



Williamson County, Tennessee Annual Debt Review June 30, 2020

Debt Review Summary

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2020)

| <u>Debt Issued by the County</u> | <u>Outstanding Amount As of 06/30/20</u> | | <u>Outstanding Amount As of 06/30/19</u> | |
|---|--|--------|--|--------|
| Education Bonds and Notes: | | | | |
| General School Bonds | \$195,206,000 | | \$180,656,000 | |
| Rural School (County District) Bonds | \$354,330,000 | | \$321,835,000 | |
| Rural School (County District) Notes | \$0 | | \$0 | |
| Education Bonds and Notes Total | \$549,536,000 | 68.3% | \$502,491,000 | 68.0% |
| Public Works Bonds and Notes: | | | | |
| Public Works Bonds | \$180,379,000 | | \$147,204,000 | |
| Public Works Notes | \$0 | | \$10,000,000 | |
| Public Works Bonds and Notes Total | \$180,379,000 | 22.4% | \$157,204,000 | 21.3% |
| Other Self-Supporting/Enterprise Debt: | | | | |
| Hospital Bonds | \$71,870,000 | | \$76,185,000 | |
| City/County Partnerships | \$2,395,000 | | \$2,720,000 | |
| Other Self-Supporting/Enterprise Debt | \$74,265,000 | 9.2% | \$78,905,000 | 10.7% |
| Direct Debt of County | \$804,180,000 | 100.0% | \$738,600,000 | 100.0% |
| Less Other Self-Supporting/Enterprise Debt | \$74,265,000 | | \$78,905,000 | |
| Net Direct Debt of the County | \$729,915,000 | | \$659,695,000 | |
| Estimated Appraised Property Value | \$51,807,972,032 | | \$49,943,754,004 | |
| Direct Net Debt/Property Ratio % | 1.41% | | 1.32% | |

Direct Debt of County
Paydown Schedule

| | Amount | % of Total |
|-------------------------------|---------------|------------|
| Bonds Retired within 5 Years | \$239,525,000 | 29.8% |
| Bonds Retired within 10 Years | \$478,200,000 | 59.5% |
| Bonds Retired within 15 Years | \$688,590,000 | 85.6% |

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

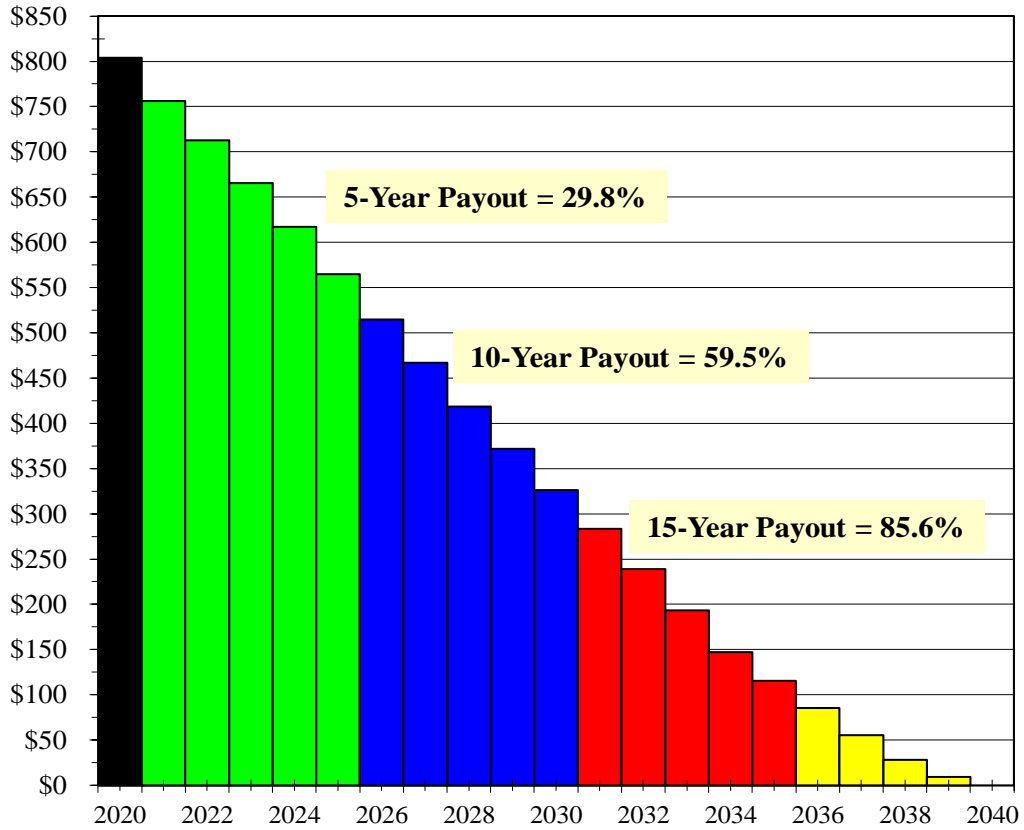
(As of June 30, 2020)

| Total School Bonds and Notes | Amount | Final Maturity | Years to Maturity |
|---|----------------------|---------------------------|----------------------------------|
| Total School Bonds | | | |
| 2010 General Obligation Refunding Bonds (School Portion) | 8,585,000 | 2026 | 6 |
| 2010 General Obligation School Bonds (Taxable BABs) | 1,150,000 | 2021 | 1 |
| 2012 General Obligation Refunding Bonds, Series 2012B | 3,706,000 | 2025 | 5 |
| 2013 General Obligation Bonds (School Portion) | 20,610,000 | 2034 | 14 |
| 2014 General Obligation Bonds (School Portion) | 15,405,000 | 2034 | 14 |
| 2015A General Obligation School Bonds | 15,695,000 | 2035 | 15 |
| 2015B General Obligation Bonds (School Portion) | 5,395,000 | 2030 | 10 |
| 2016 General Obligation Refunding Bonds (School Portion) | 2,680,000 | 2021 | 1 |
| 2016A General Obligation Refunding Bonds (School Portion) | 9,905,000 | 2029 | 9 |
| 2016B General Obligation Bonds (School Portion) | 2,515,000 | 2037 | 17 |
| 2017 General Obligation Refunding Bonds (School Portion) | 35,000 | 2022 | 2 |
| 2017A General Obligation School Bonds - Taxable QECBs | 4,740,000 | 2034 | 14 |
| 2017 General Obligation Pub. Imp. and Schools Bonds | 31,375,000 | 2038 | 18 |
| 2018 General Obligation Pub. Imp. And School Bonds | 13,055,000 | 2039 | 19 |
| 2019 General Obligation Pub. Imp. And School Bonds - Energy Project | 2,115,000 | 2039 | 19 |
| 2019 General Obligation School Refunding Bonds | 17,570,000 | 2034 | 14 |
| 2019 General Obligation Pub. Imp. And School Bonds | 30,775,000 | 2040 | 20 |
| 2020 General Obligation School Refunding Bonds, Series 2020 | 9,895,000 | 2030 | 10 |
| Total School Bonds | \$195,206,000 | | |
| Total Rural School Bonds and Notes | | | |
| 2010 County District School Refunding Bonds | 17,870,000 | 2026 | 6 |
| 2010 County District School Bonds (Taxable BABs) | 1,350,000 | 2021 | 1 |
| 2012 County District School Refunding Bonds | 3,720,000 | 2025 | 5 |
| 2013 County District School Bonds | 15,500,000 | 2034 | 14 |
| 2014A County District School Bonds | 13,100,000 | 2034 | 14 |
| 2014B County District School Refunding Bonds | 7,435,000 | 2027 | 7 |
| 2015A County District School Bonds | 11,615,000 | 2035 | 15 |
| 2015B County District School Bonds | 2,885,000 | 2025 | 5 |
| 2016A County District School Refunding Bonds | 22,395,000 | 2029 | 9 |
| 2016B County District School Bonds | 12,695,000 | 2036 | 16 |
| 2016C County District School Bonds | 28,490,000 | 2037 | 17 |
| 2017A County School Bonds - Taxable QECBs | 4,320,000 | 2034 | 14 |
| 2017 County District School Bonds | 74,530,000 | 2038 | 18 |
| 2018 County District School Bonds | 40,805,000 | 2039 | 19 |
| 2018 County District School Bonds (Energy) | 4,460,000 | 2039 | 19 |
| 2019 County District School Refunding Bonds | 31,740,000 | 2034 | 14 |
| 2019 County District School Bonds | 49,780,000 | 2040 | 20 |
| 2020 County District School Refunding Bonds | 11,640,000 | 2030 | 10 |
| Total Rural School Bonds | \$354,330,000 | | |
| Total School Bonds and Notes | \$549,536,000 | | |

| Total Public Works Bonds and Notes | Amount | Final Maturity | Years to Maturity |
|--|----------------------|---------------------------|----------------------------------|
| Total Public Works Bonds | | | |
| 2010 General Obligation Refunding Bonds (Pub Works Portion) | 6,125,000 | 2026 | 6 |
| 2010 General Obligation Refunding Bonds (Landfill Portion) | 615,000 | 2026 | 6 |
| 2010 General Obligation Refunding Bonds (Sewer Portion) | 345,000 | 2023 | 3 |
| 2012B General Obligation Refunding Bonds | 897,000 | 2025 | 5 |
| 2012B General Obligation Refunding Bonds (Sewer Portion) | 277,000 | 2025 | 5 |
| 2013 General Obligation Bonds | 24,730,000 | 2034 | 14 |
| 2014 General Obligation Bonds | 10,685,000 | 2034 | 14 |
| 2015B General Obligation Bonds (Public Works Portion) | 9,310,000 | 2030 | 10 |
| 2016 General Obligation Refunding Bonds (Public Works Portion) | 1,910,000 | 2021 | 1 |
| 2016A General Obligation Refunding Bonds, Series 2016A | 12,465,000 | 2029 | 9 |
| 2016B General Obligation Bonds | 17,570,000 | 2037 | 17 |
| 2017 General Obligation Refunding Bonds | 3,825,000 | 2022 | 2 |
| 2017 General Obligation Pub. Imp. and Schools Bonds (Public Works Portion) | 18,855,000 | 2038 | 18 |
| 2018 General Obligation Pub. Imp. and School Bonds (Public Works Portion) | 28,445,000 | 2039 | 19 |
| 2019 General Obligation Pub. Imp. and School Bonds | 44,325,000 | 2040 | 20 |
| Total Public Works Bonds and Notes Total | \$180,379,000 | | |
| Total Public Works Bonds and Notes | \$180,379,000 | | |
| Other Self-Supporting/Enterprise Fund Bonds | | | |
| Other Self-Supporting Bonds - Hospital | | | |
| 2012A General Obligation Refunding Bonds (Hospital) | 9,505,000 | 2025 | 5 |
| 2013 General Obligation Bonds (Hospital) | 21,860,000 | 2034 | 14 |
| 2018 General Obligation Pub. Imp. and School Bonds (Hospital Portion) | 40,505,000 | 2039 | 19 |
| Total Self-Supporting Bonds - Hospital | \$71,870,000 | | |
| Other Self-Supporting Bonds - City/County Partnerships | | | |
| 2010 General Obligation Refunding Bonds (Spring Hill Portion) | 1,830,000 | 2026 | 6 |
| 2016A General Obligation Refunding Bonds (Spg Hill Rec Ctr) | 565,000 | 2027 | 7 |
| Total Self-Supporting Bonds - Partnerships | \$2,395,000 | | |
| Total Self-Supporting/Enterprise Fund Bonds | \$74,265,000 | | |
| TOTAL DIRECT DEBT | \$804,180,000 | | |

Williamson County, Tennessee Remaining Principal Report (As of June 30, 2020)

\$Millions



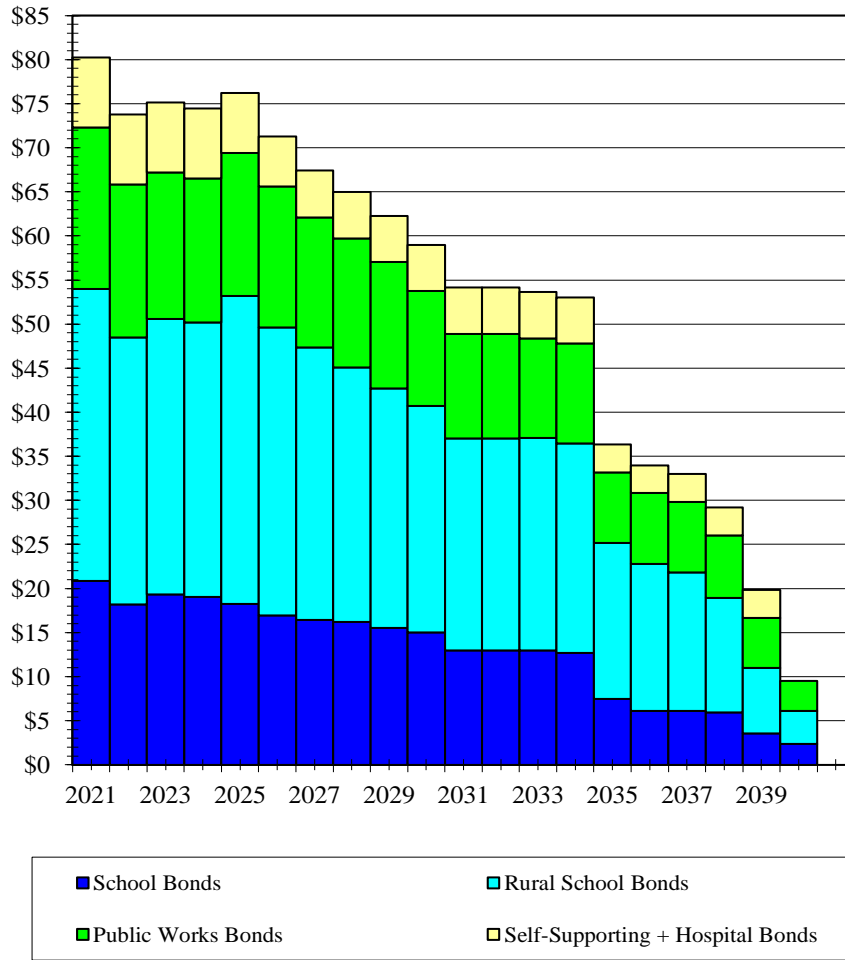
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2020
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|-----------------------|---------------------------|
| 06/30/2020 | | | | |
| 06/30/2021 | 47,980,000.00 | 32,498,969.28 | (257,685.38) | 80,221,283.90 |
| 06/30/2022 | 43,635,000.00 | 30,382,434.28 | (217,891.70) | 73,799,542.58 |
| 06/30/2023 | 46,980,000.00 | 28,380,400.28 | (206,605.24) | 75,153,795.04 |
| 06/30/2024 | 48,510,000.00 | 26,146,707.28 | (194,096.18) | 74,462,611.10 |
| 06/30/2025 | 52,420,000.00 | 23,958,554.28 | (179,966.62) | 76,198,587.66 |
| 06/30/2026 | 49,790,000.00 | 21,665,708.78 | (164,664.92) | 71,291,043.86 |
| 06/30/2027 | 48,205,000.00 | 19,382,995.78 | (147,630.62) | 67,440,365.16 |
| 06/30/2028 | 47,885,000.00 | 17,214,575.78 | (129,912.64) | 64,969,663.14 |
| 06/30/2029 | 47,115,000.00 | 15,249,976.28 | (111,501.64) | 62,253,474.64 |
| 06/30/2030 | 45,680,000.00 | 13,400,357.52 | (91,824.88) | 58,988,532.64 |
| 06/30/2031 | 42,735,000.00 | 11,469,845.02 | (71,464.90) | 54,133,380.12 |
| 06/30/2032 | 44,395,000.00 | 9,783,232.52 | (50,558.34) | 54,127,674.18 |
| 06/30/2033 | 45,440,000.00 | 8,211,952.52 | (28,968.54) | 53,622,983.98 |
| 06/30/2034 | 46,445,000.00 | 6,576,118.76 | (6,558.90) | 53,014,559.86 |
| 06/30/2035 | 31,375,000.00 | 4,967,596.26 | - | 36,342,596.26 |
| 06/30/2036 | 30,065,000.00 | 3,906,723.76 | - | 33,971,723.76 |
| 06/30/2037 | 30,095,000.00 | 2,883,948.78 | - | 32,978,948.78 |
| 06/30/2038 | 27,320,000.00 | 1,862,887.50 | - | 29,182,887.50 |
| 06/30/2039 | 18,870,000.00 | 942,200.00 | - | 19,812,200.00 |
| 06/30/2040 | 9,240,000.00 | 277,200.00 | - | 9,517,200.00 |
| Total | \$804,180,000.00 | \$279,162,384.66 | (1,859,330.50) | \$1,081,483,054.16 |

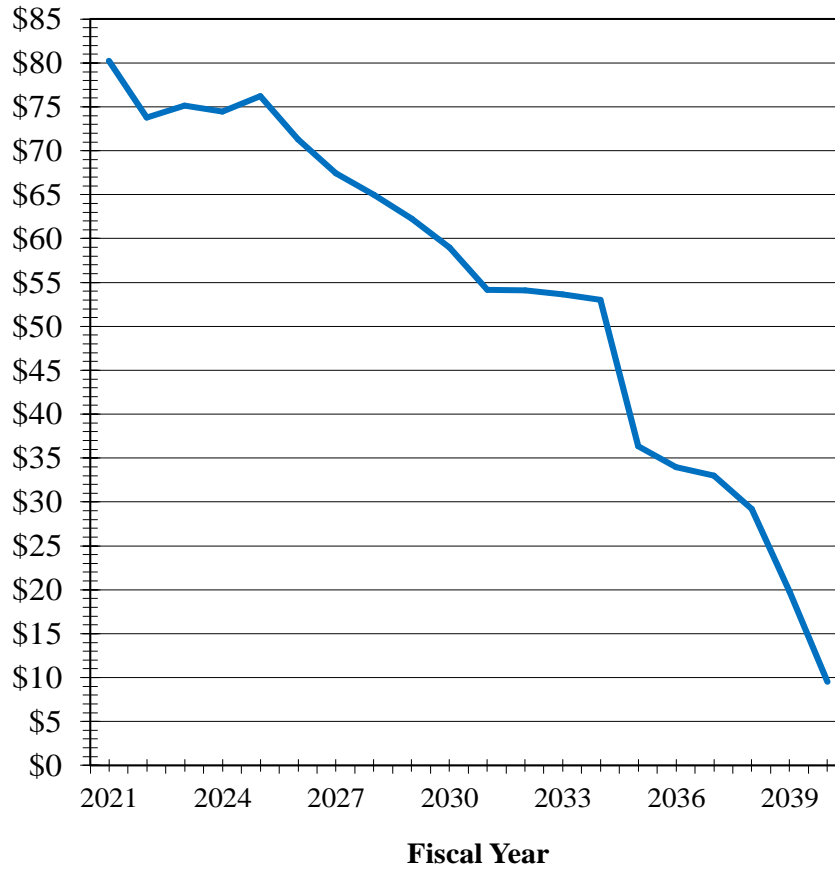
Williamson County, Tennessee Annual Principal and Interest Payments (As of June 30, 2020)

\$Millions



Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2020)

\$Millions



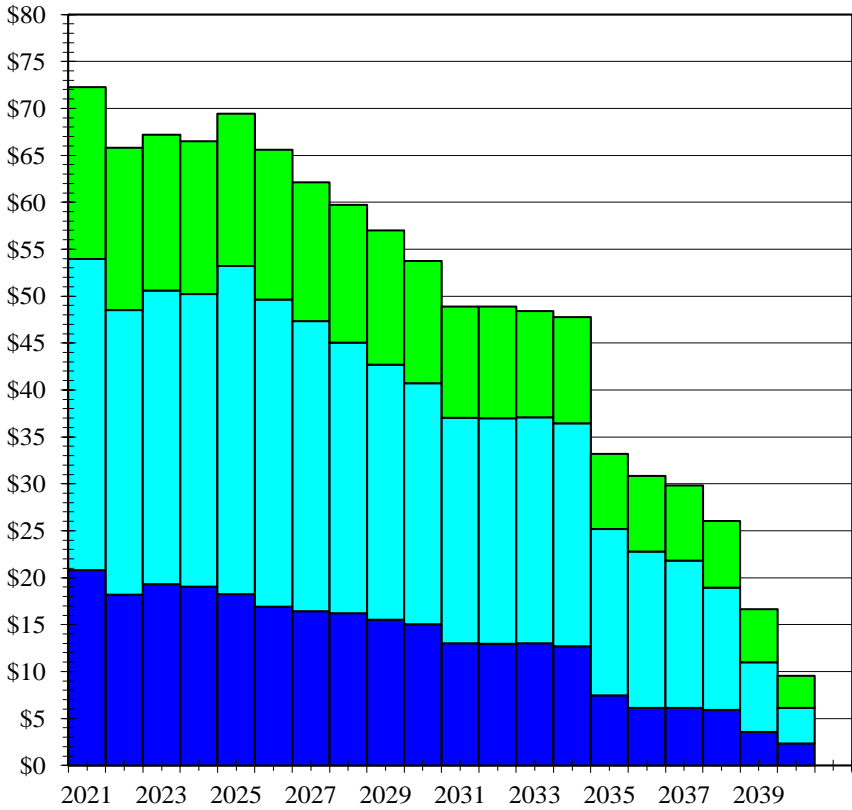
WILLIAMSON COUNTY, TENNESSEE
Total Net Debt Service as of June 30, 2020
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

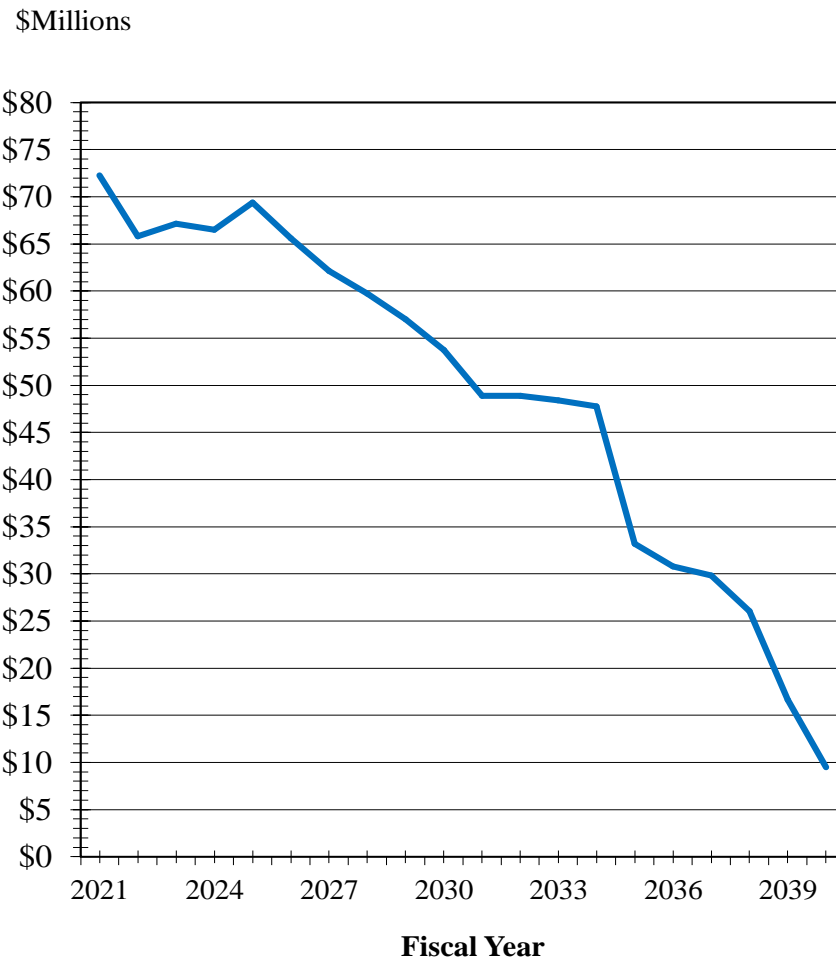
| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|-----------------------|-------------------------|
| 06/30/2020 | | | | |
| 06/30/2021 | 43,135,000.00 | 29,391,656.78 | (257,685.38) | 72,268,971.40 |
| 06/30/2022 | 38,550,000.00 | 27,496,121.78 | (217,891.70) | 65,828,230.08 |
| 06/30/2023 | 41,650,000.00 | 25,727,487.78 | (206,605.24) | 67,170,882.54 |
| 06/30/2024 | 43,025,000.00 | 23,694,894.78 | (194,096.18) | 66,525,798.60 |
| 06/30/2025 | 47,890,000.00 | 21,704,816.78 | (179,966.62) | 69,414,850.16 |
| 06/30/2026 | 46,175,000.00 | 19,595,046.28 | (164,664.92) | 65,605,381.36 |
| 06/30/2027 | 44,790,000.00 | 17,478,483.28 | (147,630.62) | 62,120,852.66 |
| 06/30/2028 | 44,400,000.00 | 15,464,763.28 | (129,912.64) | 59,734,850.64 |
| 06/30/2029 | 43,475,000.00 | 13,658,613.78 | (111,501.64) | 57,022,112.14 |
| 06/30/2030 | 41,875,000.00 | 11,974,595.02 | (91,824.88) | 53,757,770.14 |
| 06/30/2031 | 38,755,000.00 | 10,217,282.52 | (71,464.90) | 48,900,817.62 |
| 06/30/2032 | 40,235,000.00 | 8,711,920.02 | (50,558.34) | 48,896,361.68 |
| 06/30/2033 | 41,115,000.00 | 7,307,040.02 | (28,968.54) | 48,393,071.48 |
| 06/30/2034 | 41,950,000.00 | 5,844,206.26 | (6,558.90) | 47,787,647.36 |
| 06/30/2035 | 28,775,000.00 | 4,415,483.76 | - | 33,190,483.76 |
| 06/30/2036 | 27,360,000.00 | 3,458,611.26 | - | 30,818,611.26 |
| 06/30/2037 | 27,280,000.00 | 2,544,036.28 | - | 29,824,036.28 |
| 06/30/2038 | 24,400,000.00 | 1,628,537.50 | - | 26,028,537.50 |
| 06/30/2039 | 15,840,000.00 | 821,000.00 | - | 16,661,000.00 |
| 06/30/2040 | 9,240,000.00 | 277,200.00 | - | 9,517,200.00 |
| Total | \$729,915,000.00 | \$251,411,797.16 | (1,859,330.50) | \$979,467,466.66 |

Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2020)

\$Millions



Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2020)



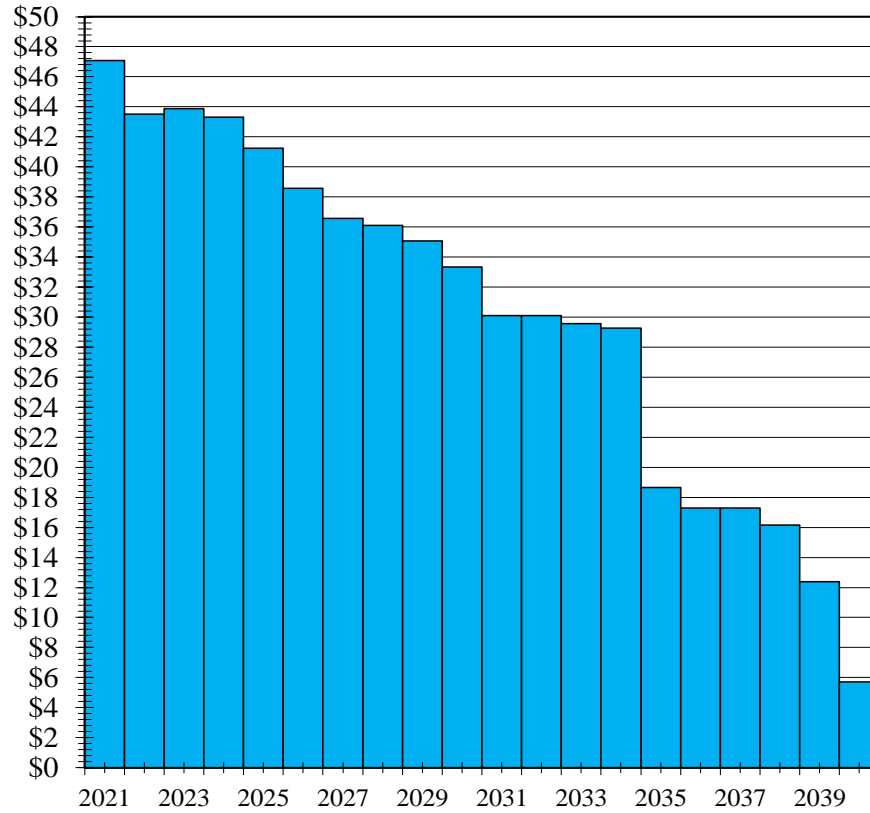
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2020)

Aggregate Debt Service

| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|---------------------|-------------------------|
| 06/30/2020 | | | | |
| 06/30/2021 | 28,855,000.00 | 18,349,616.76 | (133,115.62) | 47,071,501.14 |
| 06/30/2022 | 26,540,000.00 | 17,087,862.26 | (114,251.62) | 43,513,610.64 |
| 06/30/2023 | 28,100,000.00 | 15,901,508.26 | (108,410.38) | 43,893,097.88 |
| 06/30/2024 | 28,820,000.00 | 14,585,234.76 | (101,943.84) | 43,303,290.92 |
| 06/30/2025 | 28,020,000.00 | 13,314,647.76 | (94,647.42) | 41,240,000.34 |
| 06/30/2026 | 26,590,000.00 | 12,083,708.76 | (86,695.36) | 38,587,013.40 |
| 06/30/2027 | 25,770,000.00 | 10,866,840.76 | (77,898.94) | 36,558,941.82 |
| 06/30/2028 | 26,460,000.00 | 9,716,120.76 | (68,680.36) | 36,107,440.40 |
| 06/30/2029 | 26,550,000.00 | 8,573,038.76 | (59,030.28) | 35,064,008.48 |
| 06/30/2030 | 25,855,000.00 | 7,514,063.76 | (48,781.96) | 33,320,281.80 |
| 06/30/2031 | 23,710,000.00 | 6,435,726.26 | (38,260.36) | 30,107,465.90 |
| 06/30/2032 | 24,670,000.00 | 5,457,613.76 | (27,328.84) | 30,100,284.92 |
| 06/30/2033 | 25,025,000.00 | 4,543,243.76 | (16,124.00) | 29,552,119.76 |
| 06/30/2034 | 25,680,000.00 | 3,607,256.26 | (4,509.24) | 29,282,747.02 |
| 06/30/2035 | 15,955,000.00 | 2,688,821.26 | - | 18,643,821.26 |
| 06/30/2036 | 15,150,000.00 | 2,140,236.26 | - | 17,290,236.26 |
| 06/30/2037 | 15,675,000.00 | 1,617,742.52 | - | 17,292,742.52 |
| 06/30/2038 | 15,070,000.00 | 1,090,737.50 | - | 16,160,737.50 |
| 06/30/2039 | 11,800,000.00 | 584,650.00 | - | 12,384,650.00 |
| 06/30/2040 | 5,555,000.00 | 166,650.00 | - | 5,721,650.00 |
| Total | \$449,850,000.00 | \$156,325,320.18 | (979,678.22) | \$605,195,641.96 |

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2020)

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2020)

Aggregate Debt Service

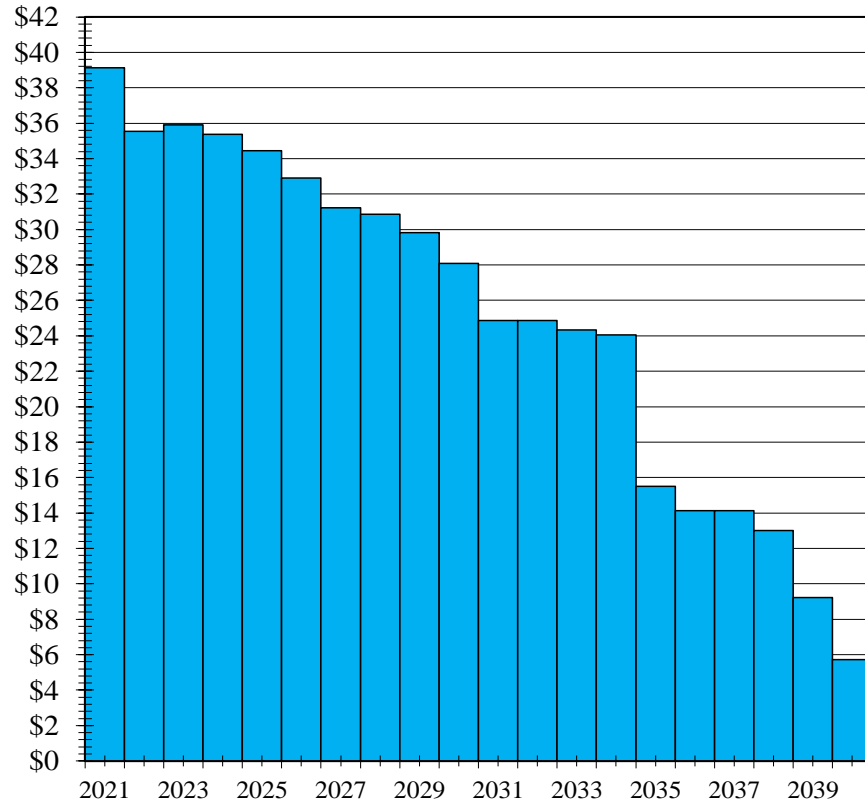
| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|---------------------|-------------------------|
| 06/30/2020 | - | - | - | - |
| 06/30/2021 | 24,010,000.00 | 15,242,304.26 | (133,115.62) | 39,119,188.64 |
| 06/30/2022 | 21,455,000.00 | 14,201,549.76 | (114,251.62) | 35,542,298.14 |
| 06/30/2023 | 22,770,000.00 | 13,248,595.76 | (108,410.38) | 35,910,185.38 |
| 06/30/2024 | 23,335,000.00 | 12,133,422.26 | (101,943.84) | 35,366,478.42 |
| 06/30/2025 | 23,490,000.00 | 11,060,910.26 | (94,647.42) | 34,456,262.84 |
| 06/30/2026 | 22,975,000.00 | 10,013,046.26 | (86,695.36) | 32,901,350.90 |
| 06/30/2027 | 22,355,000.00 | 8,962,328.26 | (77,898.94) | 31,239,429.32 |
| 06/30/2028 | 22,975,000.00 | 7,966,308.26 | (68,680.36) | 30,872,627.90 |
| 06/30/2029 | 22,910,000.00 | 6,981,676.26 | (59,030.28) | 29,832,645.98 |
| 06/30/2030 | 22,050,000.00 | 6,088,301.26 | (48,781.96) | 28,089,519.30 |
| 06/30/2031 | 19,730,000.00 | 5,183,163.76 | (38,260.36) | 24,874,903.40 |
| 06/30/2032 | 20,510,000.00 | 4,386,301.26 | (27,328.84) | 24,868,972.42 |
| 06/30/2033 | 20,700,000.00 | 3,638,331.26 | (16,124.00) | 24,322,207.26 |
| 06/30/2034 | 21,185,000.00 | 2,875,343.76 | (4,509.24) | 24,055,834.52 |
| 06/30/2035 | 13,355,000.00 | 2,136,708.76 | - | 15,491,708.76 |
| 06/30/2036 | 12,445,000.00 | 1,692,123.76 | - | 14,137,123.76 |
| 06/30/2037 | 12,860,000.00 | 1,277,830.02 | - | 14,137,830.02 |
| 06/30/2038 | 12,150,000.00 | 856,387.50 | - | 13,006,387.50 |
| 06/30/2039 | 8,770,000.00 | 463,450.00 | - | 9,233,450.00 |
| 06/30/2040 | 5,555,000.00 | 166,650.00 | - | 5,721,650.00 |
| Total | \$375,585,000.00 | \$128,574,732.68 | (979,678.22) | \$503,180,054.46 |

General Debt Service Fund

Net Annual Principal and Interest Payments

Includes High Schools and Public Works
(As of June 30, 2020)

\$Millions



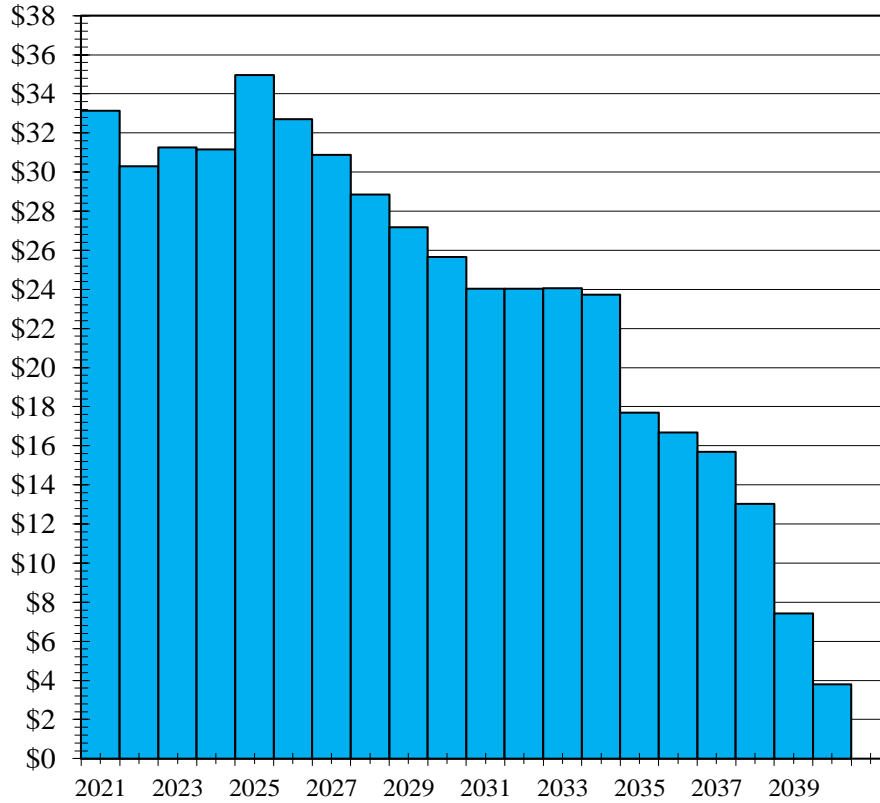
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2020)

Aggregate Debt Service

| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|---------------------|-------------------------|
| 06/30/2020 | - | - | - | - |
| 06/30/2021 | 19,125,000.00 | 14,149,352.52 | (124,569.76) | 33,149,782.76 |
| 06/30/2022 | 17,095,000.00 | 13,294,572.02 | (103,640.08) | 30,285,931.94 |
| 06/30/2023 | 18,880,000.00 | 12,478,892.02 | (98,194.86) | 31,260,697.16 |
| 06/30/2024 | 19,690,000.00 | 11,561,472.52 | (92,152.34) | 31,159,320.18 |
| 06/30/2025 | 24,400,000.00 | 10,643,906.52 | (85,319.20) | 34,958,587.32 |
| 06/30/2026 | 23,200,000.00 | 9,582,000.02 | (77,969.56) | 32,704,030.46 |
| 06/30/2027 | 22,435,000.00 | 8,516,155.02 | (69,731.68) | 30,881,423.34 |
| 06/30/2028 | 21,425,000.00 | 7,498,455.02 | (61,232.28) | 28,862,222.74 |
| 06/30/2029 | 20,565,000.00 | 6,676,937.52 | (52,471.36) | 27,189,466.16 |
| 06/30/2030 | 19,825,000.00 | 5,886,293.76 | (43,042.92) | 25,668,250.84 |
| 06/30/2031 | 19,025,000.00 | 5,034,118.76 | (33,204.54) | 24,025,914.22 |
| 06/30/2032 | 19,725,000.00 | 4,325,618.76 | (23,229.50) | 24,027,389.26 |
| 06/30/2033 | 20,415,000.00 | 3,668,708.76 | (12,844.54) | 24,070,864.22 |
| 06/30/2034 | 20,765,000.00 | 2,968,862.50 | (2,049.66) | 23,731,812.84 |
| 06/30/2035 | 15,420,000.00 | 2,278,775.00 | - | 17,698,775.00 |
| 06/30/2036 | 14,915,000.00 | 1,766,487.50 | - | 16,681,487.50 |
| 06/30/2037 | 14,420,000.00 | 1,266,206.26 | - | 15,686,206.26 |
| 06/30/2038 | 12,250,000.00 | 772,150.00 | - | 13,022,150.00 |
| 06/30/2039 | 7,070,000.00 | 357,550.00 | - | 7,427,550.00 |
| 06/30/2040 | 3,685,000.00 | 110,550.00 | - | 3,795,550.00 |
| Total | \$354,330,000.00 | \$122,837,064.48 | (879,652.28) | \$476,287,412.20 |

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2020)

\$Millions

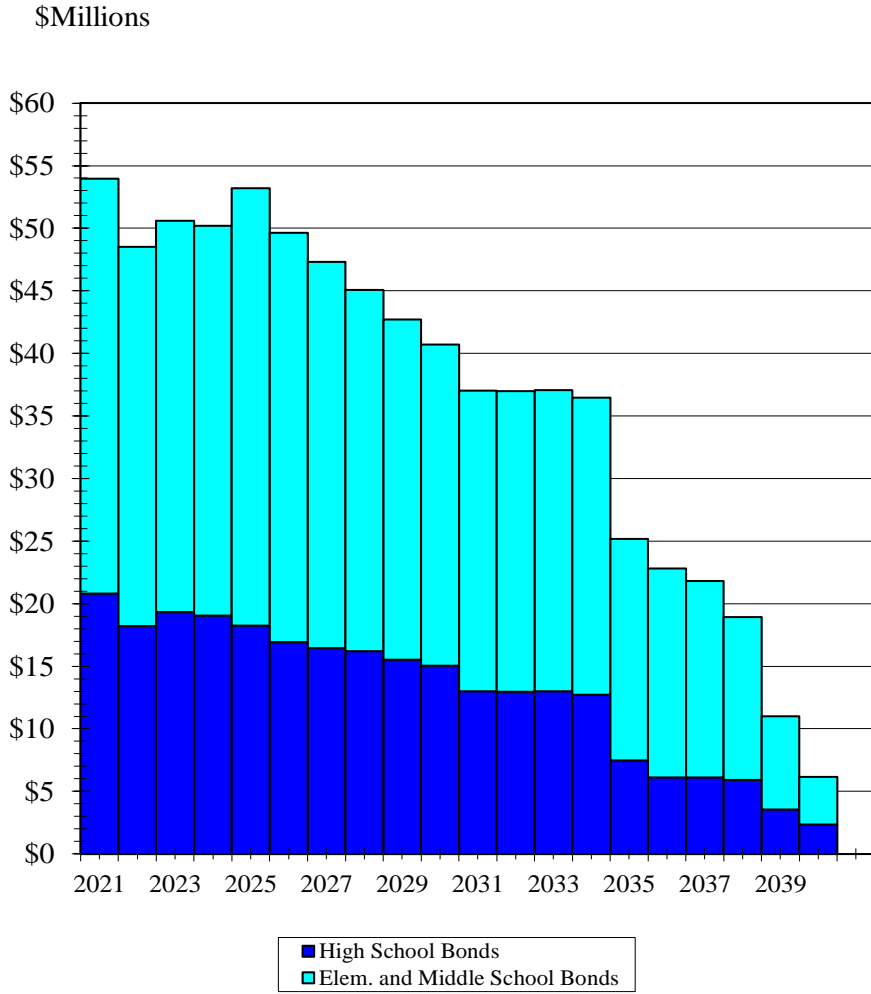


WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2020
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|-----------------------|-------------------------|
| 06/30/2020 | - | - | - | - |
| 06/30/2021 | 32,155,000.00 | 22,070,946.78 | (257,685.38) | 53,968,261.40 |
| 06/30/2022 | 28,080,000.00 | 20,640,436.78 | (217,891.70) | 48,502,545.08 |
| 06/30/2023 | 31,480,000.00 | 19,310,652.78 | (206,605.24) | 50,584,047.54 |
| 06/30/2024 | 32,621,000.00 | 17,783,959.78 | (194,096.18) | 50,210,863.60 |
| 06/30/2025 | 37,095,000.00 | 16,294,501.78 | (179,966.62) | 53,209,535.16 |
| 06/30/2026 | 35,100,000.00 | 14,687,881.28 | (164,664.92) | 49,623,216.36 |
| 06/30/2027 | 34,385,000.00 | 13,084,518.28 | (147,630.62) | 47,321,887.66 |
| 06/30/2028 | 33,655,000.00 | 11,536,723.28 | (129,912.64) | 45,061,810.64 |
| 06/30/2029 | 32,630,000.00 | 10,179,648.78 | (111,501.64) | 42,698,147.14 |
| 06/30/2030 | 31,880,000.00 | 8,919,680.02 | (91,824.88) | 40,707,855.14 |
| 06/30/2031 | 29,510,000.00 | 7,577,292.52 | (71,464.90) | 37,015,827.62 |
| 06/30/2032 | 30,600,000.00 | 6,453,905.02 | (50,558.34) | 37,003,346.68 |
| 06/30/2033 | 31,685,000.00 | 5,405,525.02 | (28,968.54) | 37,061,556.48 |
| 06/30/2034 | 32,160,000.00 | 4,296,391.26 | (6,558.90) | 36,449,832.36 |
| 06/30/2035 | 21,955,000.00 | 3,209,051.26 | - | 25,164,051.26 |
| 06/30/2036 | 20,320,000.00 | 2,481,178.76 | - | 22,801,178.76 |
| 06/30/2037 | 20,000,000.00 | 1,804,472.52 | - | 21,804,472.52 |
| 06/30/2038 | 17,810,000.00 | 1,130,337.50 | - | 18,940,337.50 |
| 06/30/2039 | 10,455,000.00 | 539,050.00 | - | 10,994,050.00 |
| 06/30/2040 | 5,960,000.00 | 178,800.00 | - | 6,138,800.00 |
| Total | \$549,536,000.00 | \$187,584,953.40 | (1,859,330.50) | \$735,261,622.90 |

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2020)



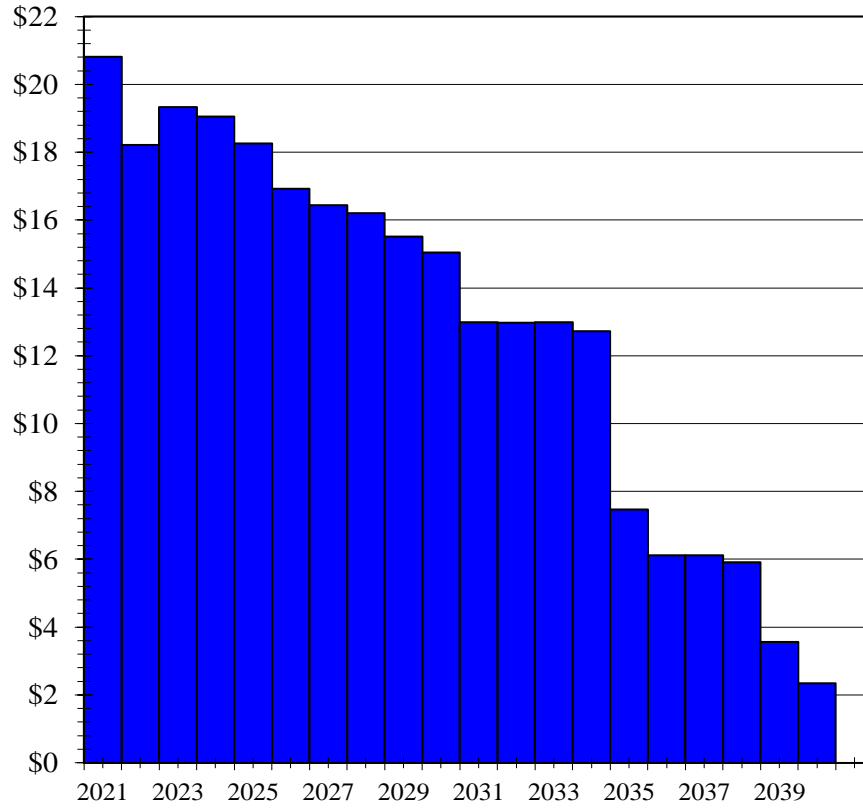
WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2020
(High School Projects)

Aggregate Debt Service

| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|------------------------|---------------------|-------------------------|
| 06/30/2020 | - | - | - | - |
| 06/30/2021 | 13,030,000.00 | 7,921,594.26 | (133,115.62) | 20,818,478.64 |
| 06/30/2022 | 10,985,000.00 | 7,345,864.76 | (114,251.62) | 18,216,613.14 |
| 06/30/2023 | 12,600,000.00 | 6,831,760.76 | (108,410.38) | 19,323,350.38 |
| 06/30/2024 | 12,931,000.00 | 6,222,487.26 | (101,943.84) | 19,051,543.42 |
| 06/30/2025 | 12,695,000.00 | 5,650,595.26 | (94,647.42) | 18,250,947.84 |
| 06/30/2026 | 11,900,000.00 | 5,105,881.26 | (86,695.36) | 16,919,185.90 |
| 06/30/2027 | 11,950,000.00 | 4,568,363.26 | (77,898.94) | 16,440,464.32 |
| 06/30/2028 | 12,230,000.00 | 4,038,268.26 | (68,680.36) | 16,199,587.90 |
| 06/30/2029 | 12,065,000.00 | 3,502,711.26 | (59,030.28) | 15,508,680.98 |
| 06/30/2030 | 12,055,000.00 | 3,033,386.26 | (48,781.96) | 15,039,604.30 |
| 06/30/2031 | 10,485,000.00 | 2,543,173.76 | (38,260.36) | 12,989,913.40 |
| 06/30/2032 | 10,875,000.00 | 2,128,286.26 | (27,328.84) | 12,975,957.42 |
| 06/30/2033 | 11,270,000.00 | 1,736,816.26 | (16,124.00) | 12,990,692.26 |
| 06/30/2034 | 11,395,000.00 | 1,327,528.76 | (4,509.24) | 12,718,019.52 |
| 06/30/2035 | 6,535,000.00 | 930,276.26 | - | 7,465,276.26 |
| 06/30/2036 | 5,405,000.00 | 714,691.26 | - | 6,119,691.26 |
| 06/30/2037 | 5,580,000.00 | 538,266.26 | - | 6,118,266.26 |
| 06/30/2038 | 5,560,000.00 | 358,187.50 | - | 5,918,187.50 |
| 06/30/2039 | 3,385,000.00 | 181,500.00 | - | 3,566,500.00 |
| 06/30/2040 | 2,275,000.00 | 68,250.00 | - | 2,343,250.00 |
| Total | \$195,206,000.00 | \$64,747,888.92 | (979,678.22) | \$258,974,210.70 |

**Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2020)**

\$Millions



Williamson County, Tennessee

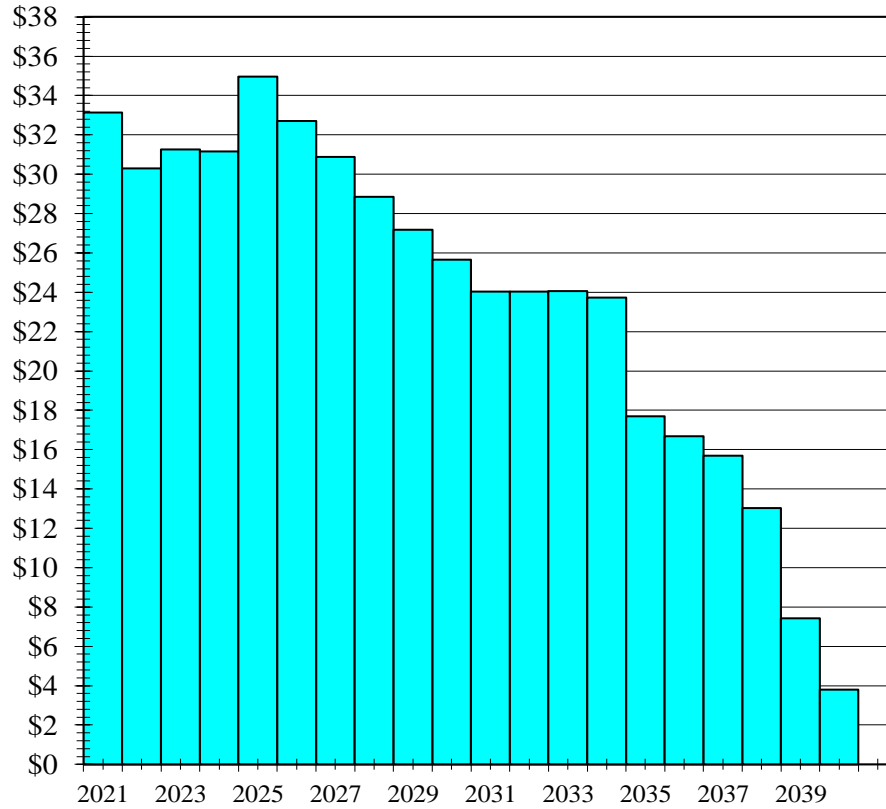
WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2020
(Elementary and Middle School Projects)

Aggregate Debt Service

| Date | Principal | Interest | Subsidy | Total P+I |
|--------------|-------------------------|-------------------------|---------------------|-------------------------|
| 06/30/2020 | - | - | - | - |
| 06/30/2021 | 19,125,000.00 | 14,149,352.52 | (124,569.76) | 33,149,782.76 |
| 06/30/2022 | 17,095,000.00 | 13,294,572.02 | (103,640.08) | 30,285,931.94 |
| 06/30/2023 | 18,880,000.00 | 12,478,892.02 | (98,194.86) | 31,260,697.16 |
| 06/30/2024 | 19,690,000.00 | 11,561,472.52 | (92,152.34) | 31,159,320.18 |
| 06/30/2025 | 24,400,000.00 | 10,643,906.52 | (85,319.20) | 34,958,587.32 |
| 06/30/2026 | 23,200,000.00 | 9,582,000.02 | (77,969.56) | 32,704,030.46 |
| 06/30/2027 | 22,435,000.00 | 8,516,155.02 | (69,731.68) | 30,881,423.34 |
| 06/30/2028 | 21,425,000.00 | 7,498,455.02 | (61,232.28) | 28,862,222.74 |
| 06/30/2029 | 20,565,000.00 | 6,676,937.52 | (52,471.36) | 27,189,466.16 |
| 06/30/2030 | 19,825,000.00 | 5,886,293.76 | (43,042.92) | 25,668,250.84 |
| 06/30/2031 | 19,025,000.00 | 5,034,118.76 | (33,204.54) | 24,025,914.22 |
| 06/30/2032 | 19,725,000.00 | 4,325,618.76 | (23,229.50) | 24,027,389.26 |
| 06/30/2033 | 20,415,000.00 | 3,668,708.76 | (12,844.54) | 24,070,864.22 |
| 06/30/2034 | 20,765,000.00 | 2,968,862.50 | (2,049.66) | 23,731,812.84 |
| 06/30/2035 | 15,420,000.00 | 2,278,775.00 | - | 17,698,775.00 |
| 06/30/2036 | 14,915,000.00 | 1,766,487.50 | - | 16,681,487.50 |
| 06/30/2037 | 14,420,000.00 | 1,266,206.26 | - | 15,686,206.26 |
| 06/30/2038 | 12,250,000.00 | 772,150.00 | - | 13,022,150.00 |
| 06/30/2039 | 7,070,000.00 | 357,550.00 | - | 7,427,550.00 |
| 06/30/2040 | 3,685,000.00 | 110,550.00 | - | 3,795,550.00 |
| Total | \$354,330,000.00 | \$122,837,064.48 | (879,652.28) | \$476,287,412.20 |

Total Rural School Education Debt Service
(Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2020)

\$Millions

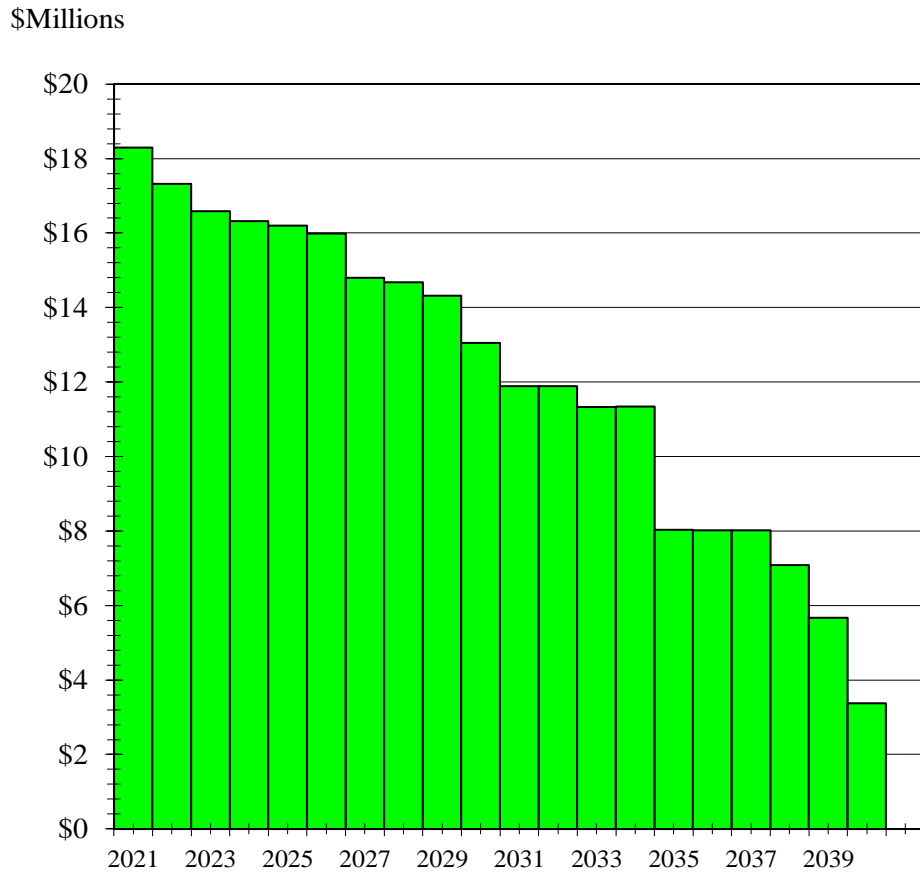


WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2020

Aggregate Debt Service

| Date | Principal | Interest | Total P+I |
|------------|------------------|-----------------|------------------|
| 06/30/2020 | - | - | - |
| 06/30/2021 | 10,980,000.00 | 7,320,710.00 | 18,300,710.00 |
| 06/30/2022 | 10,470,000.00 | 6,855,685.00 | 17,325,685.00 |
| 06/30/2023 | 10,170,000.00 | 6,416,835.00 | 16,586,835.00 |
| 06/30/2024 | 10,404,000.00 | 5,910,935.00 | 16,314,935.00 |
| 06/30/2025 | 10,795,000.00 | 5,410,315.00 | 16,205,315.00 |
| 06/30/2026 | 11,075,000.00 | 4,907,165.00 | 15,982,165.00 |
| 06/30/2027 | 10,405,000.00 | 4,393,965.00 | 14,798,965.00 |
| 06/30/2028 | 10,745,000.00 | 3,928,040.00 | 14,673,040.00 |
| 06/30/2029 | 10,845,000.00 | 3,478,965.00 | 14,323,965.00 |
| 06/30/2030 | 9,995,000.00 | 3,054,915.00 | 13,049,915.00 |
| 06/30/2031 | 9,245,000.00 | 2,639,990.00 | 11,884,990.00 |
| 06/30/2032 | 9,635,000.00 | 2,258,015.00 | 11,893,015.00 |
| 06/30/2033 | 9,430,000.00 | 1,901,515.00 | 11,331,515.00 |
| 06/30/2034 | 9,790,000.00 | 1,547,815.00 | 11,337,815.00 |
| 06/30/2035 | 6,820,000.00 | 1,206,432.50 | 8,026,432.50 |
| 06/30/2036 | 7,040,000.00 | 977,432.50 | 8,017,432.50 |
| 06/30/2037 | 7,280,000.00 | 739,563.76 | 8,019,563.76 |
| 06/30/2038 | 6,590,000.00 | 498,200.00 | 7,088,200.00 |
| 06/30/2039 | 5,385,000.00 | 281,950.00 | 5,666,950.00 |
| 06/30/2040 | 3,280,000.00 | 98,400.00 | 3,378,400.00 |
| Total | \$180,379,000.00 | \$63,826,843.76 | \$244,205,843.76 |

Total Public Works Debt Service
Annual Principal and Interest Payments
(As of June 30, 2020)



WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service
 (June 30, 2020)

Debt Service Schedule

| Date | Principal | Interest | Total P+I |
|------------|-----------------|-----------------|-----------------|
| 06/30/2020 | - | - | - |
| 06/30/2021 | 4,505,000.00 | 2,989,812.50 | 7,494,812.50 |
| 06/30/2022 | 4,730,000.00 | 2,784,462.50 | 7,514,462.50 |
| 06/30/2023 | 4,955,000.00 | 2,568,812.50 | 7,523,812.50 |
| 06/30/2024 | 5,095,000.00 | 2,386,462.50 | 7,481,462.50 |
| 06/30/2025 | 4,115,000.00 | 2,207,887.50 | 6,322,887.50 |
| 06/30/2026 | 3,185,000.00 | 2,045,562.50 | 5,230,562.50 |
| 06/30/2027 | 3,325,000.00 | 1,900,912.50 | 5,225,912.50 |
| 06/30/2028 | 3,485,000.00 | 1,749,812.50 | 5,234,812.50 |
| 06/30/2029 | 3,640,000.00 | 1,591,362.50 | 5,231,362.50 |
| 06/30/2030 | 3,805,000.00 | 1,425,762.50 | 5,230,762.50 |
| 06/30/2031 | 3,980,000.00 | 1,252,562.50 | 5,232,562.50 |
| 06/30/2032 | 4,160,000.00 | 1,071,312.50 | 5,231,312.50 |
| 06/30/2033 | 4,325,000.00 | 904,912.50 | 5,229,912.50 |
| 06/30/2034 | 4,495,000.00 | 731,912.50 | 5,226,912.50 |
| 06/30/2035 | 2,600,000.00 | 552,112.50 | 3,152,112.50 |
| 06/30/2036 | 2,705,000.00 | 448,112.50 | 3,153,112.50 |
| 06/30/2037 | 2,815,000.00 | 339,912.50 | 3,154,912.50 |
| 06/30/2038 | 2,920,000.00 | 234,350.00 | 3,154,350.00 |
| 06/30/2039 | 3,030,000.00 | 121,200.00 | 3,151,200.00 |
| 06/30/2040 | - | - | - |
| Total | \$71,870,000.00 | \$27,186,037.50 | \$99,177,237.50 |

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service
(June 30, 2020)

Debt Service Schedule

| Date | Principal | Interest | Total P+I |
|--------------|-----------------------|---------------------|-----------------------|
| 06/30/2020 | - | - | - |
| 06/30/2021 | 340,000.00 | 117,500.00 | 457,500.00 |
| 06/30/2022 | 355,000.00 | 101,850.00 | 456,850.00 |
| 06/30/2023 | 375,000.00 | 84,100.00 | 459,100.00 |
| 06/30/2024 | 390,000.00 | 65,350.00 | 455,350.00 |
| 06/30/2025 | 415,000.00 | 45,850.00 | 460,850.00 |
| 06/30/2026 | 430,000.00 | 25,100.00 | 455,100.00 |
| 06/30/2027 | 90,000.00 | 3,600.00 | 93,600.00 |
| 06/30/2028 | - | - | - |
| 06/30/2029 | - | - | - |
| 06/30/2030 | - | - | - |
| 06/30/2031 | - | - | - |
| 06/30/2032 | - | - | - |
| 06/30/2033 | - | - | - |
| 06/30/2034 | - | - | - |
| 06/30/2035 | - | - | - |
| 06/30/2036 | - | - | - |
| 06/30/2037 | - | - | - |
| 06/30/2038 | - | - | - |
| 06/30/2039 | - | - | - |
| 06/30/2040 | - | - | - |
| Total | \$2,395,000.00 | \$443,350.00 | \$2,838,350.00 |

Other Self-Supporting Debt Including Medical Center Annual Principal and Interest Payments (As of June 30, 2020)

