

Annual Debt Review
For
Williamson County
Tennessee



June 30, 2019

Stephens Inc.
Investment Bankers

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2019)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/19</u>		<u>Outstanding Amount As of 06/30/18</u>	
Education Bonds and Notes:				
General School Bonds	\$180,656,000		\$181,946,000	
Rural School (County District) Bonds	\$321,835,000		\$312,540,000	
Rural School (County District) Notes	\$0		\$0	
Education Bonds and Notes Total	\$502,491,000	68.0%	\$494,486,000	74.2%
Public Works Bonds and Notes:				
Public Works Bonds	\$147,204,000		\$131,184,000	
Public Works Notes	\$10,000,000			
Public Works Bonds and Notes Total	\$157,204,000	21.3%	\$131,184,000	19.7%
Other Self-Supporting/Enterprise Debt:				
Hospital Bonds	\$76,185,000		\$37,290,000	
City/County Partnerships	\$2,720,000		\$3,040,000	
Other Self-Supporting/Enterprise Debt	\$78,905,000	10.7%	\$40,330,000	6.1%
Direct Debt of County	\$738,600,000	100.0%	\$666,000,000	100.0%
Less Other Self-Supporting/Enterprise Debt	\$78,905,000		\$40,330,000	
Net Direct Debt of the County	\$659,695,000		\$625,670,000	
Estimated Appraised Property Value	\$49,943,754,004		\$42,985,337,398	
Direct Net Debt/Property Ratio %	1.32%		1.46%	

Direct Debt of County
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$234,400,000	31.7%
Bonds Retired within 10 Years	\$453,900,000	61.5%
Bonds Retired within 15 Years	\$643,240,000	87.1%

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

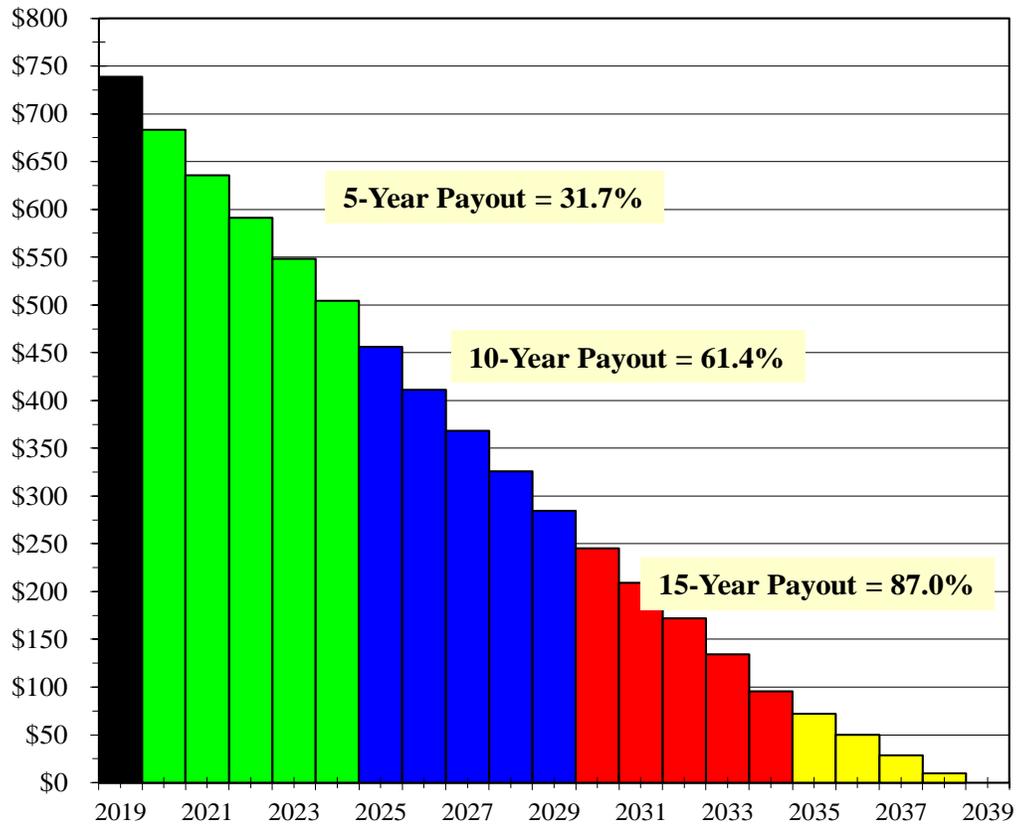
(As of June 30, 2019)

Total School Bonds and Notes	Amount	Final Maturity	Years to Maturity
Total School Bonds			
2009A General Obligation Bonds (School Portion)	430,000	2020	1.0
2009B General Obligation School Bonds (Taxable BABs)	1,100,000	2020	1.0
2010 General Obligation Refunding Bonds (School Portion)	10,575,000	2026	7.0
2010 General Obligation School Bonds (Taxable BABs)	14,150,000	2030	11.0
2012 General Obligation Refunding Bonds, Series 2012B	6,556,000	2025	6.0
2013 General Obligation Bonds (School Portion)	21,655,000	2034	15.0
2014 General Obligation Bonds (School Portion)	16,295,000	2034	15.0
2015A General Obligation School Bonds	16,470,000	2035	16.0
2015B General Obligation Bonds (School Portion)	5,820,000	2030	11.0
2016 General Obligation Refunding Bonds (School Portion)	5,295,000	2021	2.0
2016A General Obligation Refunding Bonds (School Portion)	10,450,000	2029	10.0
2016B General Obligation Bonds (School Portion)	2,610,000	2037	18.0
2017 General Obligation Refunding Bonds (School Portion)	45,000	2022	3.0
2017A General Obligation School Bonds - Taxable QECBs	5,020,000	2034	15.0
2017 General Obligation Pub. Imp. and Schools Bonds	31,375,000	2038	19.0
2018 General Obligation Pub. Imp. And School Bonds	13,055,000	2039	20.0
2019 General Obligation School Refunding Bonds	2,185,000	2039	20.0
	17,570,000	2034	15.0
Total School Bonds	\$180,656,000		
Total Rural School Bonds and Notes			
2009B County District School Bonds (Taxable BABs)	1,000,000	2020	1.000
2010 County District School Refunding Bonds	21,970,000	2026	7.000
2010 County District School Bonds (Taxable BABs)	15,800,000	2030	11.000
2012 County District School Refunding Bonds	5,280,000	2025	6.000
2013 County District School Bonds	16,300,000	2034	15.000
2014A County District School Bonds	14,100,000	2034	15.000
2014B County District School Refunding Bonds	9,075,000	2027	8.000
2015A County District School Bonds	12,155,000	2035	16.000
2015B County District School Bonds	3,430,000	2025	6.000
2016A County District School Refunding Bonds	23,355,000	2029	10.000
2016B County District School Bonds	13,295,000	2036	17.000
2016C County District School Bonds	29,815,000	2037	18.000
2017A County School Bonds - Taxable QECBs	4,580,000	2034	15.000
2017 County District School Bonds	74,530,000	2038	19.000
2018 County District School Bonds	40,805,000	2039	20.000
2018 County District School Bonds (Energy)	4,605,000	2039	20.000
2019 County District School Refunding Bonds	31,740,000	2034	15.000
Total Rural School Bonds	\$321,835,000		
Total School Bonds and Notes	\$502,491,000		

Total Public Works Bonds and Notes	Amount	Final Maturity	Years to Maturity
Total Public Works Bonds			
2009A General Obligation Bonds (Pub Works Portion)	920,000	2020	1.000
2010 General Obligation Refunding Bonds (Pub Works Portion)	7,040,000	2026	7.000
2010 General Obligation Refunding Bonds (Landfill Portion)	695,000	2026	7.000
2010 General Obligation Refunding Bonds (Sewer Portion)	450,000	2023	4.000
2012B General Obligation Refunding Bonds	2,387,000	2025	6.000
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	6.000
2013 General Obligation Bonds	25,985,000	2034	15.000
2014 General Obligation Bonds	11,295,000	2034	15.000
2015B General Obligation Bonds (Public Works Portion)	10,045,000	2030	11.000
2016 General Obligation Refunding Bonds (Public Works Portion)	3,775,000	2021	2.000
2016A General Obligation Refunding Bonds, Series 2016A	12,700,000	2029	10.000
2016B General Obligation Bonds	18,685,000	2037	18.000
2017 General Obligation Refunding Bonds	5,650,000	2022	3.000
2017 General Obligation Pub. Imp. and Schools Bonds (Public Works Portion)	18,855,000	2038	19.000
2018 General Obligation Pub. Imp. and School Bonds (Public Works Portion)	28,445,000	2039	20.000
2019 General Obligation Bond Anticipation Note	10,000,000	2019	-
Total Public Works Bonds and Notes Total	\$157,204,000		
Total Public Works Bonds and Notes	\$157,204,000		
Other Self-Supporting/Enterprise Fund Bonds			
Other Self-Supporting Bonds - Hospital			
2012A General Obligation Refunding Bonds (Hospital)	11,420,000	2025	6.000
2013 General Obligation Bonds (Hospital)	22,970,000	2034	15.000
2018 General Obligation Pub. Imp. and School Bonds (Hospital Portion)	41,795,000	2039	20.000
Total Self-Supporting Bonds - Hospital	\$76,185,000		
Other Self-Supporting Bonds - City/County Partnerships			
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,090,000	2026	7.000
2016A General Obligation Refunding Bonds (Spg Hill Rec Ctr)	630,000	2027	8.000
Total Self-Supporting Bonds - Partnerships	\$2,720,000		
Total Self-Supporting/Enterprise Fund Bonds	\$78,905,000		
TOTAL DIRECT DEBT	\$738,600,000		

Williamson County, Tennessee
Remaining Principal Report
(As of June 30, 2019)

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2019
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

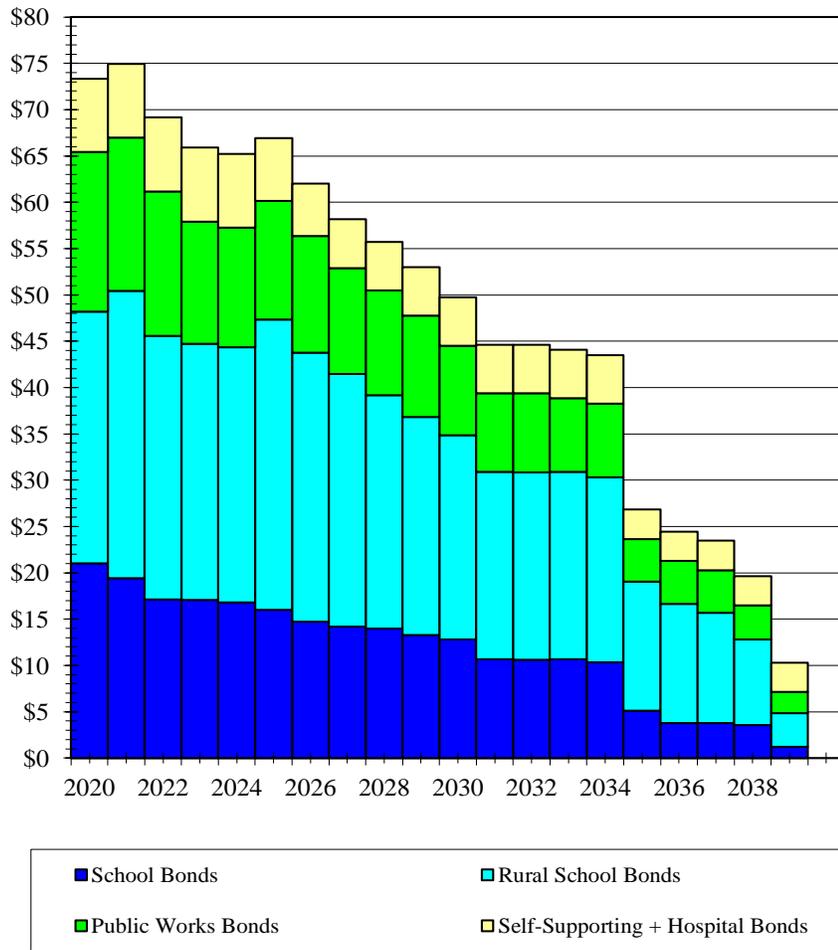
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019				
06/30/2020	45,005,000.00	29,060,356.80	(437,862.12)	73,627,494.68
06/30/2021	47,980,000.00	27,618,234.28	(415,467.14)	75,182,767.14
06/30/2022	44,260,000.00	25,501,699.28	(391,974.70)	69,369,724.58
06/30/2023	42,950,000.00	23,504,535.28	(365,820.24)	66,088,715.04
06/30/2024	44,205,000.00	21,505,092.28	(337,561.18)	65,372,531.10
06/30/2025	47,845,000.00	19,561,889.28	(306,369.12)	67,100,520.16
06/30/2026	44,925,000.00	17,522,723.78	(272,842.92)	62,174,880.86
06/30/2027	43,035,000.00	15,504,200.78	(237,153.62)	58,302,047.16
06/30/2028	42,395,000.00	13,608,700.78	(198,645.64)	55,805,055.14
06/30/2029	41,300,000.00	11,931,076.28	(158,674.64)	53,072,401.64
06/30/2030	39,510,000.00	10,379,607.52	(115,974.88)	49,773,632.64
06/30/2031	35,915,000.00	8,763,595.02	(71,464.90)	44,607,130.12
06/30/2032	37,230,000.00	7,417,982.52	(50,558.34)	44,597,424.18
06/30/2033	37,990,000.00	6,133,302.52	(28,968.54)	44,094,333.98
06/30/2034	38,695,000.00	4,795,468.76	(6,558.90)	43,483,909.86
06/30/2035	23,395,000.00	3,419,446.26	-	26,814,446.26
06/30/2036	21,845,000.00	2,597,973.76	-	24,442,973.76
06/30/2037	21,630,000.00	1,821,798.78	-	23,451,798.78
06/30/2038	18,600,000.00	1,054,687.50	-	19,654,687.50
06/30/2039	9,890,000.00	395,600.00	-	10,285,600.00
Total	\$728,600,000.00	\$252,097,971.46	(3,395,896.88)	\$977,302,074.58

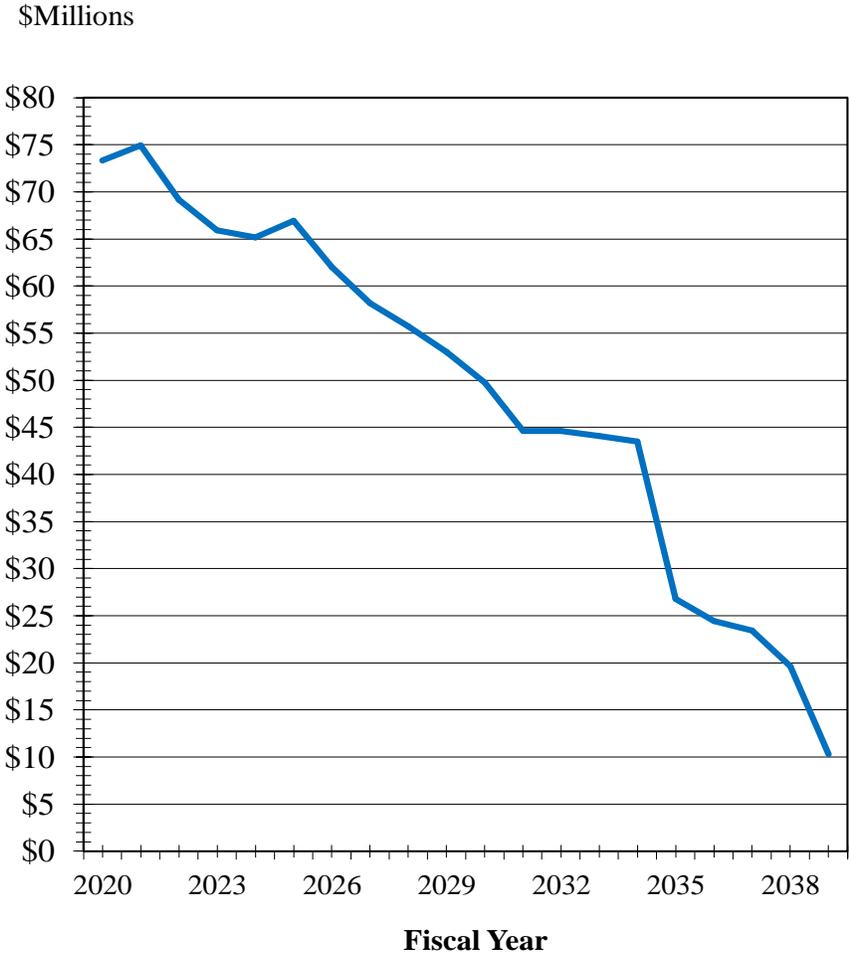
* Excludes \$10 million Bond Anticipate Note due in FY2020

Williamson County, Tennessee Annual Principal and Interest Payments (As of June 30, 2019)

\$Millions



Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2019)



WILLIAMSON COUNTY, TENNESSEE
Total Net Debt Service as of June 30, 2019
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

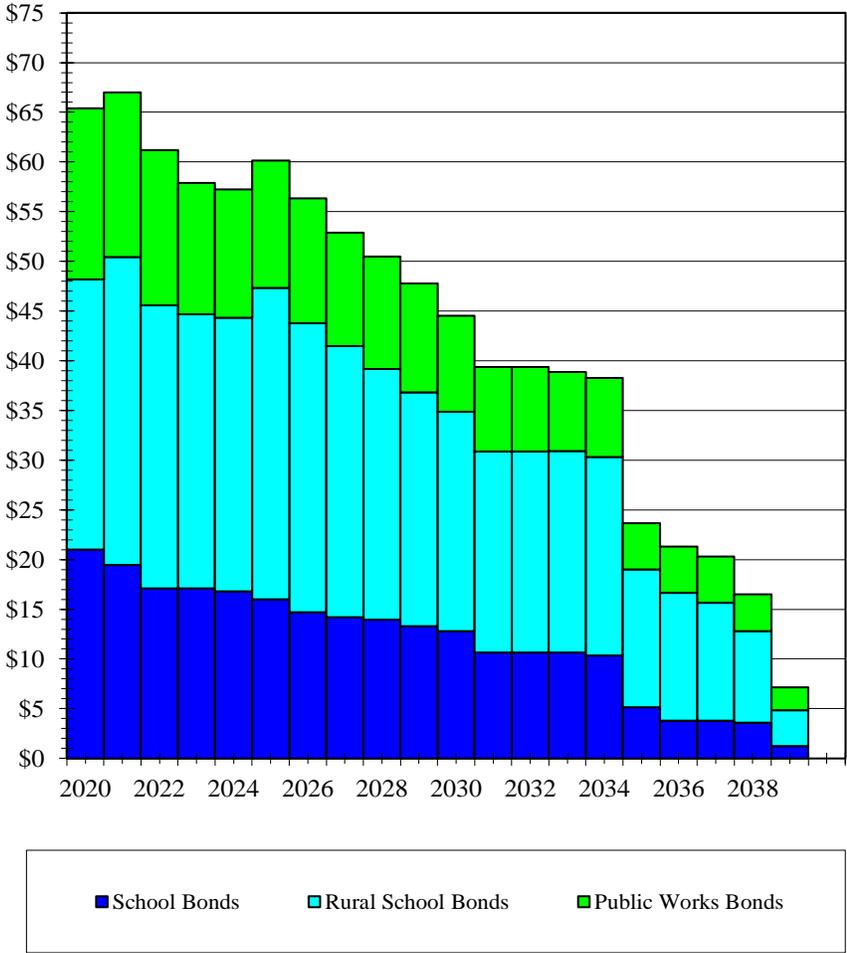
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019				
06/30/2020	40,365,000.00	25,760,644.30	(437,862.12)	65,687,782.18
06/30/2021	43,135,000.00	24,510,921.78	(415,467.14)	67,230,454.64
06/30/2022	39,175,000.00	22,615,386.78	(391,974.70)	61,398,412.08
06/30/2023	37,620,000.00	20,851,622.78	(365,820.24)	58,105,802.54
06/30/2024	38,720,000.00	19,053,279.78	(337,561.18)	57,435,718.60
06/30/2025	43,315,000.00	17,308,151.78	(306,369.12)	60,316,782.66
06/30/2026	41,310,000.00	15,452,061.28	(272,842.92)	56,489,218.36
06/30/2027	39,620,000.00	13,599,688.28	(237,153.62)	52,982,534.66
06/30/2028	38,910,000.00	11,858,888.28	(198,645.64)	50,570,242.64
06/30/2029	37,660,000.00	10,339,713.78	(158,674.64)	47,841,039.14
06/30/2030	35,705,000.00	8,953,845.02	(115,974.88)	44,542,870.14
06/30/2031	31,935,000.00	7,511,032.52	(71,464.90)	39,374,567.62
06/30/2032	33,070,000.00	6,346,670.02	(50,558.34)	39,366,111.68
06/30/2033	33,665,000.00	5,228,390.02	(28,968.54)	38,864,421.48
06/30/2034	34,200,000.00	4,063,556.26	(6,558.90)	38,256,997.36
06/30/2035	20,795,000.00	2,867,333.76	-	23,662,333.76
06/30/2036	19,140,000.00	2,149,861.26	-	21,289,861.26
06/30/2037	18,815,000.00	1,481,886.28	-	20,296,886.28
06/30/2038	15,680,000.00	820,337.50	-	16,500,337.50
06/30/2039	6,860,000.00	274,400.00	-	7,134,400.00
Total	\$649,695,000.00	\$221,047,671.46	(3,395,896.88)	\$867,346,774.58

* Excludes \$10 million Bond Anticipate Note due in FY2020

Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2019)

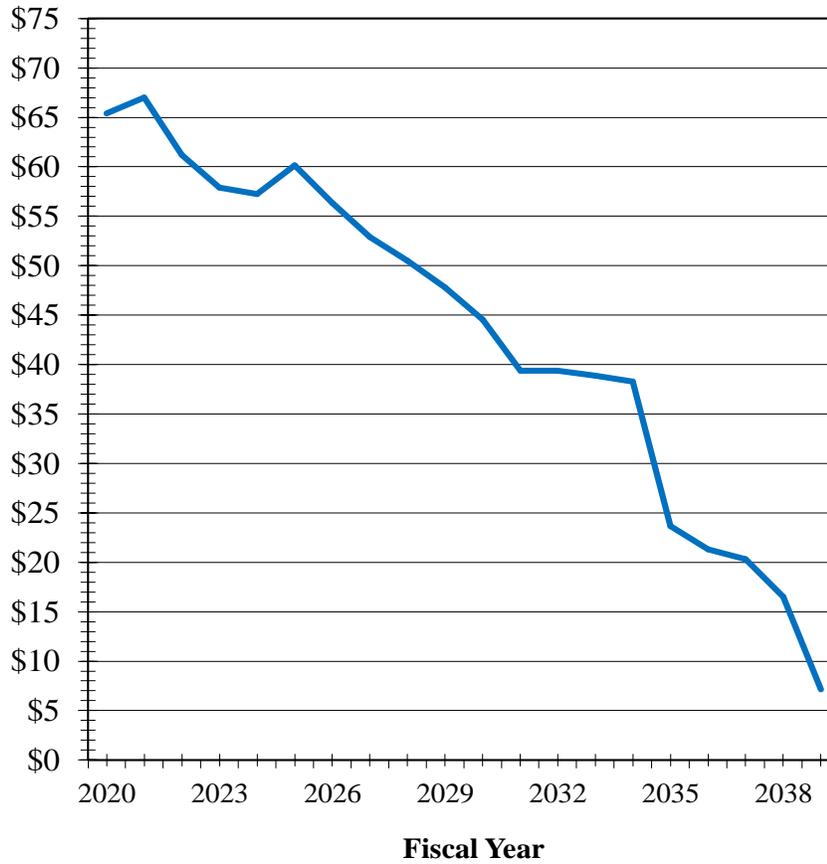
\$Millions



* Excludes \$10 million Bond Anticipate Note due in FY2020

Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2019)

\$Millions



* Excludes \$10 million Bond Anticipate Note due in FY2020

WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2019)

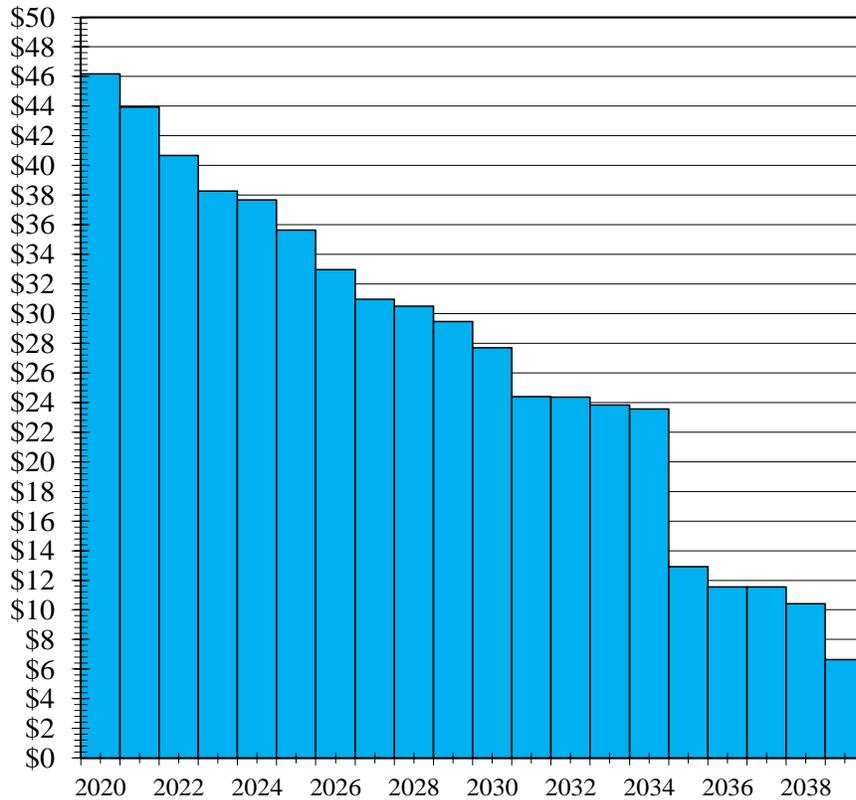
Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019				
06/30/2020	30,030,000.00	16,477,322.07	(325,416.76)	46,181,905.31
06/30/2021	28,855,000.00	15,399,046.76	(307,198.62)	43,946,848.14
06/30/2022	26,830,000.00	14,137,292.26	(288,334.62)	40,678,957.64
06/30/2023	25,595,000.00	12,952,958.26	(267,625.38)	38,280,332.88
06/30/2024	26,155,000.00	11,776,934.76	(245,408.84)	37,686,525.92
06/30/2025	25,200,000.00	10,653,347.76	(221,049.92)	35,632,297.84
06/30/2026	23,600,000.00	9,574,838.76	(194,873.36)	32,979,965.40
06/30/2027	22,600,000.00	8,519,170.76	(167,421.94)	30,951,748.82
06/30/2028	23,100,000.00	7,535,050.76	(137,413.36)	30,497,637.40
06/30/2029	23,000,000.00	6,568,368.76	(106,203.28)	29,462,165.48
06/30/2030	22,095,000.00	5,692,613.76	(72,931.96)	27,714,681.80
06/30/2031	19,610,000.00	4,808,276.26	(38,260.36)	24,380,015.90
06/30/2032	20,360,000.00	4,035,163.76	(27,328.84)	24,367,834.92
06/30/2033	20,545,000.00	3,293,193.76	(16,124.00)	23,822,069.76
06/30/2034	21,020,000.00	2,536,406.26	(4,509.24)	23,551,897.02
06/30/2035	11,155,000.00	1,757,771.26	-	12,912,771.26
06/30/2036	10,205,000.00	1,353,186.26	-	11,558,186.26
06/30/2037	10,585,000.00	979,042.52	-	11,564,042.52
06/30/2038	9,825,000.00	604,737.50	-	10,429,737.50
06/30/2039	6,400,000.00	256,000.00	-	6,656,000.00
Total	\$406,765,000.00	\$138,910,722.25	(2,420,100.48)	\$543,255,621.77

* Excludes \$10 million Bond Anticipate Note due in FY2020

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2019)

\$Millions



* Excludes \$10 million Bond Anticipate Note due in FY2020

WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2019)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019	-	-	-	-
06/30/2020	25,390,000.00	13,177,609.57	(325,416.76)	38,242,192.81
06/30/2021	24,010,000.00	12,291,734.26	(307,198.62)	35,994,535.64
06/30/2022	21,745,000.00	11,250,979.76	(288,334.62)	32,707,645.14
06/30/2023	20,265,000.00	10,300,045.76	(267,625.38)	30,297,420.38
06/30/2024	20,670,000.00	9,325,122.26	(245,408.84)	29,749,713.42
06/30/2025	20,670,000.00	8,399,610.26	(221,049.92)	28,848,560.34
06/30/2026	19,985,000.00	7,504,176.26	(194,873.36)	27,294,302.90
06/30/2027	19,185,000.00	6,614,658.26	(167,421.94)	25,632,236.32
06/30/2028	19,615,000.00	5,785,238.26	(137,413.36)	25,262,824.90
06/30/2029	19,360,000.00	4,977,006.26	(106,203.28)	24,230,802.98
06/30/2030	18,290,000.00	4,266,851.26	(72,931.96)	22,483,919.30
06/30/2031	15,630,000.00	3,555,713.76	(38,260.36)	19,147,453.40
06/30/2032	16,200,000.00	2,963,851.26	(27,328.84)	19,136,522.42
06/30/2033	16,220,000.00	2,388,281.26	(16,124.00)	18,592,157.26
06/30/2034	16,525,000.00	1,804,493.76	(4,509.24)	18,324,984.52
06/30/2035	8,555,000.00	1,205,658.76	-	9,760,658.76
06/30/2036	7,500,000.00	905,073.76	-	8,405,073.76
06/30/2037	7,770,000.00	639,130.02	-	8,409,130.02
06/30/2038	6,905,000.00	370,387.50	-	7,275,387.50
06/30/2039	3,370,000.00	134,800.00	-	3,504,800.00
Total	\$327,860,000.00	\$107,860,422.25	(2,420,100.48)	\$433,300,321.77

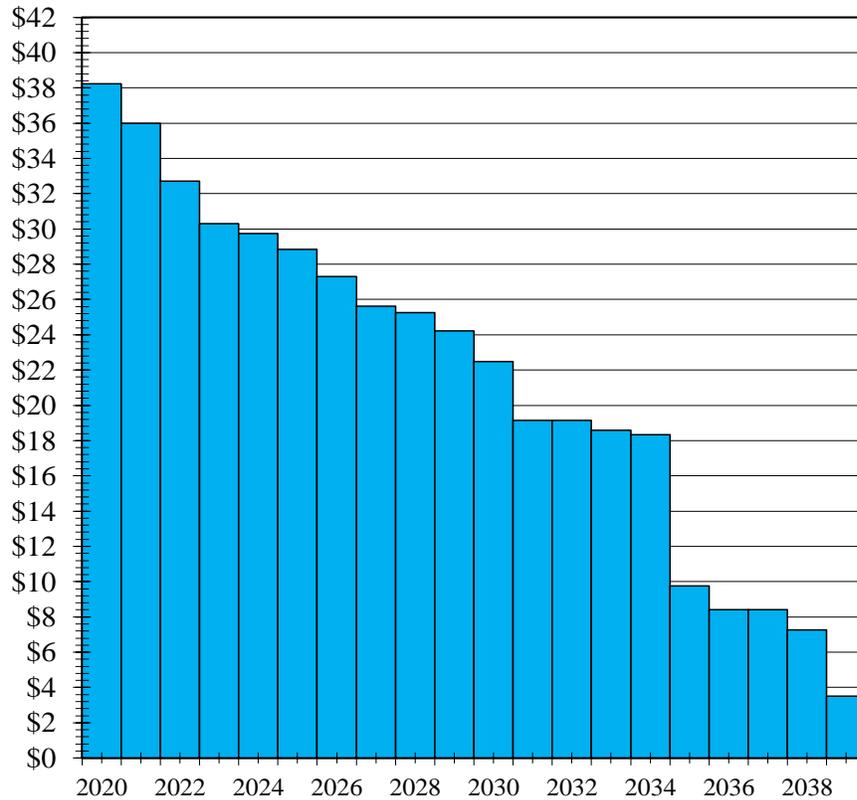
* Excludes \$10 million Bond Anticipate Note due in FY2020

General Debt Service Fund

Net Annual Principal and Interest Payments

Includes High Schools and Public Works
(As of June 30, 2019)

\$Millions



* Excludes \$10 million Bond Anticipate Note due in FY2020

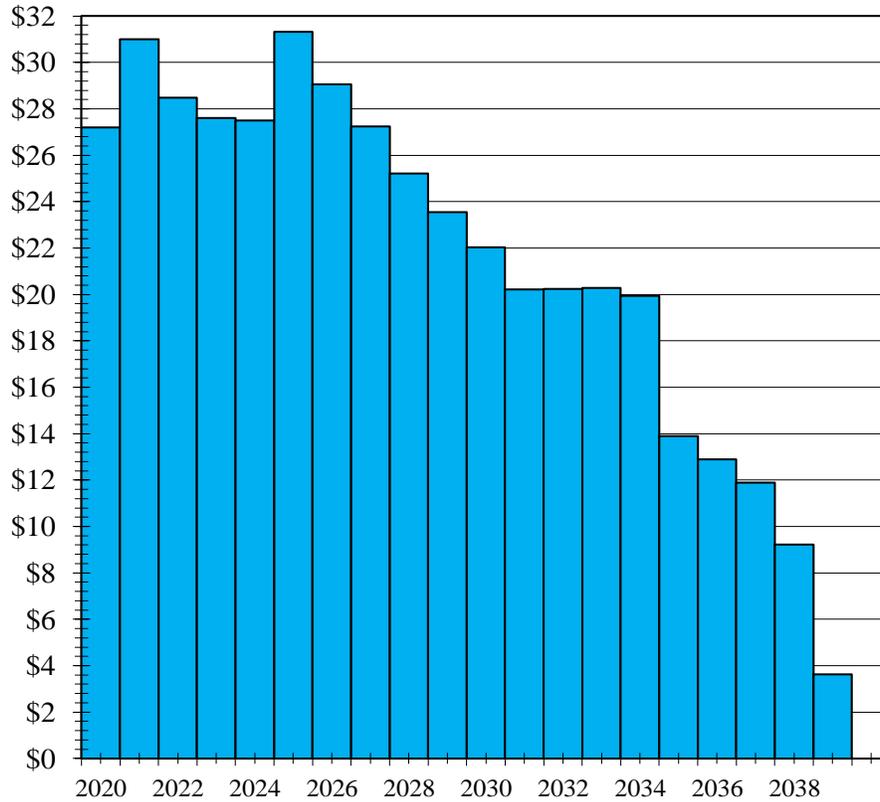
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2019)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019	-	-	-	-
06/30/2020	14,975,000.00	12,583,034.73	(112,445.36)	27,445,589.37
06/30/2021	19,125,000.00	12,219,187.52	(108,268.52)	31,235,919.00
06/30/2022	17,430,000.00	11,364,407.02	(103,640.08)	28,690,766.94
06/30/2023	17,355,000.00	10,551,577.02	(98,194.86)	27,808,382.16
06/30/2024	18,050,000.00	9,728,157.52	(92,152.34)	27,686,005.18
06/30/2025	22,645,000.00	8,908,541.52	(85,319.20)	31,468,222.32
06/30/2026	21,325,000.00	7,947,885.02	(77,969.56)	29,194,915.46
06/30/2027	20,435,000.00	6,985,030.02	(69,731.68)	27,350,298.34
06/30/2028	19,295,000.00	6,073,650.02	(61,232.28)	25,307,417.74
06/30/2029	18,300,000.00	5,362,707.52	(52,471.36)	23,610,236.16
06/30/2030	17,415,000.00	4,686,993.76	(43,042.92)	22,058,950.84
06/30/2031	16,305,000.00	3,955,318.76	(33,204.54)	20,227,114.22
06/30/2032	16,870,000.00	3,382,818.76	(23,229.50)	20,229,589.26
06/30/2033	17,445,000.00	2,840,108.76	(12,844.54)	20,272,264.22
06/30/2034	17,675,000.00	2,259,062.50	(2,049.66)	19,932,012.84
06/30/2035	12,240,000.00	1,661,675.00	-	13,901,675.00
06/30/2036	11,640,000.00	1,244,787.50	-	12,884,787.50
06/30/2037	11,045,000.00	842,756.26	-	11,887,756.26
06/30/2038	8,775,000.00	449,950.00	-	9,224,950.00
06/30/2039	3,490,000.00	139,600.00	-	3,629,600.00
Total	\$321,835,000.00	\$113,187,249.21	(975,796.40)	\$434,046,452.81

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2019)

\$Millions

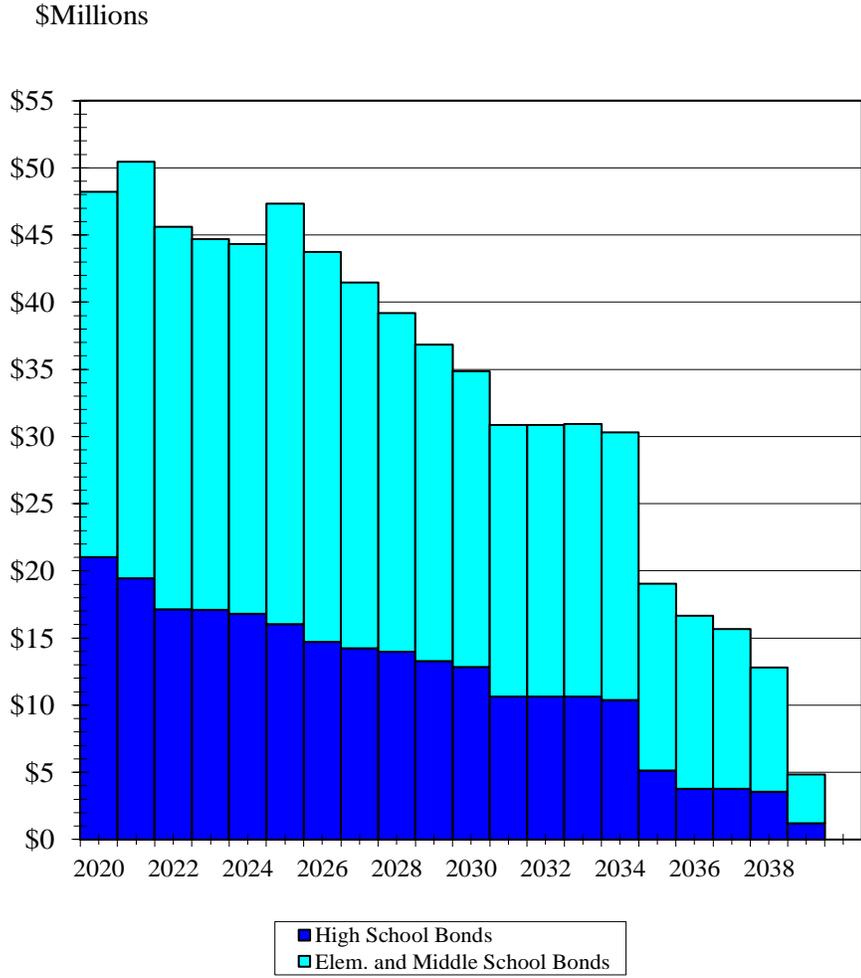


WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2019
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019	-	-	-	-
06/30/2020	29,215,000.00	19,693,734.30	(437,862.12)	48,470,872.18
06/30/2021	32,155,000.00	18,933,161.78	(415,467.14)	50,672,694.64
06/30/2022	28,705,000.00	17,502,651.78	(391,974.70)	45,815,677.08
06/30/2023	29,085,000.00	16,177,737.78	(365,820.24)	44,896,917.54
06/30/2024	30,036,000.00	14,803,544.78	(337,561.18)	44,501,983.60
06/30/2025	34,325,000.00	13,473,036.78	(306,369.12)	47,491,667.66
06/30/2026	32,135,000.00	12,029,846.28	(272,842.92)	43,892,003.36
06/30/2027	31,205,000.00	10,595,673.28	(237,153.62)	41,563,519.66
06/30/2028	30,255,000.00	9,221,298.28	(198,645.64)	39,277,652.64
06/30/2029	29,010,000.00	8,046,698.78	(158,674.64)	36,898,024.14
06/30/2030	28,020,000.00	6,975,130.02	(115,974.88)	34,879,155.14
06/30/2031	25,110,000.00	5,831,742.52	(71,464.90)	30,870,277.62
06/30/2032	25,980,000.00	4,928,355.02	(50,558.34)	30,857,796.68
06/30/2033	26,880,000.00	4,064,775.02	(28,968.54)	30,915,806.48
06/30/2034	27,160,000.00	3,147,841.26	(6,558.90)	30,301,282.36
06/30/2035	16,810,000.00	2,210,501.26	-	19,020,501.26
06/30/2036	15,020,000.00	1,636,978.76	-	16,656,978.76
06/30/2037	14,540,000.00	1,119,272.52	-	15,659,272.52
06/30/2038	12,185,000.00	608,937.50	-	12,793,937.50
06/30/2039	4,660,000.00	186,400.00	-	4,846,400.00
Total	\$502,491,000.00	\$171,187,317.70	(3,395,896.88)	\$670,282,420.82

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2019)



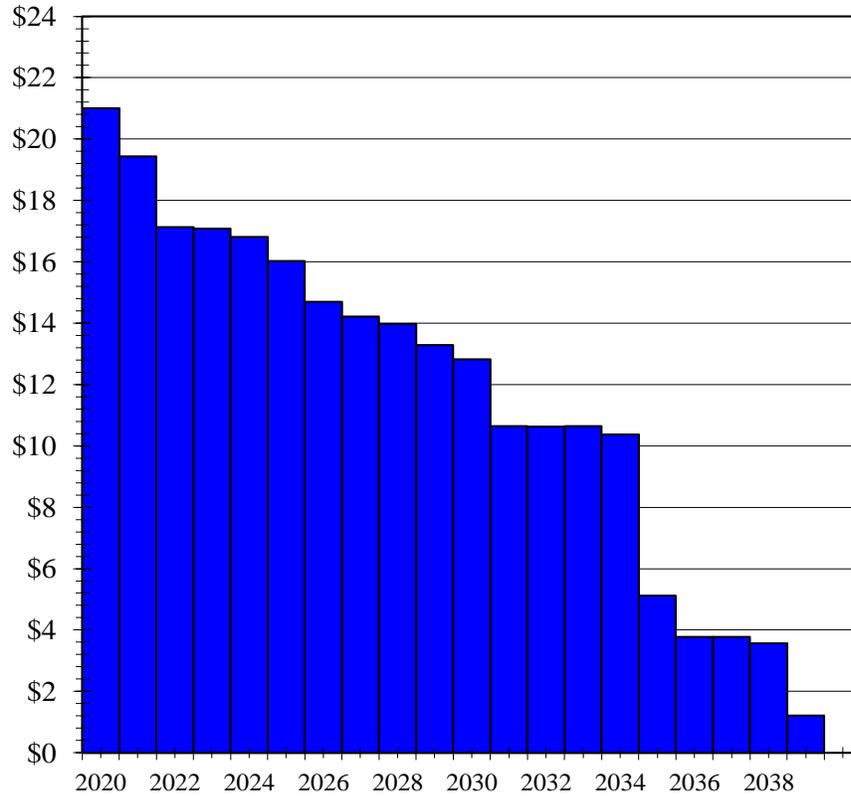
WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2019
(High School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019	-	-	-	-
06/30/2020	14,240,000.00	7,110,699.57	(325,416.76)	21,025,282.81
06/30/2021	13,030,000.00	6,713,974.26	(307,198.62)	19,436,775.64
06/30/2022	11,275,000.00	6,138,244.76	(288,334.62)	17,124,910.14
06/30/2023	11,730,000.00	5,626,160.76	(267,625.38)	17,088,535.38
06/30/2024	11,986,000.00	5,075,387.26	(245,408.84)	16,815,978.42
06/30/2025	11,680,000.00	4,564,495.26	(221,049.92)	16,023,445.34
06/30/2026	10,810,000.00	4,081,961.26	(194,873.36)	14,697,087.90
06/30/2027	10,770,000.00	3,610,643.26	(167,421.94)	14,213,221.32
06/30/2028	10,960,000.00	3,147,648.26	(137,413.36)	13,970,234.90
06/30/2029	10,710,000.00	2,683,991.26	(106,203.28)	13,287,787.98
06/30/2030	10,605,000.00	2,288,136.26	(72,931.96)	12,820,204.30
06/30/2031	8,805,000.00	1,876,423.76	(38,260.36)	10,643,163.40
06/30/2032	9,110,000.00	1,545,536.26	(27,328.84)	10,628,207.42
06/30/2033	9,435,000.00	1,224,666.26	(16,124.00)	10,643,542.26
06/30/2034	9,485,000.00	888,778.76	(4,509.24)	10,369,269.52
06/30/2035	4,570,000.00	548,826.26	-	5,118,826.26
06/30/2036	3,380,000.00	392,191.26	-	3,772,191.26
06/30/2037	3,495,000.00	276,516.26	-	3,771,516.26
06/30/2038	3,410,000.00	158,987.50	-	3,568,987.50
06/30/2039	1,170,000.00	46,800.00	-	1,216,800.00
Total	\$180,656,000.00	\$58,000,068.49	(2,420,100.48)	\$236,235,968.01

**Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2019)**

\$Millions



Williamson County, Tennessee

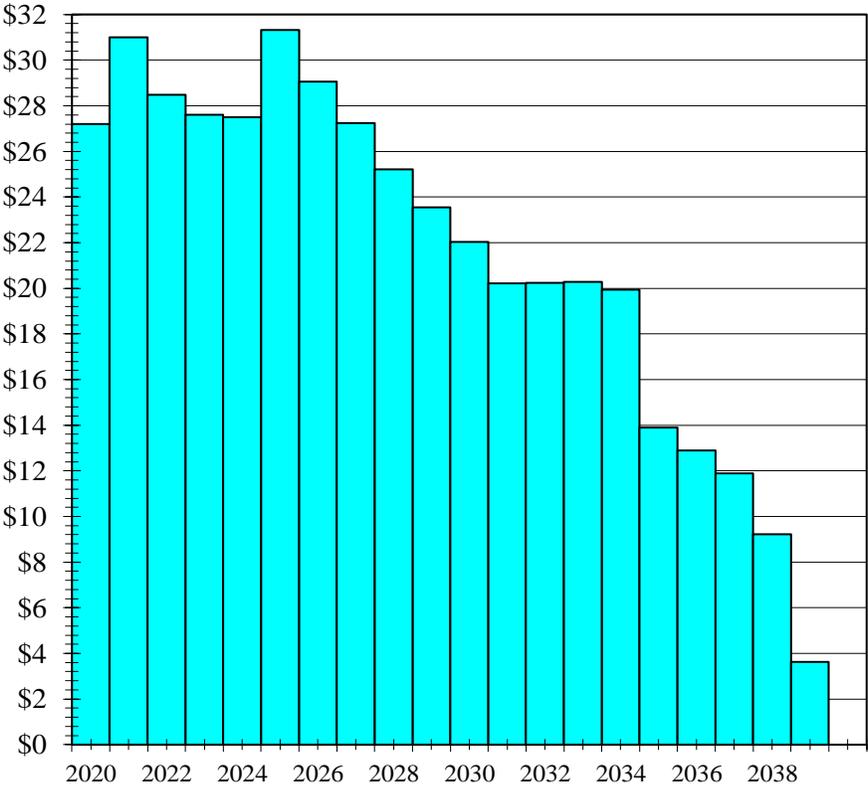
WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2019
(Elementary and Middle School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2019	-	-	-	-
06/30/2020	14,975,000.00	12,583,034.73	(112,445.36)	27,445,589.37
06/30/2021	19,125,000.00	12,219,187.52	(108,268.52)	31,235,919.00
06/30/2022	17,430,000.00	11,364,407.02	(103,640.08)	28,690,766.94
06/30/2023	17,355,000.00	10,551,577.02	(98,194.86)	27,808,382.16
06/30/2024	18,050,000.00	9,728,157.52	(92,152.34)	27,686,005.18
06/30/2025	22,645,000.00	8,908,541.52	(85,319.20)	31,468,222.32
06/30/2026	21,325,000.00	7,947,885.02	(77,969.56)	29,194,915.46
06/30/2027	20,435,000.00	6,985,030.02	(69,731.68)	27,350,298.34
06/30/2028	19,295,000.00	6,073,650.02	(61,232.28)	25,307,417.74
06/30/2029	18,300,000.00	5,362,707.52	(52,471.36)	23,610,236.16
06/30/2030	17,415,000.00	4,686,993.76	(43,042.92)	22,058,950.84
06/30/2031	16,305,000.00	3,955,318.76	(33,204.54)	20,227,114.22
06/30/2032	16,870,000.00	3,382,818.76	(23,229.50)	20,229,589.26
06/30/2033	17,445,000.00	2,840,108.76	(12,844.54)	20,272,264.22
06/30/2034	17,675,000.00	2,259,062.50	(2,049.66)	19,932,012.84
06/30/2035	12,240,000.00	1,661,675.00	-	13,901,675.00
06/30/2036	11,640,000.00	1,244,787.50	-	12,884,787.50
06/30/2037	11,045,000.00	842,756.26	-	11,887,756.26
06/30/2038	8,775,000.00	449,950.00	-	9,224,950.00
06/30/2039	3,490,000.00	139,600.00	-	3,629,600.00
Total	\$321,835,000.00	\$113,187,249.21	(975,796.40)	\$434,046,452.81

Total Rural School Education Debt Service
(Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2019)

\$Millions



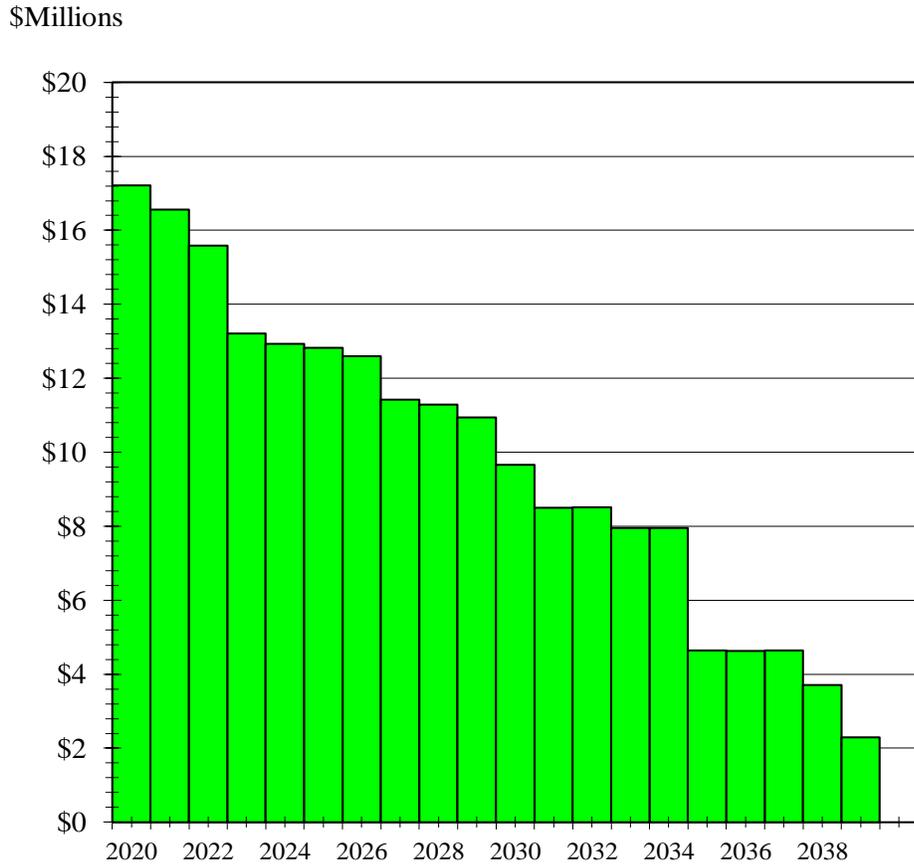
WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2019

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2019	-	-	-
06/30/2020	11,150,000.00	6,066,910.00	17,216,910.00
06/30/2021	10,980,000.00	5,577,760.00	16,557,760.00
06/30/2022	10,470,000.00	5,112,735.00	15,582,735.00
06/30/2023	8,535,000.00	4,673,885.00	13,208,885.00
06/30/2024	8,684,000.00	4,249,735.00	12,933,735.00
06/30/2025	8,990,000.00	3,835,115.00	12,825,115.00
06/30/2026	9,175,000.00	3,422,215.00	12,597,215.00
06/30/2027	8,415,000.00	3,004,015.00	11,419,015.00
06/30/2028	8,655,000.00	2,637,590.00	11,292,590.00
06/30/2029	8,650,000.00	2,293,015.00	10,943,015.00
06/30/2030	7,685,000.00	1,978,715.00	9,663,715.00
06/30/2031	6,825,000.00	1,679,290.00	8,504,290.00
06/30/2032	7,090,000.00	1,418,315.00	8,508,315.00
06/30/2033	6,785,000.00	1,163,615.00	7,948,615.00
06/30/2034	7,040,000.00	915,715.00	7,955,715.00
06/30/2035	3,985,000.00	656,832.50	4,641,832.50
06/30/2036	4,120,000.00	512,882.50	4,632,882.50
06/30/2037	4,275,000.00	362,613.76	4,637,613.76
06/30/2038	3,495,000.00	211,400.00	3,706,400.00
06/30/2039	2,200,000.00	88,000.00	2,288,000.00
Total	\$147,204,000.00	\$49,860,353.76	\$197,064,353.76

* Excludes \$10 million Bond Anticipate Note due in FY2020

Total Public Works Debt Service
Annual Principal and Interest Payments
(As of June 30, 2019)



* Excludes \$10 million Bond Anticipate Note due in FY2020

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service
 (June 30, 2019)

Debt Service Schedule

Date	Principal	Interest	Total P+I
06/30/2019	-	-	-
06/30/2020	4,315,000.00	3,167,262.50	7,482,262.50
06/30/2021	4,505,000.00	2,989,812.50	7,494,812.50
06/30/2022	4,730,000.00	2,784,462.50	7,514,462.50
06/30/2023	4,955,000.00	2,568,812.50	7,523,812.50
06/30/2024	5,095,000.00	2,386,462.50	7,481,462.50
06/30/2025	4,115,000.00	2,207,887.50	6,322,887.50
06/30/2026	3,185,000.00	2,045,562.50	5,230,562.50
06/30/2027	3,325,000.00	1,900,912.50	5,225,912.50
06/30/2028	3,485,000.00	1,749,812.50	5,234,812.50
06/30/2029	3,640,000.00	1,591,362.50	5,231,362.50
06/30/2030	3,805,000.00	1,425,762.50	5,230,762.50
06/30/2031	3,980,000.00	1,252,562.50	5,232,562.50
06/30/2032	4,160,000.00	1,071,312.50	5,231,312.50
06/30/2033	4,325,000.00	904,912.50	5,229,912.50
06/30/2034	4,495,000.00	731,912.50	5,226,912.50
06/30/2035	2,600,000.00	552,112.50	3,152,112.50
06/30/2036	2,705,000.00	448,112.50	3,153,112.50
06/30/2037	2,815,000.00	339,912.50	3,154,912.50
06/30/2038	2,920,000.00	234,350.00	3,154,350.00
06/30/2039	3,030,000.00	121,200.00	3,151,200.00
Total	\$76,185,000.00	\$30,118,950.00	\$106,659,500.00

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2019

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2019	-	-	-
06/30/2020	325,000.00	132,450.00	457,450.00
06/30/2021	340,000.00	117,500.00	457,500.00
06/30/2022	355,000.00	101,850.00	456,850.00
06/30/2023	375,000.00	84,100.00	459,100.00
06/30/2024	390,000.00	65,350.00	455,350.00
06/30/2025	415,000.00	45,850.00	460,850.00
06/30/2026	430,000.00	25,100.00	455,100.00
06/30/2027	90,000.00	3,600.00	93,600.00
Total	\$2,720,000.00	\$575,800.00	\$3,295,800.00

Other Self-Supporting Debt Including Medical Center Annual Principal and Interest Payments (As of June 30, 2019)

