

Annual Debt Review
For
Williamson County
Tennessee



June 30, 2018
Stephens Inc.
Investment Bankers

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2018)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/18</u>		<u>Outstanding Amount As of 06/30/17</u>	
Education Bonds and Notes:				
General School Bonds	\$181,946,000		\$158,430,003	
Rural School (County District) Bonds	\$312,540,000		\$250,095,000	
Rural School (County District) Notes	\$0		\$15,000,000	
Education Bonds and Notes Total	\$494,486,000	74.2%	\$423,525,003	71.5%
Public Works Bonds and Notes:				
Public Works Bonds	\$131,184,000		\$125,188,997	
Public Works Bonds and Notes Total	\$131,184,000	19.7%	\$125,188,997	21.1%
Other Self-Supporting/Enterprise Debt:				
Hospital Bonds	\$37,290,000		\$40,080,000	
City/County Partnerships	\$3,040,000		\$3,341,000	
Other Self-Supporting/Enterprise Debt	\$40,330,000	6.1%	\$43,421,000	7.3%
Direct Debt of County	\$666,000,000	100.0%	\$592,135,000	100.0%
Less Other Self-Supporting/Enterprise Debt	\$40,330,000		\$43,421,000	
Net Direct Debt of the County	\$625,670,000		\$548,714,000	
Estimated Appraised Property Value	\$42,985,337,398		\$41,004,881,083	
Direct Net Debt/Property Ratio %	1.46%		1.34%	

Direct Debt of County
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$226,260,000	34.0%
Bonds Retired within 10 Years	\$427,890,000	64.2%
Bonds Retired within 15 Years	\$585,620,000	87.9%

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

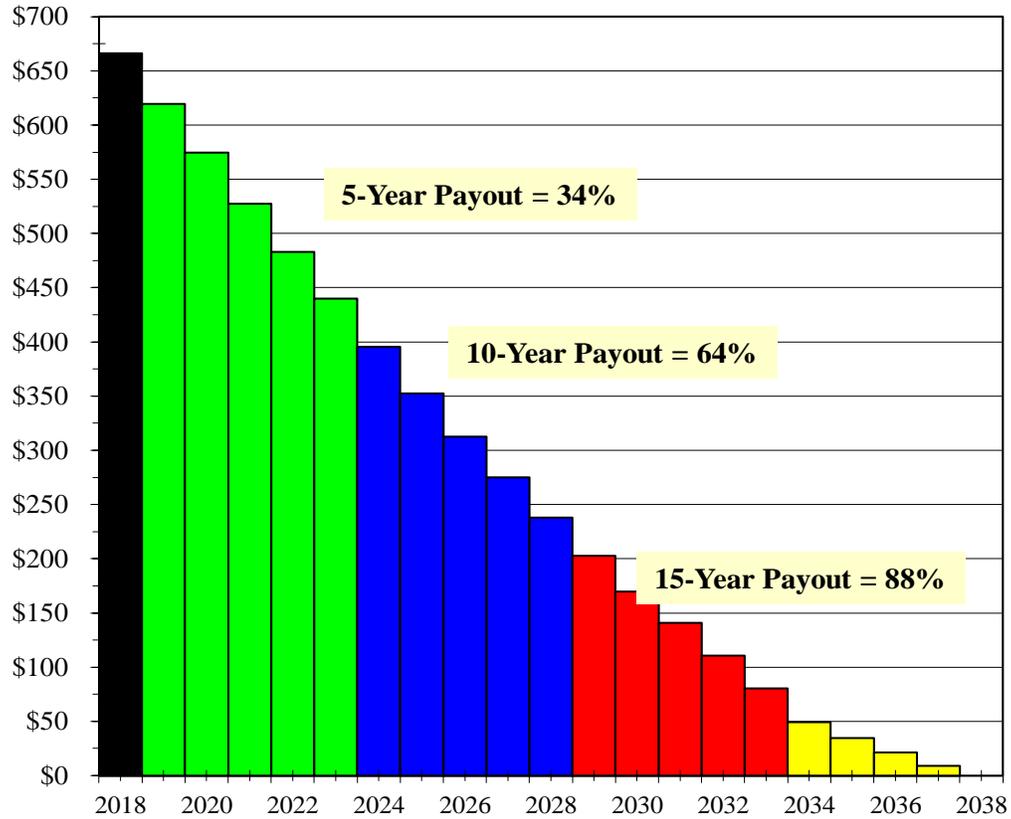
(As of June 30, 2018)

Total School Bonds and Notes	Amount	Final Maturity	Years to Maturity
Total School Bonds			
2008 General Obligation Bonds (School Portion)	400,000	2019	1.000
2009A General Obligation Bonds (School Portion)	845,000	2020	2.000
2009B General Obligation School Bonds (Taxable BABs)	22,350,000	2034	16.000
2010 General Obligation Refunding Bonds (School Portion)	12,470,000	2026	8.000
2010 General Obligation School Bonds (Taxable BABs)	15,250,000	2030	12.000
2010A General Obligation Refunding Bonds (School Portion)	285,000	2019	1.000
2012 General Obligation Refunding Bonds, Series 2012B	9,261,000	2025	7.000
2013 General Obligation Bonds (School Portion)	22,650,000	2034	16.000
2014 General Obligation Bonds (School Portion)	17,185,000	2034	16.000
2015A General Obligation School Bonds	17,235,000	2035	17.000
2015B General Obligation Bonds (School Portion)	6,225,000	2030	12.000
2016 General Obligation Refunding Bonds (School Portion)	7,795,000	2021	3.000
2016A General Obligation Refunding Bonds (School Portion)	10,570,000	2029	11.000
2016B General Obligation Bonds (School Portion)	2,705,000	2037	19.000
2017 General Obligation Refunding Bonds (School Portion)	60,000	2022	4.000
2017A General Obligation School Bonds - Taxable QECBs	5,285,000	2034	16.000
2017 General Obligation Pub. Imp. and Schools Bonds	31,375,000	2038	20.000
Total School Bonds	\$181,946,000		
Total Rural School Bonds and Notes			
2008 County District School Bonds	1,150,000	2019	1.000
2009A County District School Bonds	3,755,000	2029	11.000
2009B County District School Bonds (Taxable BABs)	36,900,000	2034	16.000
2010 County District School Refunding Bonds	25,900,000	2026	8.000
2010 County District School Bonds (Taxable BABs)	16,250,000	2030	12.000
2010A County District School Refunding Bonds	2,000,000	2019	1.000
2012 County District School Refunding Bonds	6,780,000	2025	7.000
2013 County District School Bonds	17,000,000	2034	16.000
2014A County District School Bonds	18,100,000	2034	16.000
2014B County District School Refunding Bonds	15,970,000	2027	9.000
2015A County District School Bonds	12,665,000	2035	17.000
2015B County District School Bonds	3,965,000	2025	7.000
2016A County District School Refunding Bonds	23,355,000	2029	11.000
2016B County District School Bonds	13,865,000	2036	18.000
2016C County District School Bonds	35,525,000	2037	18.000
2017A County School Bonds - Taxable QECBs	4,830,000	2034	16.000
2017 County District School Bonds	74,530,000	2038	20.000
Total Rural School Bonds	\$312,540,000		
Total School Bonds and Notes	\$494,486,000		

Total Public Works Bonds and Notes	Amount	Final Maturity	Years to Maturity
Total Public Works Bonds			
2008 General Obligation Bonds (Pub Works Portion)	200,000	2019	1.000
2009A General Obligation Bonds (Pub Works Portion)	1,805,000	2020	2.000
2010 General Obligation Refunding Bonds (Pub Works Portion)	7,930,000	2026	8.000
2010 General Obligation Refunding Bonds (Landfill Portion)	775,000	2026	8.000
2010 General Obligation Refunding Bonds (Sewer Portion)	550,000	2023	5.000
2010A General Obligation Refunding Bonds	1,680,000	2019	1.000
2012B General Obligation Refunding Bonds	3,802,000	2025	7.000
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	7.000
2013 General Obligation Bonds	27,185,000	2034	16.000
2014 General Obligation Bonds	11,905,000	2034	16.000
2015B General Obligation Bonds (Public Works Portion)	10,740,000	2030	12.000
2016 General Obligation Refunding Bonds (Public Works Portion)	5,560,000	2021	3.000
2016A General Obligation Refunding Bonds, Series 2016A	12,730,000	2029	11.000
2016B General Obligation Bonds	19,745,000	2037	19.000
2017 General Obligation Refunding Bonds	7,445,000	2022	4.000
2017 General Obligation Pub. Imp. and Schools Bonds	18,855,000	2038	20.000
Total Public Works Bonds Total	\$131,184,000		
Total Public Works Bonds and Notes	\$131,184,000		
Other Self-Supporting/Enterprise Fund Bonds			
Other Self-Supporting Bonds - Hospital			
2012A General Obligation Refunding Bonds (Hospital)	13,265,000	2025	7.000
2013 General Obligation Bonds (Hospital)	24,025,000	2034	16.000
Total Self-Supporting Bonds - Hospital	\$37,290,000		
Other Self-Supporting Bonds - City/County Partnerships			
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,345,000	2026	8.000
2016A General Obligation Refunding Bonds (Spg Hill Rec Ctr)	695,000	2027	9.000
Total Self-Supporting Bonds - Partnerships	\$3,040,000		
Total Self-Supporting/Enterprise Fund Bonds	\$40,330,000		
TOTAL DIRECT DEBT	\$666,000,000		

Williamson County, Tennessee
Remaining Principal Report
(As of June 30, 2018)

\$Millions



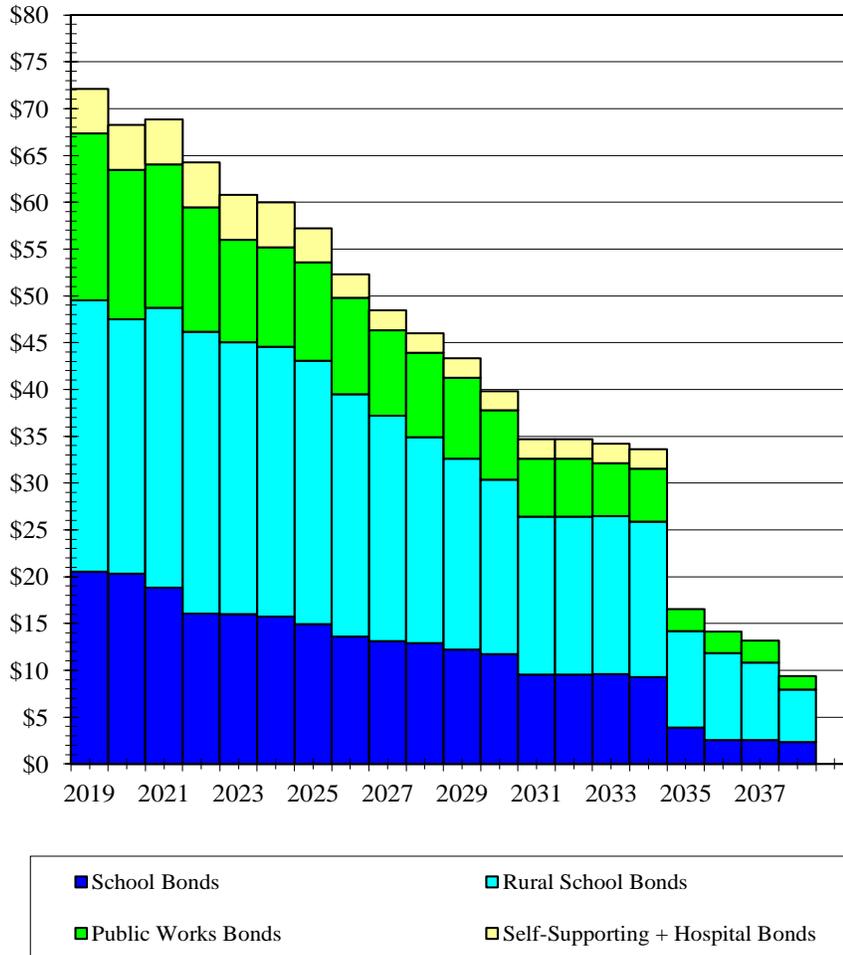
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2018
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018				
06/30/2019	46,695,000.00	27,213,289.78	(1,779,689.38)	72,128,600.40
06/30/2020	44,750,000.00	25,216,589.78	(1,728,470.48)	68,238,119.30
06/30/2021	47,185,000.00	23,308,076.78	(1,668,520.50)	68,824,556.28
06/30/2022	44,590,000.00	21,243,616.78	(1,586,665.54)	64,246,951.24
06/30/2023	43,040,000.00	19,243,072.78	(1,490,063.08)	60,793,009.70
06/30/2024	44,090,000.00	17,280,579.78	(1,388,269.02)	59,982,310.76
06/30/2025	43,140,000.00	15,353,501.78	(1,280,365.72)	57,213,136.06
06/30/2026	39,915,000.00	13,560,436.28	(1,165,534.52)	52,309,901.76
06/30/2027	37,725,000.00	11,789,213.28	(1,038,863.60)	48,475,349.68
06/30/2028	36,760,000.00	10,150,975.78	(904,173.88)	46,006,801.90
06/30/2029	35,330,000.00	8,742,288.78	(762,204.12)	43,310,084.66
06/30/2030	32,970,000.00	7,471,845.02	(611,531.12)	39,830,313.90
06/30/2031	28,995,000.00	6,161,232.52	(453,236.14)	34,702,996.38
06/30/2032	29,965,000.00	5,075,370.02	(342,169.58)	34,698,200.44
06/30/2033	30,470,000.00	3,957,865.02	(227,199.78)	34,200,665.24
06/30/2034	30,910,000.00	2,795,806.26	(107,183.90)	33,598,622.36
06/30/2035	14,910,000.00	1,606,433.76	-	16,516,433.76
06/30/2036	13,035,000.00	1,124,361.26	-	14,159,361.26
06/30/2037	12,450,000.00	700,586.28	-	13,150,586.28
06/30/2038	9,075,000.00	285,800.00	-	9,360,800.00
Total	\$666,000,000.00	\$222,280,941.72	(16,534,140.36)	\$871,746,801.36

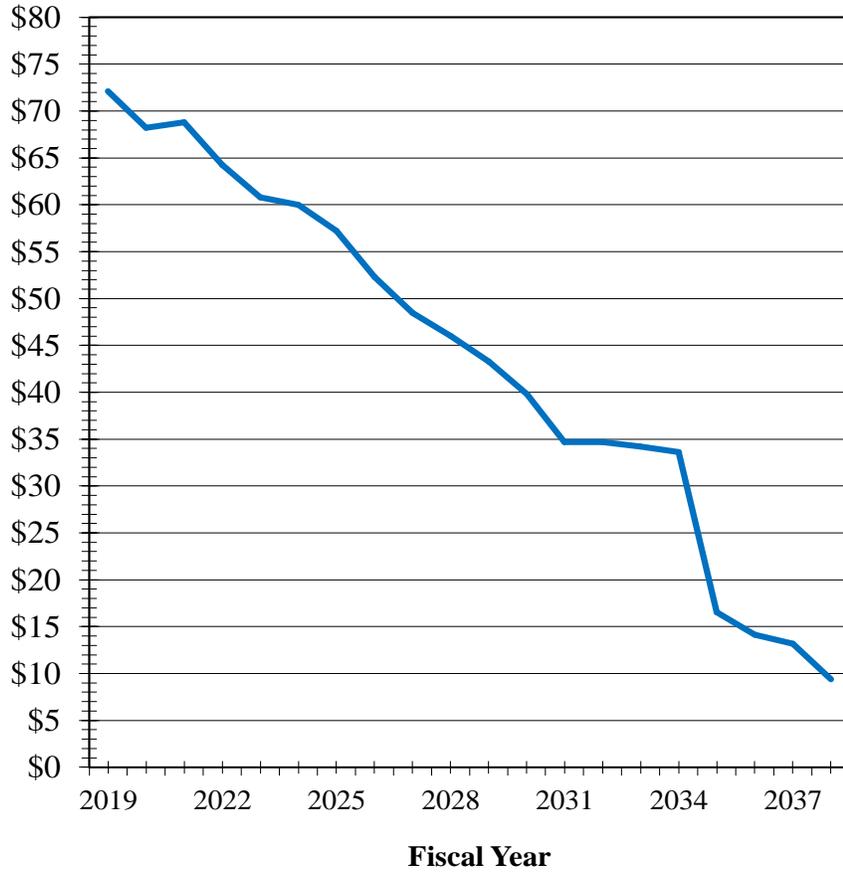
Williamson County, Tennessee Annual Principal and Interest Payments (As of June 30, 2018)

\$Millions



Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2018)

\$Millions



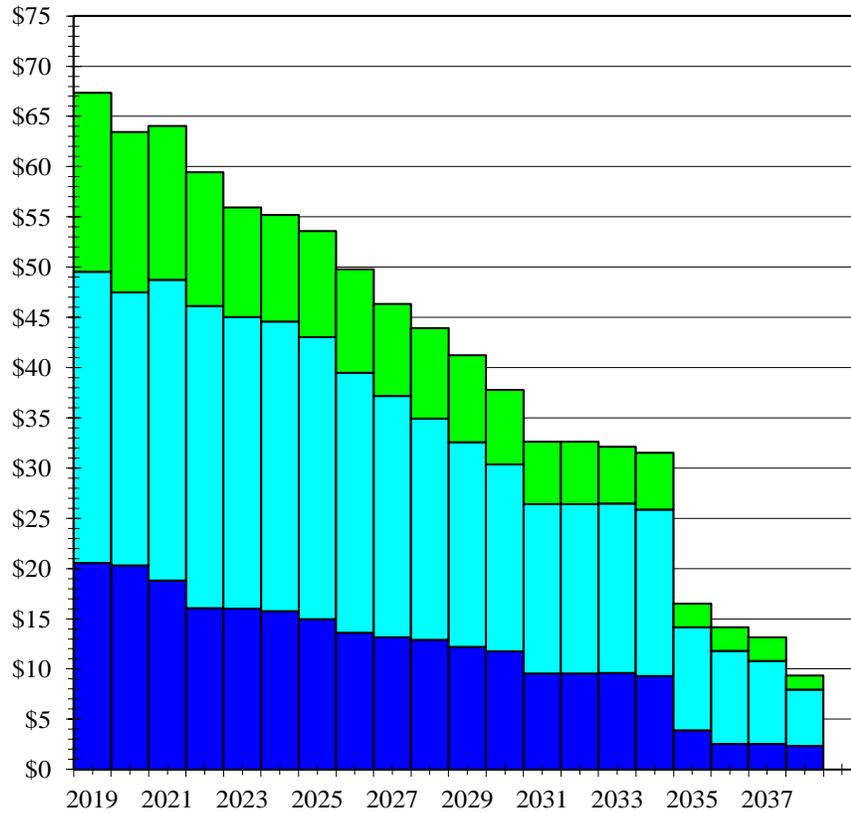
WILLIAMSON COUNTY, TENNESSEE
Total Net Debt Service as of June 30, 2018
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018				
06/30/2019	43,475,000.00	25,642,014.78	(1,779,689.38)	67,337,325.40
06/30/2020	41,400,000.00	23,783,039.78	(1,728,470.48)	63,454,569.30
06/30/2021	43,690,000.00	22,002,426.78	(1,668,520.50)	64,023,906.28
06/30/2022	40,925,000.00	20,091,466.78	(1,586,665.54)	59,429,801.24
06/30/2023	39,200,000.00	18,253,322.78	(1,490,063.08)	55,963,259.70
06/30/2024	40,170,000.00	16,417,429.78	(1,388,269.02)	55,199,160.76
06/30/2025	40,255,000.00	14,610,176.78	(1,280,365.72)	53,584,811.06
06/30/2026	38,025,000.00	12,917,936.28	(1,165,534.52)	49,777,401.76
06/30/2027	36,120,000.00	11,226,613.28	(1,038,863.60)	46,307,749.68
06/30/2028	35,180,000.00	9,652,575.78	(904,173.88)	43,928,401.90
06/30/2029	33,690,000.00	8,307,088.78	(762,204.12)	41,234,884.66
06/30/2030	31,265,000.00	7,102,245.02	(611,531.12)	37,755,713.90
06/30/2031	27,220,000.00	5,859,832.52	(453,236.14)	32,626,596.38
06/30/2032	28,120,000.00	4,844,970.02	(342,169.58)	32,622,800.44
06/30/2033	28,550,000.00	3,801,265.02	(227,199.78)	32,124,065.24
06/30/2034	28,915,000.00	2,716,006.26	(107,183.90)	31,523,822.36
06/30/2035	14,910,000.00	1,606,433.76	-	16,516,433.76
06/30/2036	13,035,000.00	1,124,361.26	-	14,159,361.26
06/30/2037	12,450,000.00	700,586.28	-	13,150,586.28
06/30/2038	9,075,000.00	285,800.00	-	9,360,800.00
Total	\$625,670,000.00	\$210,945,591.72	(16,534,140.36)	\$820,081,451.36

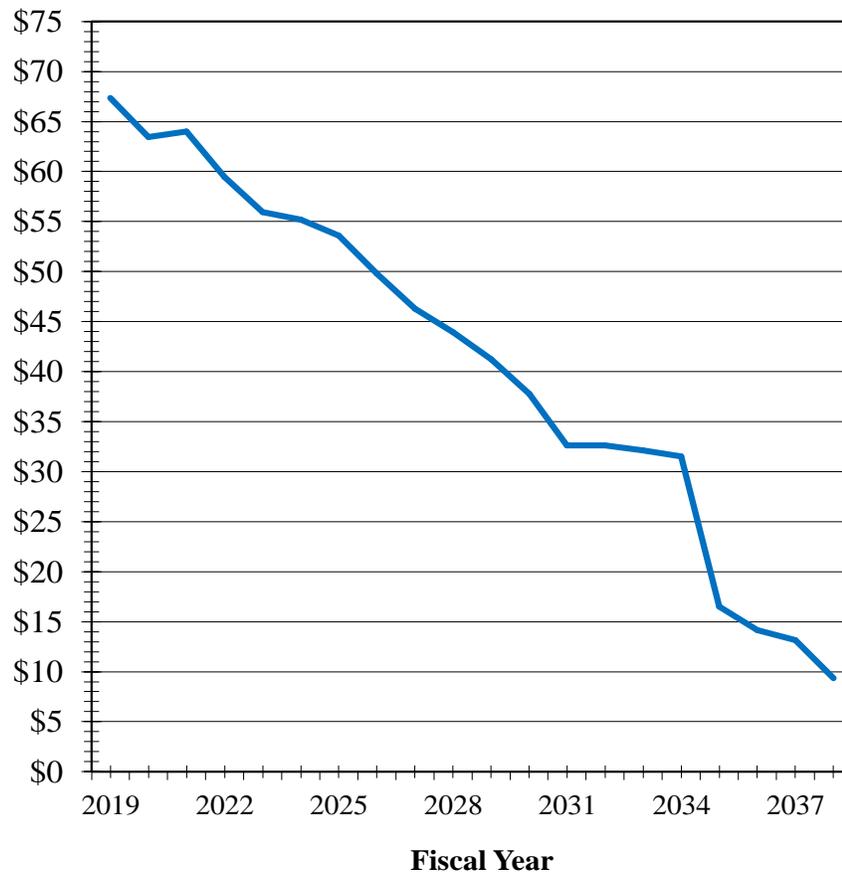
Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2018)

\$Millions



Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2018)

\$Millions



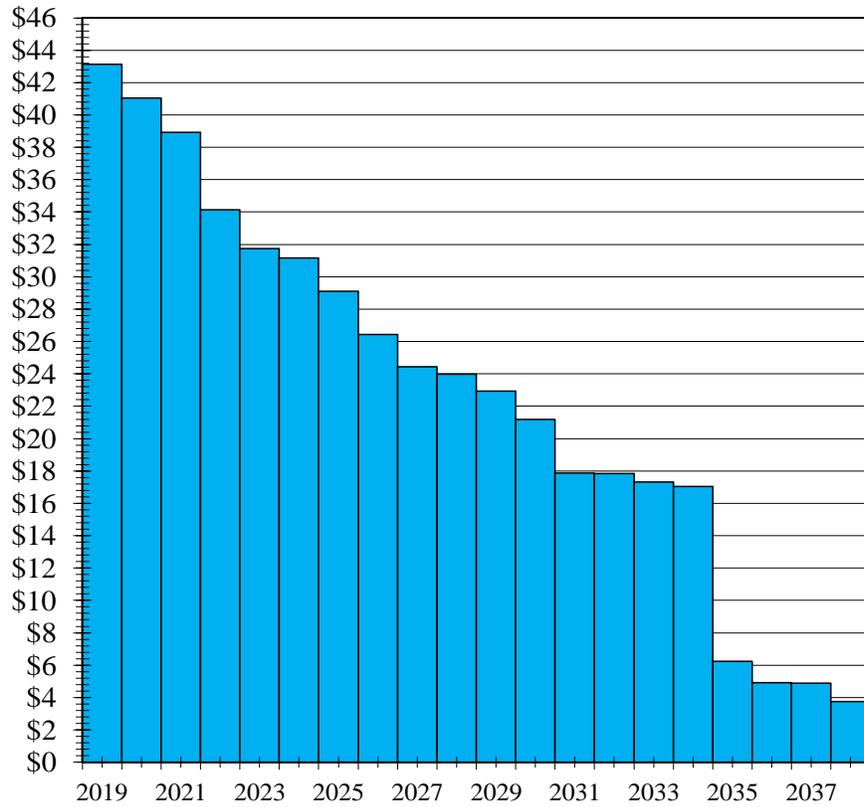
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2018)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018				
06/30/2019	29,495,000.00	14,392,430.26	(749,275.52)	43,138,154.74
06/30/2020	28,670,000.00	13,100,742.76	(717,597.88)	41,053,144.88
06/30/2021	27,695,000.00	11,908,251.76	(682,824.74)	38,920,427.02
06/30/2022	24,080,000.00	10,710,822.26	(646,049.48)	34,144,772.78
06/30/2023	22,680,000.00	9,668,708.26	(606,342.24)	31,742,366.02
06/30/2024	23,080,000.00	8,641,484.76	(563,843.20)	31,157,641.56
06/30/2025	21,940,000.00	7,673,222.76	(517,985.54)	29,095,237.22
06/30/2026	20,160,000.00	6,757,713.76	(469,058.98)	26,448,654.78
06/30/2027	18,970,000.00	5,872,358.26	(417,391.94)	24,424,966.32
06/30/2028	19,265,000.00	5,066,238.26	(361,658.36)	23,969,579.90
06/30/2029	18,955,000.00	4,286,231.26	(303,297.02)	22,937,934.24
06/30/2030	17,820,000.00	3,605,976.26	(241,413.20)	21,184,563.06
06/30/2031	15,105,000.00	2,927,538.76	(176,519.10)	17,856,019.66
06/30/2032	15,615,000.00	2,367,451.26	(132,783.84)	17,849,667.42
06/30/2033	15,605,000.00	1,785,706.26	(87,567.74)	17,303,138.52
06/30/2034	15,885,000.00	1,195,893.76	(40,734.24)	17,040,159.52
06/30/2035	5,655,000.00	591,158.76	-	6,246,158.76
06/30/2036	4,495,000.00	406,573.76	-	4,901,573.76
06/30/2037	4,635,000.00	260,830.02	-	4,895,830.02
06/30/2038	3,655,000.00	109,650.00	-	3,764,650.00
Total	\$353,460,000.00	\$111,328,983.20	(6,714,343.02)	\$458,074,640.18

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2018)

\$Millions



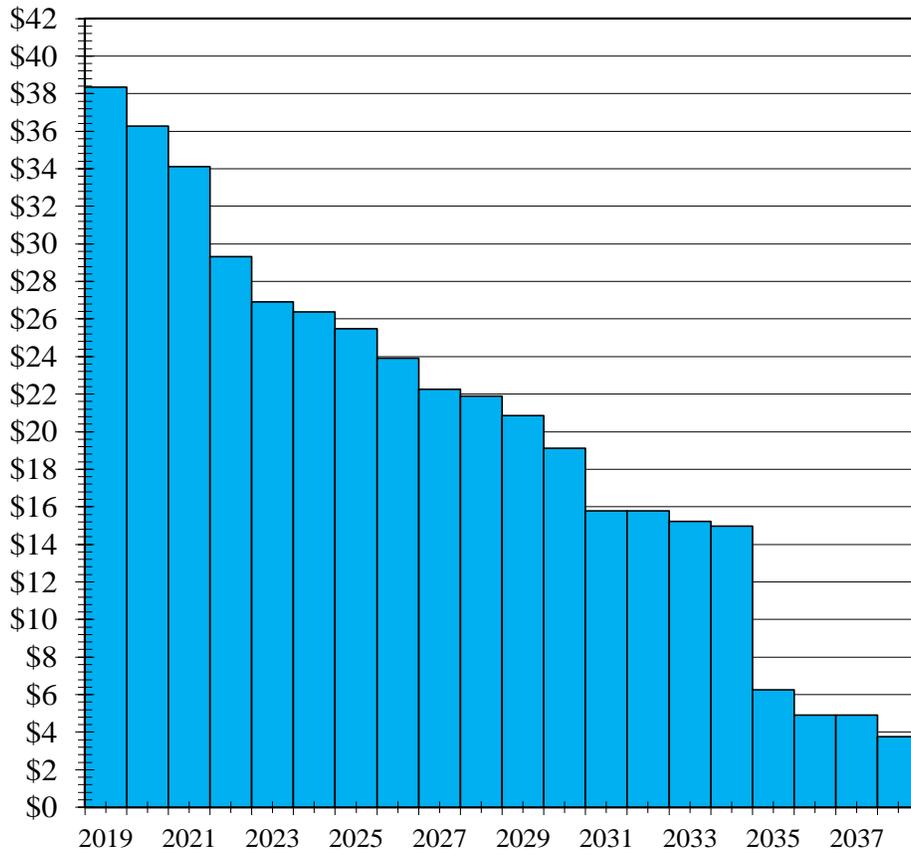
WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2018)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018	-	-	-	-
06/30/2019	26,275,000.00	12,821,155.26	(749,275.52)	38,346,879.74
06/30/2020	25,320,000.00	11,667,192.76	(717,597.88)	36,269,594.88
06/30/2021	24,200,000.00	10,602,601.76	(682,824.74)	34,119,777.02
06/30/2022	20,415,000.00	9,558,672.26	(646,049.48)	29,327,622.78
06/30/2023	18,840,000.00	8,678,958.26	(606,342.24)	26,912,616.02
06/30/2024	19,160,000.00	7,778,334.76	(563,843.20)	26,374,491.56
06/30/2025	19,055,000.00	6,929,897.76	(517,985.54)	25,466,912.22
06/30/2026	18,270,000.00	6,115,213.76	(469,058.98)	23,916,154.78
06/30/2027	17,365,000.00	5,309,758.26	(417,391.94)	22,257,366.32
06/30/2028	17,685,000.00	4,567,838.26	(361,658.36)	21,891,179.90
06/30/2029	17,315,000.00	3,851,031.26	(303,297.02)	20,862,734.24
06/30/2030	16,115,000.00	3,236,376.26	(241,413.20)	19,109,963.06
06/30/2031	13,330,000.00	2,626,138.76	(176,519.10)	15,779,619.66
06/30/2032	13,770,000.00	2,137,051.26	(132,783.84)	15,774,267.42
06/30/2033	13,685,000.00	1,629,106.26	(87,567.74)	15,226,538.52
06/30/2034	13,890,000.00	1,116,093.76	(40,734.24)	14,965,359.52
06/30/2035	5,655,000.00	591,158.76	-	6,246,158.76
06/30/2036	4,495,000.00	406,573.76	-	4,901,573.76
06/30/2037	4,635,000.00	260,830.02	-	4,895,830.02
06/30/2038	3,655,000.00	109,650.00	-	3,764,650.00
Total	\$313,130,000.00	\$99,993,633.20	(6,714,343.02)	\$406,409,290.18

General Debt Service Fund
Net Annual Principal and Interest Payments
Includes High Schools and Public Works
(As of June 30, 2018)

\$Millions



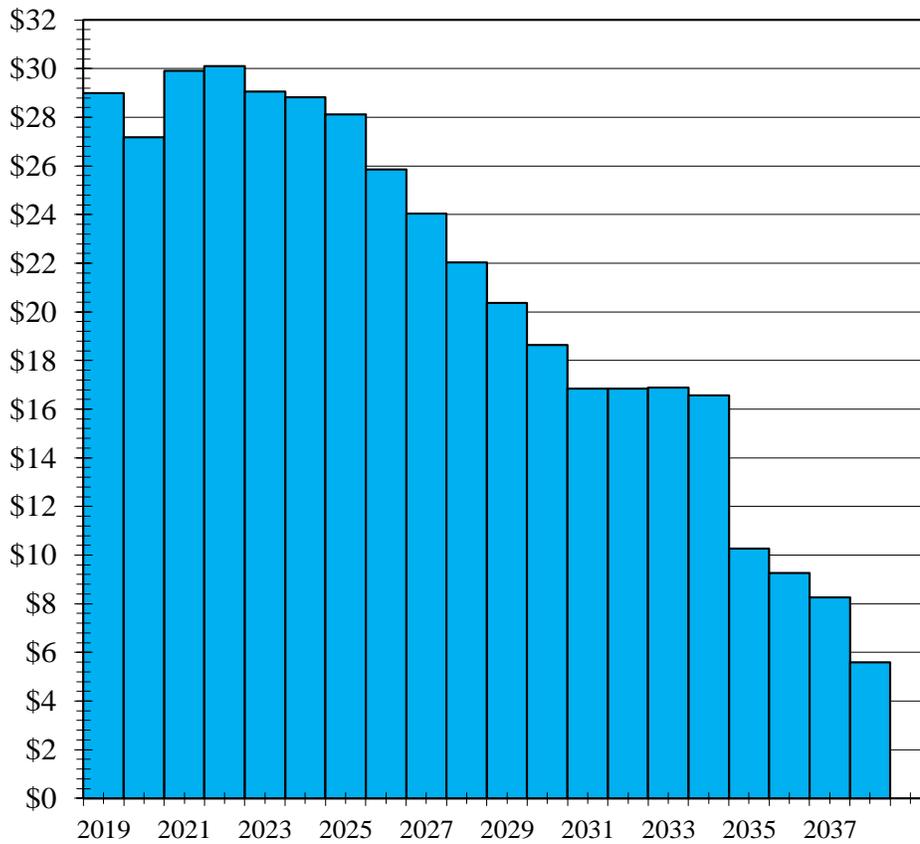
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2018)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018	-	-	-	-
06/30/2019	17,200,000.00	12,820,859.52	(1,030,413.86)	28,990,445.66
06/30/2020	16,080,000.00	12,115,847.02	(1,010,872.60)	27,184,974.42
06/30/2021	19,490,000.00	11,399,825.02	(985,695.76)	29,904,129.26
06/30/2022	20,510,000.00	10,532,794.52	(940,616.06)	30,102,178.46
06/30/2023	20,360,000.00	9,574,364.52	(883,720.84)	29,050,643.68
06/30/2024	21,010,000.00	8,639,095.02	(824,425.82)	28,824,669.20
06/30/2025	21,200,000.00	7,680,279.02	(762,380.18)	28,117,898.84
06/30/2026	19,755,000.00	6,802,722.52	(696,475.54)	25,861,246.98
06/30/2027	18,755,000.00	5,916,855.02	(621,471.66)	24,050,383.36
06/30/2028	17,495,000.00	5,084,737.52	(542,515.52)	22,037,222.00
06/30/2029	16,375,000.00	4,456,057.52	(458,907.10)	20,372,150.42
06/30/2030	15,150,000.00	3,865,868.76	(370,117.92)	18,645,750.84
06/30/2031	13,890,000.00	3,233,693.76	(276,717.04)	16,846,976.72
06/30/2032	14,350,000.00	2,707,918.76	(209,385.74)	16,848,533.02
06/30/2033	14,865,000.00	2,172,158.76	(139,632.04)	16,897,526.72
06/30/2034	15,025,000.00	1,599,912.50	(66,449.66)	16,558,462.84
06/30/2035	9,255,000.00	1,015,275.00	-	10,270,275.00
06/30/2036	8,540,000.00	717,787.50	-	9,257,787.50
06/30/2037	7,815,000.00	439,756.26	-	8,254,756.26
06/30/2038	5,420,000.00	176,150.00	-	5,596,150.00
Total	\$312,540,000.00	\$110,951,958.52	(9,819,797.34)	\$413,672,161.18

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2018)

\$Millions

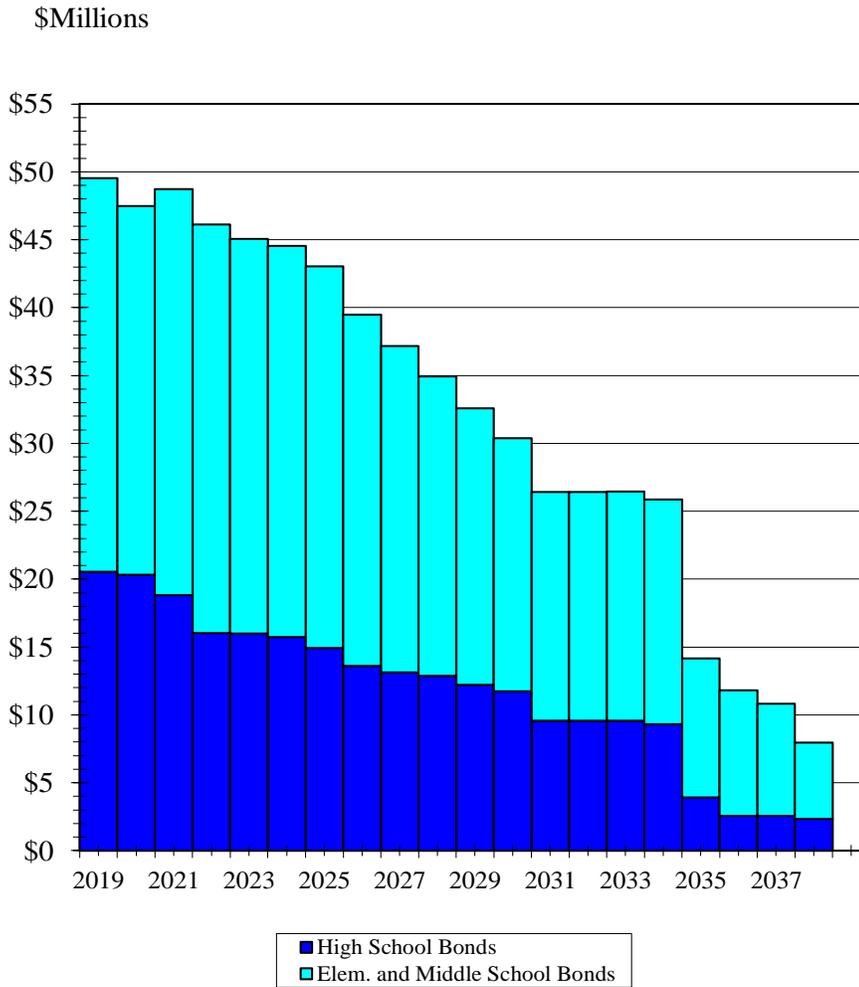


WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2018
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018	-	-	-	-
06/30/2019	31,050,000.00	20,266,467.28	(1,779,689.38)	49,536,777.90
06/30/2020	30,250,000.00	18,975,854.78	(1,728,470.48)	47,497,384.30
06/30/2021	32,710,000.00	17,684,391.78	(1,668,520.50)	48,725,871.28
06/30/2022	31,485,000.00	16,238,456.78	(1,586,665.54)	46,136,791.24
06/30/2023	31,750,000.00	14,787,662.78	(1,490,063.08)	45,047,599.70
06/30/2024	32,621,000.00	13,321,669.78	(1,388,269.02)	44,554,400.76
06/30/2025	32,460,000.00	11,872,286.78	(1,280,365.72)	43,051,921.06
06/30/2026	30,105,000.00	10,533,196.28	(1,165,534.52)	39,472,661.76
06/30/2027	29,020,000.00	9,197,323.28	(1,038,863.60)	37,178,459.68
06/30/2028	27,905,000.00	7,923,960.78	(904,173.88)	34,924,786.90
06/30/2029	26,490,000.00	6,854,048.78	(762,204.12)	32,581,844.66
06/30/2030	25,105,000.00	5,891,005.02	(611,531.12)	30,384,473.90
06/30/2031	21,995,000.00	4,871,767.52	(453,236.14)	26,413,531.38
06/30/2032	22,710,000.00	4,037,880.02	(342,169.58)	26,405,710.44
06/30/2033	23,515,000.00	3,181,675.02	(227,199.78)	26,469,475.24
06/30/2034	23,690,000.00	2,274,316.26	(107,183.90)	25,857,132.36
06/30/2035	12,820,000.00	1,351,026.26	-	14,171,026.26
06/30/2036	10,880,000.00	937,103.76	-	11,817,103.76
06/30/2037	10,225,000.00	584,997.52	-	10,809,997.52
06/30/2038	7,700,000.00	244,550.00	-	7,944,550.00
Total	\$494,486,000.00	\$171,029,640.46	(16,534,140.36)	\$648,981,500.10

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2018)



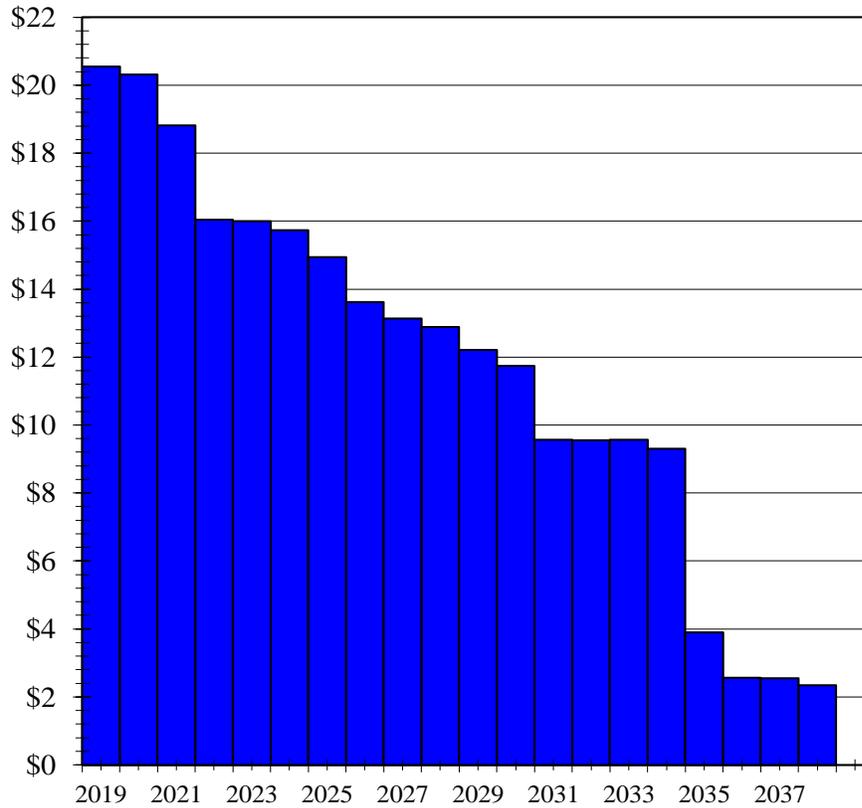
WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2018
(High School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018	-	-	-	-
06/30/2019	13,850,000.00	7,445,607.76	(749,275.52)	20,546,332.24
06/30/2020	14,170,000.00	6,860,007.76	(717,597.88)	20,312,409.88
06/30/2021	13,220,000.00	6,284,566.76	(682,824.74)	18,821,742.02
06/30/2022	10,975,000.00	5,705,662.26	(646,049.48)	16,034,612.78
06/30/2023	11,390,000.00	5,213,298.26	(606,342.24)	15,996,956.02
06/30/2024	11,611,000.00	4,682,574.76	(563,843.20)	15,729,731.56
06/30/2025	11,260,000.00	4,192,007.76	(517,985.54)	14,934,022.22
06/30/2026	10,350,000.00	3,730,473.76	(469,058.98)	13,611,414.78
06/30/2027	10,265,000.00	3,280,468.26	(417,391.94)	13,128,076.32
06/30/2028	10,410,000.00	2,839,223.26	(361,658.36)	12,887,564.90
06/30/2029	10,115,000.00	2,397,991.26	(303,297.02)	12,209,694.24
06/30/2030	9,955,000.00	2,025,136.26	(241,413.20)	11,738,723.06
06/30/2031	8,105,000.00	1,638,073.76	(176,519.10)	9,566,554.66
06/30/2032	8,360,000.00	1,329,961.26	(132,783.84)	9,557,177.42
06/30/2033	8,650,000.00	1,009,516.26	(87,567.74)	9,571,948.52
06/30/2034	8,665,000.00	674,403.76	(40,734.24)	9,298,669.52
06/30/2035	3,565,000.00	335,751.26	-	3,900,751.26
06/30/2036	2,340,000.00	219,316.26	-	2,559,316.26
06/30/2037	2,410,000.00	145,241.26	-	2,555,241.26
06/30/2038	2,280,000.00	68,400.00	-	2,348,400.00
Total	\$181,946,000.00	\$60,077,681.94	(6,714,343.02)	\$235,309,338.92

**Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2018)**

\$Millions



Williamson County, Tennessee

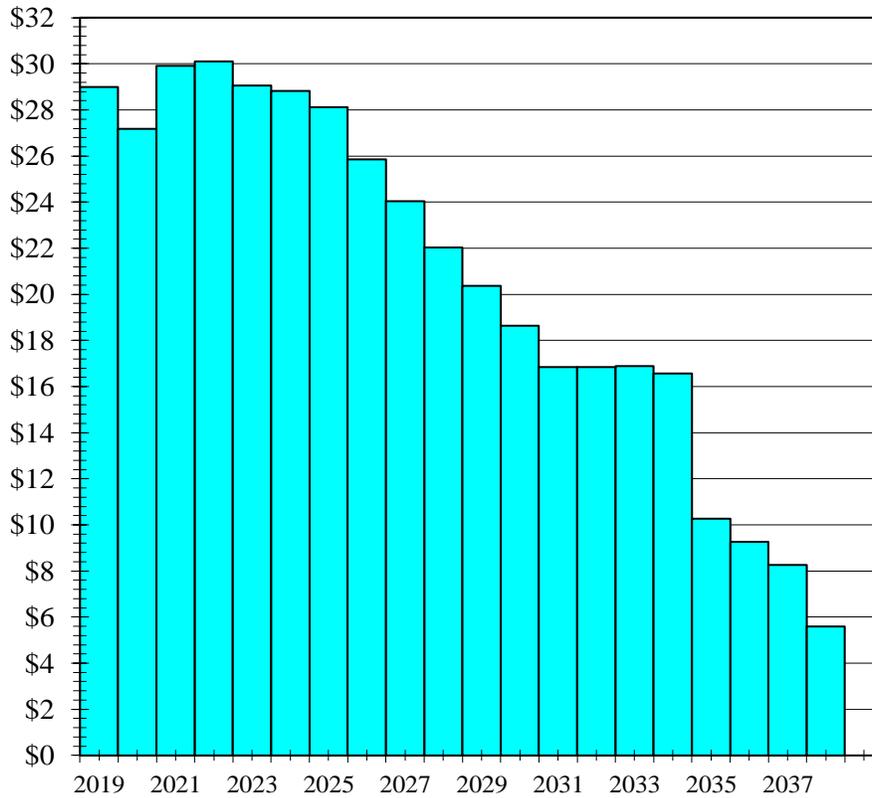
WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2018
(Elementary and Middle School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2018	-	-	-	-
06/30/2019	17,200,000.00	12,820,859.52	(1,030,413.86)	28,990,445.66
06/30/2020	16,080,000.00	12,115,847.02	(1,010,872.60)	27,184,974.42
06/30/2021	19,490,000.00	11,399,825.02	(985,695.76)	29,904,129.26
06/30/2022	20,510,000.00	10,532,794.52	(940,616.06)	30,102,178.46
06/30/2023	20,360,000.00	9,574,364.52	(883,720.84)	29,050,643.68
06/30/2024	21,010,000.00	8,639,095.02	(824,425.82)	28,824,669.20
06/30/2025	21,200,000.00	7,680,279.02	(762,380.18)	28,117,898.84
06/30/2026	19,755,000.00	6,802,722.52	(696,475.54)	25,861,246.98
06/30/2027	18,755,000.00	5,916,855.02	(621,471.66)	24,050,383.36
06/30/2028	17,495,000.00	5,084,737.52	(542,515.52)	22,037,222.00
06/30/2029	16,375,000.00	4,456,057.52	(458,907.10)	20,372,150.42
06/30/2030	15,150,000.00	3,865,868.76	(370,117.92)	18,645,750.84
06/30/2031	13,890,000.00	3,233,693.76	(276,717.04)	16,846,976.72
06/30/2032	14,350,000.00	2,707,918.76	(209,385.74)	16,848,533.02
06/30/2033	14,865,000.00	2,172,158.76	(139,632.04)	16,897,526.72
06/30/2034	15,025,000.00	1,599,912.50	(66,449.66)	16,558,462.84
06/30/2035	9,255,000.00	1,015,275.00	-	10,270,275.00
06/30/2036	8,540,000.00	717,787.50	-	9,257,787.50
06/30/2037	7,815,000.00	439,756.26	-	8,254,756.26
06/30/2038	5,420,000.00	176,150.00	-	5,596,150.00
Total	\$312,540,000.00	\$110,951,958.52	(9,819,797.34)	\$413,672,161.18

**Total Rural School Education Debt Service
(Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2018)**

\$Millions



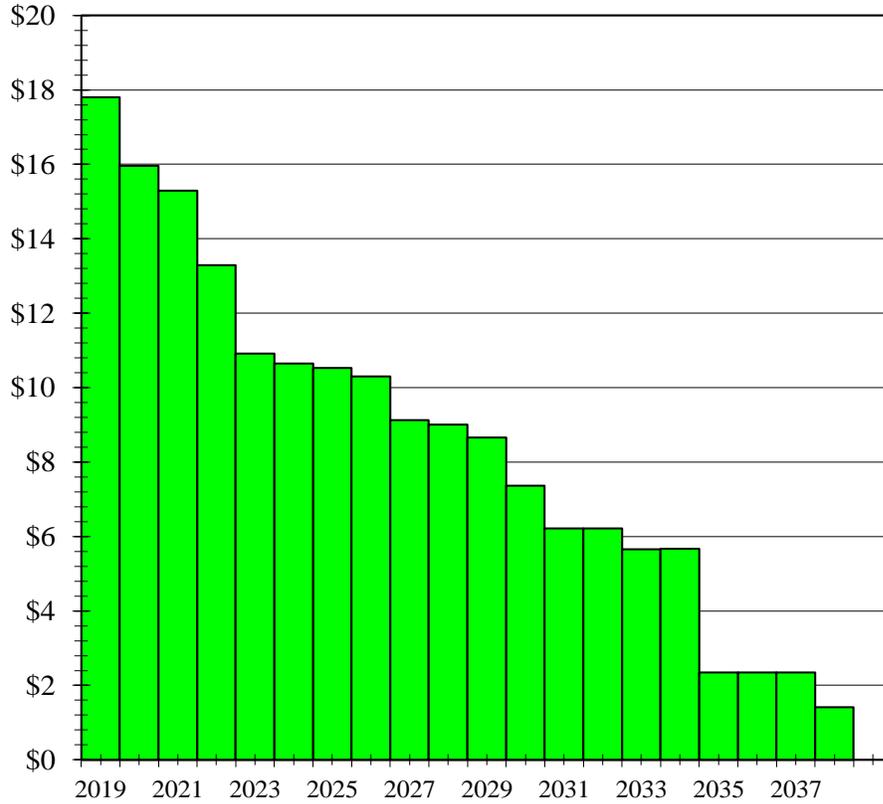
WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2018

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2018	-	-	-
06/30/2019	12,425,000.00	5,375,547.50	17,800,547.50
06/30/2020	11,150,000.00	4,807,185.00	15,957,185.00
06/30/2021	10,980,000.00	4,318,035.00	15,298,035.00
06/30/2022	9,440,000.00	3,853,010.00	13,293,010.00
06/30/2023	7,450,000.00	3,465,660.00	10,915,660.00
06/30/2024	7,549,000.00	3,095,760.00	10,644,760.00
06/30/2025	7,795,000.00	2,737,890.00	10,532,890.00
06/30/2026	7,920,000.00	2,384,740.00	10,304,740.00
06/30/2027	7,100,000.00	2,029,290.00	9,129,290.00
06/30/2028	7,275,000.00	1,728,615.00	9,003,615.00
06/30/2029	7,200,000.00	1,453,040.00	8,653,040.00
06/30/2030	6,160,000.00	1,211,240.00	7,371,240.00
06/30/2031	5,225,000.00	988,065.00	6,213,065.00
06/30/2032	5,410,000.00	807,090.00	6,217,090.00
06/30/2033	5,035,000.00	619,590.00	5,654,590.00
06/30/2034	5,225,000.00	441,690.00	5,666,690.00
06/30/2035	2,090,000.00	255,407.50	2,345,407.50
06/30/2036	2,155,000.00	187,257.50	2,342,257.50
06/30/2037	2,225,000.00	115,588.76	2,340,588.76
06/30/2038	1,375,000.00	41,250.00	1,416,250.00
Total	\$131,184,000.00	\$39,915,951.26	\$171,099,951.26

**Total Public Works Debt Service
Annual Principal and Interest Payments
(As of June 30, 2018)**

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service
(June 30, 2018)

Debt Service Schedule

Date	Principal	Interest	Total P+I
06/30/2018	-	-	-
06/30/2019	2,900,000.00	1,427,650.00	4,327,650.00
06/30/2020	3,025,000.00	1,301,100.00	4,326,100.00
06/30/2021	3,155,000.00	1,188,150.00	4,343,150.00
06/30/2022	3,310,000.00	1,050,300.00	4,360,300.00
06/30/2023	3,465,000.00	905,650.00	4,370,650.00
06/30/2024	3,530,000.00	797,800.00	4,327,800.00
06/30/2025	2,470,000.00	697,475.00	3,167,475.00
06/30/2026	1,460,000.00	617,400.00	2,077,400.00
06/30/2027	1,515,000.00	559,000.00	2,074,000.00
06/30/2028	1,580,000.00	498,400.00	2,078,400.00
06/30/2029	1,640,000.00	435,200.00	2,075,200.00
06/30/2030	1,705,000.00	369,600.00	2,074,600.00
06/30/2031	1,775,000.00	301,400.00	2,076,400.00
06/30/2032	1,845,000.00	230,400.00	2,075,400.00
06/30/2033	1,920,000.00	156,600.00	2,076,600.00
06/30/2034	1,995,000.00	79,800.00	2,074,800.00
Total	\$37,290,000.00	\$10,615,925.00	\$47,905,925.00

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2018

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2018	-	-	-
06/30/2019	320,000.00	143,625.00	463,625.00
06/30/2020	325,000.00	132,450.00	457,450.00
06/30/2021	340,000.00	117,500.00	457,500.00
06/30/2022	355,000.00	101,850.00	456,850.00
06/30/2023	375,000.00	84,100.00	459,100.00
06/30/2024	390,000.00	65,350.00	455,350.00
06/30/2025	415,000.00	45,850.00	460,850.00
06/30/2026	430,000.00	25,100.00	455,100.00
06/30/2027	90,000.00	3,600.00	93,600.00
Total	\$3,040,000.00	\$719,425.00	\$3,759,425.00

**Other Self-Supporting Debt Including Medical Center
Annual Principal and Interest Payments
(As of June 30, 2018)**

