligation Bonds	30,115,000	2034	12.202
Total Public Works Bonds Total	\$115,609,000		
Total Public Works Bonds and Notes	\$115,609,000		
Other Self-Supporting/Enterprise Fund Bonds			
Other Self-Supporting Bonds - Hospital			
2004A Hospital Revenue and Tax Bonds	730,000	2015	0.836
2004B Hospital Revenue and Tax Bonds	1,450,000	2016	1.353
2012A General Obligation Refunding Bonds (Hospital)	17,780,000	2025	6.512
2013 General Obligation Bonds (Hospital)	27,790,000	2034	11.745
Total Self-Supporting Bonds - Hospital	\$47,750,000		
Other Self-Supporting Bonds - City/County Partnerships			
2006 General Obligation Bonds (Spg Hill Rec Ctr)	430,000	2016	1.264
2007 General Obligation Bonds (Spg Hill Rec Ctr)	1,060,000	2027	7.276
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,845,000	2026	7.561
Total Self-Supporting Bonds - Partnerships	4,335,000		
Total Self-Supporting/Enterprise Fund Bonds	\$52,085,000		
TOTAL DIRECT DEBT	\$514,150,000		

Williamson County, Tennessee Remaining Principal Report (As of June 30, 2014)

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2014
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

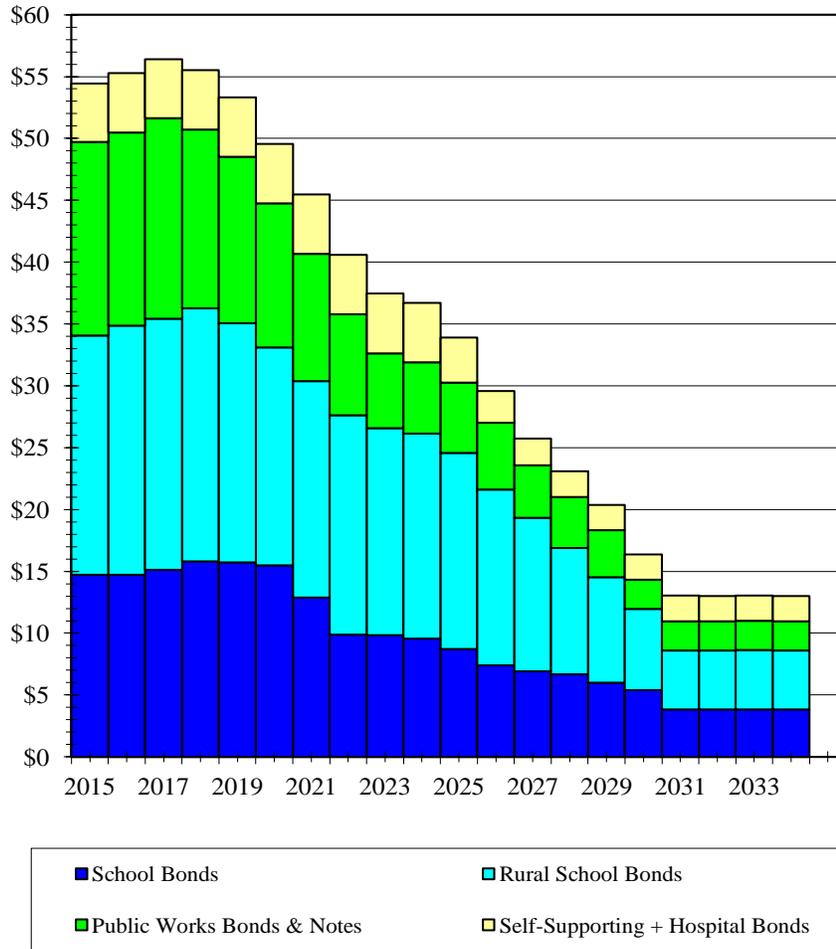
Date	Principal	Interest	Subsidy	Total P+I
06/30/2014	-	-	-	-
06/30/2015	33,575,000.00	22,504,613.78	(1,621,242.00)	54,458,371.78
06/30/2016	35,745,000.00	21,149,738.78	(1,612,448.24)	55,282,290.54
06/30/2017	38,345,000.00	19,667,313.78	(1,592,375.74)	56,419,938.04
06/30/2018	39,025,000.00	18,072,713.78	(1,570,028.22)	55,527,685.56
06/30/2019	38,480,000.00	16,386,826.28	(1,536,301.36)	53,330,524.92
06/30/2020	36,315,000.00	14,718,163.78	(1,492,297.60)	49,540,866.18
06/30/2021	33,855,000.00	13,074,313.78	(1,441,022.60)	45,488,291.18
06/30/2022	30,445,000.00	11,521,388.76	(1,368,773.84)	40,597,614.92
06/30/2023	28,640,000.00	10,109,872.50	(1,283,457.84)	37,466,414.66
06/30/2024	29,050,000.00	8,829,222.52	(1,194,172.84)	36,685,049.68
06/30/2025	27,355,000.00	7,628,672.50	(1,100,399.10)	33,883,273.40
06/30/2026	24,040,000.00	6,534,640.00	(1,000,869.60)	29,573,770.40
06/30/2027	21,160,000.00	5,467,880.00	(891,232.98)	25,736,647.02
06/30/2028	19,320,000.00	4,539,925.00	(774,261.24)	23,085,663.76
06/30/2029	17,360,000.00	3,674,750.00	(650,702.48)	20,384,047.52
06/30/2030	14,020,000.00	2,880,875.00	(519,706.24)	16,381,168.76
06/30/2031	11,180,000.00	2,228,775.00	(381,771.24)	13,027,003.76
06/30/2032	11,610,000.00	1,703,175.00	(291,611.24)	13,021,563.76
06/30/2033	12,100,000.00	1,157,575.00	(198,231.24)	13,059,343.76
06/30/2034	12,530,000.00	588,700.00	(100,625.00)	13,018,075.00
Total	\$514,150,000.00	\$192,439,135.24	(20,621,530.64)	\$685,967,604.60

Williamson County, Tennessee

Annual Principal and Interest Payments

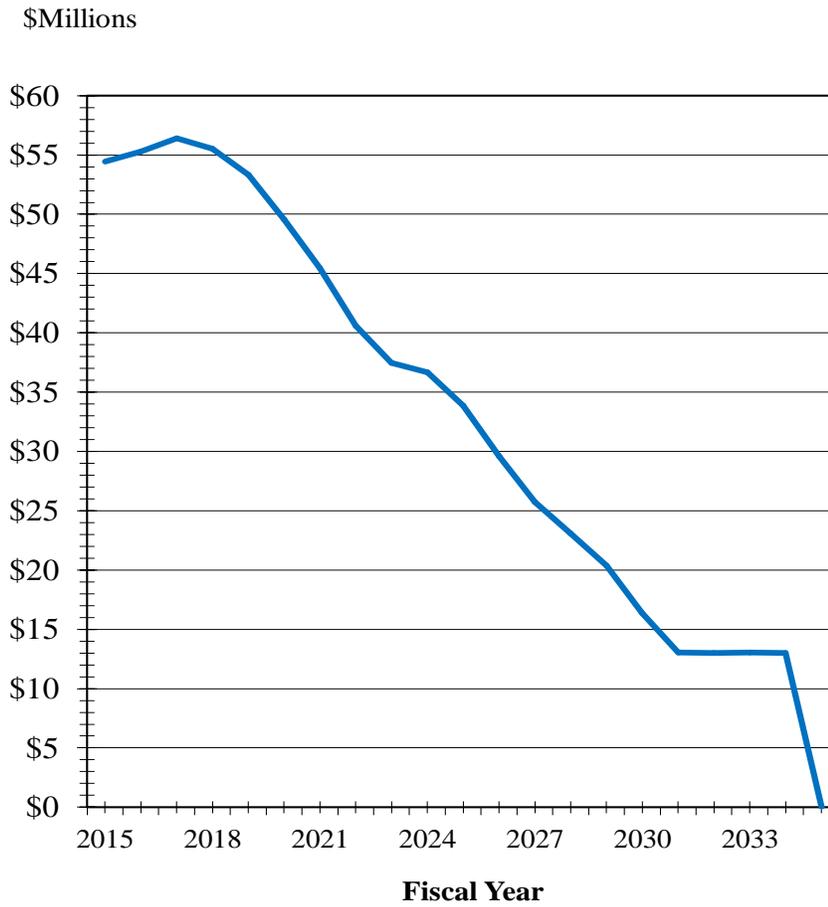
(As of June 30, 2014)

\$Millions



Williamson County, Tennessee

Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2014)



Williamson County, Tennessee

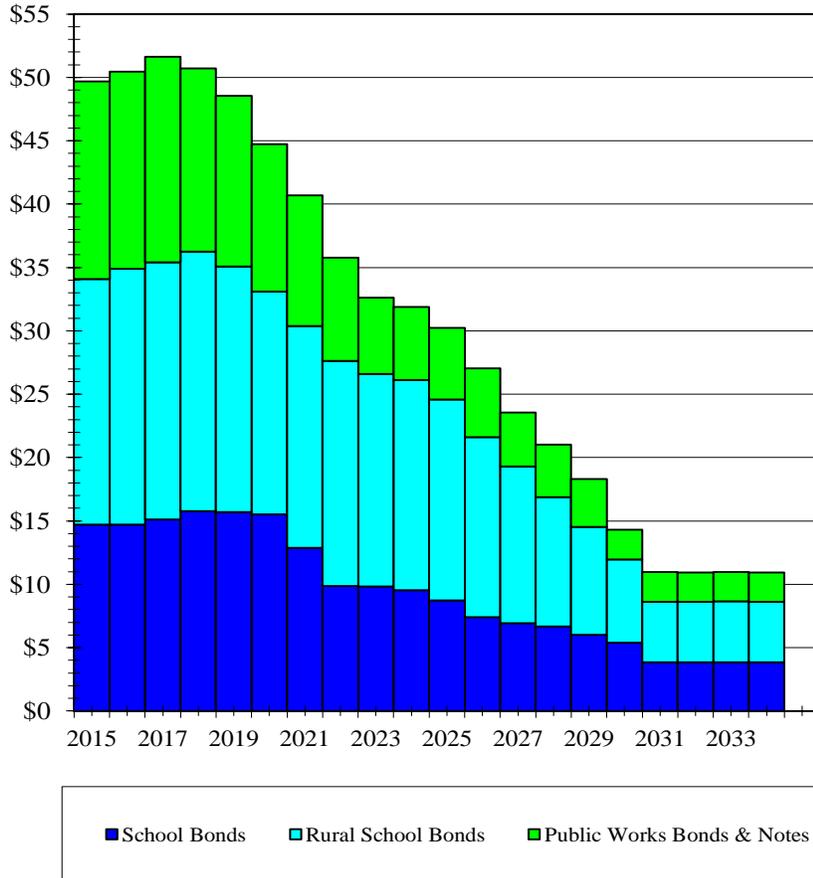
WILLIAMSON COUNTY, TENNESSEE
Total Net Debt Service as of June 30, 2014
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014				
06/30/2015	30,860,000.00	20,459,370.02	(1,621,242.00)	49,698,128.02
06/30/2016	32,870,000.00	19,202,707.52	(1,612,448.24)	50,460,259.28
06/30/2017	35,380,000.00	17,836,007.52	(1,592,375.74)	51,623,631.78
06/30/2018	35,920,000.00	16,366,007.52	(1,570,028.22)	50,715,979.30
06/30/2019	35,250,000.00	14,814,370.02	(1,536,301.36)	48,528,068.66
06/30/2020	32,950,000.00	13,285,457.52	(1,492,297.60)	44,743,159.92
06/30/2021	30,350,000.00	11,769,457.52	(1,441,022.60)	40,678,434.92
06/30/2022	26,770,000.00	10,369,832.50	(1,368,773.84)	35,771,058.66
06/30/2023	24,790,000.00	9,120,472.50	(1,283,457.84)	32,627,014.66
06/30/2024	25,120,000.00	7,966,135.02	(1,194,172.84)	31,891,962.18
06/30/2025	24,460,000.00	6,885,122.50	(1,100,399.10)	30,244,723.40
06/30/2026	22,140,000.00	5,891,702.50	(1,000,869.60)	27,030,832.90
06/30/2027	19,545,000.00	4,904,630.00	(891,232.98)	23,558,397.02
06/30/2028	17,740,000.00	4,041,525.00	(774,261.24)	21,007,263.76
06/30/2029	15,720,000.00	3,239,550.00	(650,702.48)	18,308,847.52
06/30/2030	12,315,000.00	2,511,275.00	(519,706.24)	14,306,568.76
06/30/2031	9,405,000.00	1,927,375.00	(381,771.24)	10,950,603.76
06/30/2032	9,765,000.00	1,472,775.00	(291,611.24)	10,946,163.76
06/30/2033	10,180,000.00	1,000,975.00	(198,231.24)	10,982,743.76
06/30/2034	10,535,000.00	508,900.00	(100,625.00)	10,943,275.00
Total	\$462,065,000.00	\$173,573,647.66	(20,621,530.64)	\$615,017,117.02

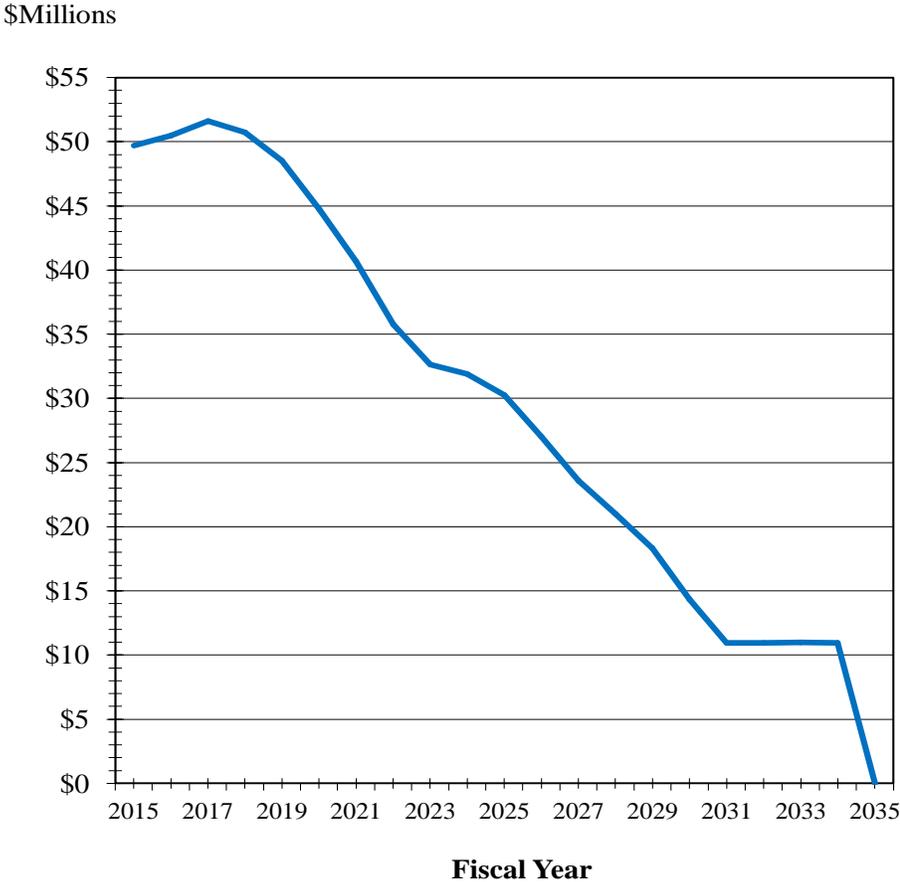
Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2014)

\$Millions



Williamson County, Tennessee

Net Annual Principal and Interest Payments
Excluding Self-Supporting Bonds
(As of June 30, 2014)



Williamson County, Tennessee

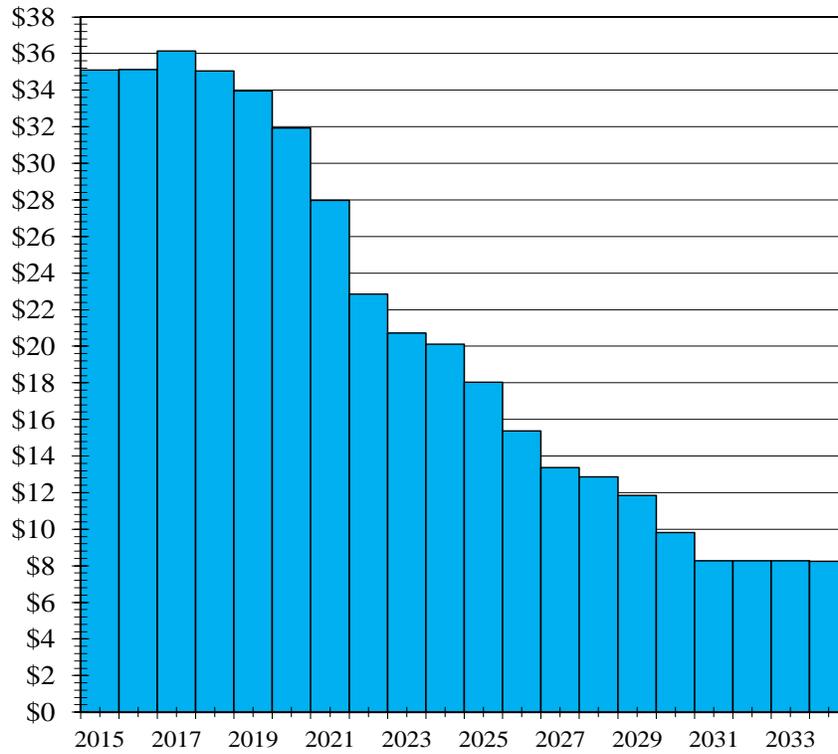
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2014)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014				
06/30/2015	22,185,000.00	13,591,241.28	(672,388.50)	35,103,852.78
06/30/2016	23,135,000.00	12,654,416.28	(667,794.74)	35,121,621.54
06/30/2017	25,135,000.00	11,660,303.78	(656,594.74)	36,138,709.04
06/30/2018	25,105,000.00	10,589,878.78	(644,213.48)	35,050,665.30
06/30/2019	25,120,000.00	9,463,266.28	(621,835.36)	33,961,430.92
06/30/2020	24,190,000.00	8,337,766.28	(593,870.36)	31,933,895.92
06/30/2021	21,300,000.00	7,228,491.28	(563,595.36)	27,964,895.92
06/30/2022	17,130,000.00	6,253,466.26	(531,797.86)	22,851,668.40
06/30/2023	15,755,000.00	5,455,925.00	(497,931.86)	20,712,993.14
06/30/2024	15,810,000.00	4,769,075.02	(461,899.36)	20,117,175.66
06/30/2025	14,315,000.00	4,140,850.00	(423,338.12)	18,032,511.88
06/30/2026	12,195,000.00	3,566,517.50	(382,363.62)	15,379,153.88
06/30/2027	10,660,000.00	3,037,930.00	(339,493.00)	13,358,437.00
06/30/2028	10,580,000.00	2,581,580.00	(292,978.00)	12,868,602.00
06/30/2029	9,970,000.00	2,123,505.00	(244,266.74)	11,849,238.26
06/30/2030	8,320,000.00	1,686,375.00	(192,631.24)	9,813,743.76
06/30/2031	7,080,000.00	1,321,025.00	(138,258.74)	8,262,766.26
06/30/2032	7,360,000.00	1,009,300.00	(105,455.00)	8,263,845.00
06/30/2033	7,650,000.00	685,325.00	(71,443.74)	8,263,881.26
06/30/2034	7,930,000.00	348,700.00	(36,225.00)	8,242,475.00
Total	\$310,925,000.00	\$110,504,937.74	(8,138,374.82)	\$413,291,562.92

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2014)

\$Millions



Williamson County, Tennessee

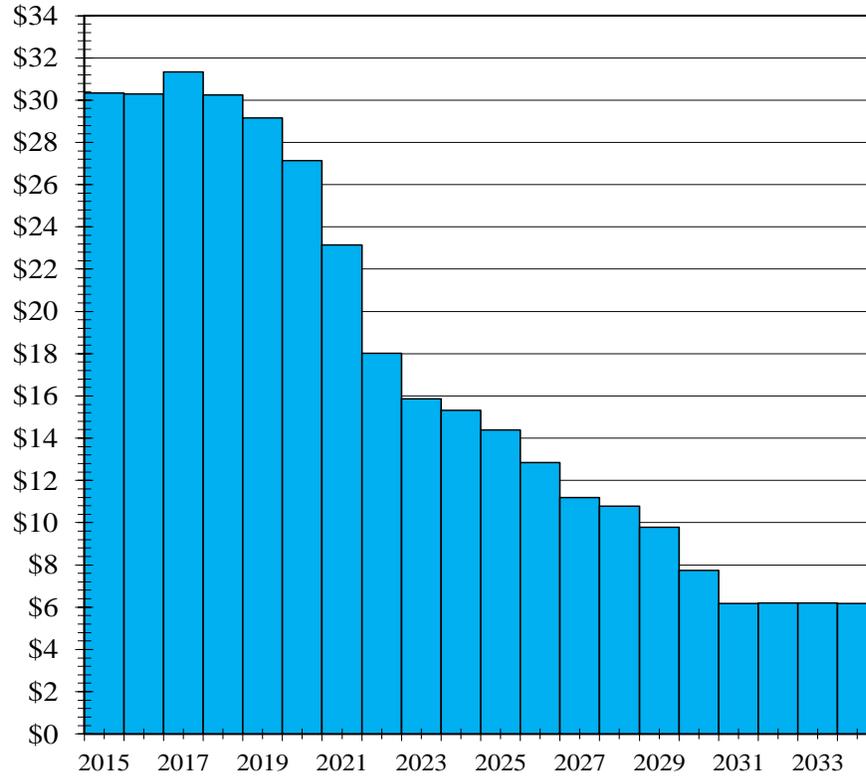
WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2014)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014	-	-	-	-
06/30/2015	19,470,000.00	11,545,997.52	(672,388.50)	30,343,609.02
06/30/2016	20,260,000.00	10,707,385.02	(667,794.74)	30,299,590.28
06/30/2017	22,170,000.00	9,828,997.52	(656,594.74)	31,342,402.78
06/30/2018	22,000,000.00	8,883,172.52	(644,213.48)	30,238,959.04
06/30/2019	21,890,000.00	7,890,810.02	(621,835.36)	29,158,974.66
06/30/2020	20,825,000.00	6,905,060.02	(593,870.36)	27,136,189.66
06/30/2021	17,795,000.00	5,923,635.02	(563,595.36)	23,155,039.66
06/30/2022	13,455,000.00	5,101,910.00	(531,797.86)	18,025,112.14
06/30/2023	11,905,000.00	4,466,525.00	(497,931.86)	15,873,593.14
06/30/2024	11,880,000.00	3,905,987.52	(461,899.36)	15,324,088.16
06/30/2025	11,420,000.00	3,397,300.00	(423,338.12)	14,393,961.88
06/30/2026	10,295,000.00	2,923,580.00	(382,363.62)	12,836,216.38
06/30/2027	9,045,000.00	2,474,680.00	(339,493.00)	11,180,187.00
06/30/2028	9,000,000.00	2,083,180.00	(292,978.00)	10,790,202.00
06/30/2029	8,330,000.00	1,688,305.00	(244,266.74)	9,774,038.26
06/30/2030	6,615,000.00	1,316,775.00	(192,631.24)	7,739,143.76
06/30/2031	5,305,000.00	1,019,625.00	(138,258.74)	6,186,366.26
06/30/2032	5,515,000.00	778,900.00	(105,455.00)	6,188,445.00
06/30/2033	5,730,000.00	528,725.00	(71,443.74)	6,187,281.26
06/30/2034	5,935,000.00	268,900.00	(36,225.00)	6,167,675.00
Total	\$258,840,000.00	\$91,639,450.16	(8,138,374.82)	\$342,341,075.34

General Debt Service Fund
Net Annual Principal and Interest Payments
Includes High Schools and Public Works
(As of June 30, 2014)

\$Millions



Williamson County, Tennessee

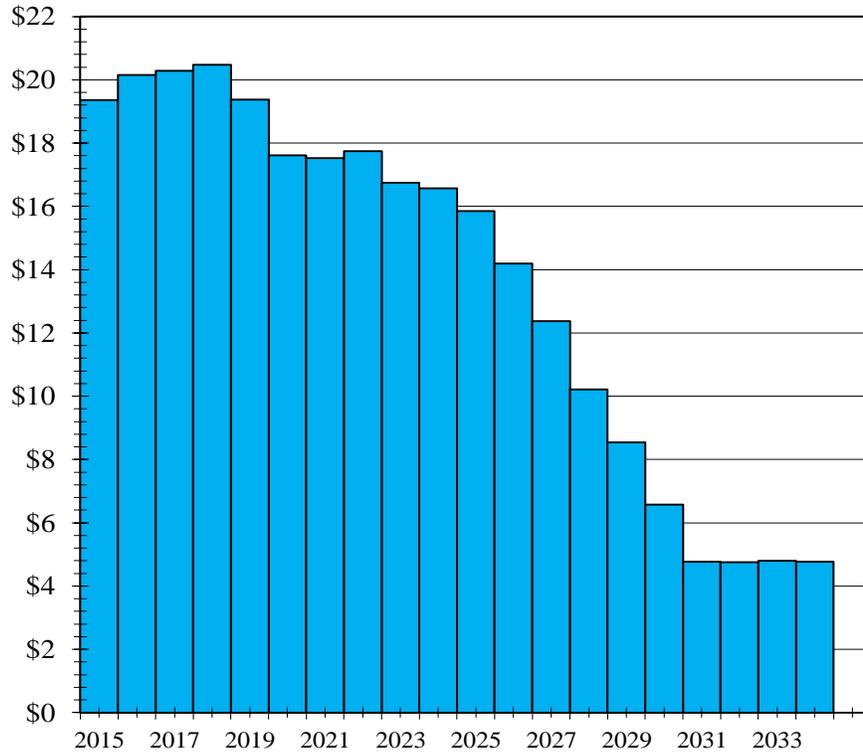
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2014)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014	-	-	-	-
06/30/2015	11,390,000.00	8,913,372.50	(948,853.50)	19,354,519.00
06/30/2016	12,610,000.00	8,495,322.50	(944,653.50)	20,160,669.00
06/30/2017	13,210,000.00	8,007,010.00	(935,781.00)	20,281,229.00
06/30/2018	13,920,000.00	7,482,835.00	(925,814.74)	20,477,020.26
06/30/2019	13,360,000.00	6,923,560.00	(914,466.00)	19,369,094.00
06/30/2020	12,125,000.00	6,380,397.50	(898,427.24)	17,606,970.26
06/30/2021	12,555,000.00	5,845,822.50	(877,427.24)	17,523,395.26
06/30/2022	13,315,000.00	5,267,922.50	(836,975.98)	17,745,946.52
06/30/2023	12,885,000.00	4,653,947.50	(785,525.98)	16,753,421.52
06/30/2024	13,240,000.00	4,060,147.50	(732,273.48)	16,567,874.02
06/30/2025	13,040,000.00	3,487,822.50	(677,060.98)	15,850,761.52
06/30/2026	11,845,000.00	2,968,122.50	(618,505.98)	14,194,616.52
06/30/2027	10,500,000.00	2,429,950.00	(551,739.98)	12,378,210.02
06/30/2028	8,740,000.00	1,958,345.00	(481,283.24)	10,217,061.76
06/30/2029	7,390,000.00	1,551,245.00	(406,435.74)	8,534,809.26
06/30/2030	5,700,000.00	1,194,500.00	(327,075.00)	6,567,425.00
06/30/2031	4,100,000.00	907,750.00	(243,512.50)	4,764,237.50
06/30/2032	4,250,000.00	693,875.00	(186,156.24)	4,757,718.76
06/30/2033	4,450,000.00	472,250.00	(126,787.50)	4,795,462.50
06/30/2034	4,600,000.00	240,000.00	(64,400.00)	4,775,600.00
Total	\$203,225,000.00	\$81,934,197.50	(12,483,155.82)	\$272,676,041.68

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2014)

\$Millions



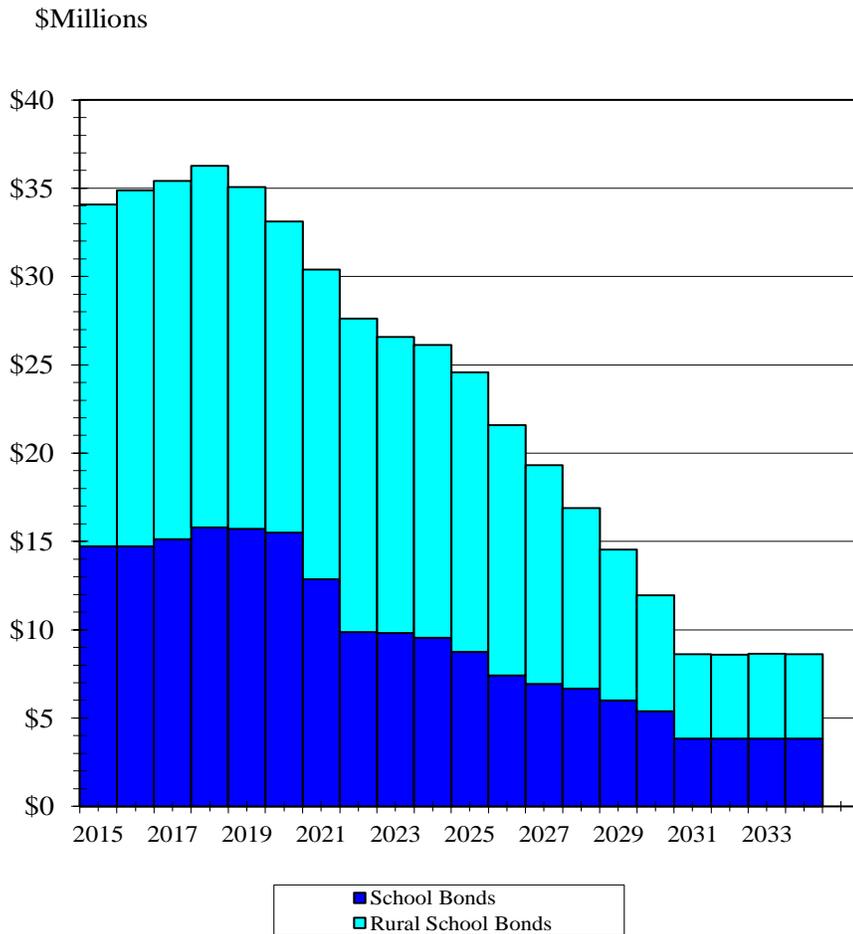
Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2014
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014	-	-	-	-
06/30/2015	20,325,000.00	15,367,285.01	(1,621,242.00)	34,071,043.01
06/30/2016	21,980,000.00	14,508,891.26	(1,612,448.24)	34,876,443.02
06/30/2017	23,375,000.00	13,620,866.26	(1,592,375.74)	35,403,490.52
06/30/2018	25,170,000.00	12,667,141.26	(1,570,028.22)	36,267,113.04
06/30/2019	25,010,000.00	11,603,403.76	(1,536,301.36)	35,077,102.40
06/30/2020	24,060,000.00	10,539,603.76	(1,492,297.60)	33,107,306.16
06/30/2021	22,380,000.00	9,452,453.76	(1,441,022.60)	30,391,431.16
06/30/2022	20,560,000.00	8,434,810.00	(1,368,773.84)	27,626,036.16
06/30/2023	20,375,000.00	7,490,162.50	(1,283,457.84)	26,581,704.66
06/30/2024	20,761,000.00	6,550,493.76	(1,194,172.84)	26,117,320.92
06/30/2025	20,025,000.00	5,664,182.50	(1,100,399.10)	24,588,783.40
06/30/2026	17,730,000.00	4,866,425.00	(1,000,869.60)	21,595,555.40
06/30/2027	16,130,000.00	4,069,490.00	(891,232.98)	19,308,257.02
06/30/2028	14,305,000.00	3,346,860.00	(774,261.24)	16,877,598.76
06/30/2029	12,505,000.00	2,688,110.00	(650,702.48)	14,542,407.52
06/30/2030	10,380,000.00	2,093,875.00	(519,706.24)	11,954,168.76
06/30/2031	7,405,000.00	1,587,375.00	(381,771.24)	8,610,603.76
06/30/2032	7,680,000.00	1,212,775.00	(291,611.24)	8,601,163.76
06/30/2033	8,015,000.00	824,375.00	(198,231.24)	8,641,143.76
06/30/2034	8,285,000.00	418,900.00	(100,625.00)	8,603,275.00
Total	\$346,456,000.00	\$137,007,478.83	(20,621,530.64)	\$462,841,948.19

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2014)



Williamson County, Tennessee

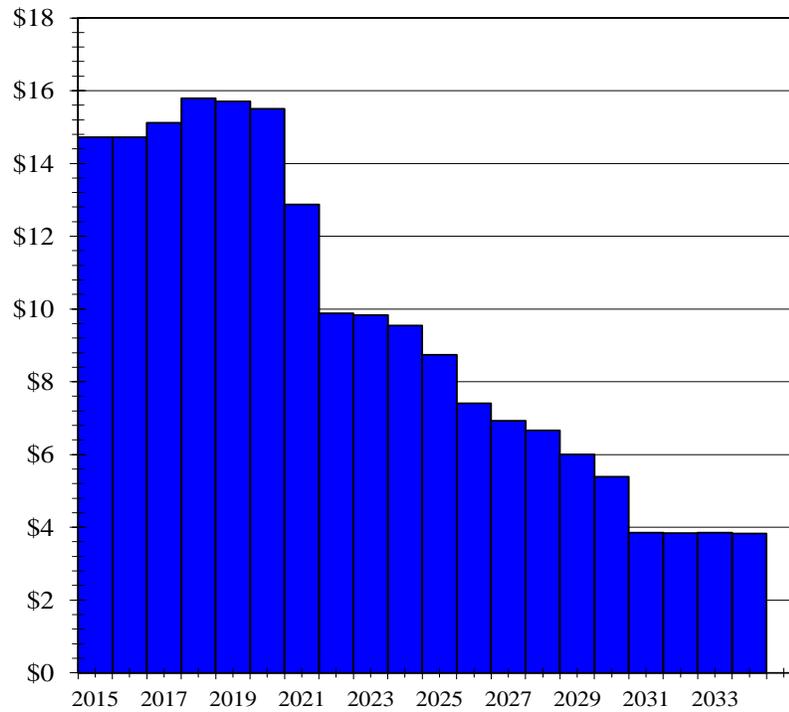
WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2014
(High School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014	-	-	-	-
06/30/2015	8,935,000.00	6,453,912.51	(672,388.50)	14,716,524.01
06/30/2016	9,370,000.00	6,013,568.76	(667,794.74)	14,715,774.02
06/30/2017	10,165,000.00	5,613,856.26	(656,594.74)	15,122,261.52
06/30/2018	11,250,000.00	5,184,306.26	(644,213.48)	15,790,092.78
06/30/2019	11,650,000.00	4,679,843.76	(621,835.36)	15,708,008.40
06/30/2020	11,935,000.00	4,159,206.26	(593,870.36)	15,500,335.90
06/30/2021	9,825,000.00	3,606,631.26	(563,595.36)	12,868,035.90
06/30/2022	7,245,000.00	3,166,887.50	(531,797.86)	9,880,089.64
06/30/2023	7,490,000.00	2,836,215.00	(497,931.86)	9,828,283.14
06/30/2024	7,521,000.00	2,490,346.26	(461,899.36)	9,549,446.90
06/30/2025	6,985,000.00	2,176,360.00	(423,338.12)	8,738,021.88
06/30/2026	5,885,000.00	1,898,302.50	(382,363.62)	7,400,938.88
06/30/2027	5,630,000.00	1,639,540.00	(339,493.00)	6,930,047.00
06/30/2028	5,565,000.00	1,388,515.00	(292,978.00)	6,660,537.00
06/30/2029	5,115,000.00	1,136,865.00	(244,266.74)	6,007,598.26
06/30/2030	4,680,000.00	899,375.00	(192,631.24)	5,386,743.76
06/30/2031	3,305,000.00	679,625.00	(138,258.74)	3,846,366.26
06/30/2032	3,430,000.00	518,900.00	(105,455.00)	3,843,445.00
06/30/2033	3,565,000.00	352,125.00	(71,443.74)	3,845,681.26
06/30/2034	3,685,000.00	178,900.00	(36,225.00)	3,827,675.00
Total	\$143,231,000.00	\$55,073,281.33	(8,138,374.82)	\$190,165,906.51

Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2014)

\$Millions



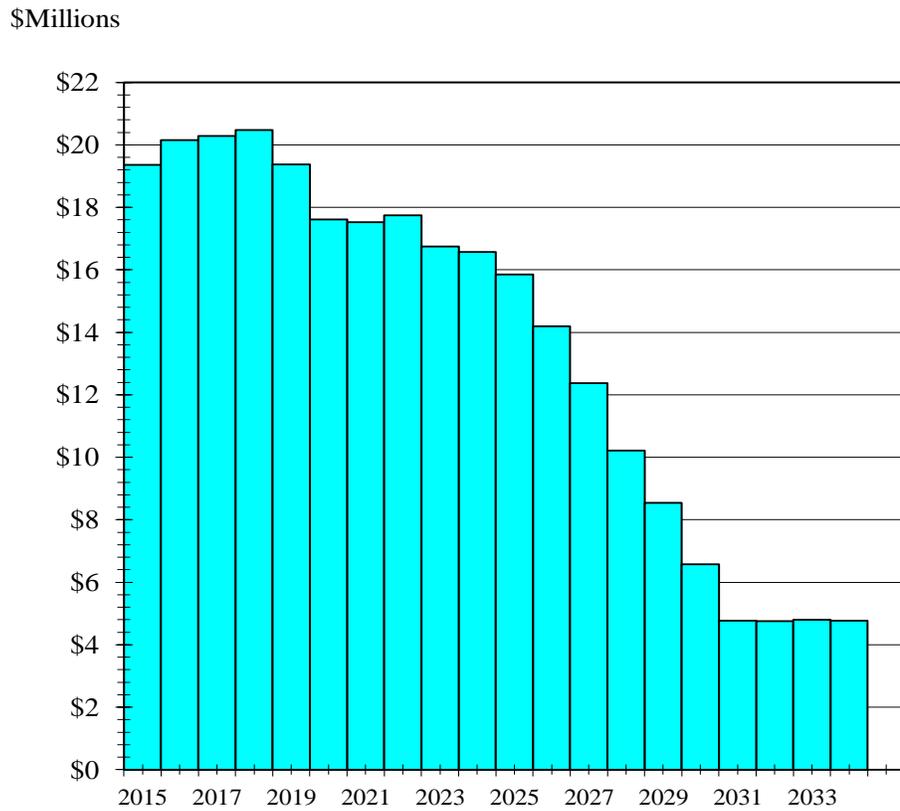
Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2014
(Elementary and Middle School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2014	-	-	-	-
06/30/2015	11,390,000.00	8,913,372.50	(948,853.50)	19,354,519.00
06/30/2016	12,610,000.00	8,495,322.50	(944,653.50)	20,160,669.00
06/30/2017	13,210,000.00	8,007,010.00	(935,781.00)	20,281,229.00
06/30/2018	13,920,000.00	7,482,835.00	(925,814.74)	20,477,020.26
06/30/2019	13,360,000.00	6,923,560.00	(914,466.00)	19,369,094.00
06/30/2020	12,125,000.00	6,380,397.50	(898,427.24)	17,606,970.26
06/30/2021	12,555,000.00	5,845,822.50	(877,427.24)	17,523,395.26
06/30/2022	13,315,000.00	5,267,922.50	(836,975.98)	17,745,946.52
06/30/2023	12,885,000.00	4,653,947.50	(785,525.98)	16,753,421.52
06/30/2024	13,240,000.00	4,060,147.50	(732,273.48)	16,567,874.02
06/30/2025	13,040,000.00	3,487,822.50	(677,060.98)	15,850,761.52
06/30/2026	11,845,000.00	2,968,122.50	(618,505.98)	14,194,616.52
06/30/2027	10,500,000.00	2,429,950.00	(551,739.98)	12,378,210.02
06/30/2028	8,740,000.00	1,958,345.00	(481,283.24)	10,217,061.76
06/30/2029	7,390,000.00	1,551,245.00	(406,435.74)	8,534,809.26
06/30/2030	5,700,000.00	1,194,500.00	(327,075.00)	6,567,425.00
06/30/2031	4,100,000.00	907,750.00	(243,512.50)	4,764,237.50
06/30/2032	4,250,000.00	693,875.00	(186,156.24)	4,757,718.76
06/30/2033	4,450,000.00	472,250.00	(126,787.50)	4,795,462.50
06/30/2034	4,600,000.00	240,000.00	(64,400.00)	4,775,600.00
Total	\$203,225,000.00	\$81,934,197.50	(12,483,155.82)	\$272,676,041.68

Total Rural School Education Debt Service
(All Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2014)



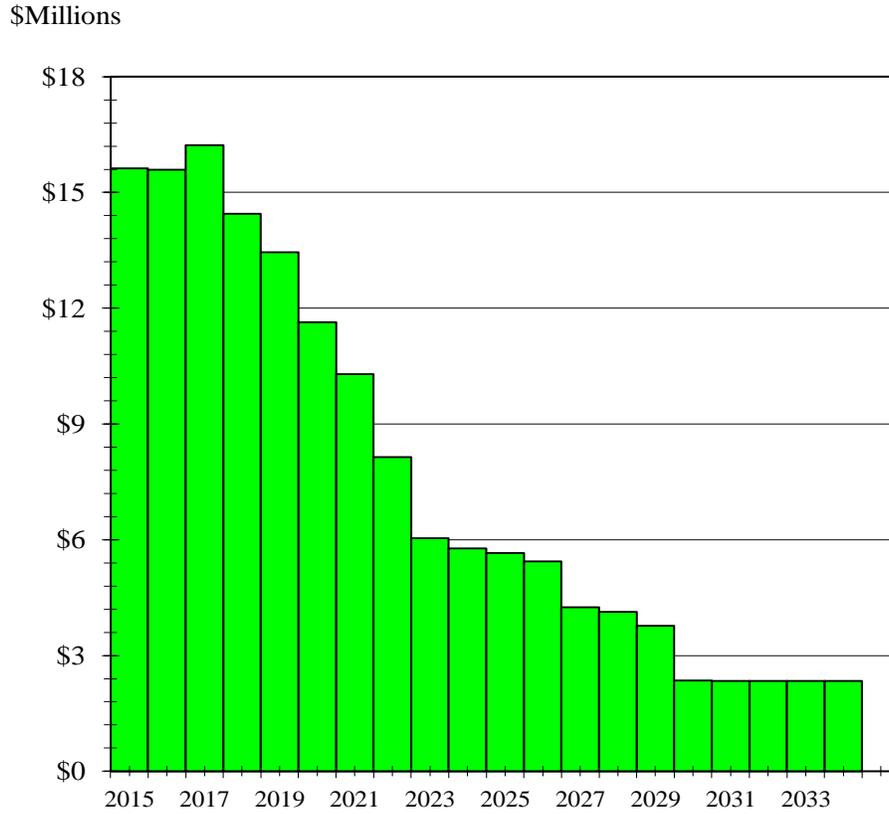
Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2014

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2014	-	-	-
06/30/2015	10,535,000.00	5,092,085.01	15,627,085.01
06/30/2016	10,890,000.00	4,693,816.26	15,583,816.26
06/30/2017	12,005,000.00	4,215,141.26	16,220,141.26
06/30/2018	10,750,000.00	3,698,866.26	14,448,866.26
06/30/2019	10,240,000.00	3,210,966.26	13,450,966.26
06/30/2020	8,890,000.00	2,745,853.76	11,635,853.76
06/30/2021	7,970,000.00	2,317,003.76	10,287,003.76
06/30/2022	6,210,000.00	1,935,022.50	8,145,022.50
06/30/2023	4,415,000.00	1,630,310.00	6,045,310.00
06/30/2024	4,359,000.00	1,415,641.26	5,774,641.26
06/30/2025	4,435,000.00	1,220,940.00	5,655,940.00
06/30/2026	4,410,000.00	1,025,277.50	5,435,277.50
06/30/2027	3,415,000.00	835,140.00	4,250,140.00
06/30/2028	3,435,000.00	694,665.00	4,129,665.00
06/30/2029	3,215,000.00	551,440.00	3,766,440.00
06/30/2030	1,935,000.00	417,400.00	2,352,400.00
06/30/2031	2,000,000.00	340,000.00	2,340,000.00
06/30/2032	2,085,000.00	260,000.00	2,345,000.00
06/30/2033	2,165,000.00	176,600.00	2,341,600.00
06/30/2034	2,250,000.00	90,000.00	2,340,000.00
Total	\$115,609,000.00	\$36,566,168.83	\$152,175,168.83

Total Public Works Debt Service
Annual Principal and Interest Payments
(As of June 30, 2014)



Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service
June 30, 2014

Debt Service Schedule

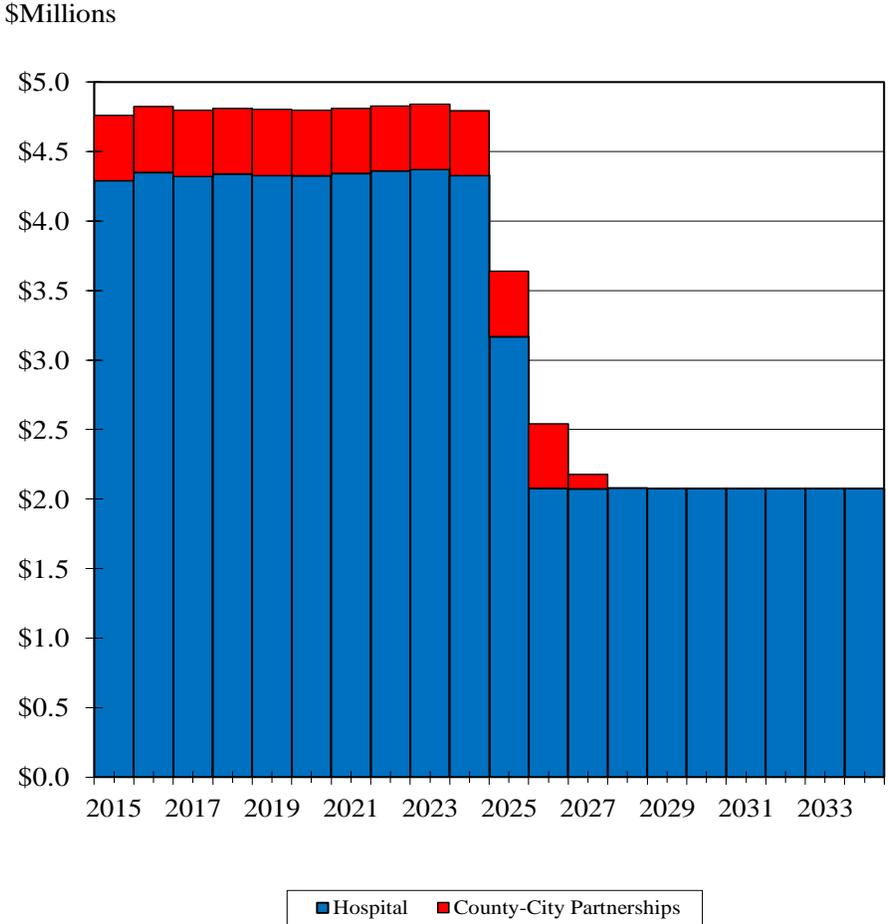
Date	Principal	Interest	Total P+I
06/30/2014	-	-	-
06/30/2015	2,435,000.00	1,855,362.50	4,290,362.50
06/30/2016	2,580,000.00	1,768,300.00	4,348,300.00
06/30/2017	2,655,000.00	1,665,100.00	4,320,100.00
06/30/2018	2,790,000.00	1,549,300.00	4,339,300.00
06/30/2019	2,900,000.00	1,427,650.00	4,327,650.00
06/30/2020	3,025,000.00	1,301,100.00	4,326,100.00
06/30/2021	3,155,000.00	1,188,150.00	4,343,150.00
06/30/2022	3,310,000.00	1,050,300.00	4,360,300.00
06/30/2023	3,465,000.00	905,650.00	4,370,650.00
06/30/2024	3,530,000.00	797,800.00	4,327,800.00
06/30/2025	2,470,000.00	697,475.00	3,167,475.00
06/30/2026	1,460,000.00	617,400.00	2,077,400.00
06/30/2027	1,515,000.00	559,000.00	2,074,000.00
06/30/2028	1,580,000.00	498,400.00	2,078,400.00
06/30/2029	1,640,000.00	435,200.00	2,075,200.00
06/30/2030	1,705,000.00	369,600.00	2,074,600.00
06/30/2031	1,775,000.00	301,400.00	2,076,400.00
06/30/2032	1,845,000.00	230,400.00	2,075,400.00
06/30/2033	1,920,000.00	156,600.00	2,076,600.00
06/30/2034	1,995,000.00	79,800.00	2,074,800.00
Total	\$47,750,000.00	\$17,453,987.50	\$65,203,987.50

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2014

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2014	-	-	-
06/30/2015	280,000.00	189,881.26	469,881.26
06/30/2016	295,000.00	178,731.26	473,731.26
06/30/2017	310,000.00	166,206.26	476,206.26
06/30/2018	315,000.00	157,406.26	472,406.26
06/30/2019	330,000.00	144,806.26	474,806.26
06/30/2020	340,000.00	131,606.26	471,606.26
06/30/2021	350,000.00	116,706.26	466,706.26
06/30/2022	365,000.00	101,256.26	466,256.26
06/30/2023	385,000.00	83,750.00	468,750.00
06/30/2024	400,000.00	65,287.50	465,287.50
06/30/2025	425,000.00	46,075.00	471,075.00
06/30/2026	440,000.00	25,537.50	465,537.50
06/30/2027	100,000.00	4,250.00	104,250.00
Total	\$4,335,000.00	\$1,411,500.08	\$5,746,500.08

Other Self-Supporting Debt Including Medical Center Annual Principal and Interest Payments (As of June 30, 2014)



Williamson County, Tennessee