



Williamson County, Tennessee

Annual Debt Review

June 30, 2017

Debt Review Summary

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2017)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/17</u>		<u>Outstanding Amount As of 06/30/16</u>	
Education Bonds and Notes:				
General School Bonds	\$158,430,003		\$167,511,000	
Rural School (County District) Bonds	\$250,095,000		\$228,780,000	
Rural School (County District) Notes	\$15,000,000		\$0	
Education Bonds and Notes Total	\$423,525,003	71.5%	\$396,291,000	70.7%
Public Works Bonds and Notes:				
Public Works Bonds	\$125,188,997		\$117,608,000	
Public Works Bonds and Notes Total	\$125,188,997	21.1%	\$117,608,000	21.0%
Other Self-Supporting/Enterprise Debt:				
Hospital Bonds	\$40,080,000		\$42,735,000	
City/County Partnerships	\$3,341,000		\$3,641,000	
Other Self-Supporting/Enterprise Debt	\$43,421,000	7.3%	\$46,376,000	8.3%
Direct Debt of County	\$592,135,000	100.0%	\$560,275,000	100.0%
Less Other Self-Supporting/Enterprise Debt	\$43,421,000		\$46,376,000	
Net Direct Debt of the County	\$548,714,000		\$513,899,000	
Estimated Appraised Property Value	\$41,004,881,083		\$32,548,436,035	
Direct Net Debt/Property Ratio %	1.34%		1.58%	

Direct Debt of County
Paydown Schedule*

	Amount	% of Total
Bonds Retired within 5 Years	\$217,305,000	36.7%
Bonds Retired within 10 Years	\$393,075,000	66.4%
Bonds Retired within 15 Years	\$517,815,000	87.4%

*Excluding Bond Anticipation Notes

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

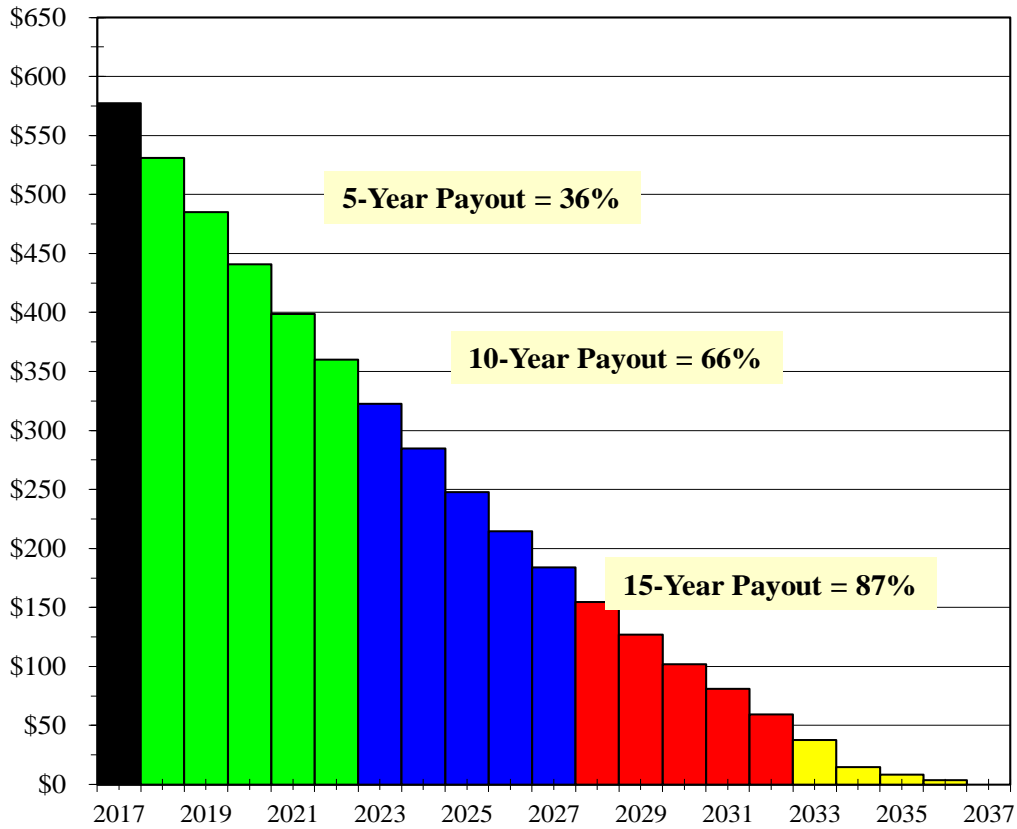
(As of June 30, 2017)

Total School Bonds and Notes	Amount	Final Maturity	Years to Maturity
Total School Bonds			
2004 General Obligation Refunding Bonds (School Portion)	150,000	2018	1.000
2008 General Obligation Bonds (School Portion)	790,000	2019	2.000
2009A General Obligation Bonds (School Portion)	1,245,000	2020	3.000
2009B General Obligation School Bonds (Taxable BABs)	23,100,000	2034	17.000
2010 General Obligation Refunding Bonds (School Portion)	14,290,000	2026	9.000
2010 General Obligation School Bonds (Taxable BABs)	16,250,000	2030	13.000
2010A General Obligation Refunding Bonds (School Portion)	560,000	2019	2.000
2012 General Obligation Refunding Bonds, Series 2012B	12,056,000	2025	8.000
2013 General Obligation Bonds (School Portion)	23,605,000	2034	17.000
2014 General Obligation Bonds (School Portion)	18,075,000	2034	17.000
2015A General Obligation School Bonds	17,970,000	2035	18.000
2015B General Obligation Bonds (School Portion)	6,610,000	2030	13.000
2016 General Obligation Refunding Bonds (School Portion)	10,170,000	2021	4.000
2016A General Obligation Refunding Bonds (School Portion)	10,695,000	2029	12.000
2016B General Obligation Bonds (School Portion)	2,789,706	2037	20.000
2017 General Obligation Refunding Bonds (School Portion)	74,297	2022	5.000
Total School Bonds	\$158,430,003		
Total Rural School Bonds and Notes			
2004 Rural School Refunding Bonds	1,435,000	2018	1.000
2008 County District School Bonds	2,250,000	2019	2.000
2009A County District School Bonds	4,735,000	2029	12.000
2009B County District School Bonds (Taxable BABs)	37,400,000	2034	17.000
2010 County District School Refunding Bonds	29,720,000	2026	9.000
2010 County District School Bonds (Taxable BABs)	16,650,000	2030	13.000
2010A County District School Refunding Bonds	3,930,000	2019	2.000
2012 County District School Refunding Bonds	8,225,000	2025	8.000
2013 County District School Bonds	17,500,000	2034	17.000
2014A County District School Bonds	19,100,000	2034	17.000
2014B County District School Refunding Bonds	17,500,000	2027	10.000
2015A County District School Bonds	13,155,000	2035	18.000
2015B County District School Bonds	4,490,000	2025	8.000
2016A County District School Refunding Bonds	23,355,000	2029	12.000
2016B County District School Bonds	14,425,000	2036	19.000
2016C County District School Bonds	36,225,000	2036	19.000
2017 County District School Bond Anticipation Notes	15,000,000	2017	0.500
Total Rural School Bonds	\$265,095,000		
Total School Bonds and Notes	\$423,525,003		

Total Public Works Bonds and Notes	Amount	Final Maturity	Years to Maturity
Total Public Works Bonds			
2004 General Obligation Refunding Bonds (Public Works Portion)	570,000	2018	1.000
2008 General Obligation Bonds (Pub Works Portion)	390,000	2019	2.000
2009A General Obligation Bonds (Pub Works Portion)	2,655,000	2020	3.000
2010 General Obligation Refunding Bonds (Pub Works Portion)	8,775,000	2026	9.000
2010 General Obligation Refunding Bonds (Landfill Portion)	855,000	2026	9.000
2010 General Obligation Refunding Bonds (Sewer Portion)	650,000	2023	6.000
2010A General Obligation Refunding Bonds	3,300,000	2019	2.000
2012B General Obligation Refunding Bonds	5,587,000	2025	8.000
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	8.000
2013 General Obligation Bonds	28,325,000	2034	17.000
2014 General Obligation Bonds	12,515,000	2034	17.000
2015B General Obligation Bonds (Public Works Portion)	11,405,000	2030	13.000
2016 General Obligation Refunding Bonds (Public Works Portion)	7,265,000	2021	4.000
2016A General Obligation Refunding Bonds, Series 2016A	12,759,000	2029	12.000
2016B General Obligation Bonds	20,755,294	2037	20.000
2017 General Obligation Refunding Bonds	9,105,703	2022	5.000
Total Public Works Bonds Total	\$125,188,997		
Total Public Works Bonds and Notes	\$125,188,997		
Other Self-Supporting/Enterprise Fund Bonds			
Other Self-Supporting Bonds - Hospital			
2012A General Obligation Refunding Bonds (Hospital)	15,050,000	2025	8.000
2013 General Obligation Bonds (Hospital)	25,030,000	2034	17.000
Total Self-Supporting Bonds - Hospital	\$40,080,000		
Other Self-Supporting Bonds - City/County Partnerships			
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,590,000	2026	9.000
2016A General Obligation Refunding Bonds (Spg Hill Rec Ctr)	751,000	2027	10.000
Total Self-Supporting Bonds - Partnerships	\$3,341,000		
Total Self-Supporting/Enterprise Fund Bonds	\$43,421,000		
TOTAL DIRECT DEBT	\$592,135,000		

Williamson County, Tennessee Remaining Principal Report (As of June 30, 2017)

\$Millions



Excludes 2017 Bond Anticipation Notes

WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2017
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

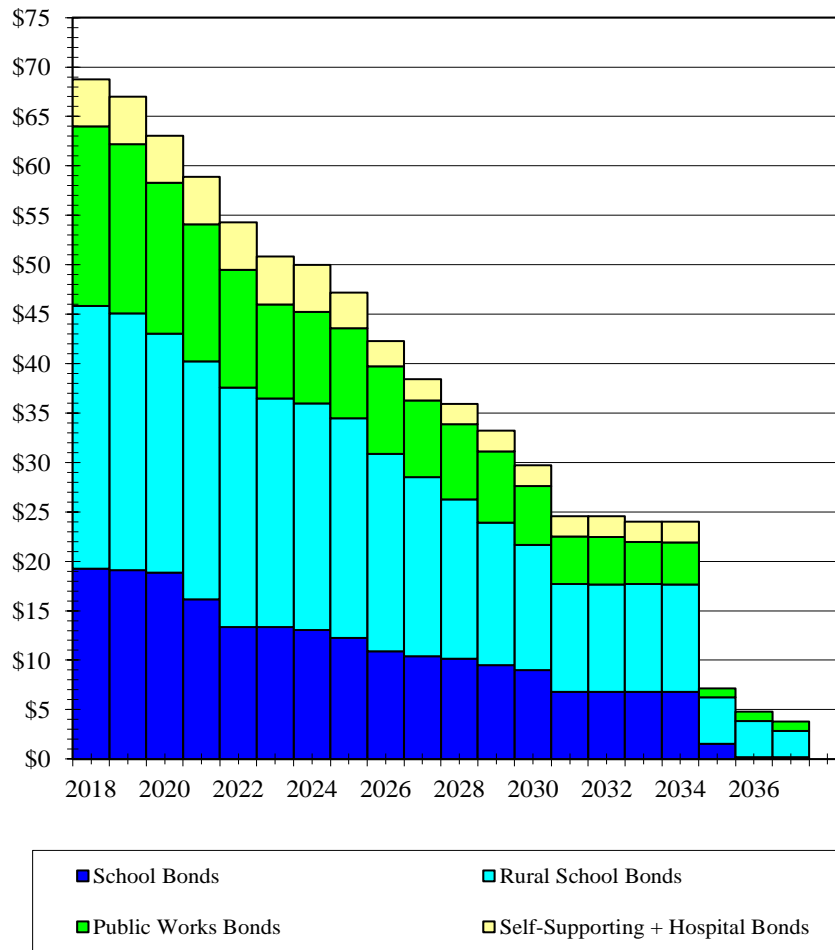
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017				
06/30/2018	46,010,000.00	24,328,157.50	(1,570,028.22)	68,768,129.28
06/30/2019	46,180,000.00	22,338,770.02	(1,536,301.36)	66,982,468.66
06/30/2020	44,210,000.00	20,349,795.02	(1,492,297.60)	63,067,497.42
06/30/2021	41,885,000.00	18,450,570.02	(1,441,022.60)	58,894,547.42
06/30/2022	39,020,000.00	16,633,895.02	(1,368,773.84)	54,285,121.18
06/30/2023	37,210,000.00	14,895,435.02	(1,283,457.84)	50,821,977.18
06/30/2024	37,975,000.00	13,208,335.02	(1,194,172.84)	49,989,162.18
06/30/2025	36,720,000.00	11,571,635.02	(1,100,399.10)	47,191,235.92
06/30/2026	33,190,000.00	10,084,202.52	(1,000,869.60)	42,273,332.92
06/30/2027	30,675,000.00	8,634,717.52	(891,232.98)	38,418,484.54
06/30/2028	29,370,000.00	7,334,200.02	(774,261.24)	35,929,938.78
06/30/2029	27,695,000.00	6,169,562.52	(650,702.48)	33,213,860.04
06/30/2030	25,150,000.00	5,081,437.52	(519,706.24)	29,711,731.28
06/30/2031	20,900,000.00	4,047,425.02	(381,771.24)	24,565,653.78
06/30/2032	21,625,000.00	3,204,412.52	(291,611.24)	24,537,801.28
06/30/2033	21,875,000.00	2,338,687.52	(198,231.24)	24,015,456.28
06/30/2034	22,650,000.00	1,447,706.26	(100,625.00)	23,997,081.26
06/30/2035	6,635,000.00	520,193.76	-	7,155,193.76
06/30/2036	4,505,000.00	289,706.26	-	4,794,706.26
06/30/2037	3,655,000.00	132,493.78	-	3,787,493.78
Total	\$577,135,000.00	\$191,061,337.86	(15,795,464.66)	\$752,400,873.20

Excludes 2017 Bond Anticipation Notes

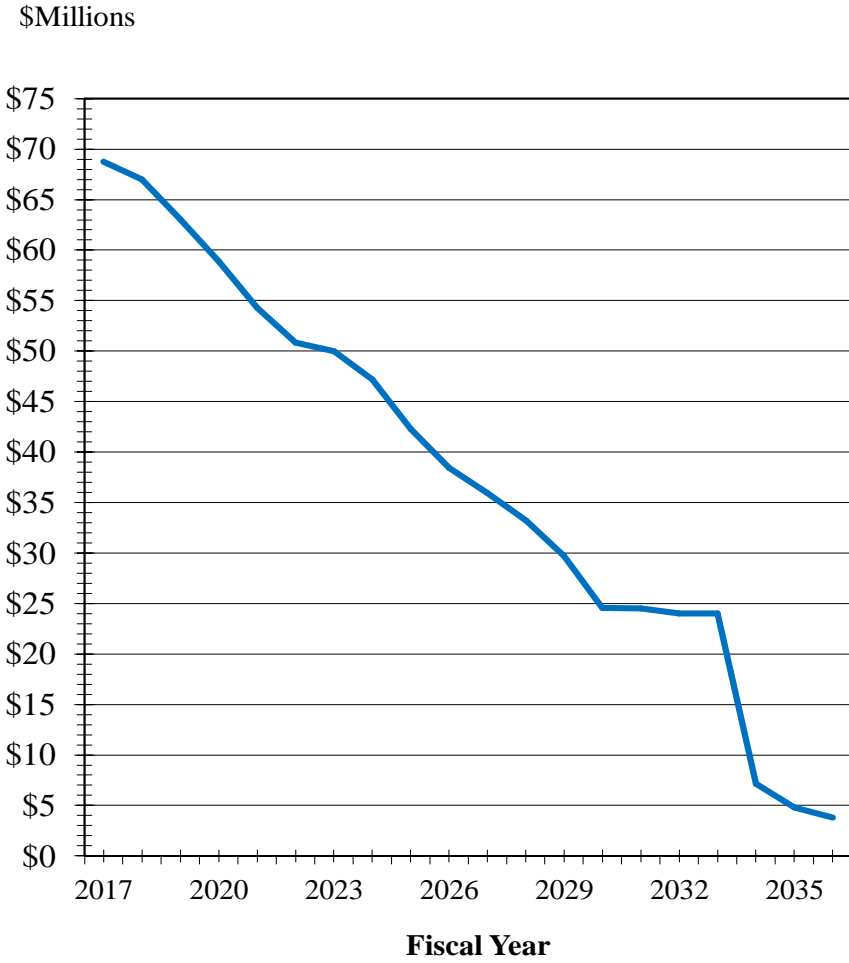
Williamson County, Tennessee Annual Principal and Interest Payments (As of June 30, 2017)

\$Millions



Excludes 2017 Bond Anticipation Notes

Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2017)



Excludes 2017 Bond Anticipation Notes

WILLIAMSON COUNTY, TENNESSEE
Total Net Debt Service as of June 30, 2017
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

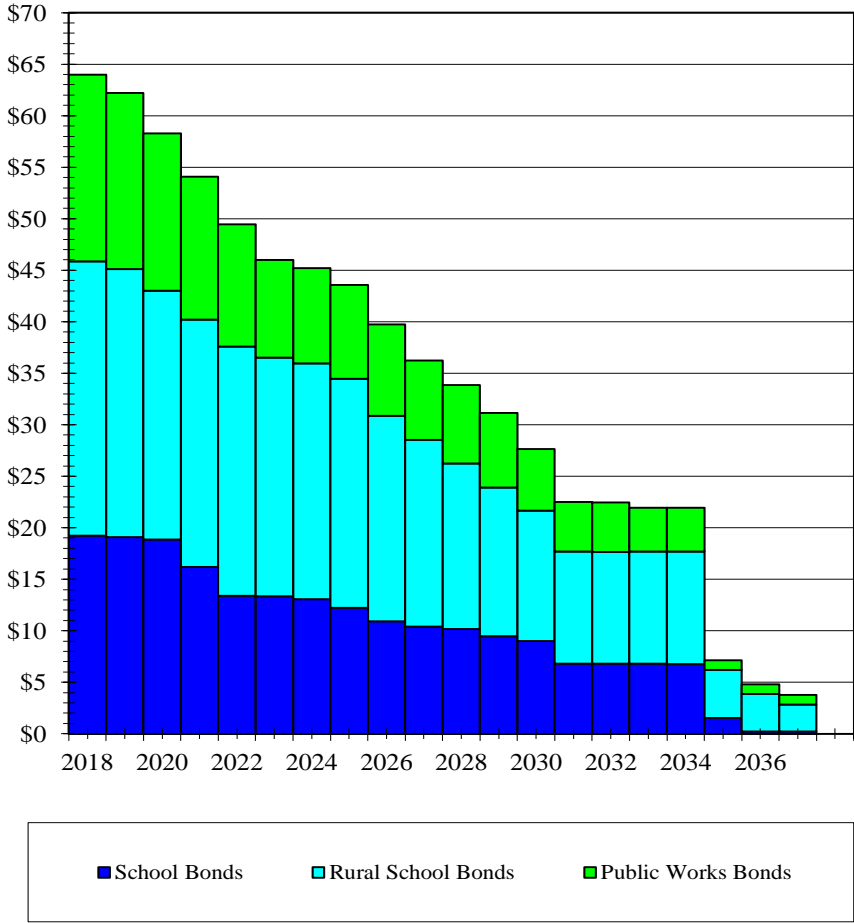
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017				
06/30/2018	42,919,000.00	22,624,312.50	(1,570,028.22)	63,973,284.28
06/30/2019	42,960,000.00	20,767,495.02	(1,536,301.36)	62,191,193.66
06/30/2020	40,860,000.00	18,916,245.02	(1,492,297.60)	58,283,947.42
06/30/2021	38,390,000.00	17,144,920.02	(1,441,022.60)	54,093,897.42
06/30/2022	35,355,000.00	15,481,745.02	(1,368,773.84)	49,467,971.18
06/30/2023	33,370,000.00	13,905,685.02	(1,283,457.84)	45,992,227.18
06/30/2024	34,055,000.00	12,345,185.02	(1,194,172.84)	45,206,012.18
06/30/2025	33,835,000.00	10,828,310.02	(1,100,399.10)	43,562,910.92
06/30/2026	31,300,000.00	9,441,702.52	(1,000,869.60)	39,740,832.92
06/30/2027	29,070,000.00	8,072,117.52	(891,232.98)	36,250,884.54
06/30/2028	27,790,000.00	6,835,800.02	(774,261.24)	33,851,538.78
06/30/2029	26,055,000.00	5,734,362.52	(650,702.48)	31,138,660.04
06/30/2030	23,445,000.00	4,711,837.52	(519,706.24)	27,637,131.28
06/30/2031	19,125,000.00	3,746,025.02	(381,771.24)	22,489,253.78
06/30/2032	19,780,000.00	2,974,012.52	(291,611.24)	22,462,401.28
06/30/2033	19,955,000.00	2,182,087.52	(198,231.24)	21,938,856.28
06/30/2034	20,655,000.00	1,367,906.26	(100,625.00)	21,922,281.26
06/30/2035	6,635,000.00	520,193.76	-	7,155,193.76
06/30/2036	4,505,000.00	289,706.26	-	4,794,706.26
06/30/2037	3,655,000.00	132,493.78	-	3,787,493.78
Total	\$533,714,000.00	\$178,022,142.86	(15,795,464.66)	\$695,940,678.20

Excludes 2017 Bond Anticipation Notes

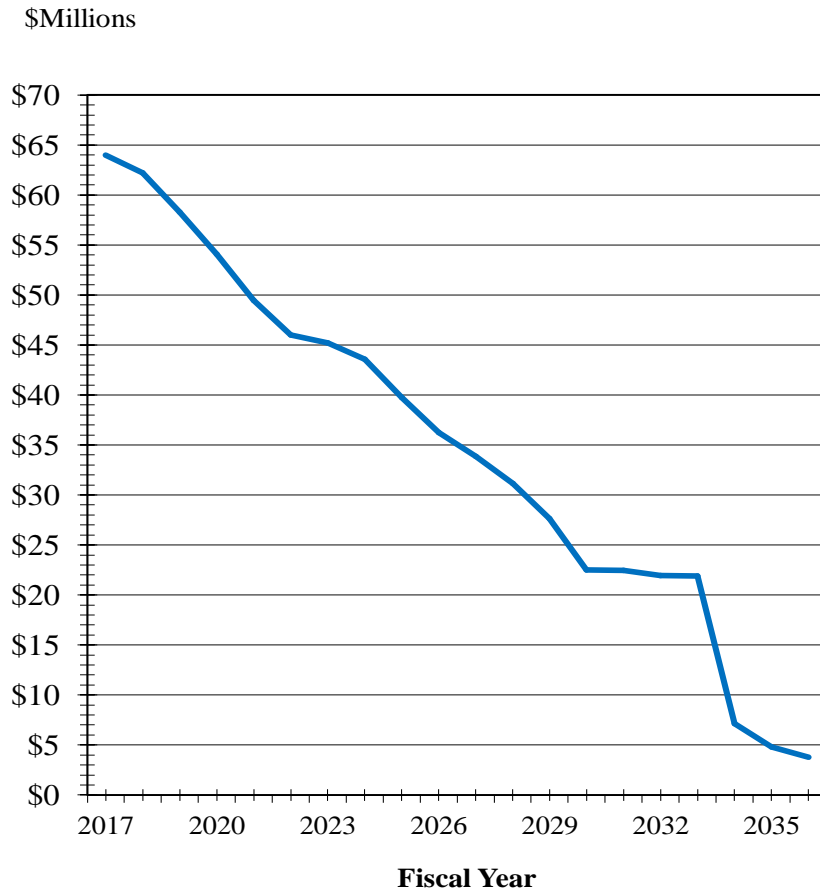
Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2017)

\$Millions



Excludes 2017 Bond Anticipation Notes

Net Annual Principal and Interest Payments
Excluding Self-Supporting Bonds
(As of June 30, 2017)



Excludes 2017 Bond Anticipation Notes

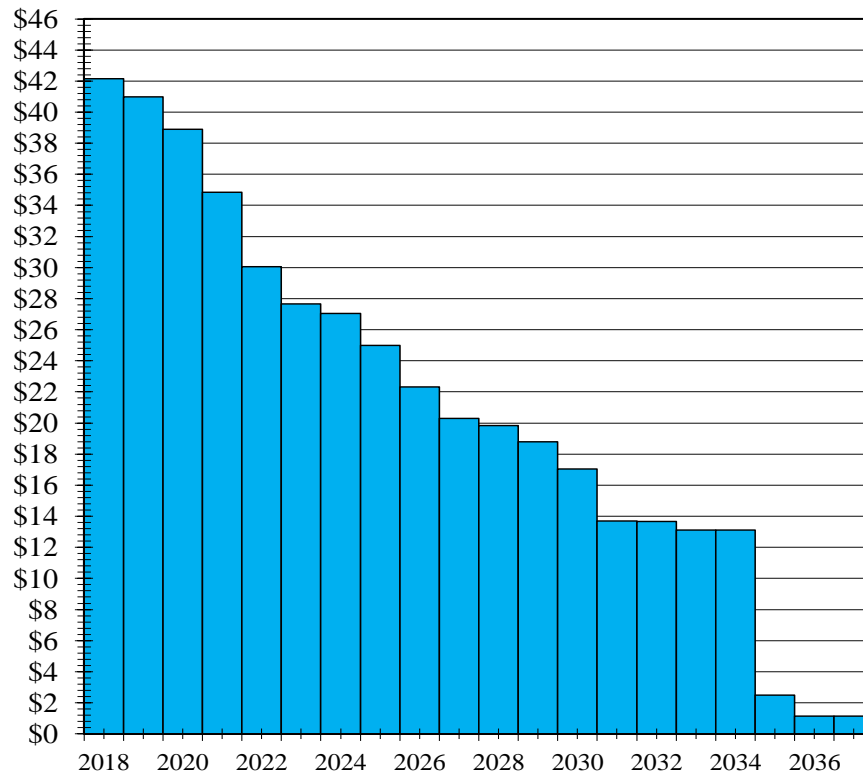
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2017)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017				
06/30/2018	29,095,000.00	13,704,703.74	(644,213.48)	42,155,490.26
06/30/2019	29,230,000.00	12,388,291.26	(621,835.36)	40,996,455.90
06/30/2020	28,390,000.00	11,100,578.76	(593,870.36)	38,896,708.40
06/30/2021	25,510,000.00	9,912,903.76	(563,595.36)	34,859,308.40
06/30/2022	21,785,000.00	8,815,803.76	(531,797.86)	30,069,005.90
06/30/2023	20,275,000.00	7,879,943.76	(497,931.86)	27,657,011.90
06/30/2024	20,560,000.00	6,964,643.76	(461,899.36)	27,062,744.40
06/30/2025	19,290,000.00	6,114,443.76	(423,338.12)	24,981,105.64
06/30/2026	17,390,000.00	5,323,448.76	(382,363.62)	22,331,085.14
06/30/2027	16,070,000.00	4,569,011.26	(339,493.00)	20,299,518.26
06/30/2028	16,225,000.00	3,900,261.26	(292,978.00)	19,832,283.26
06/30/2029	15,770,000.00	3,264,586.26	(244,266.74)	18,790,319.52
06/30/2030	14,560,000.00	2,658,806.26	(192,631.24)	17,026,175.02
06/30/2031	11,745,000.00	2,078,168.76	(138,258.74)	13,684,910.02
06/30/2032	12,155,000.00	1,618,881.26	(105,455.00)	13,668,426.26
06/30/2033	12,040,000.00	1,141,756.26	(71,443.74)	13,110,312.52
06/30/2034	12,485,000.00	659,743.76	(36,225.00)	13,108,518.76
06/30/2035	2,320,000.00	158,956.26	-	2,478,956.26
06/30/2036	1,055,000.00	77,756.26	-	1,132,756.26
06/30/2037	1,090,000.00	39,512.52	-	1,129,512.52
Total	\$327,040,000.00	\$102,372,201.44	(6,141,596.84)	\$423,270,604.60

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2017)

\$Millions



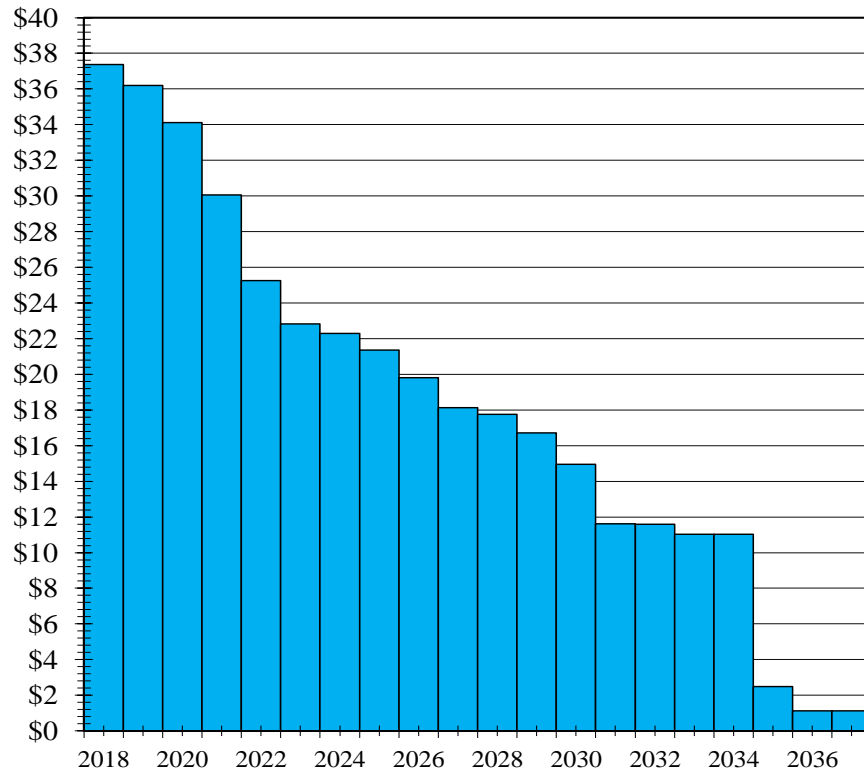
WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2017)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017	-	-	-	-
06/30/2018	26,004,000.00	12,000,858.74	(644,213.48)	37,360,645.26
06/30/2019	26,010,000.00	10,817,016.26	(621,835.36)	36,205,180.90
06/30/2020	25,040,000.00	9,667,028.76	(593,870.36)	34,113,158.40
06/30/2021	22,015,000.00	8,607,253.76	(563,595.36)	30,058,658.40
06/30/2022	18,120,000.00	7,663,653.76	(531,797.86)	25,251,855.90
06/30/2023	16,435,000.00	6,890,193.76	(497,931.86)	22,827,261.90
06/30/2024	16,640,000.00	6,101,493.76	(461,899.36)	22,279,594.40
06/30/2025	16,405,000.00	5,371,118.76	(423,338.12)	21,352,780.64
06/30/2026	15,500,000.00	4,680,948.76	(382,363.62)	19,798,585.14
06/30/2027	14,465,000.00	4,006,411.26	(339,493.00)	18,131,918.26
06/30/2028	14,645,000.00	3,401,861.26	(292,978.00)	17,753,883.26
06/30/2029	14,130,000.00	2,829,386.26	(244,266.74)	16,715,119.52
06/30/2030	12,855,000.00	2,289,206.26	(192,631.24)	14,951,575.02
06/30/2031	9,970,000.00	1,776,768.76	(138,258.74)	11,608,510.02
06/30/2032	10,310,000.00	1,388,481.26	(105,455.00)	11,593,026.26
06/30/2033	10,120,000.00	985,156.26	(71,443.74)	11,033,712.52
06/30/2034	10,490,000.00	579,943.76	(36,225.00)	11,033,718.76
06/30/2035	2,320,000.00	158,956.26	-	2,478,956.26
06/30/2036	1,055,000.00	77,756.26	-	1,132,756.26
06/30/2037	1,090,000.00	39,512.52	-	1,129,512.52
Total	\$283,619,000.00	\$89,333,006.44	(6,141,596.84)	\$366,810,409.60

General Debt Service Fund
Net Annual Principal and Interest Payments
Includes High Schools and Public Works
(As of June 30, 2017)

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2017)

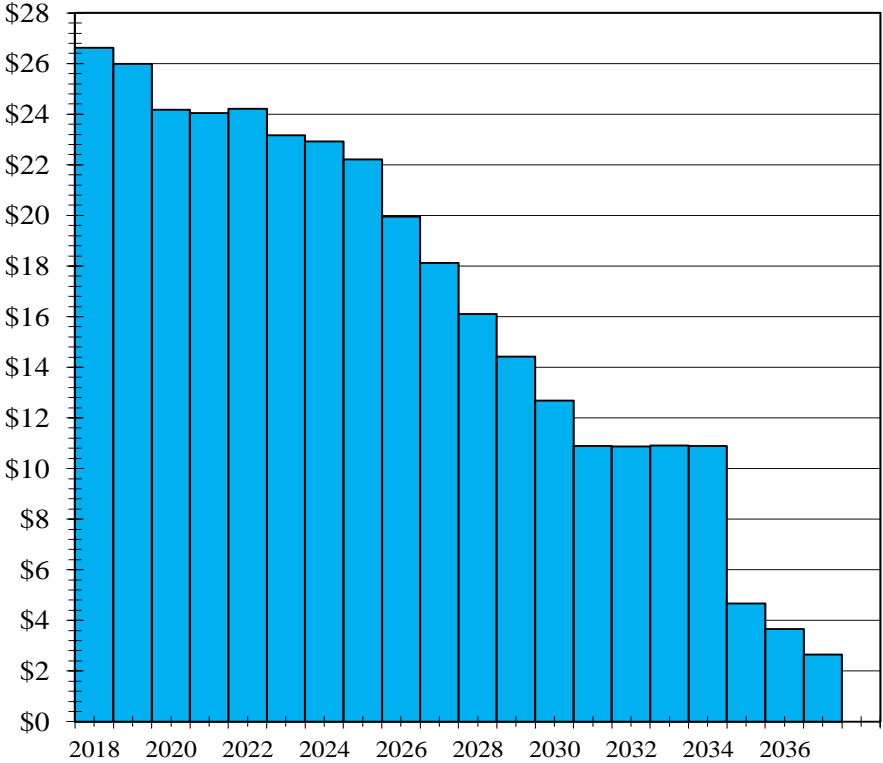
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017	-	-	-	-
06/30/2018	16,915,000.00	10,623,453.76	(925,814.74)	26,612,639.02
06/30/2019	16,950,000.00	9,950,478.76	(914,466.00)	25,986,012.76
06/30/2020	15,820,000.00	9,249,216.26	(898,427.24)	24,170,789.02
06/30/2021	16,375,000.00	8,537,666.26	(877,427.24)	24,035,239.02
06/30/2022	17,235,000.00	7,818,091.26	(836,975.98)	24,216,115.28
06/30/2023	16,935,000.00	7,015,491.26	(785,525.98)	23,164,965.28
06/30/2024	17,415,000.00	6,243,691.26	(732,273.48)	22,926,417.78
06/30/2025	17,430,000.00	5,457,191.26	(677,060.98)	22,210,130.28
06/30/2026	15,800,000.00	4,760,753.76	(618,505.98)	19,942,247.78
06/30/2027	14,605,000.00	4,065,706.26	(551,739.98)	18,118,966.28
06/30/2028	13,145,000.00	3,433,938.76	(481,283.24)	16,097,655.52
06/30/2029	11,925,000.00	2,904,976.26	(406,435.74)	14,423,540.52
06/30/2030	10,590,000.00	2,422,631.26	(327,075.00)	12,685,556.26
06/30/2031	9,155,000.00	1,969,256.26	(243,512.50)	10,880,743.76
06/30/2032	9,470,000.00	1,585,531.26	(186,156.24)	10,869,375.02
06/30/2033	9,835,000.00	1,196,931.26	(126,787.50)	10,905,143.76
06/30/2034	10,165,000.00	787,962.50	(64,400.00)	10,888,562.50
06/30/2035	4,315,000.00	361,237.50	-	4,676,237.50
06/30/2036	3,450,000.00	211,950.00	-	3,661,950.00
06/30/2037	2,565,000.00	92,981.26	-	2,657,981.26
Total	\$250,095,000.00	\$88,689,136.42	(9,653,867.82)	\$329,130,268.60

Excludes 2017 Bond Anticipation Notes

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2017)

\$Millions



Excludes 2017 Bond Anticipation Notes

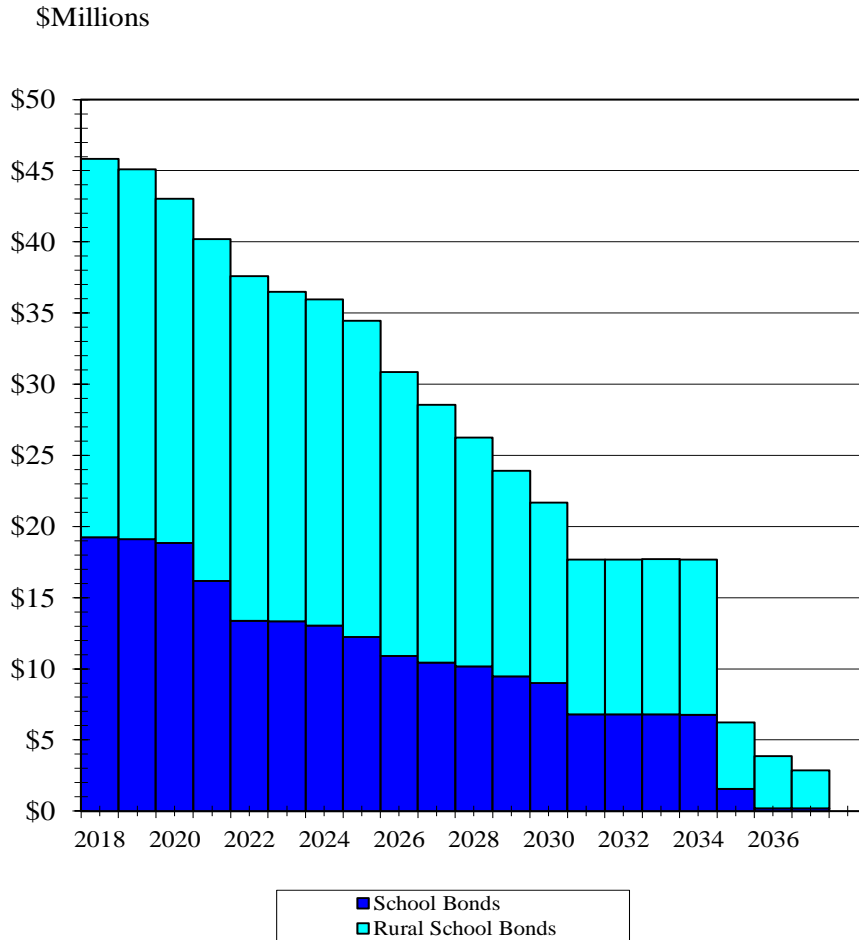
WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2017
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017	-	-	-	-
06/30/2018	30,059,003.38	17,354,787.66	(1,570,028.22)	45,843,762.82
06/30/2019	30,535,000.00	16,091,650.02	(1,536,301.36)	45,090,348.66
06/30/2020	29,710,000.00	14,808,762.52	(1,492,297.60)	43,026,464.92
06/30/2021	28,125,000.00	13,526,587.52	(1,441,022.60)	40,210,564.92
06/30/2022	26,665,000.00	12,292,687.52	(1,368,773.84)	37,588,913.68
06/30/2023	26,710,000.00	11,066,477.52	(1,283,457.84)	36,493,019.68
06/30/2024	27,331,000.00	9,836,377.52	(1,194,172.84)	35,973,204.68
06/30/2025	26,910,000.00	8,636,122.52	(1,100,399.10)	34,445,723.42
06/30/2026	24,290,000.00	7,559,165.02	(1,000,869.60)	30,848,295.42
06/30/2027	22,930,000.00	6,499,530.02	(891,232.98)	28,538,297.04
06/30/2028	21,520,000.00	5,515,887.52	(774,261.24)	26,261,626.28
06/30/2029	19,910,000.00	4,639,775.02	(650,702.48)	23,899,072.54
06/30/2030	18,365,000.00	3,835,312.52	(519,706.24)	21,680,606.28
06/30/2031	15,010,000.00	3,060,275.02	(381,771.24)	17,688,503.78
06/30/2032	15,515,000.00	2,435,937.52	(291,611.24)	17,659,326.28
06/30/2033	16,100,000.00	1,797,162.52	(198,231.24)	17,698,931.28
06/30/2034	16,645,000.00	1,125,481.26	(100,625.00)	17,669,856.26
06/30/2035	5,795,000.00	426,993.76	-	6,221,993.76
06/30/2036	3,640,000.00	225,906.26	-	3,865,906.26
06/30/2037	2,760,000.00	100,050.02	-	2,860,050.02
Total	\$408,525,003.38	\$140,834,929.26	(15,795,464.66)	\$533,564,467.98

Excludes 2017 Bond Anticipation Notes

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2017)



Excludes 2017 Bond Anticipation Notes

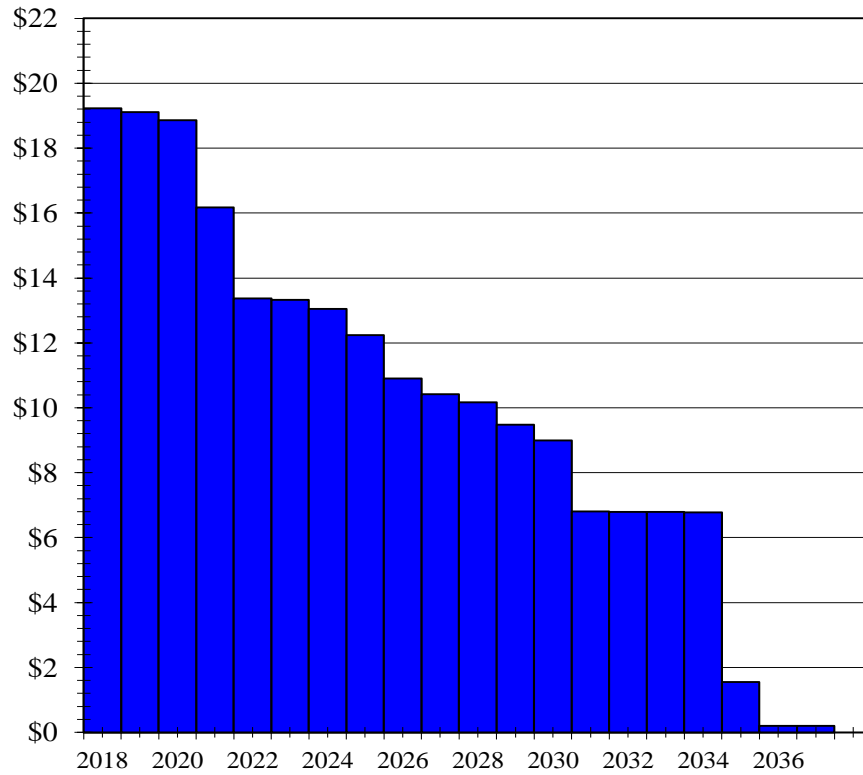
WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2017
(High School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017	-	-	-	-
06/30/2018	13,144,003.38	6,731,333.90	(644,213.48)	19,231,123.80
06/30/2019	13,585,000.00	6,141,171.26	(621,835.36)	19,104,335.90
06/30/2020	13,890,000.00	5,559,546.26	(593,870.36)	18,855,675.90
06/30/2021	11,750,000.00	4,988,921.26	(563,595.36)	16,175,325.90
06/30/2022	9,430,000.00	4,474,596.26	(531,797.86)	13,372,798.40
06/30/2023	9,775,000.00	4,050,986.26	(497,931.86)	13,328,054.40
06/30/2024	9,916,000.00	3,592,686.26	(461,899.36)	13,046,786.90
06/30/2025	9,480,000.00	3,178,931.26	(423,338.12)	12,235,593.14
06/30/2026	8,490,000.00	2,798,411.26	(382,363.62)	10,906,047.64
06/30/2027	8,325,000.00	2,433,823.76	(339,493.00)	10,419,330.76
06/30/2028	8,375,000.00	2,081,948.76	(292,978.00)	10,163,970.76
06/30/2029	7,985,000.00	1,734,798.76	(244,266.74)	9,475,532.02
06/30/2030	7,775,000.00	1,412,681.26	(192,631.24)	8,995,050.02
06/30/2031	5,855,000.00	1,091,018.76	(138,258.74)	6,807,760.02
06/30/2032	6,045,000.00	850,406.26	(105,455.00)	6,789,951.26
06/30/2033	6,265,000.00	600,231.26	(71,443.74)	6,793,787.52
06/30/2034	6,480,000.00	337,518.76	(36,225.00)	6,781,293.76
06/30/2035	1,480,000.00	65,756.26	-	1,545,756.26
06/30/2036	190,000.00	13,956.26	-	203,956.26
06/30/2037	195,000.00	7,068.76	-	202,068.76
Total	\$158,430,003.38	\$52,145,792.84	(6,141,596.84)	\$204,434,199.38

**Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2017)**

\$Millions



Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2017
(Elementary and Middle School Projects)

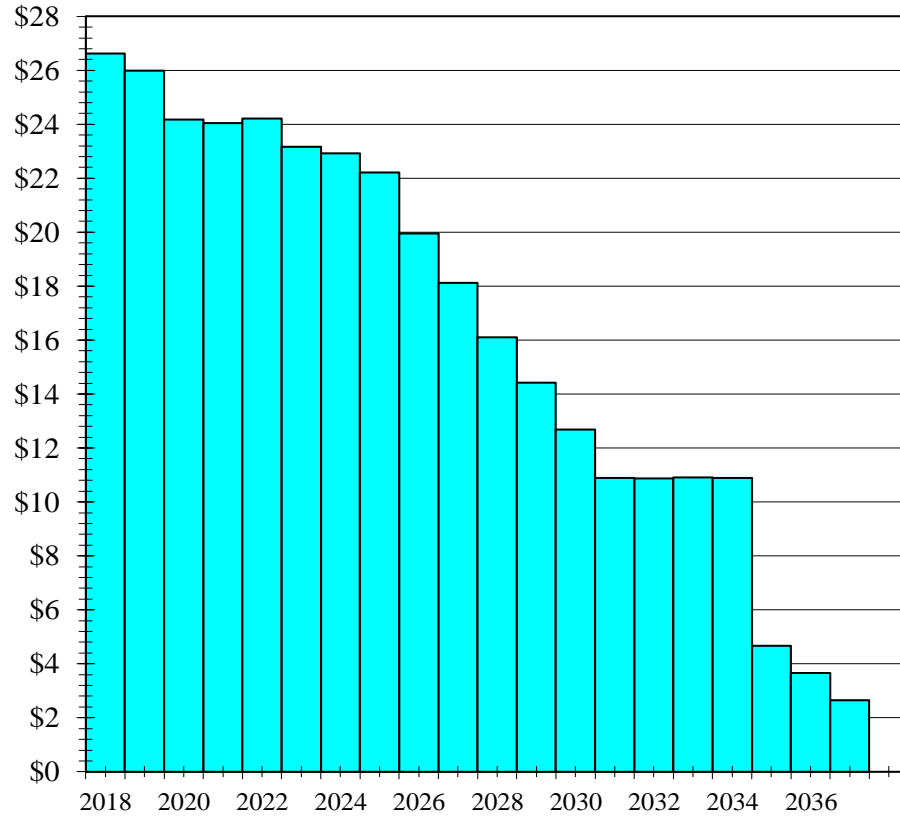
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2017	-	-	-	-
06/30/2018	16,915,000.00	10,623,453.76	(925,814.74)	26,612,639.02
06/30/2019	16,950,000.00	9,950,478.76	(914,466.00)	25,986,012.76
06/30/2020	15,820,000.00	9,249,216.26	(898,427.24)	24,170,789.02
06/30/2021	16,375,000.00	8,537,666.26	(877,427.24)	24,035,239.02
06/30/2022	17,235,000.00	7,818,091.26	(836,975.98)	24,216,115.28
06/30/2023	16,935,000.00	7,015,491.26	(785,525.98)	23,164,965.28
06/30/2024	17,415,000.00	6,243,691.26	(732,273.48)	22,926,417.78
06/30/2025	17,430,000.00	5,457,191.26	(677,060.98)	22,210,130.28
06/30/2026	15,800,000.00	4,760,753.76	(618,505.98)	19,942,247.78
06/30/2027	14,605,000.00	4,065,706.26	(551,739.98)	18,118,966.28
06/30/2028	13,145,000.00	3,433,938.76	(481,283.24)	16,097,655.52
06/30/2029	11,925,000.00	2,904,976.26	(406,435.74)	14,423,540.52
06/30/2030	10,590,000.00	2,422,631.26	(327,075.00)	12,685,556.26
06/30/2031	9,155,000.00	1,969,256.26	(243,512.50)	10,880,743.76
06/30/2032	9,470,000.00	1,585,531.26	(186,156.24)	10,869,375.02
06/30/2033	9,835,000.00	1,196,931.26	(126,787.50)	10,905,143.76
06/30/2034	10,165,000.00	787,962.50	(64,400.00)	10,888,562.50
06/30/2035	4,315,000.00	361,237.50	-	4,676,237.50
06/30/2036	3,450,000.00	211,950.00	-	3,661,950.00
06/30/2037	2,565,000.00	92,981.26	-	2,657,981.26
Total	\$250,095,000.00	\$88,689,136.42	(9,653,867.82)	\$329,130,268.60

Excludes 2017 Bond Anticipation Notes

Total Rural School Education Debt Service
(All Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2017)

\$Millions



Excludes 2017 Bond Anticipation Notes

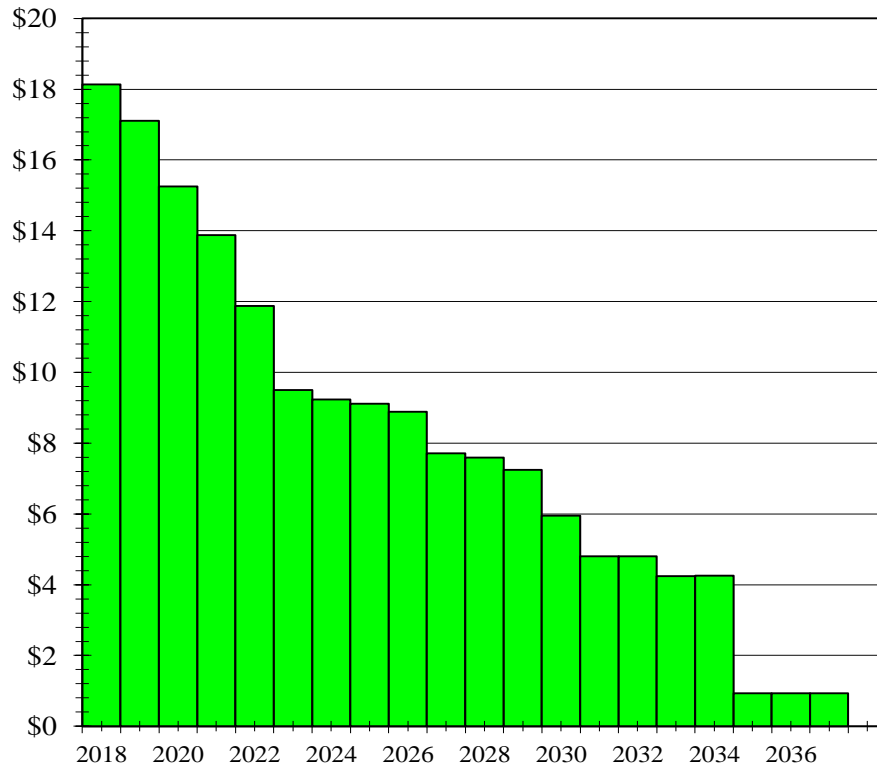
WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2017

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2017	-	-	-
06/30/2018	12,859,996.62	5,269,524.84	18,129,521.46
06/30/2019	12,425,000.00	4,675,845.00	17,100,845.00
06/30/2020	11,150,000.00	4,107,482.50	15,257,482.50
06/30/2021	10,265,000.00	3,618,332.50	13,883,332.50
06/30/2022	8,690,000.00	3,189,057.50	11,879,057.50
06/30/2023	6,660,000.00	2,839,207.50	9,499,207.50
06/30/2024	6,724,000.00	2,508,807.50	9,232,807.50
06/30/2025	6,925,000.00	2,192,187.50	9,117,187.50
06/30/2026	7,010,000.00	1,882,537.50	8,892,537.50
06/30/2027	6,140,000.00	1,572,587.50	7,712,587.50
06/30/2028	6,270,000.00	1,319,912.50	7,589,912.50
06/30/2029	6,145,000.00	1,094,587.50	7,239,587.50
06/30/2030	5,080,000.00	876,525.00	5,956,525.00
06/30/2031	4,115,000.00	685,750.00	4,800,750.00
06/30/2032	4,265,000.00	538,075.00	4,803,075.00
06/30/2033	3,855,000.00	384,925.00	4,239,925.00
06/30/2034	4,010,000.00	242,425.00	4,252,425.00
06/30/2035	840,000.00	93,200.00	933,200.00
06/30/2036	865,000.00	63,800.00	928,800.00
06/30/2037	895,000.00	32,443.76	927,443.76
Total	\$125,188,996.62	\$37,187,213.60	\$162,376,210.22

Total Public Works Debt Service Annual Principal and Interest Payments (As of June 30, 2017)

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service
(June 30, 2017)

Debt Service Schedule

Date	Principal	Interest	Total P+I
06/30/2017	-	-	-
06/30/2018	2,790,000.00	1,549,300.00	4,339,300.00
06/30/2019	2,900,000.00	1,427,650.00	4,327,650.00
06/30/2020	3,025,000.00	1,301,100.00	4,326,100.00
06/30/2021	3,155,000.00	1,188,150.00	4,343,150.00
06/30/2022	3,310,000.00	1,050,300.00	4,360,300.00
06/30/2023	3,465,000.00	905,650.00	4,370,650.00
06/30/2024	3,530,000.00	797,800.00	4,327,800.00
06/30/2025	2,470,000.00	697,475.00	3,167,475.00
06/30/2026	1,460,000.00	617,400.00	2,077,400.00
06/30/2027	1,515,000.00	559,000.00	2,074,000.00
06/30/2028	1,580,000.00	498,400.00	2,078,400.00
06/30/2029	1,640,000.00	435,200.00	2,075,200.00
06/30/2030	1,705,000.00	369,600.00	2,074,600.00
06/30/2031	1,775,000.00	301,400.00	2,076,400.00
06/30/2032	1,845,000.00	230,400.00	2,075,400.00
06/30/2033	1,920,000.00	156,600.00	2,076,600.00
06/30/2034	1,995,000.00	79,800.00	2,074,800.00
Total	\$40,080,000.00	\$12,165,225.00	\$52,245,225.00

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2017

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2017	-	-	-
06/30/2018	301,000.00	154,545.00	455,545.00
06/30/2019	320,000.00	143,625.00	463,625.00
06/30/2020	325,000.00	132,450.00	457,450.00
06/30/2021	340,000.00	117,500.00	457,500.00
06/30/2022	355,000.00	101,850.00	456,850.00
06/30/2023	375,000.00	84,100.00	459,100.00
06/30/2024	390,000.00	65,350.00	455,350.00
06/30/2025	415,000.00	45,850.00	460,850.00
06/30/2026	430,000.00	25,100.00	455,100.00
06/30/2027	90,000.00	3,600.00	93,600.00
Total	\$3,341,000.00	\$873,970.00	\$4,214,970.00

**Other Self-Supporting Debt Including Medical Center
Annual Principal and Interest Payments
(As of June 30, 2017)**

