



Williamson County, Tennessee Annual Debt Review June 30, 2012

Debt Review Summary

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2012)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/12</u>		<u>Outstanding Amount As of 06/30/11</u>	
Education Bonds and Notes:				
General School Bonds	\$142,269,375		\$146,516,733	
Rural School (County District) Bonds	\$210,930,000		\$218,925,000	
Education Bonds and Notes Total	\$353,199,375	72.6%	\$365,441,733	71.6%
Public Works Bonds and Notes:				
Public Works Bonds	\$107,124,625		\$115,636,840	
Public Works Bonds and Notes Total	\$107,124,625	22.0%	\$115,636,840	22.6%
Other Self-Supporting/Enterprise Debt:				
Hospital Bonds	\$21,360,000		\$24,530,000	
City/County Partnerships	\$4,860,000		\$5,108,427	
Other Self-Supporting/Enterprise Debt:	\$26,220,000	5.4%	\$29,638,427	5.8%
Direct Debt of County	\$486,544,000	100.0%	\$510,717,000	100.0%
Less Other Self-Supporting/Enterprise Debt:	\$26,220,000		\$29,638,427	
Net Direct Debt of the County	\$460,324,000		\$481,078,573	
Estimated Appraised Property Value	\$29,008,009,588		\$27,949,155,471	
Direct Net Debt/Property Ratio %	1.59%		1.72%	

Direct Debt of County
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$175,039,000	36.0%
Bonds Retired within 10 Years	\$332,069,000	68.3%
Bonds Retired within 15 Years	\$435,494,000	89.5%

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

(As of June 30, 2012)

Total School Bonds and Notes	Amount	Final Maturity
Total School Bonds		
1998 School Refunding Bonds	5,895,000	2014
1998 Variable Rate (School Portion) Loan	1,209,375	2018
2002 General Obligation Pub. Imp. Refunding Bonds (School Portion)	17,095,000	2020
2003 General Obligation School Bonds	2,930,000	2023
2004 General Obligation Refunding Bonds (School Portion)	820,000	2018
2004A General Obligation Bonds (School Portion)	860,000	2014
2004A General Obligation Refunding Bonds (School Portion)	21,515,000	2021
2004B General Obligation Bonds (School Portion)	5,190,000	2025
2006 General Obligation Bonds (School Portion)	1,020,000	2016
2006 General Obligation Refunding Bonds (School Portion)	145,000	2022
2007 General Obligation Bonds (School Portion)	3,445,000	2027
2008 General Obligation Bonds (School Portion)	7,005,000	2028
2009A General Obligation Bonds (School Portion)	7,980,000	2029
2009B General Obligation School Bonds (Taxable BABs)	24,700,000	2034
2010 General Obligation Refunding Bonds (School Portion)	18,250,000	2026
2010 General Obligation School Bonds (Taxable BABs)	17,850,000	2030
2010A General Obligation Refunding Bonds (School Portion)	2,330,000	2019
2012A General Obligation School Bond Anticipation Note	4,030,000	2013
Total School Bonds	\$142,269,375	
 Total Rural School Bonds		
1998 Rural School Refunding Bonds	3,770,000	2014
2002 Rural School Refunding Bonds	9,465,000	2020
2003 Rural School Bonds	1,065,000	2023
2004 Rural School Refunding Bonds	7,585,000	2018
2004A Rural School Bonds	890,000	2014
2004B Rural School Bonds	6,175,000	2025
2006 Rural School Bonds	3,970,000	2016
2007 County District School Bonds	25,285,000	2027
2008 County District School Bonds	18,550,000	2028
2009A County District School Bonds	22,910,000	2029
2009B County District School Bonds (Taxable BABs)	39,000,000	2034
2010 County District School Refunding Bonds	38,820,000	2026
2010 County District School Bonds (Taxable BABs)	17,900,000	2030
2010A County District School Refunding Bonds	12,855,000	2019
2012A County District School Bond Anticipation Notes	2,690,000	2013
Total Rural School Bonds	\$210,930,000	
Total School Bonds and Notes	\$353,199,375	

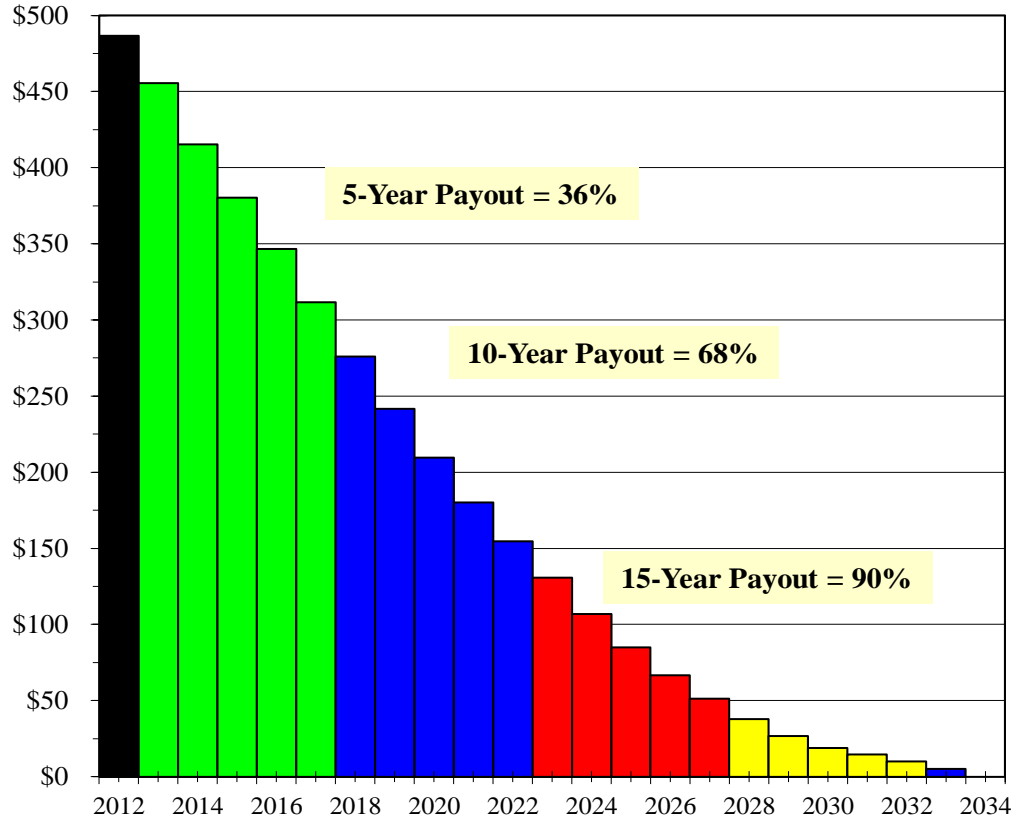
Total Public Works Bonds and Notes	Amount	Final Maturity
Total Public Works Bonds		
1998 Public Works Refunding Bonds	2,235,000	2014
1998 Variable Rate Public Imp. Loan	2,399,625	2018
2002 General Obligation Pub. Imp. Refunding Bonds (Public Works Portion)	7,565,000	2020
2002 Variable Rate Public Imp. Loan	2,578,000	2023
2004 General Obligation Refunding Bonds (Public Works Portion)	3,045,000	2018
2004A General Obligation Bonds (Public Works Portion)	110,000	2014
2004A General Obligation Refunding Bonds (Public Works Portion)	14,505,000	2021
2004A General Obligation Refunding Bonds (Landfill Portion)	865,000	2021
2004B General Obligation Bonds (Public Works Portion)	295,000	2025
2004B General Obligation Bonds (Sewer Portion)	515,000	2025
2004 Public Works Variable Loan	1,187,000	2020
2006 General Obligation Bonds (Pub Works Portion)	2,490,000	2016
2006 General Obligation Bonds (Landfill Portion)	275,000	2016
2006 General Obligation Ref Bonds (Pub Works Portion)	3,725,000	2022
2006 General Obligation Ref Bonds (Landfill Portion)	440,000	2022
2006 General Obligation Ref Bonds (Hosp Project Portion)	12,445,000	2022
2007 General Obligation Bonds (Pub Works Portion)	1,840,000	2027
2008 General Obligation Bonds (Pub Works Portion)	3,395,000	2028
2009A General Obligation Bonds (Pub Works Portion)	16,970,000	2029
2010 General Obligation Refunding Bonds (Pub Works Portion)	9,900,000	2026
2010 General Obligation Refunding Bonds (Landfill Portion)	950,000	2026
2010 General Obligation Refunding Bonds (Sewer Portion)	855,000	2023
2010A General Obligation Refunding Bonds	18,540,000	2019
Total Public Works Bonds Total	\$107,124,625	
Total Public Works Bonds and Notes	\$107,124,625	
Other Self-Supporting/Enterprise Fund Bonds		
Other Self-Supporting Bonds - Hospital		
2004A Hospital Revenue and Tax Bonds	1,430,000	2015
2004B Hospital Revenue and Tax Bonds	2,150,000	2016
2012 General Obligation Refunding Bonds (Hospital)	17,780,000	2025
Total Self-Supporting Bonds - Hospital	\$21,360,000	
Other Self-Supporting Bonds - City/County Partnerships		
2006 General Obligation Bonds (Spg Hill Rec Ctr)	825,000	2016
2007 General Obligation Bonds (Spg Hill Rec Ctr)	1,180,000	2027
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,855,000	2026
Total Self-Supporting Bonds - Partnerships	4,860,000	
Total Self-Supporting/Enterprise Fund Bonds	\$26,220,000	
TOTAL DIRECT DEBT	\$486,544,000	

Williamson County, Tennessee

Remaining Principal Report

(As of June 30, 2012)

\$Millions



Bond Anticipation Notes included in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2012
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

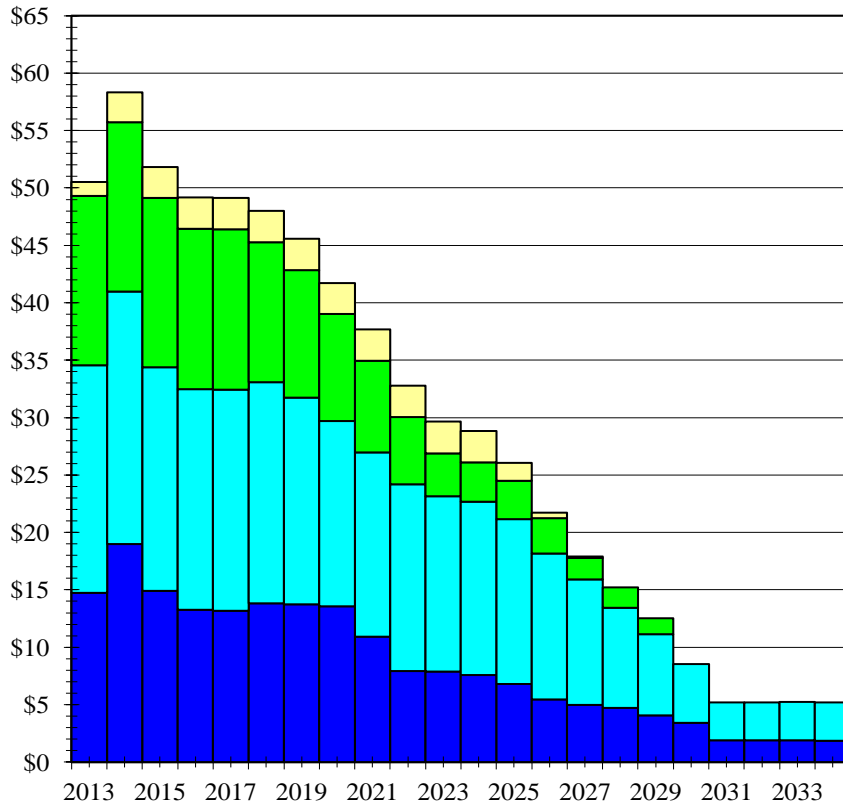
Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	31,014,000.00	21,123,886.34	(1,631,400.72)	50,506,485.62
06/30/2014	40,121,000.00	19,816,956.81	(1,628,434.48)	58,309,522.33
06/30/2015	35,042,000.00	18,384,902.64	(1,621,242.00)	51,805,660.64
06/30/2016	33,759,000.00	17,026,834.04	(1,612,448.24)	49,173,385.80
06/30/2017	35,103,000.00	15,619,424.74	(1,592,375.74)	49,130,049.00
06/30/2018	35,399,000.00	14,172,689.64	(1,570,028.22)	48,001,661.42
06/30/2019	34,480,000.00	12,647,243.84	(1,536,301.36)	45,590,942.48
06/30/2020	32,048,000.00	11,173,722.24	(1,492,297.60)	41,729,424.64
06/30/2021	29,367,000.00	9,737,879.84	(1,441,022.60)	37,663,857.24
06/30/2022	25,736,000.00	8,409,776.62	(1,368,773.84)	32,777,002.78
06/30/2023	23,690,000.00	7,233,743.76	(1,283,457.84)	29,640,285.92
06/30/2024	23,825,000.00	6,200,128.78	(1,194,172.84)	28,830,955.94
06/30/2025	21,980,000.00	5,165,591.26	(1,100,399.10)	26,045,192.16
06/30/2026	18,510,000.00	4,201,040.00	(1,000,869.60)	21,710,170.40
06/30/2027	15,420,000.00	3,355,480.00	(891,232.98)	17,884,247.02
06/30/2028	13,350,000.00	2,657,125.00	(774,261.24)	15,232,863.76
06/30/2029	11,160,000.00	2,030,750.00	(650,702.48)	12,540,047.52
06/30/2030	7,570,000.00	1,484,875.00	(519,706.24)	8,535,168.76
06/30/2031	4,480,000.00	1,090,775.00	(381,771.24)	5,189,003.76
06/30/2032	4,640,000.00	833,175.00	(291,611.24)	5,181,563.76
06/30/2033	4,850,000.00	566,375.00	(198,231.24)	5,218,143.76
06/30/2034	5,000,000.00	287,500.00	(100,625.00)	5,186,875.00
Total	\$486,544,000.00	\$183,219,875.55	(23,881,365.84)	\$645,882,509.71

Williamson County, Tennessee

Annual Principal and Interest Payments

(As of June 30, 2012)

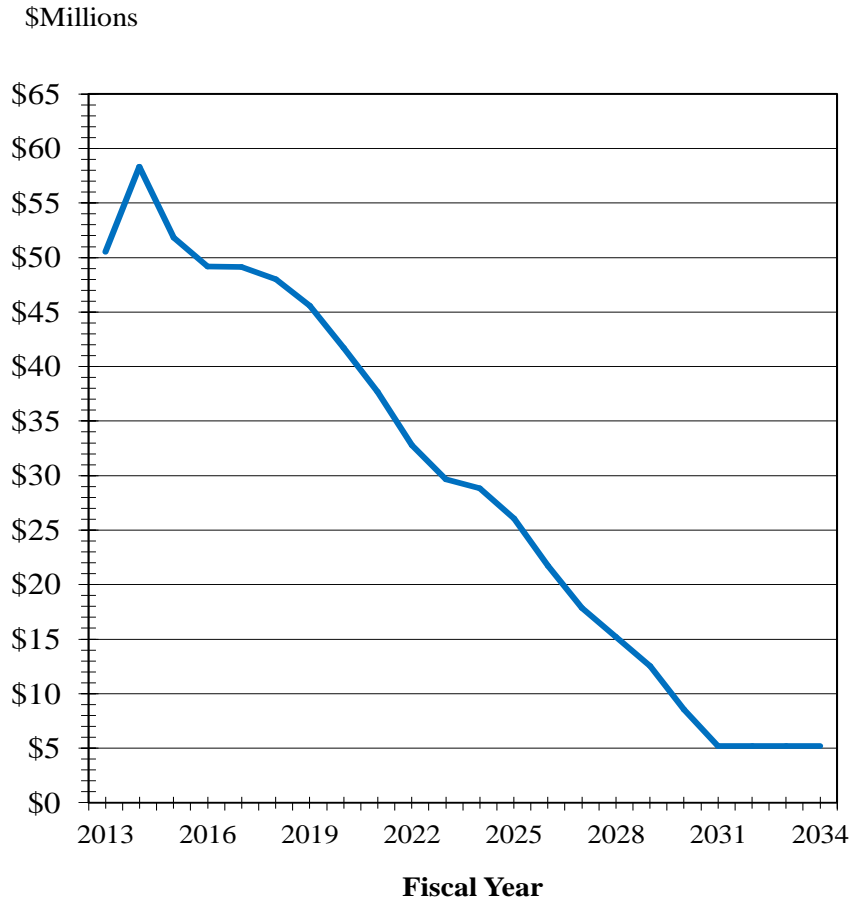
\$Millions



Bond Anticipation Notes included in FY 2014

Williamson County, Tennessee

Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2012)



Bond Anticipation Notes included in FY 2014

Williamson County, Tennessee

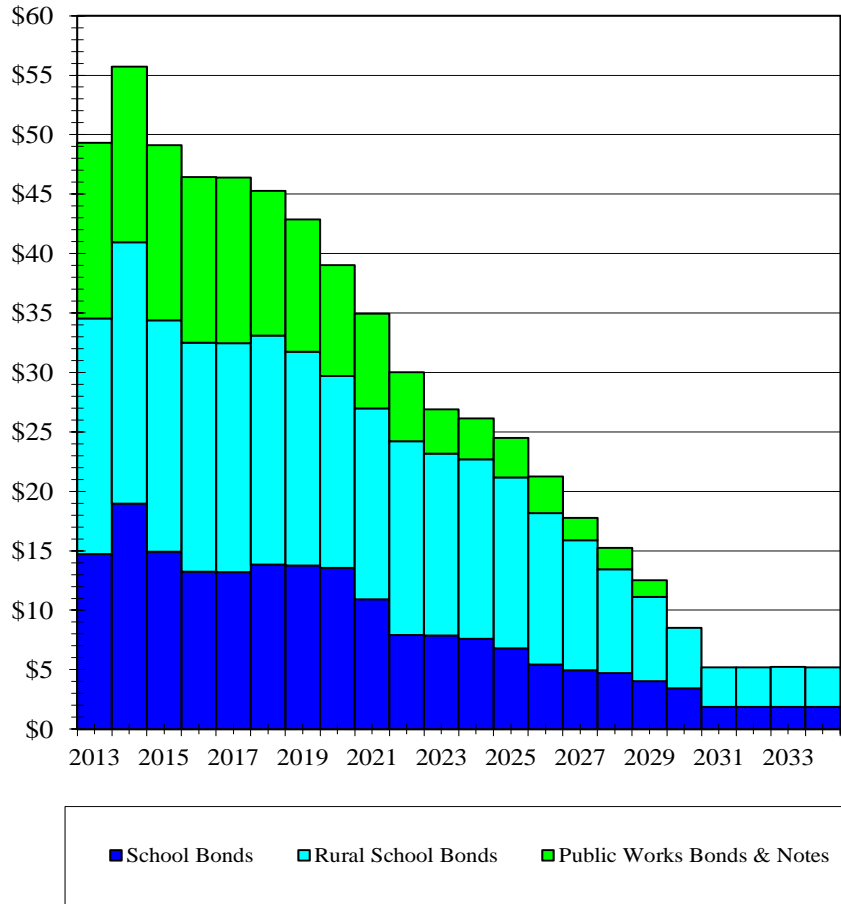
WILLIAMSON COUNTY, TENNESSEE
Total Net Debt Service as of June 30, 2012
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	30,754,000.00	20,193,117.58	(1,631,400.72)	49,315,716.86
06/30/2014	38,456,000.00	18,897,138.05	(1,628,434.48)	55,724,703.57
06/30/2015	33,212,000.00	17,529,608.88	(1,621,242.00)	49,120,366.88
06/30/2016	31,799,000.00	16,243,202.78	(1,612,448.24)	46,429,754.54
06/30/2017	33,098,000.00	14,905,768.48	(1,592,375.74)	46,411,392.74
06/30/2018	33,299,000.00	13,535,633.38	(1,570,028.22)	45,264,605.16
06/30/2019	32,305,000.00	12,094,187.58	(1,536,301.36)	42,862,886.22
06/30/2020	29,793,000.00	10,707,665.98	(1,492,297.60)	39,008,368.38
06/30/2021	27,027,000.00	9,344,173.58	(1,441,022.60)	34,930,150.98
06/30/2022	23,286,000.00	8,111,120.36	(1,368,773.84)	30,028,346.52
06/30/2023	21,125,000.00	7,035,993.76	(1,283,457.84)	26,877,535.92
06/30/2024	21,245,000.00	6,064,441.28	(1,194,172.84)	26,115,268.44
06/30/2025	20,485,000.00	5,095,441.26	(1,100,399.10)	24,480,042.16
06/30/2026	18,070,000.00	4,175,502.50	(1,000,869.60)	21,244,632.90
06/30/2027	15,320,000.00	3,351,230.00	(891,232.98)	17,779,997.02
06/30/2028	13,350,000.00	2,657,125.00	(774,261.24)	15,232,863.76
06/30/2029	11,160,000.00	2,030,750.00	(650,702.48)	12,540,047.52
06/30/2030	7,570,000.00	1,484,875.00	(519,706.24)	8,535,168.76
06/30/2031	4,480,000.00	1,090,775.00	(381,771.24)	5,189,003.76
06/30/2032	4,640,000.00	833,175.00	(291,611.24)	5,181,563.76
06/30/2033	4,850,000.00	566,375.00	(198,231.24)	5,218,143.76
06/30/2034	5,000,000.00	287,500.00	(100,625.00)	5,186,875.00
Total	\$460,324,000.00	\$176,234,800.45	(23,881,365.84)	\$612,677,434.61

Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2012)

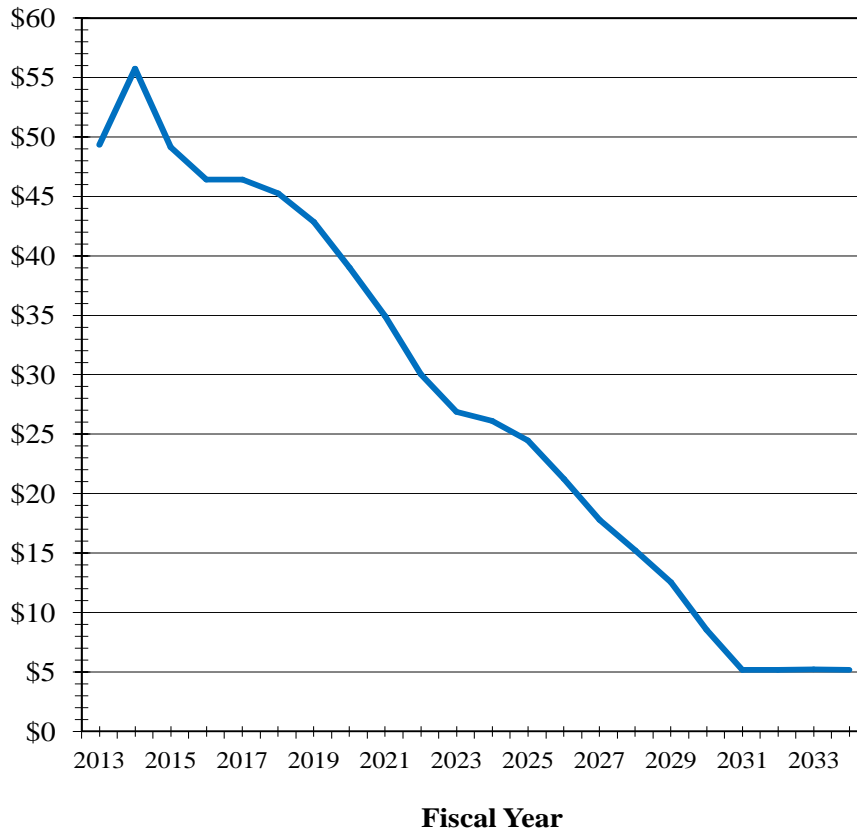
\$Millions



Includes Bond Anticipation Notes Due in FY 2014

Net Annual Principal and Interest Payments
Excluding Self-Supporting Bonds
(As of June 30, 2012)

\$Millions



Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2012)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	19,479,000.00	11,887,860.57	(677,769.74)	30,689,090.83
06/30/2014	25,966,000.00	11,022,300.55	(676,194.74)	36,312,105.81
06/30/2015	22,982,000.00	10,050,973.88	(672,388.50)	32,360,585.38
06/30/2016	21,459,000.00	9,150,305.28	(667,794.74)	29,941,510.54
06/30/2017	22,283,000.00	8,247,558.48	(656,594.74)	29,873,963.74
06/30/2018	22,059,000.00	7,327,298.38	(644,213.48)	28,742,084.90
06/30/2019	21,890,000.00	6,360,577.58	(621,835.36)	27,628,742.22
06/30/2020	20,783,000.00	5,405,768.48	(593,870.36)	25,594,898.12
06/30/2021	17,702,000.00	4,476,201.08	(563,595.36)	21,614,605.72
06/30/2022	13,351,000.00	3,682,197.86	(531,797.86)	16,501,400.00
06/30/2023	11,780,000.00	3,074,440.00	(497,931.86)	14,356,508.14
06/30/2024	11,610,000.00	2,586,825.02	(461,899.36)	13,734,925.66
06/30/2025	9,975,000.00	2,105,475.00	(423,338.12)	11,657,136.88
06/30/2026	7,705,000.00	1,668,517.50	(382,363.62)	8,991,153.88
06/30/2027	5,990,000.00	1,319,530.00	(339,493.00)	6,970,037.00
06/30/2028	5,730,000.00	1,049,980.00	(292,978.00)	6,487,002.00
06/30/2029	4,930,000.00	785,905.00	(244,266.74)	5,471,638.26
06/30/2030	3,070,000.00	550,375.00	(192,631.24)	3,427,743.76
06/30/2031	1,630,000.00	395,025.00	(138,258.74)	1,886,766.26
06/30/2032	1,690,000.00	301,300.00	(105,455.00)	1,885,845.00
06/30/2033	1,750,000.00	204,125.00	(71,443.74)	1,882,681.26
06/30/2034	1,800,000.00	103,500.00	(36,225.00)	1,867,275.00
Total	\$275,614,000.00	\$91,756,039.66	(9,492,339.30)	\$357,877,700.36

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2012)

\$Millions

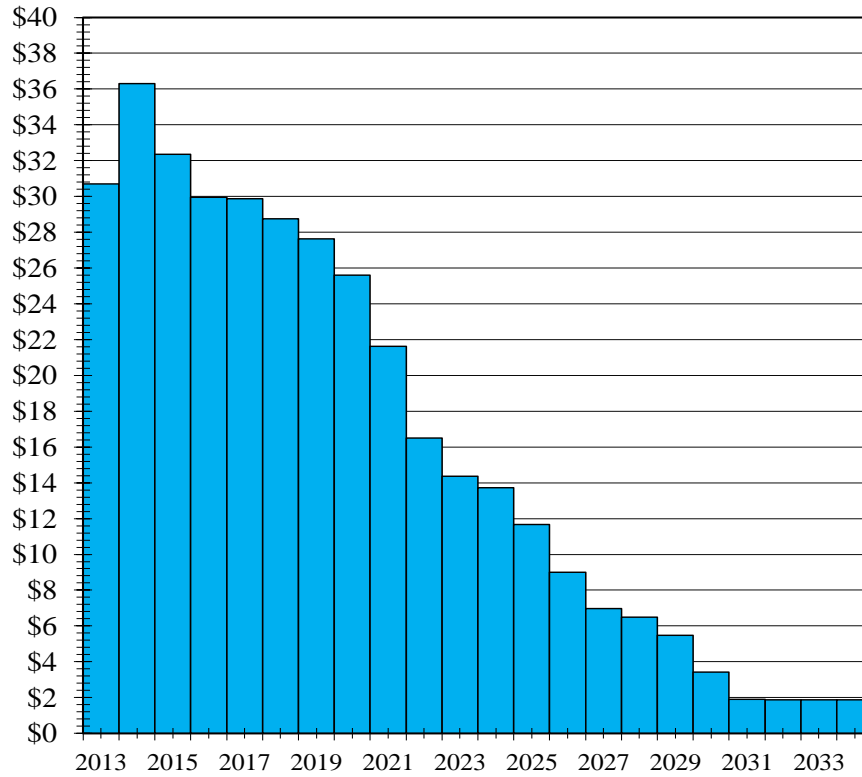


Chart Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2012)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	19,219,000.00	10,957,091.81	(677,769.74)	29,498,322.07
06/30/2014	24,301,000.00	10,102,481.79	(676,194.74)	33,727,287.05
06/30/2015	21,152,000.00	9,195,680.12	(672,388.50)	29,675,291.62
06/30/2016	19,499,000.00	8,366,674.02	(667,794.74)	27,197,879.28
06/30/2017	20,278,000.00	7,533,902.22	(656,594.74)	27,155,307.48
06/30/2018	19,959,000.00	6,690,242.12	(644,213.48)	26,005,028.64
06/30/2019	19,715,000.00	5,807,521.32	(621,835.36)	24,900,685.96
06/30/2020	18,528,000.00	4,939,712.22	(593,870.36)	22,873,841.86
06/30/2021	15,362,000.00	4,082,494.82	(563,595.36)	18,880,899.46
06/30/2022	10,901,000.00	3,383,541.60	(531,797.86)	13,752,743.74
06/30/2023	9,215,000.00	2,876,690.00	(497,931.86)	11,593,758.14
06/30/2024	9,030,000.00	2,451,137.52	(461,899.36)	11,019,238.16
06/30/2025	8,480,000.00	2,035,325.00	(423,338.12)	10,091,986.88
06/30/2026	7,265,000.00	1,642,980.00	(382,363.62)	8,525,616.38
06/30/2027	5,890,000.00	1,315,280.00	(339,493.00)	6,865,787.00
06/30/2028	5,730,000.00	1,049,980.00	(292,978.00)	6,487,002.00
06/30/2029	4,930,000.00	785,905.00	(244,266.74)	5,471,638.26
06/30/2030	3,070,000.00	550,375.00	(192,631.24)	3,427,743.76
06/30/2031	1,630,000.00	395,025.00	(138,258.74)	1,886,766.26
06/30/2032	1,690,000.00	301,300.00	(105,455.00)	1,885,845.00
06/30/2033	1,750,000.00	204,125.00	(71,443.74)	1,882,681.26
06/30/2034	1,800,000.00	103,500.00	(36,225.00)	1,867,275.00
Total	\$249,394,000.00	\$84,770,964.56	(9,492,339.30)	\$324,672,625.26

General Debt Service Fund
Net Annual Principal and Interest Payments
Includes High Schools and Public Works
(As of June 30, 2012)

\$Millions

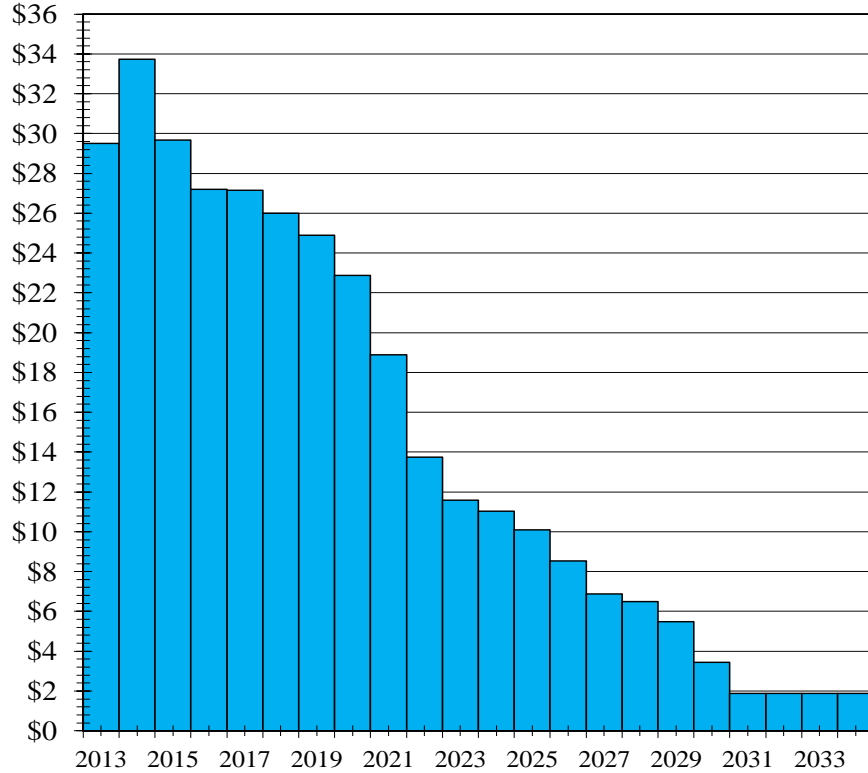


Chart Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2012)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	11,535,000.00	9,236,025.77	(953,630.98)	19,817,394.79
06/30/2014	14,155,000.00	8,794,656.26	(952,239.74)	21,997,416.52
06/30/2015	12,060,000.00	8,333,928.76	(948,853.50)	19,445,075.26
06/30/2016	12,300,000.00	7,876,528.76	(944,653.50)	19,231,875.26
06/30/2017	12,820,000.00	7,371,866.26	(935,781.00)	19,256,085.26
06/30/2018	13,340,000.00	6,845,391.26	(925,814.74)	19,259,576.52
06/30/2019	12,590,000.00	6,286,666.26	(914,466.00)	17,962,200.26
06/30/2020	11,265,000.00	5,767,953.76	(898,427.24)	16,134,526.52
06/30/2021	11,665,000.00	5,261,678.76	(877,427.24)	16,049,251.52
06/30/2022	12,385,000.00	4,727,578.76	(836,975.98)	16,275,602.78
06/30/2023	11,910,000.00	4,159,303.76	(785,525.98)	15,283,777.78
06/30/2024	12,215,000.00	3,613,303.76	(732,273.48)	15,096,030.28
06/30/2025	12,005,000.00	3,060,116.26	(677,060.98)	14,388,055.28
06/30/2026	10,805,000.00	2,532,522.50	(618,505.98)	12,719,016.52
06/30/2027	9,430,000.00	2,035,950.00	(551,739.98)	10,914,210.02
06/30/2028	7,620,000.00	1,607,145.00	(481,283.24)	8,745,861.76
06/30/2029	6,230,000.00	1,244,845.00	(406,435.74)	7,068,409.26
06/30/2030	4,500,000.00	934,500.00	(327,075.00)	5,107,425.00
06/30/2031	2,850,000.00	695,750.00	(243,512.50)	3,302,237.50
06/30/2032	2,950,000.00	531,875.00	(186,156.24)	3,295,718.76
06/30/2033	3,100,000.00	362,250.00	(126,787.50)	3,335,462.50
06/30/2034	3,200,000.00	184,000.00	(64,400.00)	3,319,600.00
Total	\$210,930,000.00	\$91,463,835.89	(14,389,026.54)	\$288,004,809.35

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2012)

\$Millions

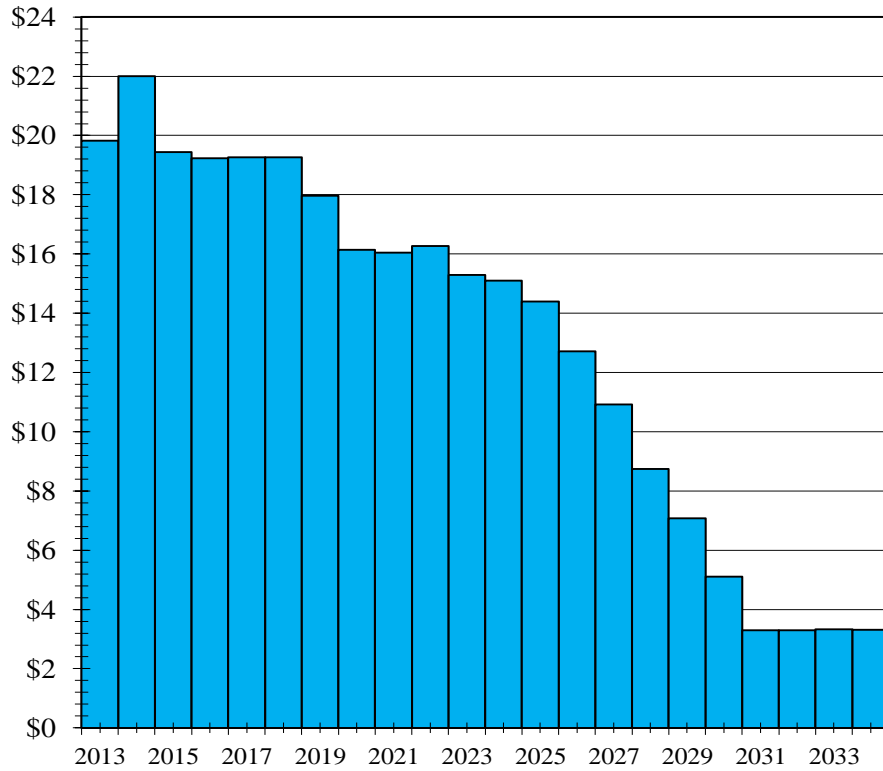


Chart Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2012
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	20,671,598.00	15,520,863.19	(1,631,400.72)	34,561,060.47
06/30/2014	27,955,980.00	14,637,239.58	(1,628,434.48)	40,964,785.10
06/30/2015	22,285,698.00	13,702,310.61	(1,621,242.00)	34,366,766.61
06/30/2016	21,261,086.00	12,843,457.72	(1,612,448.24)	32,492,095.48
06/30/2017	22,076,810.00	11,962,133.20	(1,592,375.74)	32,446,567.46
06/30/2018	23,618,203.00	11,053,975.68	(1,570,028.22)	33,102,150.46
06/30/2019	23,215,000.00	10,041,722.52	(1,536,301.36)	31,720,421.16
06/30/2020	22,120,000.00	9,056,235.02	(1,492,297.60)	29,683,937.42
06/30/2021	20,350,000.00	8,053,950.02	(1,441,022.60)	26,962,927.42
06/30/2022	18,440,000.00	7,136,106.26	(1,368,773.84)	24,207,332.42
06/30/2023	18,150,000.00	6,295,313.76	(1,283,457.84)	23,161,855.92
06/30/2024	18,425,000.00	5,464,245.02	(1,194,172.84)	22,695,072.18
06/30/2025	17,645,000.00	4,631,295.01	(1,100,399.10)	21,175,895.91
06/30/2026	15,315,000.00	3,848,425.00	(1,000,869.60)	18,162,555.40
06/30/2027	13,630,000.00	3,148,090.00	(891,232.98)	15,886,857.02
06/30/2028	11,700,000.00	2,525,460.00	(774,261.24)	13,451,198.76
06/30/2029	9,800,000.00	1,970,910.00	(650,702.48)	11,120,207.52
06/30/2030	7,570,000.00	1,484,875.00	(519,706.24)	8,535,168.76
06/30/2031	4,480,000.00	1,090,775.00	(381,771.24)	5,189,003.76
06/30/2032	4,640,000.00	833,175.00	(291,611.24)	5,181,563.76
06/30/2033	4,850,000.00	566,375.00	(198,231.24)	5,218,143.76
06/30/2034	5,000,000.00	287,500.00	(100,625.00)	5,186,875.00
Total	\$353,199,375.00	\$146,154,432.59	(23,881,365.84)	\$475,472,441.75

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2012)

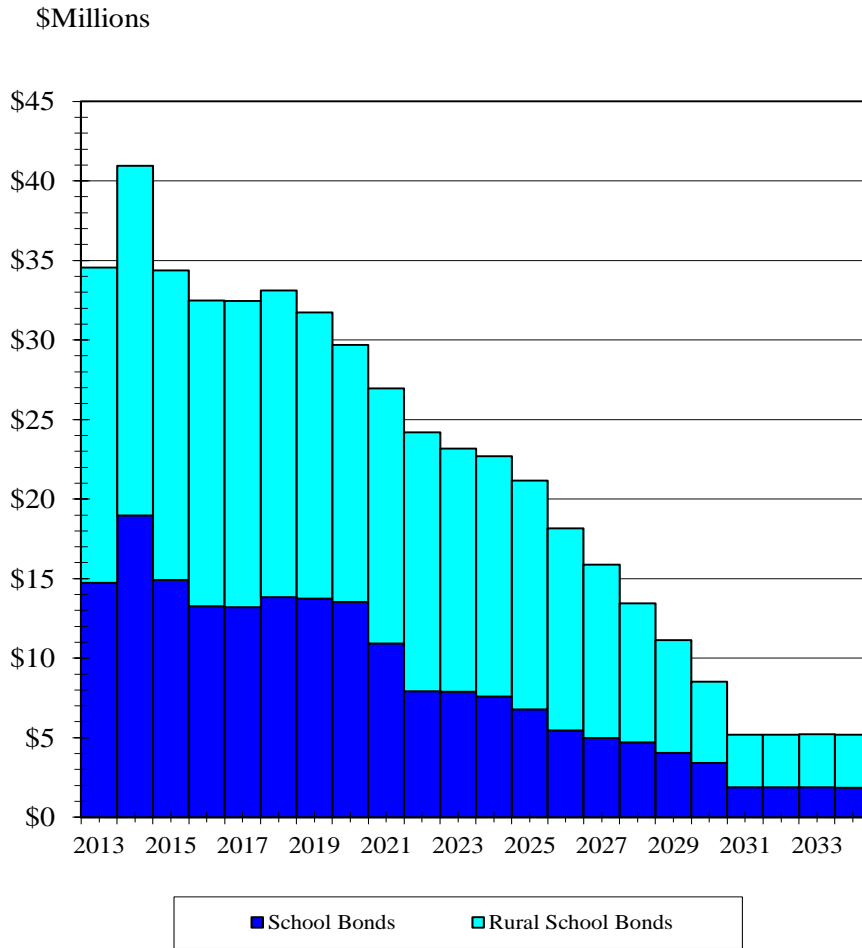


Chart Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2012
(High School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	9,136,598.00	6,284,837.42	(677,769.74)	14,743,665.68
06/30/2014	13,800,980.00	5,842,583.32	(676,194.74)	18,967,368.58
06/30/2015	10,225,698.00	5,368,381.85	(672,388.50)	14,921,691.35
06/30/2016	8,961,086.00	4,966,928.96	(667,794.74)	13,260,220.22
06/30/2017	9,256,810.00	4,590,266.94	(656,594.74)	13,190,482.20
06/30/2018	10,278,203.00	4,208,584.42	(644,213.48)	13,842,573.94
06/30/2019	10,625,000.00	3,755,056.26	(621,835.36)	13,758,220.90
06/30/2020	10,855,000.00	3,288,281.26	(593,870.36)	13,549,410.90
06/30/2021	8,685,000.00	2,792,271.26	(563,595.36)	10,913,675.90
06/30/2022	6,055,000.00	2,408,527.50	(531,797.86)	7,931,729.64
06/30/2023	6,240,000.00	2,136,010.00	(497,931.86)	7,878,078.14
06/30/2024	6,210,000.00	1,850,941.26	(461,899.36)	7,599,041.90
06/30/2025	5,640,000.00	1,571,178.75	(423,338.12)	6,787,840.63
06/30/2026	4,510,000.00	1,315,902.50	(382,363.62)	5,443,538.88
06/30/2027	4,200,000.00	1,112,140.00	(339,493.00)	4,972,647.00
06/30/2028	4,080,000.00	918,315.00	(292,978.00)	4,705,337.00
06/30/2029	3,570,000.00	726,065.00	(244,266.74)	4,051,798.26
06/30/2030	3,070,000.00	550,375.00	(192,631.24)	3,427,743.76
06/30/2031	1,630,000.00	395,025.00	(138,258.74)	1,886,766.26
06/30/2032	1,690,000.00	301,300.00	(105,455.00)	1,885,845.00
06/30/2033	1,750,000.00	204,125.00	(71,443.74)	1,882,681.26
06/30/2034	1,800,000.00	103,500.00	(36,225.00)	1,867,275.00
Total	\$142,269,375.00	\$54,690,596.70	(9,492,339.30)	\$187,467,632.40

Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2012)

\$Millions

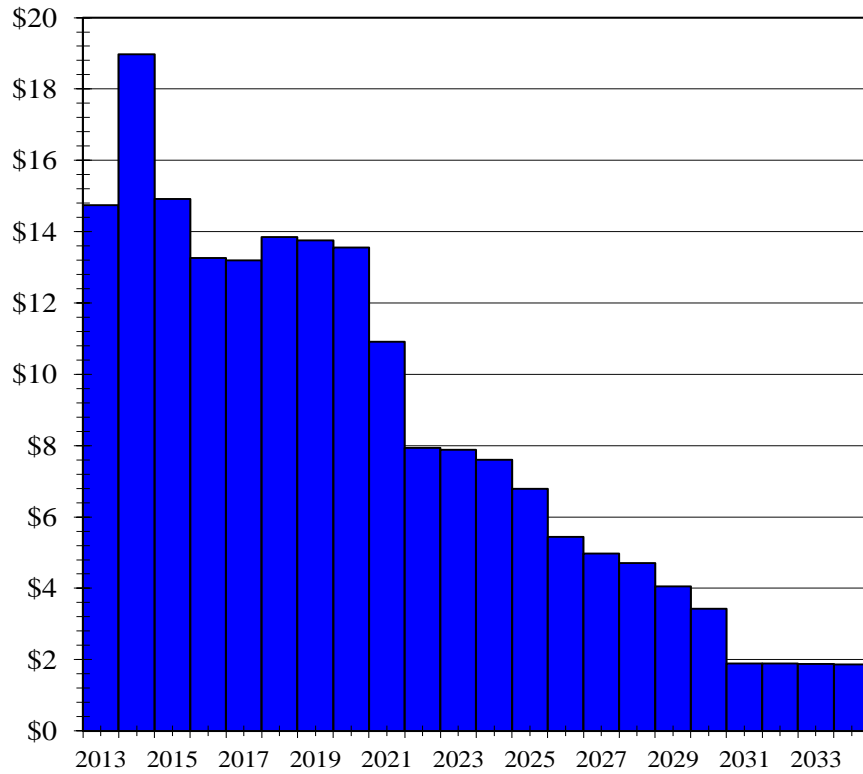


Chart Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2012
(Elementary and Middle School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2012	-	-	-	-
06/30/2013	11,535,000.00	9,236,025.77	(953,630.98)	19,817,394.79
06/30/2014	14,155,000.00	8,794,656.26	(952,239.74)	21,997,416.52
06/30/2015	12,060,000.00	8,333,928.76	(948,853.50)	19,445,075.26
06/30/2016	12,300,000.00	7,876,528.76	(944,653.50)	19,231,875.26
06/30/2017	12,820,000.00	7,371,866.26	(935,781.00)	19,256,085.26
06/30/2018	13,340,000.00	6,845,391.26	(925,814.74)	19,259,576.52
06/30/2019	12,590,000.00	6,286,666.26	(914,466.00)	17,962,200.26
06/30/2020	11,265,000.00	5,767,953.76	(898,427.24)	16,134,526.52
06/30/2021	11,665,000.00	5,261,678.76	(877,427.24)	16,049,251.52
06/30/2022	12,385,000.00	4,727,578.76	(836,975.98)	16,275,602.78
06/30/2023	11,910,000.00	4,159,303.76	(785,525.98)	15,283,777.78
06/30/2024	12,215,000.00	3,613,303.76	(732,273.48)	15,096,030.28
06/30/2025	12,005,000.00	3,060,116.26	(677,060.98)	14,388,055.28
06/30/2026	10,805,000.00	2,532,522.50	(618,505.98)	12,719,016.52
06/30/2027	9,430,000.00	2,035,950.00	(551,739.98)	10,914,210.02
06/30/2028	7,620,000.00	1,607,145.00	(481,283.24)	8,745,861.76
06/30/2029	6,230,000.00	1,244,845.00	(406,435.74)	7,068,409.26
06/30/2030	4,500,000.00	934,500.00	(327,075.00)	5,107,425.00
06/30/2031	2,850,000.00	695,750.00	(243,512.50)	3,302,237.50
06/30/2032	2,950,000.00	531,875.00	(186,156.24)	3,295,718.76
06/30/2033	3,100,000.00	362,250.00	(126,787.50)	3,335,462.50
06/30/2034	3,200,000.00	184,000.00	(64,400.00)	3,319,600.00
Total	\$210,930,000.00	\$91,463,835.89	(14,389,026.54)	\$288,004,809.35

Total Rural School Education Debt Service
(All Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2012)

\$Millions

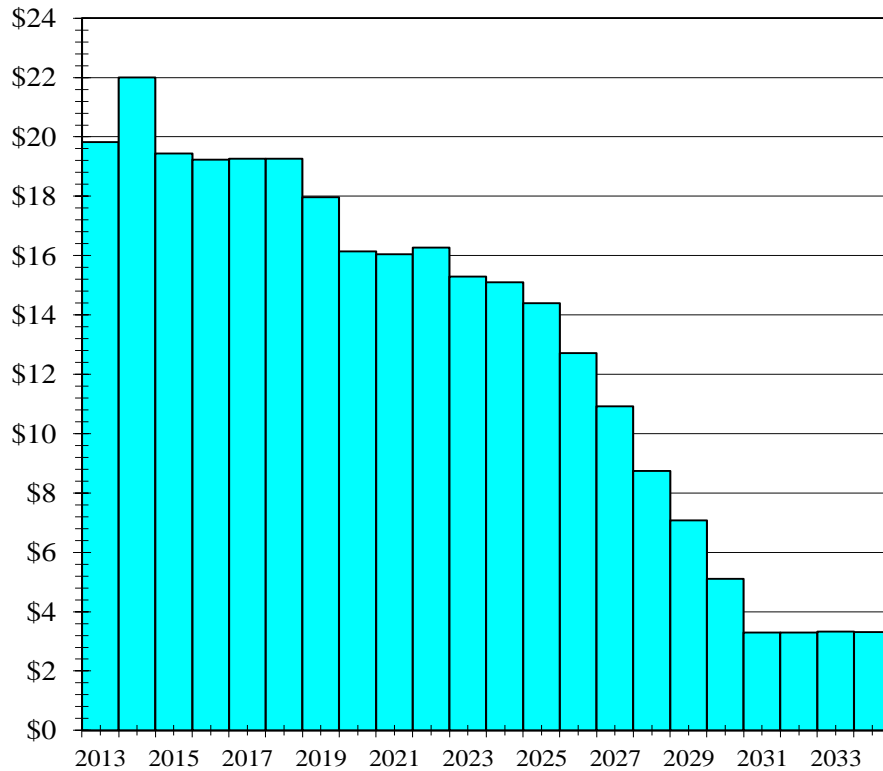


Chart Includes Bond Anticipation Notes Due in FY 2014

Williamson County, Tennessee

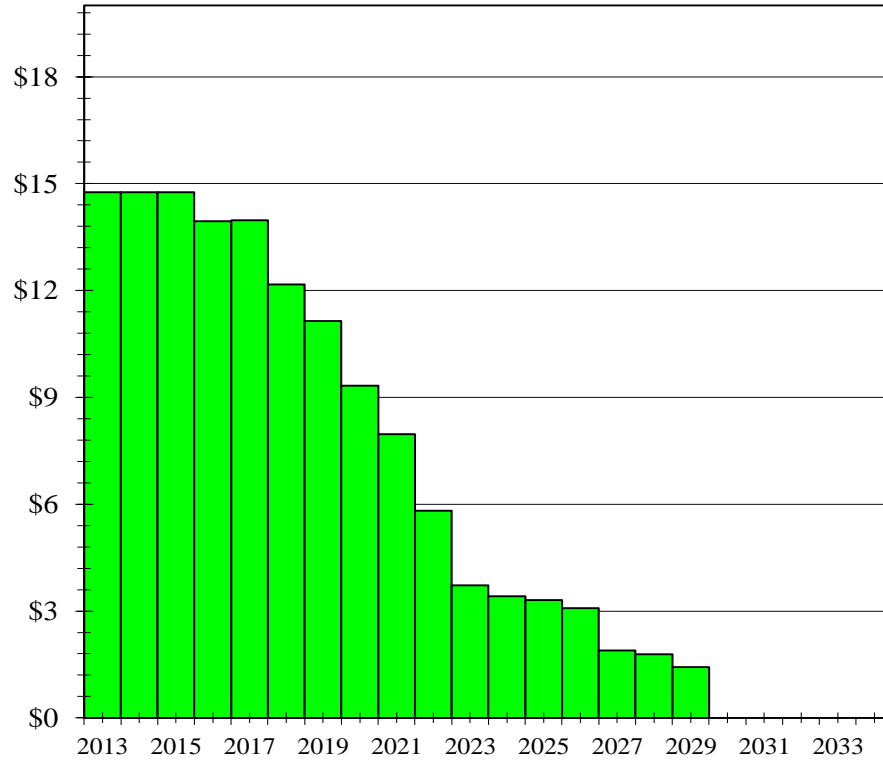
WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2012

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2012	-	-	-
06/30/2013	10,082,402.00	4,672,254.39	14,754,656.39
06/30/2014	10,500,020.00	4,259,898.47	14,759,918.47
06/30/2015	10,926,302.00	3,827,298.27	14,753,600.27
06/30/2016	10,537,914.00	3,399,745.06	13,937,659.06
06/30/2017	11,021,190.00	2,943,635.28	13,964,825.28
06/30/2018	9,680,797.00	2,481,657.70	12,162,454.70
06/30/2019	9,090,000.00	2,052,465.06	11,142,465.06
06/30/2020	7,673,000.00	1,651,430.96	9,324,430.96
06/30/2021	6,677,000.00	1,290,223.56	7,967,223.56
06/30/2022	4,846,000.00	975,014.10	5,821,014.10
06/30/2023	2,975,000.00	740,680.00	3,715,680.00
06/30/2024	2,820,000.00	600,196.26	3,420,196.26
06/30/2025	2,840,000.00	464,146.25	3,304,146.25
06/30/2026	2,755,000.00	327,077.50	3,082,077.50
06/30/2027	1,690,000.00	203,140.00	1,893,140.00
06/30/2028	1,650,000.00	131,665.00	1,781,665.00
06/30/2029	1,360,000.00	59,840.00	1,419,840.00
Total	\$107,124,625.00	\$30,080,367.86	\$137,204,992.86

Total Public Works Debt Service Annual Principal and Interest Payments (As of June 30, 2012)

\$Millions



Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service as of June 30, 2012

Aggregate Debt Service

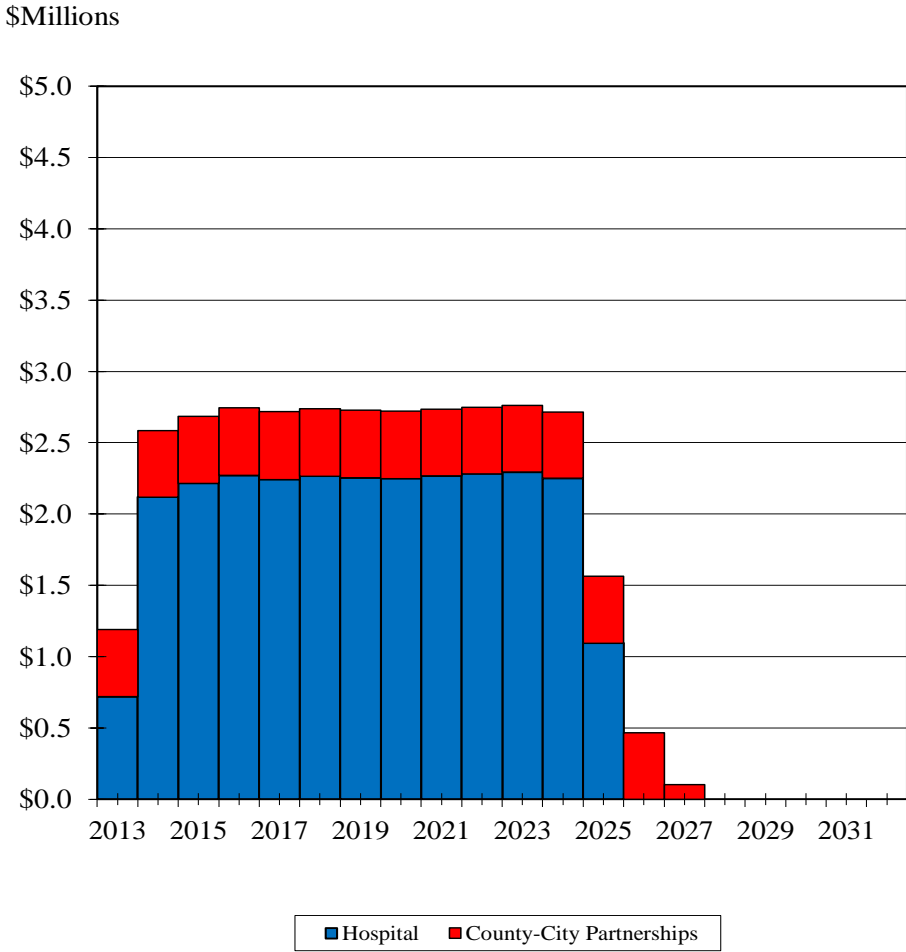
Date	Principal	Interest	Total P+I
06/30/2012	-	-	-
06/30/2013	-	718,787.50	718,787.50
06/30/2014	1,400,000.00	718,787.50	2,118,787.50
06/30/2015	1,550,000.00	665,412.50	2,215,412.50
06/30/2016	1,665,000.00	604,900.00	2,269,900.00
06/30/2017	1,695,000.00	547,450.00	2,242,450.00
06/30/2018	1,785,000.00	479,650.00	2,264,650.00
06/30/2019	1,845,000.00	408,250.00	2,253,250.00
06/30/2020	1,915,000.00	334,450.00	2,249,450.00
06/30/2021	1,990,000.00	277,000.00	2,267,000.00
06/30/2022	2,085,000.00	197,400.00	2,282,400.00
06/30/2023	2,180,000.00	114,000.00	2,294,000.00
06/30/2024	2,180,000.00	70,400.00	2,250,400.00
06/30/2025	1,070,000.00	24,075.00	1,094,075.00
Total	\$21,360,000.00	\$5,160,562.50	\$26,520,562.50

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2012

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2012	-	-	-
06/30/2013	260,000.00	211,981.26	471,981.26
06/30/2014	265,000.00	201,031.26	466,031.26
06/30/2015	280,000.00	189,881.26	469,881.26
06/30/2016	295,000.00	178,731.26	473,731.26
06/30/2017	310,000.00	166,206.26	476,206.26
06/30/2018	315,000.00	157,406.26	472,406.26
06/30/2019	330,000.00	144,806.26	474,806.26
06/30/2020	340,000.00	131,606.26	471,606.26
06/30/2021	350,000.00	116,706.26	466,706.26
06/30/2022	365,000.00	101,256.26	466,256.26
06/30/2023	385,000.00	83,750.00	468,750.00
06/30/2024	400,000.00	65,287.50	465,287.50
06/30/2025	425,000.00	46,075.00	471,075.00
06/30/2026	440,000.00	25,537.50	465,537.50
06/30/2027	100,000.00	4,250.00	104,250.00
Total	\$4,860,000.00	\$1,824,512.60	\$6,684,512.60

Other Self-Supporting Debt Including Medical Center Annual Principal and Interest Payments (As of June 30, 2012)



Williamson County, Tennessee